

Objection Deadline: April 17, 2024 at 12:00 p.m. (Prevailing Eastern Time)

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O’Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FOURTEENTH MONTHLY STATEMENT OF
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	February 1, 2024 through February 29, 2024
Amount of compensation requested:	\$5,749,993.50
Less 20% holdback:	\$4,599,994.80
Amount of expenses requested:	\$201,581.25
Total compensation (net of holdback):	\$4,801,576.05

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this Fourteenth monthly statement (the “Fourteenth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period February 1, 2024 through February 29, 2024 (the “Fourteenth Monthly Period”). By this Fourteenth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$4,801,576.05 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Fourteenth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Fourteenth Monthly Period in accordance with such services.

SERVICES RENDERED

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fourteenth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such

individual in the Firm, (d) amount of fees earned by each Firm professional, and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Fourteenth Monthly Period is approximately \$1,051.86.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Fourteenth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Fourteenth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Fourteenth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Fourteenth Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Fourteenth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: asullivan@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and

michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Fourteenth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **April 17, 2024 at 12:00 PM (Prevailing Eastern Time)** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Fourteenth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Fourteenth Monthly Statement and the expenses identified in this Fourteenth Monthly Statement.

9. To the extent an objection to this Fourteenth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Fourteenth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: April 2, 2024
New York, New York

/s/ Sean A. O'Neal
Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for February 1, 2024 to February 29, 2024

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$390.00	.50	\$195.00
Allen, Cassandra	Associate	Litigation	2023	\$915.00	71.40	\$65,331.00
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,930.00	158.40	\$305,712.00
Barreto, Brenda	Discovery Attorney	Litigation	2006	\$535.00	18.20	\$9,737.00
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$390.00	1.90	\$741.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$455.00	3.70	\$1,683.50
Brady-Banzet, James	Partner	Litigation	2011	\$1,765.00	2.40	\$4,236.00
Brigham, Matthew	Partner	Tax	2007	\$1,875.00	2.90	\$5,437.50
Brownstein, Julia	Associate	ERISA	2021	\$1,130.00	14.90	\$16,837.00
Centola, Sophia	Litigation Paralegal	Paralegals	N/A	\$455.00	9.80	\$4,459.00
Cheung, Su	Managing Clerk	MAO	N/A	\$455.00	3.30	\$1,501.50
Christian, Denise M.	Discovery Attorney	Litigation	1997	\$475.00	69.70	\$33,107.50
Coelho Reverendo Vidal, Marina	International Lawyer	Bankruptcy	2016	\$750.00	143.80	\$107,850.00
Conroy, Jr., Hugh C.	Partner	Financial Institution Regulatory	1998	\$1,840.00	.30	\$552.00
Cruz Echeverria, Oriana	Litigation Paralegal	Paralegals	N/A	\$455.00	6.60	\$3,003.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,240.00	2.90	\$3,596.00
Dassin, Lev L.	Partner	Litigation	1991	\$2,085.00	22.10	\$46,078.50
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$455.00	66.90	\$30,439.50
Eskenazi, Cory L.	Senior Litigation Technology Manager	Discovery & Litigation Technology	N/A	\$580.00	.70	\$406.00
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$1,045.00	88.50	\$92,482.50
Finnegan, Madeline	Law Clerk	Litigation	N/A	\$770.00	68.80	\$52,976.00
Fleisher, Adam E.	Partner	Capital Markets	2001	\$1,970.00	.50	\$985.00
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,130.00	6.20	\$7,006.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$455.00	162.20	\$73,801.00
Gariboldi, Adrian	Associate	Litigation	2023	\$915.00	111.20	\$101,748.00
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$390.00	15.20	\$5,928.00
Gerber, Jared M.	Partner	Litigation	2008	\$1,885.00	1.30	\$2,450.50
Gonzalez, Katie	Associate	Litigation	2018	\$1,275.00	23.00	\$29,325.00
Graham, Jessica	Law Clerk	Litigation	N/A	\$770.00	54.00	\$41,580.00
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,410.00	8.10	\$11,421.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$915.00	186.30	\$170,464.50
Heiland, Karl	Associate	Tax	2019	\$1,250.00	25.80	\$32,250.00
Heir, Arjan S.	Law Clerk	Litigation	N/A	\$770.00	78.30	\$60,291.00
Hundley, Madeline	Associate	Litigation	2023	\$915.00	121.10	\$110,806.50
Hurley, Rodger	Discovery Attorney	Litigation	2001	\$535.00	62.40	\$33,384.00
Kessler, Thomas	Partner	Bankruptcy	2014	\$1,630.00	234.70	\$382,561.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Khanarian, Andrew	Associate	Litigation	2022	\$1,130.00	54.90	\$62,037.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,250.00	176.80	\$221,000.00
Kowiak, Michael J.	Associate	Litigation	2023	\$915.00	112.20	\$102,663.00
Larner, Sean	Associate	Litigation	2022	\$1,130.00	7.00	\$7,910.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,195.00	170.30	\$203,508.50
Levander, Samuel L.	Associate	Litigation	2015	\$1,275.00	20.50	\$26,137.50
Levine, Alan M.	Partner	ERISA	1997	\$2,310.00	8.60	\$19,866.00
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$750.00	80.70	\$60,525.00
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$390.00	4.00	\$1,560.00
Linch, Maureen	Partner	Tax	2009	\$1,895.00	1.50	\$2,842.50
Locnikar, Alyssa	SEC Reporting & Compliance Attorney	Corporate	2020	\$750.00	.30	\$225.00
Lopez, David	Partner	Financial Institution Regulatory	1990	\$2,085.00	7.80	\$16,263.00
Lynch, Thomas	Associate	Litigation	2020	\$1,195.00	57.40	\$68,593.00
MacKinnon, Ari	Partner	Arbitration	2009	\$1,910.00	2.90	\$5,539.00
Massey, Jack A.	Associate	Litigation	2018	\$1,250.00	204.40	\$255,500.00
Mauser, Jeremy	Litigation Paralegal	Paralegals	N/A	\$455.00	1.80	\$819.00
McRae, William L.	Partner	Tax	1998	\$2,355.00	20.50	\$48,277.50
Milano, Lisa	Litigation Technology Specialist	Litigation Technology	N/A	\$390.00	.60	\$234.00
Minott, Richard	Associate	Bankruptcy	2021	\$1,130.00	184.90	\$208,937.00
Miranda, Diana	Litigation Paralegal	Paralegals	N/A	\$390.00	2.90	\$1,131.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$1,045.00	1.50	\$1,567.50
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$1,605.00	4.50	\$7,222.50
O'Keefe, Peter M.	Litigation Resources Manager	Litigation Resources	N/A	\$820.00	2.40	\$1,968.00
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$390.00	7.20	\$2,808.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,970.00	261.10	\$514,367.00
Orteza, Audrey	Discovery Attorney	Litigation	2007	\$395.00	59.30	\$23,423.50
Rathi, Mohit	Associate	Litigation	2022	\$1,045.00	4.70	\$4,911.50
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,195.00	159.00	\$190,005.00
Richey, Brett	Associate	Litigation	2022	\$1,045.00	48.60	\$50,787.00
Rico Román, Luis Manuel	Associate	Litigation	2023	\$915.00	41.20	\$37,698.00
Riishojgaard, Isabella	Associate	Litigation	2021	\$1,130.00	21.40	\$24,182.00
Rodriguez, Maria B.	Director of Litigation Resources	Litigation Resources	N/A	\$820.00	5.50	\$4,510.00
Rohlf, Stephanie M.	Associate	Financial Transactions	2014	\$1,275.00	43.00	\$54,825.00
Ross, Katharine	Associate	Litigation	2022	\$1,045.00	87.20	\$91,124.00
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$390.00	3.90	\$1,521.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$520.00	11.50	\$5,980.00
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,350.00	96.80	\$130,680.00
Samuel, John	Associate	Tax	2024	\$770.00	13.10	\$10,087.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$455.00	110.10	\$50,095.50
Schwartz, David Z.	Senior Attorney	Bankruptcy	2017	\$1,290.00	109.80	\$141,642.00
Simonet, Henri R.	Associate	Capital Markets	2019	\$1,250.00	0.20	\$250.00
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$390.00	114.50	\$44,655.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,885.00	172.80	\$325,728.00
Vaughan Vines, Janel A.	Discovery Attorney	Litigation	2010	\$750.00	66.80	\$50,100.00
Wang, Brenda	Discovery Attorney	Litigation	2009	\$535.00	25.50	\$13,642.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,605.00	141.80	\$227,589.00
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,250.00	233.80	\$292,250.00
Wolfe, Timothy	Law Clerk	Bankruptcy	N/A	\$770.00	183.90	\$141,603.00
Woll, Laura	Contract Attorney	Litigation	2006	\$315.00	74.90	\$23,593.50
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,885.00	62.20	\$117,247.00
Totals						\$5,749,993.50

EXHIBIT B

Fee Summary by Project Category for February 1, 2024 to February 29, 2024

Matter	Matter Description	Total
24872.005	General	\$11,865.50
24872.006	Case Administration	\$233,629.50
24872.007	Business Operations	\$9,267.50
24872.008	Cash Management	\$0.00
24872.009	Employee Matters	\$50,882.50
24872.010	Lender Communications	\$16,980.00
24872.011	Supplier/Vendor Issues	\$6,050.50
24872.012	Creditors Committee Matters	\$19,639.00
24872.013	Claims Administration and Objections	\$377,316.50
24872.014	Plan of Reorganization and Disclosure Statement	\$2,729,868.00
24872.015	Tax	\$112,084.00
24872.016	Regulatory	\$1,128,094.50
24872.017	Investigation	\$0.00
24872.018	Singapore proceeding	\$625.00
24872.019	Post-Petition Governance	\$87,628.50
24872.020	Litigation	\$515,279.50
24872.022	Asset Analysis & Recovery	\$209,358.00
24872.023	Fee and Employment Application (Retention applications)	\$54,546.50
24872.024	GAP Specific Matters	\$2,981.00
24872.025	GGH Specific Matters	\$0.00

24872.026	Cash Cloud	\$0.00
24872.027	Merger & Acquisition	\$0.00
24872.028	DCG Loans	\$183,897.50
TOTAL		\$5,749,993.50

EXHIBIT C

Summary of Expenses for February 1, 2024 to February 29, 2024

Expense Category	Total Expenses
Computer Research - Courtalert	\$84.12
Computer Research - Lexis	\$6,692.44
Computer Research - Westlaw	\$54,009.93
Court Fees	\$17,931.00
Delivery Services / Courier	\$2,562.94
Meals	\$780.00
Other - Hearing Related Expenses	\$20,970.36
Professional Services	\$53,734.48
Transcripts	\$4,420.65
Transportation	\$4,864.33
Travel Lodging	\$19,374.93
Travel Meals	\$11,290.12
Travel Transportation	\$4,865.95
Grand Total Expenses	\$201,581.25

EXHIBIT D

Billing Reports for February 1, 2024 to February 29, 2024

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza
New York, NY 10006-1470

Genesis Global Capital, LLC
175 Greenwich Street
Floor 38
New York, NY 10007

March 31, 2024
Invoice 10108216

Attn: Andrew Sullivan
GENERAL (005)

\$ 11,865.50

CASE ADMINISTRATION (006)

233,629.50

Business Operations (007)

9,267.50

Employee Matters (009)

50,882.50

Lender Communications (010)

16,980.00

Supplier/Vendor Issues (011)

6,050.50

Creditors Committee Matters (012)

19,639.00

Claims Administration and Objections (013)

377,316.50

Plan of Reorganization and Disclosure Statement (014)

2,729,868.00

Tax (015)

112,084.00

Regulatory (016)

1,128,094.50

Singapore Proceeding (018)

625.00

Post-Petition Governance (019)

87,628.50

Litigation (020)

515,279.50

Asset Analysis & Recovery (022)

209,358.00

Fee and Employment Application (Retention applications) (023)

54,546.50

GAP-Specific Matters (024)

2,981.00

DCG Loans (028)

183,897.50

Ancillary Charges

Computer Research	\$ 60,799.49	
Conference Expenses	558.69	
Delivery Charges	327.56	
Document Production	787.50	
Filing Fees	17,931.00	
Other Charges	30,491.54	
Staff Late Work	4,640.30	
Travel Expenses	28,690.54	
Awhfy LP	305.00	
Bureau of National Affairs, INC	2.73	
Charles W. Mooney, Jr.	1,700.00	
NERA Economic Consulting	1,800.00	
Reliable Wilmington	179.55	
Veritext New York Reporting Co	4,241.10	
NERA Invoice US62768P00	<u>49,126.25</u>	
Total Ancillary Charges:		<u>201,581.25</u>
Total Amount Due:		\$ <u>5,951,574.75</u>

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	2.10	1,970.00	\$	4,137.00
VanLare, J.	4.10	1,885.00	\$	7,728.50
Total:	6.20		\$	11,865.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/24	Senior management call with A&M and Moelis.	0.80
VanLare, J.	02/01/24	Senior working group call on 2/1	0.80
VanLare, J.	02/06/24	Senior working group call for 2/6 (.7)	0.70
O'Neal, S.A.	02/08/24	Attend senior management meeting with D. Islim (Genesis), A. Pretto Sakman (Genesis), A. Sullivan (Genesis), J. VanLare, M. DiYanni (Moelis) and J. Sciametta (A&M)	0.70
VanLare, J.	02/08/24	Attend senior management meeting with D. Islim (Genesis), A. Pretto Sakman (Genesis), A. Sullivan (Genesis), S. O'Neal, M. DiYanni (Moelis) and J. Sciametta (A&M)	0.70
VanLare, J.	02/13/24	Senior advisors call for 2/13 with S. O'Neal, J. Sciametta (AM), M. DiYanni (Moelis). D. Islim (Genesis), A. Pretto-Sakmann (Genesis)	0.60
VanLare, J.	02/20/24	Senior working group call (.8)	0.80
VanLare, J.	02/22/24	Attended senior working group call with S. O'Neal, D. Islim (Genesis), J. Sciametta (AM), M. DiYanni (Moelis), A. Sullivan (Genesis) (.5)	0.50
O'Neal, S.A.	02/29/24	Senior advisors call for 2/13 with J. VanLare, J. Sciametta (A&M), M. DiYanni (Moelis), D. Islim (Genesis) and A. Pretto-Sakmann (Genesis)	0.60
		MATTER TOTAL:	6.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	7.00	1,930.00	\$	13,510.00
Kessler, T.S.	6.20	1,630.00	\$	10,106.00
O'Neal, S.A.	28.60	1,970.00	\$	56,342.00
VanLare, J.	17.50	1,885.00	\$	32,987.50
<u>Counsel</u>				
Weaver, A.	5.70	1,605.00	\$	9,148.50
<u>Senior Attorney</u>				
Saenz, A.F.	0.80	1,350.00	\$	1,080.00
Schwartz, D.Z.	4.80	1,290.00	\$	6,192.00
<u>Associate</u>				
Fike, D.	4.20	1,045.00	\$	4,389.00
Hatch, M.	10.20	915.00	\$	9,333.00
Hundley, M.	11.40	915.00	\$	10,431.00
Kim, H.R.	7.10	1,250.00	\$	8,875.00
Kowiak, M.J.	2.40	915.00	\$	2,196.00
Larner, S.	1.30	1,130.00	\$	1,469.00
Lenox, B.	5.70	1,195.00	\$	6,811.50
Levander, S.L.	1.20	1,275.00	\$	1,530.00
Lynch, T.	2.90	1,195.00	\$	3,465.50
Massey, J.A.	2.70	1,250.00	\$	3,375.00
Minott, R.	6.60	1,130.00	\$	7,458.00
Ribeiro, C.	7.00	1,195.00	\$	8,365.00
Rico Román, L. .	1.00	915.00	\$	915.00
Riishojgaard, I.	1.30	1,130.00	\$	1,469.00
Ross, K.	2.20	1,045.00	\$	2,299.00
Weinberg, M.	3.70	1,250.00	\$	4,625.00
<u>Associate Not Admitted</u>				
Finnegan, M.	4.20	770.00	\$	3,234.00
Graham, J.	2.90	770.00	\$	2,233.00
Heir, A.S.	4.20	770.00	\$	3,234.00
Wolfe, T.	6.10	770.00	\$	4,697.00
<u>International Lawyer</u>				
Coelho Reverendo Vidal, M.	2.20	750.00	\$	1,650.00
<u>Paralegal</u>				
Dyer-Kennedy, J.	1.50	455.00	\$	682.50
Gallagher, A.	6.40	455.00	\$	2,912.00
Tung, G.	6.00	390.00	\$	2,340.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Beriss, M.	1.20	390.00	\$ 468.00
Boiko, P.	1.10	455.00	\$ 500.50
Cheung, S.Y.	0.70	455.00	\$ 318.50
Cyr, B.J.	0.50	1,240.00	\$ 620.00
Libberton, S.I.	2.70	390.00	\$ 1,053.00
Olukotun, J.I.	6.30	390.00	\$ 2,457.00
Royce, M.E.	2.20	390.00	\$ 858.00
Total:	189.70		\$ 233,629.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/24	Meeting with J. VanLare (partial), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re various workstreams	1.00
O'Neal, S.A.	02/01/24	Call with D. Islim (Genesis) regarding case updates and workstreams (.20), Call with A. Pretto-Sakmann (Genesis) (.2) regarding the same	0.40
VanLare, J.	02/01/24	Meeting with S. O'Neal and D. Islim (Genesis) re various case updates (.3)	0.30
VanLare, J.	02/01/24	Met with D. Islim (Genesis), S. O'Neal, A. Pretto-Sakmann (Genesis) re case updates (.5)	0.50
VanLare, J.	02/01/24	Call w S. O'Neal re updates (.2)	0.20
Hatch, M.	02/01/24	Call with S. O'Neal and M. Weinberg re audit response (0.2)	0.20
Hatch, M.	02/01/24	Finalizing audit response	1.60
Libberton, S.I.	02/01/24	Time spent coordinating filing of section 363 motion and motion to shorten notice	2.70
O'Neal, S.A.	02/02/24	Weekly meeting with J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (partial attendance)	0.70
O'Neal, S.A.	02/02/24	Status update call with J. VanLare (.3)	0.30
VanLare, J.	02/02/24	Weekly meeting with S. O'Neal (partial), T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3) [24872-006]	2.50
VanLare, J.	02/02/24	Call with S. O'Neal re case updates (.3)	0.30
Weaver, A.	02/02/24	Weekly meeting with S. O'Neal (partial), J.	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		VanLare, T. Kessler, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3)	
Schwartz, D.Z.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3)	1.30
Fike, D.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2	1.30
Hatch, M.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3)	1.30
Hundley, M.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30
Kowiak, M.J.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2	0.50
Larner, S.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30
Lenox, B.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2	1.30
Levander, S.L.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3).	1.30
Minott, R.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2	1.30
Ribeiro, C.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox,, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2. (1.3)	1.30
Riishojgaard, I.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30
Weinberg, M.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		of 2-2.	
Finnegan, M.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, and A. Heir regarding workstream updates as of 2-2.	1.30
Heir, A.S.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe and M. Finnegan regarding workstream updates as of 2-2.	1.30
Wolfe, T.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30
Coelho Reverendo Vidal, M.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, and M. Finnegan regarding workstream updates as of 2-2.	1.30
Dyer-Kennedy, J.	02/02/24	Meeting with H. Kim, M. Kowiak, M. Hatch, S. Saran, A. Gallagher, G. Tung regarding confirmation hearing logistics	0.80
Gallagher, A.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M.	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, M. Finnegan and G. Tung regarding workstream updates as of 2-2.	
Tung, G.	02/02/24	Weekly meeting with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, S. Larner, R. Minott, I. Riishojgaard, D. Fike, M. Hatch, M. Vidal, M. Kowiak (partial), M. Hundley, T. Wolfe, A. Heir, M. Finnegan, and A. Gallagher regarding workstream updates as of 2-2.	1.30
VanLare, J.	02/04/24	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.5); reviewed draft NDA for post-petition period (.2)	0.70
Barefoot, L.A.	02/05/24	Review hearing agenda re February 8th hearing.	0.10
Barefoot, L.A.	02/05/24	Review/revise draft workstream update of 2.5.	0.20
O'Neal, S.A.	02/05/24	Call with M. Weinberg and J. Seaman (A&B) to discuss Genesis case.	0.30
O'Neal, S.A.	02/05/24	Call with D. Islim (Genesis) re plan issues and GBTC sales (.4), follow up call re case updates (.2)	0.60
O'Neal, S.A.	02/05/24	Call with J. VanLare re next steps and planning	0.40
Schwartz, D.Z.	02/05/24	Review 2.8 hearing agenda.	0.10
Hatch, M.	02/05/24	Drafting docket adjournemnt	0.30
Hatch, M.	02/05/24	Preparing binders for 2-8 hearing	1.80
Hatch, M.	02/05/24	Drafting hearing agenda for 2-8 hearing	1.80
Hundley, M.	02/05/24	Correspond with Kroll re. filing of notice of hearing on SEC 9019 Motion and Trust Assets Sale Motion.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/05/24	Finalize notice of hearing on SEC 9019 Motion and Trust Assets Sale Motion.	0.50
Hundley, M.	02/05/24	Draft notice of hearing for SEC 9019 motion and Trust Assets Sale Motion.	1.10
Hundley, M.	02/05/24	File notice of hearing on SEC 9019 Motion and Trust Assets Sale Motion.	0.10
Lenox, B.	02/05/24	Call with J. Massey and M. Hatch re paralegal coordination (0.2)	0.20
Lenox, B.	02/05/24	Review binder for January 8 hearing.	0.20
Lenox, B.	02/05/24	Review January 8 hearing agenda.	0.10
Massey, J.A.	02/05/24	Call with B. Lenox and M. Hatch re paralegal coordination (0.2).	0.20
Ribeiro, C.	02/05/24	Revise notice of hearing (0.2);. correspond with M. Hundley re same (0.1)	0.30
Weinberg, M.	02/05/24	Call with S. O'Neal and J. Seaman (A&B) to discuss Genesis case.	0.30
Gallagher, A.	02/05/24	Prepared hearing binders per M. Hatch	2.00
Beriss, M.	02/05/24	Filing Notice of Hearing in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1), confer B. Cyr re the same (0.1)	0.20
Cyr, B.J.	02/05/24	Coordinate filing of notice of hearing on motions to approve SEC settlement and for approval of trust asset sale	0.10
O'Neal, S.A.	02/06/24	Call with Senior Management and Professionals J. Sciametta (A&M), M. DiYanni (Moelis), L. Cherrone (A&M) and J. VanLare	0.80
Hatch, M.	02/06/24	Filing agenda for 2-8 hearing	0.30
Ribeiro, C.	02/06/24	Call with H. Kim, L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), S. Cascante (A&M) re case updates as of 2/6	0.20
Ribeiro, C.	02/06/24	Calls (2) with C. Azzaro (Chambers) re Feb 8 hearing (0.1); call with B. Lenox re same	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(0.1); correspondence with D. Fike, B. Lenox, L. Barefoot, D. Schwartz, C. Azzaro (Chambers) re same (0.1)	
Boiko, P.	02/06/24	Confer with S. Saran re guidelines for submitting hard copies of sealed materials to Judge Lane and the Clerk of Court.	0.10
Royce, M.E.	02/06/24	File Notice of Agenda in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.30
Barefoot, L.A.	02/07/24	Weekly meeting with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7. (partial attendance).	1.00
Kessler, T.S.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7. (1.1);	1.10
O'Neal, S.A.	02/07/24	Early morning call with D. Islim (Genesis) re next steps	0.30
O'Neal, S.A.	02/07/24	Call with J. VanLare re status and next steps (.2)	0.20
O'Neal, S.A.	02/07/24	Calls and correspondence with D. Islim (Genesis) re case updates	0.50
O'Neal, S.A.	02/07/24	Meeting with D. Islim (Genesis), A. Pretto Sakmann (Genesis), A. Sullivan (Genesis), D. Kim (Genesis), with T. Kessler re next steps and current status (.7), meeting with A. Sullivan (Genesis), D. Kim (Genesis), T. Kessler, H. Kim and C. Ribeiro (partial) re	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		legal transition in light of CLO's departure (.5)	
O'Neal, S.A.	02/07/24	Weekly meeting with L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
VanLare, J.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
VanLare, J.	02/07/24	Reviewed correspondence re hearing planning from A. Weaver (.6)	0.60
Weaver, A.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Schwartz, D.Z.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		2-7. (1.1); review DCG complaint re 3AC (0.3).	
Fike, D.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7	1.10
Hatch, M.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Hundley, M.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Kim, H.R.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Kim, H.R.	02/07/24	Meeting with A. Sullivan (Genesis), D. Kim	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(Genesis), T. Kessler, and C. Ribeiro (partial) re legal transition in light of CLO's departure	
Kowiak, M.J.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7	1.10
Lenox, B.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Lynch, T.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Massey, J.A.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7. (1.1).	1.10
Minott, R.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7	
Ribeiro, C.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Ribeiro, C.	02/07/24	In office meeting with S. O'Neal, H. Kim, A. Sullivan (Genesis), D. Kim (Genesis) re case updates	0.20
Rico Román, L. .	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7 (partial attendance).	1.00
Ross, K.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7	1.20
Weinberg, M.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	
Finnegan, M.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman, T. Wolfe, J. Graham, A. Heir, and A. Gallagher regarding workstream updates as of 2-7.	1.10
Graham, J.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L.M. Rico Roman (partial), T. Wolfe, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Heir, A.S.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	1.10
Wolfe, T.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L.	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Rico Roman (partial), J. Graham, A. Heir, A. Gallagher and M. Finnegan regarding workstream updates as of 2-7.	
Gallagher, A.	02/07/24	Weekly meeting with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Vidal, M. Kowiak, M. Hundley, L. Rico Roman (partial), T. Wolfe, J. Graham, A. Heir and M. Finnegan regarding workstream updates as of 2-7	1.10
Royce, M.E.	02/07/24	File Witness List in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.20
Barefoot, L.A.	02/08/24	Attend 2.8 omnibus hearing.	0.80
O'Neal, S.A.	02/08/24	Call with D. Islim (Genesis) re update (.50); follow up call in afternoon (.20)	0.70
O'Neal, S.A.	02/08/24	Correspondence with D. Islim (Genesis) re NYAG settlement, plan litigation and related matters	0.60
O'Neal, S.A.	02/08/24	Attend hearing re claims objections	1.00
O'Neal, S.A.	02/08/24	Update call with A. Pretto Sakmann (Genesis)	0.20
O'Neal, S.A.	02/08/24	Correspondence with A. Sullivan (Genesis) re media holding statement and related matters	0.10
VanLare, J.	02/08/24	Attended court hearing (1)	1.00
VanLare, J.	02/08/24	Call with S. O'Neal re case update (.2)	0.20
Tung, G.	02/08/24	Correspondence with M. Leung regarding confirmation hearing dial-in line	0.40
Beriss, M.	02/08/24	Filing Notice of Hearing USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.50
Boiko, P.	02/08/24	Supervise J. Olukotun e-filing of Notice of Filing of Arbitration Demand.	0.20
Cyr, B.J.	02/08/24	Coordinate filing and service motion to approve settlement and motion to shorten	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		notice time on same (.1); confer with M. Hatch and M. Royce re: same (.1).	
Olukotun, J.I.	02/08/24	File Statement in USBC/SDNY: Genesis Global Holdco, LLC, confer P. Boiko.	0.20
Royce, M.E.	02/08/24	File Motion to Approve Compromise in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.10
Royce, M.E.	02/08/24	File Motion to Shorten in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.20
Barefoot, L.A.	02/09/24	Attend status conference 2.9 before Judge Lane (1.1)	1.10
Kessler, T.S.	02/09/24	Participate in Status Conference	1.10
O'Neal, S.A.	02/09/24	Attend emergency hearing re confirmation, SEC, GBTC and NYAG settlements (1.1), prepare for same (.2)	1.30
O'Neal, S.A.	02/09/24	Call with K. Goldberg (FSG) re strategy (.70); calls with various publications re questions about the case (.80)	1.50
VanLare, J.	02/09/24	Attended court conference	1.10
Weaver, A.	02/09/24	Court conference with parties to discuss confirmation hearing schedule.	1.10
Kim, H.R.	02/09/24	Attending emergency chambers conference	1.10
Kim, H.R.	02/09/24	Reviewing scheduling order	0.50
Olukotun, J.I.	02/09/24	File Statement in USBC/SDNY: Genesis Global Holdco, LLC, confer B. Cyr.	0.20
Royce, M.E.	02/09/24	Circulate transcript for Genesis hearing on February 8th.	0.10
Ribeiro, C.	02/10/24	Correspondence with S. O'Neal, L. Barefoot, Kroll service team re servicing of motion/pleadings	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/11/24	Call with J. VanLare re various workstreams.	0.30
VanLare, J.	02/11/24	Catch up call with S. O'Neal re various workstreams	0.30
Barefoot, L.A.	02/12/24	Review agenda for 2.14 hearing.	0.10
O'Neal, S.A.	02/12/24	Call with A. Pretto Sakmann (Genesis) re updates and next steps.	0.70
O'Neal, S.A.	02/12/24	Call with M. DiYanni (Moelis) and D. Islim (Genesis) re various plan related matters and GBTC redemption.	0.50
Tung, G.	02/12/24	Preparing 2.14 Hearing Binders per M. Hatch	3.00
Beriss, M.	02/12/24	Filing notice of agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.30
Cyr, B.J.	02/12/24	Coordinate filing and service of agenda for 2/14 hearing; confer with M. Hatch and M. Beriss re: same.	0.10
Kessler, T.S.	02/13/24	Correspondence to J. VanLare re: board minutes (.2); Review of board minutes (.4);	0.60
O'Neal, S.A.	02/13/24	Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Weaver, M. DiYanni (Moelis), J. Sciametta (A&M), J. VanLare re case status.	0.80
O'Neal, S.A.	02/13/24	Calls with D. Islim (Genesis) re case status.	0.40
VanLare, J.	02/13/24	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), D. Walker (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 2/13	0.30
VanLare, J.	02/13/24	Meeting with D. Islim (Genesis), D. Kim (Genesis), A. Sullivan (Genesis), T. Kessler and S. O'Neal after special committee meeting	0.50
Ribeiro, C.	02/13/24	Prepare unredacted copies of recent filing for delivery to chambers	0.40
Ribeiro, C.	02/13/24	Call with J. VanLare, J. Sciametta (A&M), L.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Cherrone (A&M), D. Walker (A&M), D. Walker (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 2/13	
Ribeiro, C.	02/13/24	Call with C. Azzaro (Chambers) re sealing motion hearing (0.1); draft notice of hearing (0.1)	0.20
Gallagher, A.	02/13/24	Compiled updates to Genesis docket per M. Hatch	0.50
Royce, M.E.	02/13/24	File Notice of Hearing in USBC/SDNY: Genesis Global Holdco with S. Cheung.	0.20
Barefoot, L.A.	02/14/24	Attend 2.14 hearing on trust assets motion.	1.20
Barefoot, L.A.	02/14/24	Correspondence M.Hatch re amended agenda (0.1); correspondence J. Vanlare, A.Weaver re handling of potential disputes at hearing re confirmation exhibits list (0.1); correspondence B.Kaminetsky (DPW), S.O'neal re GBTC hearing (0.1).	0.30
Kessler, T.S.	02/14/24	Call with J. Massey, M. Weinberg and A. Khanarian to discuss plan and confirmation order (.5); Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14. (1); Attend Genesis hearing on GTBC motion (.5); Correspondence to D. Kim (Genesis) regarding SC minutes (.2)	2.20
O'Neal, S.A.	02/14/24	Meeting with J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		workstreams and developments as of 2/14.	
O'Neal, S.A.	02/14/24	Meeting with D. Islim (Genesis), D. Kim (Genesis), A. Sullivan, T. Kessler and J. VanLare regarding special committee meeting.	0.50
O'Neal, S.A.	02/14/24	Meeting with J. VanLare, D. Islim (Genesis) re case matters (0.8)	0.80
VanLare, J.	02/14/24	Attended court hearing (1.5)	1.20
VanLare, J.	02/14/24	Meeting with S. O'Neal, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14. (1)	1.00
VanLare, J.	02/14/24	Meet with S. O'Neal and D. Islim (Genesis) re case matters (.8)	0.80
Weaver, A.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Weaver, A.	02/14/24	Hearing before Judge Lane on GBTC sales motion, plan confirmation discovery questions.	1.20
Schwartz, D.Z.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14. (1)	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14	1.00
Hatch, M.	02/14/24	Drafting amended hearing agenda	0.80
Hatch, M.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14. (1)	1.00
Hundley, M.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Kim, H.R.	02/14/24	2/14/24: Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	0.70
Lenox, B.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial),	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	
Lynch, T.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Massey, J.A.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14. (.1)	0.10
Minott, R.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Ribeiro, C.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Ross, K.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T.	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14	
Weinberg, M.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Finnegan, M.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman, M. Kowiak, M. Hundley, A. Heir, T. Wolfe, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Graham, J.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, and M. Finnegan to discuss workstreams and developments as of 2/14.	1.00
Heir, A.S.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Wolfe, T.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz,	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	
Gallagher, A.	02/14/24	Prepared courtesy copies per C. Ribeiro	1.50
Tung, G.	02/14/24	Preparing courtesy copies of Notice of Hearing on Debtors Request per C. Ribeiro	1.00
Beriss, M.	02/14/24	Filing monthly fee statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.20
Kessler, T.S.	02/15/24	Correspondence to D. Kim (Genesis) regarding meeting minutes (.2); Correspondence to C. Ribeiro regarding plan witnesses (.1);	0.30
O'Neal, S.A.	02/15/24	Call with A. Pretto Sakmann (Genesis) re case updates in lieu of senior management call.	0.50
O'Neal, S.A.	02/15/24	Call with D. Islim (Genesis) re case updates (.50); follow-up call with D. Islim (Genesis) re open items (.40).	0.90
VanLare, J.	02/15/24	Call with S. O'Neal re case updates (.3)	0.30
Dyer-Kennedy, J.	02/15/24	Correspondence with S. Saran, A. Gallagher and G. Tung regarding upcoming Confirmation Hearing and brief preparation	0.70
Barefoot, L.A.	02/16/24	Partial attendance at 2.16 discovery conference with chambers (0.4); correspondence T. Kessler re same (0.1).	0.50
VanLare, J.	02/16/24	Attended court status conference (.9)	0.90
O'Neal, S.A.	02/18/24	Call with A. Farr (FGS) and Liz Micci (FGS) re communications strategy.	0.50
O'Neal, S.A.	02/18/24	Correspondence with D. Islim (Genesis) re updates.	0.10
O'Neal, S.A.	02/18/24	Update call with D. Islim (Genesis)	0.40
O'Neal, S.A.	02/19/24	Call with Derar Islim (Genesis) re case	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		updates.	
O'Neal, S.A.	02/19/24	Call with D. Islim (Genesis), A. Sullivan (Genesis), J. Sciametta, M. DiYanni and J. VanLare re next steps and strategy.	0.70
Barefoot, L.A.	02/20/24	Attend 2.20 status conference	0.90
Kessler, T.S.	02/20/24	Attend Genesis status conference (.9)	0.90
O'Neal, S.A.	02/20/24	Attend status conference re redaction and discovery issues.	0.90
O'Neal, S.A.	02/20/24	Update call with Derar Islim (Genesis)	0.90
VanLare, J.	02/20/24	Attended court status conference	1.00
Kim, H.R.	02/20/24	Attending 2/20 status conference re: sealing motions	0.90
Ribeiro, C.	02/20/24	Call with L. Cherrone (A&M), J. Sciametta (A&M), D. Walker (A&M), S. Cascante (A&M), P. Kinealy (A&M) re case updates as of 2/20	0.10
Wolfe, T.	02/20/24	Review 2-16 hearing transcript.	0.30
O'Neal, S.A.	02/21/24	Early morning call with Derar Islim (Genesis) re updates and case status (.30)	0.30
VanLare, J.	02/21/24	Attended court status conference (.8)	0.80
Hundley, M.	02/21/24	Call with M. Hatch regarding 2-26 hearing agenda and electronics order form.	0.20
Barefoot, L.A.	02/22/24	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
O'Neal, S.A.	02/22/24	Update call with Derar Islim (Genesis), Andrew Sullivan (Genesis), Mike DiYanni (Moelis), Joe Sciametta (A&M) and Jane VanLare as of 2/22	0.70
O'Neal, S.A.	02/22/24	Call with FGS communications	0.30
O'Neal, S.A.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot,	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22. (.8)	
VanLare, J.	02/22/24	Update call with Derar Islim (Genesis), Andrew Sullivan (Genesis), Mike DiYanni (Moelis), Joe Sciametta (AM) and Sean O'Neal as of 2/22. (.7)	0.80
Saenz, A.F.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Schwartz, D.Z.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22. (.8)	0.80
Fike, D.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22	0.80
Hundley, M.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Hundley, M.	02/22/24	Correspond with T. Wolfe regarding binder for J. VanLare.	0.20
Hundley, M.	02/22/24	Correspond with Kroll regarding serving 2-26 agenda.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/22/24	File 2-26 hearing agenda.	0.30
Hundley, M.	02/22/24	Correspond with H. Kim regarding 2-26 hearing agenda.	0.20
Hundley, M.	02/22/24	Revise 2-26 hearing agenda.	0.50
Hundley, M.	02/22/24	Implement H. Kim edits to 2-26 hearing agenda.	0.10
Kim, H.R.	02/22/24	Reviewing hearing agenda	0.20
Kim, H.R.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Kowiak, M.J.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22	0.80
Lenox, B.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22. (.8) [24872-006]	0.80
Lynch, T.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Minott, R.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		regarding workstream updates as of 2-22.	
Ribeiro, C.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22	0.80
Finnegan, M.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, and S. Saran regarding workstream updates as of 2-22.	0.80
Graham, J.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Heir, A.S.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Wolfe, T.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Vidal, M. Kowiak, M. Hundley, J. Graham, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22.	0.80
Coelho Reverendo Vidal, M.	02/22/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, A. Saenz, H. Kim, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Kowiak, M. Hundley, J. Graham, T. Wolfe, A. Heir, M. Finnegan, and S. Saran regarding workstream updates as of 2-22	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	02/22/24	Meeting with L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi re. privilege log in connection with discovery in the Gemini adversary proceeding.	0.10
Boiko, P.	02/22/24	Supervise delivery of confirmation hearing binders to courthouse in White Plains.	0.20
Boiko, P.	02/22/24	Supervise M. Royce e-filing Agenda for Hearing to be Held February 26, 2024.	0.20
Royce, M.E.	02/22/24	File Notice of Agenda in USBC/SDNY: Genesis Global Holdco with P. Boiko.	0.30
Royce, M.E.	02/22/24	File Notice of Presentment of Stipulation in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.40
O'Neal, S.A.	02/23/24	Case update call with D. Islim (Genesis)	0.30
O'Neal, S.A.	02/23/24	Call with FGS re communications	0.50
Hundley, M.	02/23/24	File amended agenda for 2-26 hearing.	0.10
Hundley, M.	02/23/24	Draft amended agenda for 2-26 hearing.	1.40
Hundley, M.	02/23/24	Coordinate delivery of binder for J. VanLare 2-23.	1.40
Ribeiro, C.	02/23/24	Call with C. Azzaro (Chambers) re case matters (0.1); call with T. Kessler re same (0.1)	0.20
Tung, G.	02/23/24	Coordinating printing + delivery of confirmation hearing materials per M. Hundley	0.30
Boiko, P.	02/23/24	Supervise M. Royce e-filing Debtors' Motion For Relief From Automatic Stay.	0.20
Boiko, P.	02/23/24	Supervise J. Olukotun e-filing Amended Agenda for February 26 Hearing.	0.20
Olukotun, J.I.	02/23/24	File Reply to Motion in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr.	0.30
Olukotun, J.I.	02/23/24	File Notice of Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, LLC	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		with B. Cyr.	
Olukotun, J.I.	02/23/24	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr. – (OT)	1.50
Olukotun, J.I.	02/23/24	File Amended Notice of Agenda in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr. – (OT)	0.40
Olukotun, J.I.	02/23/24	File Opposition Brief in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr. – (OT)	1.90
Royce, M.E.	02/23/24	File Motion for Relief from Stay in USBC/SDNY: Genesis Global Holdco with P. Boiko.	0.40
O'Neal, S.A.	02/24/24	Call with D. Islim (Genesis) regarding updates	0.10
Hundley, M.	02/24/24	Coordinate printing and delivering P. Aronzon transcript for J. VanLare.	0.60
Wolfe, T.	02/24/24	Prepare courtesy copies of setoff motion for service on court.	0.50
VanLare, J.	02/25/24	Reviewed draft settlement term sheet (.1); call with S. O'Neal re status updates (.1)	0.20
Hundley, M.	02/25/24	Correspond with J. VanLare, S. Saran regarding P. Aronzon deposition transcript.	0.20
Wolfe, T.	02/25/24	Compile courtesy materials for chambers of setoff motion.	1.10
Lenox, B.	02/26/24	Prepare materials in advance of hearing.	1.00
Cheung, S.Y.	02/26/24	Coordinate mailing of unredacted court copies of Reply with mailroom, J.Olukotun and G.Tung.	0.30
O'Neal, S.A.	02/27/24	Early morning update call with D. Islim (Genesis) (.2).	0.20
O'Neal, S.A.	02/27/24	Review and comment on notice of closing arguments.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/27/24	Review MORs	1.10
Cheung, S.Y.	02/27/24	Coordinate expedited retrieval of transcripts with transcript agency.	0.40
Olukotun, J.I.	02/27/24	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr.	0.20
O'Neal, S.A.	02/28/24	Call with A. Matsuda (WSJ).	0.40
O'Neal, S.A.	02/28/24	Conference with D. Islim (Genesis) re next steps.	0.50
Ribeiro, C.	02/28/24	Review MOR/OCP report (0.1); correspond with D. Walker (A&M) re same (0.1)	0.20
O'Neal, S.A.	02/29/24	Update call with D. Islim (Genesis), A. Sullivan (Genesis), M. DiYanni (Moelis), J. Sciametta (A&M) and others, with J. VanLare re next steps and current workstreams (.90).	0.90
O'Neal, S.A.	02/29/24	Update calls with D. Islim (Genesis)	0.20
VanLare, J.	02/29/24	Update call with D. Islim (Genesis), A. Sullivan (Genesis), M. DiYanni (Moelis), J. Sciametta (A&M) and others, with S. O'Neal re next steps and current workstreams (.90).	0.90
Schwartz, D.Z.	02/29/24	Review January coin report.	0.20
Minott, R.	02/29/24	File MORs	1.30
Ribeiro, C.	02/29/24	Call with C. Azzaro (Chambers) re scheduling (0.1); correspondence with J. VanLare, L. Barefoot, T. Kessler, J. Massey, H. Kim, R. Minott re same (0.1)	0.20
Cyr, B.J.	02/29/24	Confer with R. Minott and J. Olukotun re: filing of MORs and cash and coin report	0.10
Olukotun, J.I.	02/29/24	File Statement in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr.	0.20
Olukotun, J.I.	02/29/24	File Chapter 11 Monthly Operating Reports in USBC/SDNY: Genesis Global Holdco, LLC with B. Cyr.	0.70
		MATTER TOTAL:	189.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.40	1,930.00	\$ 2,702.00
VanLare, J.	0.30	1,885.00	\$ 565.50
<u>Associate</u>			
Fike, D.	2.70	1,045.00	\$ 2,821.50
Kim, H.R.	1.40	1,250.00	\$ 1,750.00
Ribeiro, C.	0.10	1,195.00	\$ 119.50
<u>Associate Not Admitted</u>			
Wolfe, T.	1.70	770.00	\$ 1,309.00
Total:	7.60		\$ 9,267.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/05/24	Reviewing asset transfer motion	0.20
Kim, H.R.	02/05/24	Reviewing questions re: wind down	0.50
Kim, H.R.	02/09/24	Correspondence with J. Sciametta (A&M) and L. Cherrone (A&M) re: lease	0.30
VanLare, J.	02/12/24	Correspondence with L. Cherrone (A&M) and J. Sciametta (A&M) re operations	0.30
Kim, H.R.	02/13/24	Call with T. Wolfe regarding lease renewal motion.	0.20
Wolfe, T.	02/13/24	Draft lease renewal motion (1): correspond with H. Kim re: same (0.3)	1.30
Wolfe, T.	02/13/24	Call with H. Kim regarding lease renewal motion.	0.20
Kim, H.R.	02/14/24	Correspondence with A&M team re: lease	0.20
Wolfe, T.	02/14/24	Draft correspondence with A&M regarding lease renewal.	0.20
Barefoot, L.A.	02/28/24	correspondence A.Sullivan (Genesis), L.Cherrone (A&M), J.Wilson (BRG) re insurance renewal (0.2); correspondence J.Decker (Woodruff), A.Sullivan (Genesis), L.Cherrone (A&M) re interim insurance extension (0.2)	0.40
Barefoot, L.A.	02/29/24	Correspondence D.Ahern (Woodruff), A.Sullivan (Genesis), D.Fike re insurance extension (0.4); correspondence M.Meises (W&C) re same (0.2); review terms of prior extension (0.2).	0.80
Barefoot, L.A.	02/29/24	Teleconferrence with D.Fike re motion for approval of insurance extension.	0.10
Barefoot, L.A.	02/29/24	Teleconference with D.Fike re motion for approval of insurance extension.	0.10
Fike, D.	02/29/24	Teleconference L.Barefoot re motion for approval of insurance extension	0.10
Fike, D.	02/29/24	Draft D&O insurance policy extension motion	2.60
Ribeiro, C.	02/29/24	Correspond with D. Fike re insurance motion	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	7.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.60	1,930.00	\$ 1,158.00
Dassin, L.L.	0.40	2,085.00	\$ 834.00
Levine, A.M.	8.60	2,310.00	\$ 19,866.00
O'Neal, S.A.	3.90	1,970.00	\$ 7,683.00
VanLare, J.	1.20	1,885.00	\$ 2,262.00
<u>Associate</u>			
Brownstein, J.	14.90	1,130.00	\$ 16,837.00
Fike, D.	0.20	1,045.00	\$ 209.00
Kim, H.R.	1.10	1,250.00	\$ 1,375.00
Ribeiro, C.	0.10	1,195.00	\$ 119.50
<u>Associate Not Admitted</u>			
Wolfe, T.	0.70	770.00	\$ 539.00
Total:	31.70		\$ 50,882.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Levine, A.M.	02/01/24	Review of revised separation agreement (0.2); client email re same (0.2)	0.40
Fike, D.	02/01/24	Correspondence with Genesis employee re employee benefits plan (0.2)	0.20
Barefoot, L.A.	02/05/24	Review correspondence with D. Islim (Genesis) re transition for legal matters.	0.10
Levine, A.M.	02/05/24	Telephone call with J. Brownstein re Cooperation Agreement.	0.20
Brownstein, J.	02/05/24	Reviewed of materials in advance of meeting with A. Levine.	0.20
Brownstein, J.	02/05/24	Call with A. Levine regarding cooperation agreement.	0.30
Brownstein, J.	02/05/24	Review of notes from call with A. Levine.	0.20
Brownstein, J.	02/05/24	Review of client emails regarding recent terminations.	0.20
Brownstein, J.	02/05/24	Review of separation agreement precedent and recent client emails.	0.30
Brownstein, J.	02/05/24	Revised cooperation agreement.	1.50
Brownstein, J.	02/05/24	Reviewed and revised cooperation agreement.	0.80
Brownstein, J.	02/05/24	Proofread cooperation agreement.	0.50
Kim, H.R.	02/05/24	Reviewing employee information	0.40
Levine, A.M.	02/06/24	Review of Cooperation Agreement	0.40
O'Neal, S.A.	02/06/24	Mark up employee cooperation agreement	0.30
VanLare, J.	02/06/24	Reviewed employee contract issues (.3)	0.30
Brownstein, J.	02/06/24	Call with A. Levine regarding comments to cooperation agreement.	0.10
Brownstein, J.	02/06/24	Revised cooperation agreement.	0.90
Brownstein, J.	02/06/24	Incorporated comments from bankruptcy team into cooperation agreement.	0.50
Kim, H.R.	02/06/24	Reviewing separation agreements	0.20
Wolfe, T.	02/06/24	Summarize employee agreement, asset sale research for correspondence with J. VanLare.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	02/06/24	Locate employee payments case law.	0.30
O'Neal, S.A.	02/07/24	Correspondence with T. Kessler and D. Kim re cooperation agreements	0.20
Kim, H.R.	02/07/24	Reviewing separation agreements	0.40
Levine, A.M.	02/09/24	Review former employee Separation Agreement.	0.40
VanLare, J.	02/11/24	Reviewed correspondence from T. Wolfe re employee transfer	0.90
Barefoot, L.A.	02/12/24	Correspondence with E. Sisson (A&O) re D&O policies (0.1)	0.10
Levine, A.M.	02/12/24	Review of revised cooperation agreement.	0.30
O'Neal, S.A.	02/12/24	Correspondence with A. Levine re cooperation agreement (.40), review employee counsel comments (.20), review CLO comments to same (.20).	0.80
Brownstein, J.	02/12/24	Correspondence regarding cooperation agreement.	0.50
Kim, H.R.	02/12/24	Reviewing cooperation agreement	0.10
Barefoot, L.A.	02/13/24	Correspondence with E. Sisson (A&O), D. Ahern (Woodruff) re claims made policy,	0.30
Levine, A.M.	02/13/24	Review of employee Separation Agreement.	0.40
Brownstein, J.	02/13/24	Revised cooperation agreement (.5); sorted comments to cooperation agreement (.6)	1.10
Levine, A.M.	02/14/24	Review of revised employee language (.1); review of Employment Agreement (.2); client email re same (.1)	0.40
Brownstein, J.	02/14/24	Review of provisions of separation agreement.	0.50
Dassin, L.L.	02/15/24	Discuss cooperation agreement with S. O'Neal.	0.10
Levine, A.M.	02/15/24	Review of revised cooperation agreement (1);	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		telephone call with D. Islim (Genesis) re personnel matters (.3)	
O'Neal, S.A.	02/15/24	Correspondence with A. Levine and L. Barefoot re cooperation agreement (.20); review incoming mark-up to cooperation agreement sent by Proskauer (.10).	0.30
O'Neal, S.A.	02/15/24	Discuss cooperation agreement with L. Dassin.	0.10
Brownstein, J.	02/15/24	Revised cooperation agreement.	1.30
Brownstein, J.	02/15/24	Call with A. Levine regarding cooperation agreement.	0.10
Brownstein, J.	02/15/24	Review of cooperation agreement.	0.30
Brownstein, J.	02/15/24	Review of cooperation agreement (.3); meeting with A. Levine (.3); revised cooperation agreement (.2).	0.80
O'Neal, S.A.	02/18/24	Correspondence with A. Levine re amendment to contract.	0.10
Levine, A.M.	02/19/24	Review of agreement	0.40
Brownstein, J.	02/19/24	Drafted employee agreement	1.80
Dassin, L.L.	02/20/24	Call with David Esseks (A&O) and S. O'Neal re plan.	0.30
Levine, A.M.	02/20/24	Review of and revisions to letter amendment.	0.50
Levine, A.M.	02/20/24	Telephone call with S. Eckhaus (employee counsel), J. Gallagher (employee counsel) and S. O'Neal re employee compensation arrangements;	0.40
O'Neal, S.A.	02/20/24	Call with Joe Gallagher (employee counsel), Steven Eckhaus (employee counsel) and Alan Levine re employee matters	0.50
O'Neal, S.A.	02/20/24	Update cooperation agreement (.2), send to Brian Rosen (.1)	0.30
O'Neal, S.A.	02/20/24	Call with David Esseks (A&O) and Lev Dassin re plan (.30)	0.30
Ribeiro, C.	02/20/24	Correspond with H. Kim re employee issues	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	02/21/24	Attention to correspondence regarding cooperation agreement.	0.20
Levine, A.M.	02/22/24	Review of revised cooperation agreement (0.5); correspond with J. Brownstein, S. O'Neal re same (0.2)	0.70
O'Neal, S.A.	02/22/24	Review and comment on cooperation agreement (.30)	0.30
Brownstein, J.	02/22/24	Review of Proskauer draft of cooperation agreement.	0.30
Brownstein, J.	02/22/24	Call with S. O'Neal; call with A. Levine.	0.40
Brownstein, J.	02/22/24	Incorporated comments into cooperation agreement.	0.20
Barefoot, L.A.	02/23/24	Correspondence J.Brownstein, S.O'Neal, A.Levine re cooperation agreement (0.1)	0.10
Levine, A.M.	02/23/24	Review of revised Cooperation Agreement	0.70
Brownstein, J.	02/23/24	Attention to correspondence regarding cooperation agreement.	0.20
O'Neal, S.A.	02/24/24	Call with former employee regarding various matters	0.40
Brownstein, J.	02/25/24	Attention to correspondence regarding cooperation agreement	0.30
Levine, A.M.	02/27/24	Review of correspondence re separation agreement review period expiration.	0.30
Levine, A.M.	02/27/24	Review and comment on draft employment agreement.	0.80
Brownstein, J.	02/27/24	Review of employment agreement.	0.50
Levine, A.M.	02/29/24	Review of and revisions to Separation Agreement;	1.00
O'Neal, S.A.	02/29/24	Call with former employee re separation agreement	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	02/29/24	Reviewed and revised separation agreement.	0.90
		MATTER TOTAL:	31.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

<u>Timekeeper Summary</u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	7.30	1,970.00	\$	14,381.00
<u>Associate</u>				
Minott, R.	2.30	1,130.00	\$	2,599.00
Total:	9.60		\$	16,980.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/24	Call with B. Rosen (Proskauer) re plan issues (.30)	0.30
O'Neal, S.A.	02/05/24	Call with B. Rosen (Proskauer) re recent developments and next steps	0.30
O'Neal, S.A.	02/06/24	Call with S. Reissman (Katten) and S. Rochester (Katten) re plan and related issues	0.50
O'Neal, S.A.	02/08/24	Call with A. Frelinghuysen (HH) re NYAG settlement	0.20
Minott, R.	02/08/24	Creditor calls re case questions	0.50
O'Neal, S.A.	02/09/24	Call with B. Rosen (Proskauer) re settlement issues (.10), call with J. Sazant (Proskauer) re confirmation timeline (.10)	0.20
O'Neal, S.A.	02/09/24	Call with A. Frelinghuysen (Hughes Hubbard) re settlement issues	0.30
O'Neal, S.A.	02/11/24	Correspondence with B. Rosen (Proskauer) re Gemini agency fees.	0.20
O'Neal, S.A.	02/12/24	Call with individual Gemini lender re questions about account.	0.10
O'Neal, S.A.	02/14/24	Call with A. Frelinghuysen (HH) re various matters (.5), call with B. Rosen (Proskauer) re various workstreams and next steps (.4).	0.90
O'Neal, S.A.	02/15/24	Correspondence with M. Silverman re Aronzon declaration and brief.	0.10
O'Neal, S.A.	02/15/24	Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re AHG breach of PSA in light of release objection.	0.20
O'Neal, S.A.	02/15/24	Call with B. Rosen (Proskauer) re various workstreams.	0.40
Minott, R.	02/15/24	Creditor calls on case questions	1.00
O'Neal, S.A.	02/16/24	Call with S. Rochester, S. Reisman, T. Gorisse re settlement constructs and case updates (.60), follow-up call with S.	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		Rochester (Katten) (.30).	
O'Neal, S.A.	02/16/24	Call with B. Rosen re confirmation, NYAG 9019 and Gemini matters.	0.30
Minott, R.	02/16/24	Calls with individual creditors re chapter 11 cases	0.40
Minott, R.	02/20/24	Call with creditor re case questions	0.40
O'Neal, S.A.	02/21/24	Late evening call with Anson Frelinghuysen (HHR) re: settlement discussions (.30); early morning call with Anson Frelinghuysen (HHR) re: settlement discussions (.40)	0.70
O'Neal, S.A.	02/21/24	Call and Correspondence with Brian Rosen (Proskauer) re Gemini issues (.40)	0.40
O'Neal, S.A.	02/22/24	Calls and Correspondence with Anson Frelinghuysen (HHR) re Gemini issues	0.20
O'Neal, S.A.	02/23/24	Correspondence with B. Rosen re GBTC sales	0.10
O'Neal, S.A.	02/23/24	Call with Brian Rosen re Gemini, cooperation agreements and other matters	0.40
O'Neal, S.A.	02/24/24	Update call with B. Rosen (Proskauer)	0.20
O'Neal, S.A.	02/24/24	Call with A. Frelinghuysen (Hughes Hubbard) and J. VanLare regarding update	0.20
O'Neal, S.A.	02/25/24	Call with B. Rosen (Proskauer) re various issues.	0.10
O'Neal, S.A.	02/25/24	Correspondence with CCAHG counsel re 2019 statement.	0.10
		MATTER TOTAL:	9.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	1.10	1,930.00	\$	2,123.00
<u>Associate</u>				
Kim, H.R.	0.30	1,250.00	\$	375.00
Ribeiro, C.	2.70	1,195.00	\$	3,226.50
<u>Non-Legal</u>				
Cyr, B.J.	0.20	1,240.00	\$	248.00
Royce, M.E.	0.20	390.00	\$	78.00
Total:	4.50		\$	6,050.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/05/24	Correspondence with creditor re: rejection damages claim	0.30
Ribeiro, C.	02/05/24	Address invoice matters with OCPs	0.40
Ribeiro, C.	02/07/24	Correspond with L. Barefoot, A. Sullivan (Genesis) re OCP invoices	0.10
Barefoot, L.A.	02/08/24	Correspondence A.Sullivan (Genesis), A.PrettoSakmann (Genesis), C.Ribeiro re Petrillo OCP invoices.	0.10
Ribeiro, C.	02/08/24	Correspond with A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re Petrillo invoices	0.10
Barefoot, L.A.	02/09/24	Correspondence with A. Pretto-Sakmann (Genesis), M. Fitts (A&M), S. Cascante (A&M) re OCP invoice.	0.10
Barefoot, L.A.	02/14/24	Correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re OCP invoices (0.1)	0.10
Barefoot, L.A.	02/16/24	Correspondence S.Cascante (A&M), M.Fitts (A&M), C.Ribeiro re OCP caps.	0.10
Barefoot, L.A.	02/20/24	Correspondence A.Sisson (A&O), A.Sullivan (Genesis) re OCP invoices.	0.10
Ribeiro, C.	02/23/24	Correspond with L. Barefoot re Ropes & Gray engagement letter	0.10
Barefoot, L.A.	02/26/24	Review/revise supplemental OCP declaration from KKL (0.2); correspondence C.Ribeiro, A.Saenz re same (0.1); correspondence C.Ribeiro, A.Sullivan (Genesis) re KL OCP invoices (0.1).	0.40
Ribeiro, C.	02/26/24	Review OCP declaration of KKL re new retention (0.6); correspond with L. Barefoot re same (0.2); draft notice (0.8)	1.60
Cyr, B.J.	02/26/24	Confer with M. Royce and C. Ribeiro re: filing of OCP declaration for Krieger Lewin LLP	0.10
Royce, M.E.	02/26/24	File Paul M. Krieger's Declaration in	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		USBC/SDNY: Genesis Global Holdco with B. Cyr.	
Barefoot, L.A.	02/28/24	Correspondence A.Sullivan re KL OCP invoices.	0.10
Barefoot, L.A.	02/29/24	Review third OCP report.	0.10
Ribeiro, C.	02/29/24	Draft OCP report notice	0.40
Cyr, B.J.	02/29/24	Confer with C. Ribeiro and M. Beriss re: filing of Ordinary Course Professionals report	0.10
		MATTER TOTAL:	4.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	8.70	1,970.00	\$ 17,139.00
VanLare, J.	1.20	1,885.00	\$ 2,262.00
<u>Associate</u>			
Minott, R.	0.10	1,130.00	\$ 113.00
Weinberg, M.	0.10	1,250.00	\$ 125.00
Total:	10.10		\$ 19,639.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/24	Call with P. Abelson (W&C) re plan issues	0.30
O'Neal, S.A.	02/02/24	Call with M. Renzi (BRG), P. Abelson (W&C), A. Parra Criste (W&C), D. Islim (Genesis) re GBTC Sale Motion and other matters	1.10
O'Neal, S.A.	02/02/24	Call with W&C, Proskauer and Cleary teams re confirmation strategy	1.00
VanLare, J.	02/02/24	Confirmation call with UCC advisors (1)	1.00
O'Neal, S.A.	02/05/24	Call with C. Shore (W&C), C. West (W7C), P. Abelson (W&C), S. Levander, M. Weinberg re regulatory settlements and other plan related matters	0.70
O'Neal, S.A.	02/06/24	Call with P. Abelson (W&C) re recent developments	0.30
O'Neal, S.A.	02/07/24	Correspondence with P. Abelson re case updates (W&C)	0.20
O'Neal, S.A.	02/09/24	Pre-hearing calls with P. Abelson (W&C) re scheduling (.20); post hearing update correspondence with P. Abelson (W&C) (.30)	0.50
O'Neal, S.A.	02/10/24	Call with P. Abelson (W&C) re case updates	0.30
O'Neal, S.A.	02/13/24	Call with P. Abelson (W&C) re case status and next steps.	0.50
O'Neal, S.A.	02/14/24	Call with P. Abelson (W&C) re plan and related matters.	0.40
O'Neal, S.A.	02/15/24	Call with P. Abelson (W&C) re confirmation issues (.30); call with P. Abelson (W&C) re confirmation pleadings (.50); call with P. Abelson (W&C) re litigation reserve funding amount (.10)	0.90
O'Neal, S.A.	02/16/24	Correspondence with P. Abelson (Genesis) re plan litigation and NYAG issues.	0.50
O'Neal, S.A.	02/17/24	Call with P. Abelson (W&C) re DCG offer (.20), correspondence with P. Abelson	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		(W&C), C. Shore (W&C) and C. West (W&C) re same (.10).	
O'Neal, S.A.	02/18/24	Call with P. Abelson (W&C) re recent developments.	0.30
O'Neal, S.A.	02/20/24	Call with Phil Abelson (W&C) re confirmation hearing preparation	0.40
O'Neal, S.A.	02/21/24	Calls and Correspondence with Phil Abelson (W&C) re Gemini, Plan, NYAG and other matters	0.40
O'Neal, S.A.	02/22/24	Call with Phil Abelson (W&C) re case updates (.20)	0.20
Minott, R.	02/22/24	Call with P. Strom (WC) re case questions	0.10
O'Neal, S.A.	02/23/24	Call with P. Abelson (W&C) re plan and NYAG issues	0.10
Weinberg, M.	02/23/24	Call with P. Strom (W&C) re Gemini confirmation issues.	0.10
O'Neal, S.A.	02/25/24	Calls with P. Abelson re various issues.	0.20
VanLare, J.	02/25/24	Call with C. West re confirmation trial (.2)	0.20
O'Neal, S.A.	02/27/24	Update call with P. Abelson (W&C).	0.10
		MATTER TOTAL:	10.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	41.30	1,930.00	\$ 79,709.00
Kessler, T.S.	1.80	1,630.00	\$ 2,934.00
O'Neal, S.A.	1.60	1,970.00	\$ 3,152.00
VanLare, J.	6.80	1,885.00	\$ 12,818.00
<u>Senior Attorney</u>			
Schwartz, D.Z.	56.90	1,290.00	\$ 73,401.00
<u>Associate</u>			
Fike, D.	80.90	1,045.00	\$ 84,540.50
Hatch, M.	0.20	915.00	\$ 183.00
Kim, H.R.	0.10	1,250.00	\$ 125.00
Lenox, B.	27.80	1,195.00	\$ 33,221.00
Massey, J.A.	0.40	1,250.00	\$ 500.00
Minott, R.	8.10	1,130.00	\$ 9,153.00
Ribeiro, C.	0.10	1,195.00	\$ 119.50
Ross, K.	31.50	1,045.00	\$ 32,917.50
Weinberg, M.	2.10	1,250.00	\$ 2,625.00
<u>Associate Not Admitted</u>			
Wolfe, T.	46.30	770.00	\$ 35,651.00
<u>Paralegal</u>			
Gallagher, A.	5.00	455.00	\$ 2,275.00
Saran, S.	2.80	455.00	\$ 1,274.00
Tung, G.	2.80	390.00	\$ 1,092.00
<u>Non-Legal</u>			
Beriss, M.	0.20	390.00	\$ 78.00
Boiko, P.	1.10	455.00	\$ 500.50
Cheung, S.Y.	0.30	455.00	\$ 136.50
Cyr, B.J.	0.20	1,240.00	\$ 248.00
Libberton, S.I.	1.10	390.00	\$ 429.00
Olukotun, J.I.	0.60	390.00	\$ 234.00
Total:	320.00		\$ 377,316.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Review D.Fike update re NJBOS stipulation (0.1); correspondence with D.Fike re 21st and 22nd omnibus (0.1); correspondence with D.Fike, J.Margolin (HHR) re Gemini duplicate claim (0.1); correspondence with T.Wolfe, D.Schwartz re hearing on 402 (0.1); correspondence with J.Vanlare and D.Schwartz re inquiry from setoff claimant re setoff principles (0.2); correspondence with A.Freylinghuysen (HHR) re reconciliation of Gemini master claim (0.2).	0.80
Kessler, T.S.	02/01/24	Call with D. Schwartz, and B. Lenox re: claims setoff issues 2/1	0.50
VanLare, J.	02/01/24	Call with D. Fike re stipulations (.3); reviewed draft stipulations (.5)	0.80
Schwartz, D.Z.	02/01/24	Call with T. Kessler and B. Lenox re: claims setoff issues 2/1 (.5); analysis re 2/1 setoff issues (0.7); correspond to J. VanLare, L. Barefoot, D. Fike, B. Lenox, T. Wolfe re 2/1 claims workstream updates (1.0); review February omnibus objection drafts (0.3).	2.50
Fike, D.	02/01/24	Draft reply summary for L. Barefoot and proposed responses	1.60
Fike, D.	02/01/24	Correspondence with J. VanLare re NJ/TX subordination stipulation revisions	0.90
Fike, D.	02/01/24	Call with J. VanLare re NJ and TX agency claims subordination stipulation revisions	0.30
Fike, D.	02/01/24	Correspondence with M. Weinberg re TX/NJ subordination stipulation	0.10
Fike, D.	02/01/24	Correspondence with L. Barefoot re omnibus objections (0.3)	0.30
Fike, D.	02/01/24	Correspondence with J. Margolin (Hughes Hubbard) re gemini duplicate claims for twenty-first omnibus objection	0.10
Fike, D.	02/01/24	Revise NJ/TX subordination stipulation (1.5); correspondence with J. VanLare re same (0.2)	1.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	02/01/24	Call with J. Margolin (HH) and T. Helfrick (HH) re gemini duplicate claims	0.10
Fike, D.	02/01/24	Correspondence with M.Meises (W&C) re 21st and 22nd omnibus objections	0.50
Fike, D.	02/01/24	Correspondence with P. Wirtz (AM) re Gemini duplicates conflicts check (.3); correspondence with K. Ross re claims workstream updates for 2/1 (.4); review summary of employee-based claims (.6)	1.30
Lenox, B.	02/01/24	Correspondence with K. Ross re: claims workstream updates 2/1	0.70
Lenox, B.	02/01/24	Call with R. Minott re: government claims.	0.10
Lenox, B.	02/01/24	Review sur-reply re: Claim Nos. 402 and 405.	0.30
Lenox, B.	02/01/24	Correspondence with D. Fike re: omnibus claims objection.	0.20
Lenox, B.	02/01/24	Call with T. Kessler and D. Schwartz re: claims setoff issues 2/1 (.5)	0.50
Minott, R.	02/01/24	Correspondence with A. Pretto-Sakmann (Genesis) re claims	0.50
Minott, R.	02/01/24	Call with B. Lenox re: government claims	0.10
Wolfe, T.	02/01/24	Finalize binders with all materials for February 8th hearing.	0.70
Wolfe, T.	02/01/24	Revise index for February 8 materials binders.	0.80
Saran, S.	02/01/24	Assisted with staging hearing binder per M. Hatch	0.50
Barefoot, L.A.	02/02/24	Review P. Kinealy (A&M) analysis re affiliate claims as of 2.2.24 (0.2); correspondence with T. Wolfe re 402/405 claims hearing (0.1); correspondence with D. Fike, M. Meises (W&C) re exhibits for 21st, 22nd omnibus (0.1); correspondence with J. Margolin (HHR) and D. Fike re additional Gemini duplicate claims (0.1).	0.50
O'Neal, S.A.	02/02/24	Correspondence with J. VanLare, D. Fike and M. Weinberg, etc. re government claims and	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		stipulations	
VanLare, J.	02/02/24	Drafted correspondence to creditor counsel re claim (.1)	0.10
VanLare, J.	02/02/24	Call with D. Fike re claim stipulation (.1)	0.10
Schwartz, D.Z.	02/02/24	Analysis re 2/2 gemini claims review (0.5); correspond to B. Lenox, D. Fike, P. Wirtz (AM), L. Barefoot re 2/2 claims updates (1.0); analysis re setoff issues 2/2 (0.5).	2.00
Fike, D.	02/02/24	Review Gemini analysis re twenty-first omnibus objection (Gemini duplicates)	0.60
Fike, D.	02/02/24	Correspondence with H. Kim re creditor damages claim	0.80
Fike, D.	02/02/24	Correspondence with P. Wirtz (AM) and K. Ross re twenty-first and twenty-second omnibus exhibit revisions	0.30
Fike, D.	02/02/24	Call with M. Weinberg re Gemini indemnification analysis (.2); review MLA re same (.1)	0.30
Fike, D.	02/02/24	Revise twenty-first omnibus objection re UCC edits (.2); correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung re review of twenty-first and twenty-second omnibus objections (.1)	0.30
Fike, D.	02/02/24	Correspondence with J. VanLare re agency subordination stipulation (.6); revise same re J. VanLare edits (1.0)	1.60
Fike, D.	02/02/24	Correspondence with J. VanLare re agency subordination stipulation edits	0.10
Fike, D.	02/02/24	Call with J. VanLare re claim stipulation (.1)	0.10
Minott, R.	02/02/24	Correspondence with regulators re comments to stip	0.30
Weinberg, M.	02/02/24	Call with D. Fike re Gemini indemnification analysis.	0.20
Gallagher, A.	02/02/24	Prepared Hearing Binder per T. Wolfe	1.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	02/02/24	Preparing edits to 22nd Omnibus Objection per D. Fike	1.50
VanLare, J.	02/03/24	Correspondence as of 2.3 to creditor counsel re claim settlements (.3)	0.30
Fike, D.	02/03/24	Correspondence with J. VanLare, S. Levander and M. Weinberg re subordination stipulation	0.90
Fike, D.	02/04/24	Correspondence with J. VanLare and M. Weinberg re subordination stipulation	0.50
Kim, H.R.	02/04/24	Follow up correspondence re: creditor proof of debt issue	0.10
Barefoot, L.A.	02/05/24	Call with S.O'Neal re 502e1B objections.	0.10
Barefoot, L.A.	02/05/24	Call with D. Schwartz, B. Lenox and D. Fike re response strategy.	0.30
Barefoot, L.A.	02/05/24	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike and T. Wolfe regarding setoff claims objection.	0.20
Barefoot, L.A.	02/05/24	Call with D. Schwartz re 2/5 claims updates.	0.50
Barefoot, L.A.	02/05/24	Follow up correspondence with D. Fike, K. Ross, B. Lenox, D. Schwartz re creditor strategy (0.2); correspondence with B. Mintz (Arnold Porter) re creditor claims (0.1); final review of 21st and 22nd omnibus claims objections (0.3); correspondence with D. Fike re final revisions to same (0.2); review customized hearing notices for 22nd and 21st omni (0.1); correspondence with D. Fike re Gemini earn duplicate claims with address discrepancies (0.2); follow up correspondence with C. West (W&C), B. Lenox re setoff motion (0.1); follow up correspondence with S. Rochester (Katten) and B. Lenox re setoff motion (0.1); correspondence with T. Wolfe, K. Ross, D.S chwartz, D. Fike and B. Lenox re claims objection for new owing claims (0.2); correspondence with D. Fike re 17th omni as to Donut claims (0.1); correspondence with A. Freylinghuysen	1.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		(HHR), S. O'Neal, D. Schwartz and D. Fike re Gemini master claim stipulation (0.2).	
O'Neal, S.A.	02/05/24	Call with L. Barefoot re 502e1B objections (0.1)	0.10
VanLare, J.	02/05/24	Call with D. Fike re re claim subordination stipulation revisions (.1); reviewed draft stipulations (.3)	0.40
Schwartz, D.Z.	02/05/24	Review 2/5 omnibus objection re filing (0.5); correspond to L. Barefoot, B. Lenox, K. Ross, D. Fike, T. Wolfe re 2/5 claims updates (0.9); prepare 2/5 for 2/8 oral argument on claims (1.2); Call with L. Barefoot, B. Lenox and D. Fike re claim objection response strategy (.3); Call with L. Barefoot, B. Lenox, K. Ross, D. Fike and T. Wolfe regarding setoff claims objection (0.2); analysis 2/5 re 502e1b issues (0.4); analysis 2/5 re setoff issues (0.3); call with L. Barefoot re 2/5 claims updates (0.5)	4.30
Fike, D.	02/05/24	Correspondence with L. Barefoot re twenty-first and twenty-second objections	0.50
Fike, D.	02/05/24	Correspondence with L. Barefoot re twenty-first omnibus objection revisions (.4); revise objection re same (1); review and file (1)	2.40
Fike, D.	02/05/24	Correspondence with B. Lenox and M. Hatch re agenda (0.3); revise same (0.6)	0.90
Fike, D.	02/05/24	Correspondence with J. Margolin (Hughes Hubbard) re Gemini duplicates objection	0.20
Fike, D.	02/05/24	Call with J. VanLare re claim subordination stipulation revisions	0.10
Fike, D.	02/05/24	Call with L. Barefoot, D. Schwartz and B. Lenox re claim objection response strategy	0.30
Fike, D.	02/05/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross and T. Wolfe regarding setoff claims objection	0.20
Fike, D.	02/05/24	Draft gemini master claim stipulation; corresp. with D. Walker (A&M) and M.	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Weinberg re same	
Fike, D.	02/05/24	Revise subordination stipulation	0.20
Lenox, B.	02/05/24	Call with L. Barefoot, D. Schwartz and D. Fike re claim objection response strategy (.3); review materials in advance of same (.2)	0.50
Lenox, B.	02/05/24	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike and T. Wolfe regarding setoff claims objection (0.2).	0.20
Ross, K.	02/05/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike and T. Wolfe regarding setoff claims objection (.2); call with T. Wolfe regarding setoff claim objection drafting (0.2); draft customized notices for the 22nd and 21st omni objections (.7); coordinate finalization of same for filing (.2); correspondence with D. Fike, B. Lenox, D. Schwartz, L. Barefoot re same (.1); correspondence with D. Fike re employee claims (.2); review setoff motion and other setoff materials in preparation for drafting motion (.5)	2.10
Weinberg, M.	02/05/24	Correspondence with L. Barefoot and D. Fike re Gemini master claim stipulation (0.3).	0.30
Wolfe, T.	02/05/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, and D. Fike regarding setoff claims objection.	0.20
Wolfe, T.	02/05/24	Call with K. Ross regarding setoff claim objection drafting.	0.20
Tung, G.	02/05/24	Assisting with filing of Omnibus Objections per D. Fike	1.00
Boiko, P.	02/05/24	Supervise e-filing of Debtors' Twenty-First Omnibus Objection (Non-Substantive) to Certain Claims (0.1) supervise filing of Debtors' Twenty-Second Omnibus Objection (Non-Substantive) to Certain Claims (0.1); confer with S. Libberton re same (0.1).	0.30
Libberton, S.I.	02/05/24	File 21st and 22nd omnibus objections (0.2); confer with P. Boiko re same (0.1).	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/06/24	Call with D. Schwartz re 2/6 claims updates.	0.20
Barefoot, L.A.	02/06/24	Correspondence C.Ribeiro, D.Schwartz, D.Fike re feedback from chambers re 7th omnibus (0.2); correspondence L.Ebanks (Chambers), D.Fike re revised order for 17th omnibus objection (0.1).	0.30
Barefoot, L.A.	02/06/24	Call with D. Schwartz, B. Mintz (A&P) and J. Imperato (A&P) re claim objection reply.	0.10
Schwartz, D.Z.	02/06/24	Correspond to L. Barefoot, K. Ross, D. Fike, B. Lenox re claims workstream updates 2/6 (1); 2/6 prep for 2/8 oral argument on claim objection (2.2); Call with D. Fike re Gemini Master Claim stipulation strategy (.1); Call with B. Lenox and D. Fike re adjournment of DFG claims (.1); Call with L. Barefoot, B. Mintz (A&P) and J. Imperato (A&P) re creditor reply (.1); Call with M. Weinberg and D. Fike re Gemini Master Claim stipulation strategy (.1); revise Gemini claim stipulation 2/6 (0.3); analysis re Gemini claims 2/6 (0.3); call with L. Barefoot re 2/6 claims updates (0.2).	4.40
Fike, D.	02/06/24	Call with M. Weinberg re gemini master claim stipulation	0.30
Fike, D.	02/06/24	Call with D. Schwartz re Gemini Master Claim Stipulation strategy (.1); call with D. Schwartz and M. Weinberg re Gemini Master Claim stipulation strategy (.1)	0.20
Fike, D.	02/06/24	Draft talking points for 2/8 hearing re seventeenth through twentieth omnibus objections	1.40
Fike, D.	02/06/24	Correspondence with M. Wienberg, D. Schwartz, and D. Walker (A&M) re gemini master stip (0.1); draft same (3.3).	3.40
Fike, D.	02/06/24	Call with B. Lenox and D. Schwartz re DFG claims	0.10
Fike, D.	02/06/24	Correspondence with L. Barefoot and	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		L.Ebanks (SDNY chambers) re DFG claims and the 17th omnibus objection	
Fike, D.	02/06/24	Call with L. Barefoot, D. Schwartz, B. Mintz (A&M) and J. Imperato (A&M) re claim objection reply	0.10
Fike, D.	02/06/24	Call with chambers re seventeenth omnibus adjournment	0.10
Lenox, B.	02/06/24	Correspondence with D. Schwartz re: claims workstream update 2.6.24	0.20
Lenox, B.	02/06/24	Call with D. Schwartz and D. Fike re adjournment of DFG claims (.1); correspondence with C. Ribiero re: same (.1)	0.20
Ross, K.	02/06/24	Review sur reply re claim nos 402/405 (1); review other briefing re claim nos 402/405 in advance of hearing (1); draft TPs for oral argument re claim nos 402/405 disputed amounts (2); review open tasks on claims workstream (.2)	4.20
Weinberg, M.	02/06/24	Analysis re Gemini disputed claims reserve stipulation (0.3); call with D. Fike re Gemini Master Claim stipulation (0.3); call with D. Schwartz and D. Fike re Gemini Master Claim stipulation strategy (0.1)	0.70
Wolfe, T.	02/06/24	Correspond with H. Kim regarding nondischargeability stipulation (0.1); correspond with Chambers re: presentment of same (0.1).	0.20
Wolfe, T.	02/06/24	Draft setoff claims omnibus objection.	1.20
Gallagher, A.	02/06/24	Prepared courtesy copies per D. Fike	0.50
Saran, S.	02/06/24	Coordinated staging, printing, and delivery of courtesy copies + USB for court per D. Fike and MAO	2.30
Barefoot, L.A.	02/07/24	Review/revise draft stipulation re allowance of Gemini master claim (0.6); correspondence D.Fike, D.Schwartz re same (0.3); review/revise draft stipulation re setoff	3.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		principles (0.4); correspondence B.Lenox, D.Schwartz, S.O'Neal, T.Kessler re same (0.3); review Katten comments to draft setoff and lift stay motion (0.4); correspondence B.Lenox, S.O'Neal D.Schwartz re same (0.3); correspondence C.Ribeiro, D.Schwartz, S.O'Neal re feedback from chambers re interest claims objection (0.2); review/revise draft talking points for argument on compound interest objections (0.5); correspondence D.Schwartz re same (0.1).	
Barefoot, L.A.	02/07/24	Call with D. Schwartz re 2/7 claims workstream updates.	0.10
Barefoot, L.A.	02/07/24	Call with D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M), P. Wirtz (A&M), re claims workstream updates for 2/7.	0.20
Barefoot, L.A.	02/07/24	Call with D. Schwartz, M. Weinberg (partial), and D. Fike re Gemini Master Claim stipulation.	0.50
Schwartz, D.Z.	02/07/24	Prepare for oral argument on 2/8 (2.8); correspond to P. Kinealy (A&M), D. Fike, K. Ross, L. Barefoot, B. Lenox re 2/7 claims workstream updates (1.1); analysis re 2/7 gemini claims updates (0.3); analysis re 2/7 setoff issues (0.3); call with L. Barefoot re 2/7 claims workstream updates (0.1); Call with L. Barefoot, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M), P. Wirtz (A&M) re claims workstream updates for 2/7 (.2); Call with L. Barefoot, M. Weinberg (partial), and D. Fike re Gemini Master Claim stipulation (.5).	5.30
Fike, D.	02/07/24	Correspondence with J. VanLare re Texas and New Jersey stipulation revisions	1.10
Fike, D.	02/07/24	Call with V. Shea (McElroy) re New Jersey subordination stip	0.20
Fike, D.	02/07/24	Call with L. Barefoot, D. Schwartz, and M.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Weinberg (partial) re Gemini Master Claim stipulation	
Fike, D.	02/07/24	Correspondence with B. Lenox re sixth and seventh omnibus objections	0.20
Fike, D.	02/07/24	Revise Texas and New Jersey subordination stipulation (0.3); review confirmation order suggested language (0.4)	0.70
Fike, D.	02/07/24	Call with J. Massey re status of Texas and New Jersey Agency subordination stipulation	0.10
Fike, D.	02/07/24	Correspondence with AHG re additional information for reconciliation of master claim	0.30
Fike, D.	02/07/24	Correspondence with T. Kessler, K. Ross and J. Massey re TX/NJ confirmation order revisions	0.30
Fike, D.	02/07/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M), P. Wirtz (A&M) re claims workstream updates for 2/7	0.20
Fike, D.	02/07/24	Draft talking points for 2/8 hearing	2.20
Fike, D.	02/07/24	Correspondence with L. Barefoot and D. Schwartz re Gemini Master Claim allowance	1.90
Lenox, B.	02/07/24	Review Katten stip re: claims	0.30
Lenox, B.	02/07/24	Call with L. Barefoot, D. Schwartz, D. Fike, K. Ross, P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M), P. Wirtz (A&M) re claims workstream updates for 2/7	0.20
Lenox, B.	02/07/24	Corr to K. Ross and D. Walker (A&M) re: draft setoff motion.	0.90
Lenox, B.	02/07/24	Meeting with K. Ross re exhibit for setoff motion	0.20
Lenox, B.	02/07/24	Call with D. Walker (A&M), K. Ross re setoff exhibit (.2)	0.20
Massey, J.A.	02/07/24	Call with D. Fike re status of Texas and New Jersey Agency subordination stipulation (.1).	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Ross, K.	02/07/24	Meet with B. Lenox re setoff exhibit issues (.2); call with D. Walker (A&M), B. Lenox re setoff exhibit (.2); review questions re exhibit for lift stay setoff motion (.5); correspondence with B. Lenox re same (.2); correspondence with T. Wolfe re same (.1); correspondence with D. Walker (A&M) re setoff exhibit (.1); review D. Schwartz questions re claim 402/405 oral argument (.3)	1.60
Ross, K.	02/07/24	Call with L. Barefoot, D. Schwartz, B. Lenox, P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M), P. Wirtz (A&M) re claims workstream updates for 2/7	0.20
Wolfe, T.	02/07/24	Correspond with R. Minott, H. Kim re: dischargeability stipulation order (0.3); correspond with Judge Lane's chambers re: same (0.1).	0.40
Barefoot, L.A.	02/08/24	Call with D. Schwartz re 2/8 claims updates.	0.20
Barefoot, L.A.	02/08/24	Correspondence J.Imperato (A&P), D.Fike re proposed claims stipulation (0.1); correspondence B.Lenox re setoff motion (0.1); follow up correspondence D.Schwartz, D.Fike, K.Ross re outcome of claims objections hearing and language for future A&M declarations (0.1); correspondence J.Hollenbeak (Baird Holm), D.Schwartz re Claims 402/405 (0.1); review notice of adjournment re 402/405 claims (0.1); review A&M comments to Gemini master claim stip (0.1); correspondence J.Sazant (Proskauer) re AHG master claim reconciliation (0.2).	0.80
Kessler, T.S.	02/08/24	Call with R. Minott, D. Fike, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), S. Flynn (TX OAG) re Texas and New Jersey confirmation order language and claim subordination stipulation (.3); Call with R. Minott and D. Fike re Texas and New Jersey confirmation order language (.2)	0.50
Kessler, T.S.	02/08/24	Attend Genesis Hearing	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/08/24	Correspondence with D. Fike re regulatory stips	0.10
VanLare, J.	02/08/24	Call with D. Fike re Texas and New Jersey claim subordination stipulation revisions	0.10
VanLare, J.	02/08/24	Reviewed draft stipulation for claimants (.4)	0.40
Schwartz, D.Z.	02/08/24	Prepare for 2/8 hearing (1.8); correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross, P. Wirtz (A&M), D. Walker (A&M) re 2/8 claims updates (1); attend hearing on claims issues 2/8 (0.8); Call with D. Fike and D. Walker (A&M) re creditor claim reconciliation (.2); review notice of adjournment of claims 402/405 (0.1); analysis re AHG claims 2/8 (0.2); analysis re setoff issues 2/8 (0.3); revise setoff claim objection 2/8 (0.4); call with L. Barefoot re 2/8 claims updates (0.2).	5.00
Fike, D.	02/08/24	Revise New Jersey and Texas stipulations re edits from S. O'Neal re SEC subordination status (.6); correspondence with J. VanLare re same (0.2) circulate to parties (.3)	1.10
Fike, D.	02/08/24	Call with T. Kessler, R. Minott, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), S. Flynn (TX OAG) re Texas and New Jersey confirmation order language and claim subordination stipulation (.3); Call with T. Kessler, R. Minott re Texas and New Jersey confirmation order language (.2)	0.50
Fike, D.	02/08/24	Call with D. Schwartz and D. Walker (A&M) re claimant reconciliation	0.20
Fike, D.	02/08/24	Correspondence with B. Lenox re drafting bullets with regards to support filed with government claims	0.20
Fike, D.	02/08/24	Correspondence with T. Wolfe re presentment orders for the seventeenth through twentieth omnibus objections to the Court	0.50
Fike, D.	02/08/24	Prepare to present seventeenth through	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		twentieth omnibus objections for 2/8 hearing	
Fike, D.	02/08/24	Correspondence with AHG re master claim reconciliation	0.10
Fike, D.	02/08/24	Correspondence with D. Walker re claim reconciliation	0.50
Fike, D.	02/08/24	Attend 2/8 hearing	0.80
Fike, D.	02/08/24	Call with J. VanLare re New Jersey and Texas subordination stipulation revisions	0.10
Lenox, B.	02/08/24	Correspondence with K. Ross re: claims objection to setoff claims.	0.30
Lenox, B.	02/08/24	Review materials in advance of omnibus hearing.	0.40
Minott, R.	02/08/24	Call with T. Kessler, D. Fike, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), S. Flynn (TX OAG) re Texas and New Jersey confirmation order language and claim subordination stipulation (.3); Call with T. Kessler and D. Fike re Texas and New Jersey confirmation order language (.2)	0.50
Ross, K.	02/08/24	Correspond w/ D. Walker (A&M), B. Lenox re exhibit for setoff motion (.3); review D. Walker (A&M) questions re same (.2); review setoff no liability objection draft (1); revise same (2.2); review D. Schwartz comments to same (.2); Correspond w/ T. Wolfe re same (.2); review A&M exhibit for setoff lift stay motion (.3); Correspond w/ B. Lenox re same (.1); review revised TPs in advance of hearing (.2); review outstanding tasks (.1)	4.80
Wolfe, T.	02/08/24	Compile orders, related items from February 8th hearing for presentment to chambers (1.4); correspond with D. Fike re: same (0.2).	1.60
Wolfe, T.	02/08/24	Correspond with P. Wirtz (A&M), P. Kinealy (A&M) re: updated claims objection exhibit.	0.10
Wolfe, T.	02/08/24	Review 18th omnibus objection exhibits sent by P. Wirtz (A&M) (0.1); correspond with D.	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Fike, D. Schwartz regarding orders (0.3); correspond with L.Ebanks (SDNY chambers) regarding orders for entry from 2-8 hearing (0.2)	
Wolfe, T.	02/08/24	Review D. Schwartz comments on setoff claims objection.	0.20
Wolfe, T.	02/08/24	Draft notice of adjournment for seventh omnibus objection (0.3); incorporate D. Fike comments (0.2); correspond with S. Cheng regarding filing of same (0.1).	0.60
Cheung, S.Y.	02/08/24	Supervise M.Beriss re Notice of Adjournment re Claim Nos. 402 and 405.	0.20
Barefoot, L.A.	02/09/24	Correspondence with D. Schwartz re 2.9 open claims report (0.1); review B. Hammer analysis re claims under Gemini proprietary claim (0.1); review proposed exhibit for setoff motion (0.2); correspondence with K. Ross, B. Lenox, D. Schwartz re same (0.1); correspondence with M. Meises (W&C), D.Fike re Gemini master claim stip (0.1); review D. Schwartz analysis re plan provisions re partial claim allowance (0.2); follow up correspondence to J. Hollembeak (Baird) re confirmation adjournment (0.1).	0.90
Barefoot, L.A.	02/09/24	Call with D. Schwartz, K. Ross, J. Hollembeak (Baird Holm) re Claim Nos. 402 and 405.	0.30
Barefoot, L.A.	02/09/24	Call with D. Walker (AM), P. Wirtz (AM), M. Meises (WC), D. Schwartz, M. Galfus (BRG) re claims updates 2/9.	0.50
Schwartz, D.Z.	02/09/24	Call with D. Walker (AM), P. Wirtz (AM), M. Meises (WC), L. Barefoot, M. Galfus (BRG) re claims updates 2/9 (0.5); Call with L. Barefoot, K. Ross, J. Hollembeak (Baird Holm) re Claim Nos. 402 and 405 (.3); revise setoff claim objection (0.3); review Gemini claims updates 2/9 (0.3); review AHG claim	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		issues 2/9 (0.3); revise 2/9 claims tracker re updates (0.5); correspond to L. Barefoot, D. Fike, K. Ross, B. Lenox, T. Wolfe, D. Walker (AM), claimants re claims updates 2/9 (1); analysis re contingent claims issues 2/9 (0.3).	
Ross, K.	02/09/24	Call with L. Barefoot, D. Schwartz, J. Hollembeak (Baird Holm) re Claim Nos. 402 and 405 (.3); revise setoff motion (1.4); correspond with B. Lenox re same (.2); correspond with L. Barefoot re same (.1); review claims procedures order and CMO (.2); review research from T. Wolfe re setoff (.5); revise setoff objection further (1.2); review LAB comments re same (.3)	4.20
Wolfe, T.	02/09/24	Research setoff caselaw related to claims objections, netting.	2.50
Lenox, B.	02/10/24	Correspond with K. Ross re: setoff motion.	0.30
Barefoot, L.A.	02/11/24	Call with S. O'Neal re setoff claims motion timing.	0.10
Barefoot, L.A.	02/11/24	Correspondence S. O'Neal, S. Rochester (Katten), D. Schwartz, B. Lenox re setoff claims (0.2); correspondence with D. Schwartz, B. Lenox, K. Ross re setoff motion (0.1); correspondence with B. Rosen (Proskauer), P. Abelson (W&C), B. Hammer, S. O'Neal re Gemini fees claim (0.1).	0.40
O'Neal, S.A.	02/11/24	Call with L. Barefoot re set-off claims motion timing	0.10
Schwartz, D.Z.	02/11/24	Analysis re setoff issues 2/11.	0.30
Ross, K.	02/11/24	Correspond with B. Lenox re revisions to setoff motion	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/12/24	Call with D. Schwartz re 2/12 claims updates.	0.50
Barefoot, L.A.	02/12/24	Correspondence with creditor, D. Fike re claims stip (0.1); correspondence with T. Wolfe, D. Schwartz re call on remaining claims (0.1); correspondence with K. Ross, D. Fike re claims objection re net owing setoff claims (0.1); review draft creditor correspondence re discount rate (0.2); correspondence with D. Schwartz, J. Sciametta (A&M), P. Kinealy (A&M) re claim objection supporting declaration (0.5); correspondence with M. Weinberg re Gemini master claim feedback (0.1); review various omnibus claims objection orders as entered (0.1); correspondence with J. Sazant (Proskauer), D. Fike, D. Schwartz re AHG master claim issues (0.3).	1.50
O'Neal, S.A.	02/12/24	Call with D. Schwartz re set off questions (.10); correspondence with A&M and Cleary team re same (.20).	0.30
VanLare, J.	02/12/24	Reviewed draft stipulations with governmental authorities	0.30
Schwartz, D.Z.	02/12/24	Call with L. Barefoot re 2/12 claims update	0.50
Schwartz, D.Z.	02/12/24	Call with S. O'Neal re set off questions (0.1)	0.10
Fike, D.	02/12/24	Draft correspondence to B. Rosen (Proskauer), J. Sazant (Proskauer) re claim reconciliation status (.5); correspond with D. Schwartz and P. Wirtz (A&M) re same (.2)	0.70
Fike, D.	02/12/24	Revise subordination stipulation and confirmation order language (.7); correspond with T. Kessler and J. VanLare re same (.6)	1.30
Fike, D.	02/12/24	Correspond with D. Schwartz and D. Walker (A&M) re crypto claims	0.60
Fike, D.	02/12/24	Review status of remaining claims	0.60
Fike, D.	02/12/24	Draft claim stipulation (2); revise claim stipulation re D. Schwartz and B. Lenox edits	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION (1)	HOURS
Lenox, B.	02/12/24	Review no liability claims objection.	0.30
Lenox, B.	02/12/24	Correspond to D. Walker (A&M) re: setoff motion exhibit.	0.30
Lenox, B.	02/12/24	Correspond to D. Schwartz re: setoff issues.	0.20
Lenox, B.	02/12/24	Call with D. Schwartz re claims updates 2/12 (0.1); call with D. Schwartz, J. Sciametta (AM) re claims updates 2/12 (0.1)	0.20
Lenox, B.	02/12/24	Review draft stipulation re: contingent claims.	0.60
Minott, R.	02/12/24	Review regulator stip (.5)	0.50
Ribeiro, C.	02/12/24	Correspond with A. Sullivan (Genesis), D. Schwartz, D. Fike re claims register	0.10
Ross, K.	02/12/24	Revise setoff objection per B. Lenox and L. Barefoot (2); revise setoff lift stay motion (.6); correspond with D. Schwartz re claims review and setoff motion status (.1); correspond with D. Walker (A&M) re setoff objection exhibit (.3)	3.00
Barefoot, L.A.	02/13/24	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike and T. Wolfe regarding claims review as of 2-13.	0.70
Barefoot, L.A.	02/13/24	Review claims report as of 2.13 in prep for claims call (0.3); review draft objection to net owing setoff claimants (0.4); correspondence with K. Ross, D. Schwartz, B. Lenox re same (0.2); review M. Mises (W&C) comments to claims stip (0.1); correspondence with M. Meises (W&C), D. Fike re same (0.1); correspondence with A. Sullivan (Genesis) re same (0.1); correspondence with M. Meises (W&C), D. Fike re claim stipulation (0.1); correspondence with creditor, D. Fike re same (0.1) ; correspondence with B. Rosen (Proskauer), A. Freylinghuysen (HHR), D. Schwartz re Gemini master claim stip (0.2); correspondence with M. Weinberg, D. Fike re revisions to Gemini master claims stip (0.1);	2.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		follow up correspondence with T. Wolfe, D. Schwartz, B. Lenox, D. Fike re DCG claims (0.1); correspondence with D. Walker (A&M), D. Fike re Gemini master claim (0.1); correspondence with B. Rosen (Proskauer), D. Fike re same (0.1); correspondence with S. Rochester (Katten) re setoff claims (0.2).	
VanLare, J.	02/13/24	Reviewed draft stipulations re claims	0.30
Schwartz, D.Z.	02/13/24	Call with B. Lenox, K. Ross, D. Fike, A. Sullivan (Genesis), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), C. Hersh (Genesis), M. Pavlovic (Genesis) re claims register list (.4); call with J. Margolin (HHR) re Gemini claims (0.1); Call with L. Barefoot, B. Lenox, K. Ross, D. Fike and T. Wolfe regarding claims review as of 2-13 (0.7); correspond to L. Barefoot, B. Lenox, K. Ross, D. Fike and T. Wolfe re claims workstream updates 2/13 (1.3); 2/13 analysis re contingent claims (0.2); review 2/13 claims re potential resolution (0.6); review 2/13 draft setoff objection (0.4); review issues re 2/13 502e1b stipulation (0.3).	4.00
Fike, D.	02/13/24	Correspond with V. Shea (McElroy) and J. Bernstein (McElroy) re stipulation (.2); revise stipulation and finalize for filing (.2)	0.40
Fike, D.	02/13/24	Revise claims stipulation re W&C comments	0.30
Fike, D.	02/13/24	Call with D. Schwartz, B. Lenox, K. Ross, A. Sullivan (Genesis), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), C. Hersh (Genesis), M. Pavlovic (Genesis) re claims register list	0.40
Fike, D.	02/13/24	Correspond with L. Barefoot, D. Schwartz and M. Weinberg re Gemini master claim stipulation (.7); correspond with L. Milligan (TX OAG) re filing of stipulation (.4)	1.10
Fike, D.	02/13/24	Call with A. Sullivan (Genesis) re Gemini	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Master claim stipulation	
Fike, D.	02/13/24	Correspondence with M. Meises (W&C) re claims stipulation	0.30
Fike, D.	02/13/24	Correspond with L. Barefoot re claim stipulation edits	0.50
Fike, D.	02/13/24	Review remaining claims re objection (.2); correspond with P. Wirtz re same (.1)	0.30
Fike, D.	02/13/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross and T. Wolfe regarding claims review as of 2-13	0.70
Lenox, B.	02/13/24	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike and T. Wolfe regarding claims review as of 2-13	0.70
Lenox, B.	02/13/24	Correspondence with K. Ross and D. Fike re: claims workstream issues as of 2.13	0.30
Lenox, B.	02/13/24	Correspond with L. Barefoot re: setoff issues.	0.30
Ross, K.	02/13/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike and T. Wolfe regarding claims review as of 2-13 (.7); call with D. Schwartz, B. Lenox, D. Fike, A. Sullivan (Genesis), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), C. Hersh (Genesis), M. Pavlovic (Genesis) re claims register list (.4); review questions and responses from D. Walker (A&M) re setoff exhibits (.3); call with D. Walker (A&M), P. Kinealy (A&M), J. Sciametta (A&M) re setoff objection (.2); further revise setoff no liability objection draft (1.3); review L. Barefoot comments (.1); revise no liability setoff objection further (.2); correspond with B. Lenox and D. Schwartz re same (.1).	3.30
Wolfe, T.	02/13/24	Review DCG outstanding pending proofs of claim.	0.60
Wolfe, T.	02/13/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, and D. Fike regarding claims review as of 2-13	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	02/13/24	Preparing Claims Stipulation for filing per D. Fike	0.30
Barefoot, L.A.	02/14/24	Call with B. Lenox re pricing question for claims objection on net asset claims.	0.20
Barefoot, L.A.	02/14/24	Call with D. Schwartz re 2/14 claims workstream updates.	0.10
Barefoot, L.A.	02/14/24	Call with D. Schwartz, B. Lenox, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates for 2.14 (.8); correspondence S.Rochester (Katten), B.Lenox, S.O'Neal, J.Vanlare re claims stipulation (0.2); review revised 23rd omnibus objection (0.4); correspondence K.Ross re same (0.1); review proposed revision to Gemini master claims stip (0.1); correspondence M.Weinberg, D.Fike re same (0.1); correspondence A.Sullivan (Genesis), K.Ross re 23rd omnibus (0.1); correspondence M.Meises (W&C), K.Ross re 23rd omni (0.1); review M.Meises (W&C) comments re same (0.1); correspondence S.Rochester (Katten), B.Rosen (Proskauer), K.Ross re same (0.1); correspondence D.Fike, A.Sullivan (Genesis) re revised claims stipulation (0.1); review same (0.1); correspondence D.Fike, J.Imperato (Arnold Porter) re same (0.1); correspondence P.Wirtz (A&M), P.Kinealy (A&M), D.Schwartz, D.Fike re AHG claim reconciliation (0.2); correspondence D.Fike, B.Rosen (Proskauer), J.Sazant (Proskauer) re Gemini master claim (0.2); review updated claims report from P.Wirtz (A&M) (0.3); follow up correspondence K.Ross, B.Lenox re setoff motion (0.1); correspondence D.Fike, P.Wirtz (A&M), P.Kinealy (A&M) re 3AC claims order (0.1); review same (0.1); correspondence B.Lenox re setoff issue re A&M (0.1); follow up correspondence	3.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		P.Wirtz (A&M), D.Walker (A&M), B.Lenox, P.Kinealy (A&M) re follow up on secured creditor claim calc (0.2).	
VanLare, J.	02/14/24	Reviewed correspondence from D. Fike re claim stipulations (.4)	0.40
Schwartz, D.Z.	02/14/24	Call with B. Lenox re: setoff issues 2/14 (0.2); Call with B. Lenox, K. Ross and T. Wolfe regarding setoff motions (0.4); analysis re 2/14 contingent claims (0.1); call with L. Barefoot re 2/14 claims workstream updates (0.1); analysis re claimant outreach on objection 2/14 (0.1); analysis re AHG claims reconciliation 2/14 (0.3); analysis re setoff objection draft 2/14 (0.3); review gemini claim reconciliation 2/14 (0.2); correspond to L. Barefoot, D. Fike, B. Lenox, K. Ross, D. Walker (AM), P. Wirtz (AM) re 2/14 claims workstream updates (1.3); Call with L. Barefoot, B. Lenox, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates for 2.14 (.8).	3.80
Fike, D.	02/14/24	Call with J. VanLare re NJ/TX stipulation status	0.10
Fike, D.	02/14/24	Draft creditor stipulation as of 2.14.	1.20
Fike, D.	02/14/24	Correspondence with M. Weinberg re gemini master claim provision revisions	0.50
Fike, D.	02/14/24	Correspondence with J. VanLare re filing of TX/NJ stipulation (.1); correspondence with UCC and AHG re same (.3); correspondence with J. VanLare and R. Minott re same (.2)	0.60
Fike, D.	02/14/24	Correspondence with L. Barefoot and D. Schwartz re claims stipulation	0.50
Fike, D.	02/14/24	Correspondence with D. Schwartz and A&M re late fee calculations	0.30
Fike, D.	02/14/24	Correspondence with A&M re claimant inquiry with regards to claim 1384	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	02/14/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Wirtz, P. Kinealy, D. Walker, J. Westner re claims workstream updates for 2.14	0.80
Fike, D.	02/14/24	Correspondence with B. Lenox and D. Walker re insider claims	0.20
Fike, D.	02/14/24	Review UCC edits to NJ/TX stipulations	0.30
Fike, D.	02/14/24	Correspondence with P. Wirtz (A&M) re remaining claims status	1.00
Lenox, B.	02/14/24	Call with D. Schwartz, K. Ross and T. Wolfe regarding setoff motions.	0.40
Lenox, B.	02/14/24	Call with D. Schwartz re: setoff issues 2/14	0.20
Lenox, B.	02/14/24	Call with L. Barefoot, D. Schwartz, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates for 2.14 (.8)	0.80
Minott, R.	02/14/24	Correspondence with B. Lenox re governmental POCs	0.20
Minott, R.	02/14/24	Call with P. Strom (W&C) re regulator stips (.2)	0.20
Ross, K.	02/14/24	Revise setoff objection (1); circulate draft to L. Barefoot, Proskauer, W&C, A. Sullivan (Genesis), and Katten for review (.2); coordinate supplemental conflicts check re same (.1); correspondence with D. schwartz, B. Lenox re setoff motion (.1); correspondence with D. Walker (A&M) re setoff objection exhibit (.2); revise setoff lift stay motion (.3)	1.90
Ross, K.	02/14/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates for 2.14 (.8); call with D. Schwartz, B. Lenox, T. Wolfe re setoff motion coverage (.4).	1.20
Wolfe, T.	02/14/24	Call with D. Schwartz, B. Lenox, K. Ross	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		regarding setoff motions	
Barefoot, L.A.	02/15/24	Call with D. Schwartz re 2/15 claims workstream updates.	0.60
Barefoot, L.A.	02/15/24	Final review of 23rd omnibus objection (0.7); correspondence K. Ross re same (0.1); revise claim stipulation (0.3); correspondence D. Fike re same (0.1); correspondence A. Sullivan (Genesis) re 23rd omnibus (0.1); correspondence M. Meises (W&C) re same (0.1); correspondence D. Fike, J. Margolin (HHR) re Gemini master claim stip (0.1); revise setoff motion (0.4); correspondence K. Ross re same (0.1); correspondence S. Rochester (Katten), B. Lenox re same (0.1); review revisions to same (0.3)	2.40
Schwartz, D.Z.	02/15/24	Revise setoff objection 2/15 (0.6); correspond to D. Fike, B. Lenox, K. Ross, L. Barefoot re 2/15 claims workstream updates (1.2); revise AHG claimant allowance stipulation 2/15 (0.3); analysis re 2/15 claimant outreach (0.1); review claims task list 2/15 (0.4); call with L. Barefoot re 2/15 claims workstream updates (0.6); call with B. Lenox re claims workstream updates 2/15 (0.1).	3.30
Fike, D.	02/15/24	Revise stipulation re UCC edits (0.7); correspondence with agencies re same (0.2)	0.90
Fike, D.	02/15/24	Correspondence with Hughes Hubbard re Gemini Master stipulation	0.20
Fike, D.	02/15/24	Draft claimant stipulation (1.4); revise re D. Schwartz edits (1.3)	2.70
Fike, D.	02/15/24	Correspondence with K. Ross re twenty-third omnibus objection	0.10
Fike, D.	02/15/24	Correspondence with D. Schwartz and B. Lenox re claim 1384	0.50
Fike, D.	02/15/24	Correspondence with R. Minott re Stipulation next steps	0.50
Fike, D.	02/15/24	Correspondence with L. Barefoot re inquiry	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		from claimant	
Fike, D.	02/15/24	Call with R. Minott and agencies re stipulation	0.60
Fike, D.	02/15/24	Draft update to J. VanLare re stipulation (.4); correspondence with UCC re edits (.7)	1.10
Lenox, B.	02/15/24	Review 23rd omnibus claims objection.	0.30
Minott, R.	02/15/24	Call with regulators re subordination stipulation	0.70
Ross, K.	02/15/24	Revise setoff objection (1); review UCC comments to same (.2); coordinate staging and finalization of exhibits w/ G. Tung, S. Saran, J. Dyer-Kennedy, and A. Gallagher (.4); coordinate finalization and filing of objection (.5); correspondence with T. Wolfe re same (.1); coordinate service of same w/ C. Rivera (Kroll) (.2); draft customized notices for setoff motion (.4)	2.80
Wolfe, T.	02/15/24	Incorporate L. Barefoot comments into setoff claims objection motion.	0.40
Wolfe, T.	02/15/24	Incorporate L. Barefoot comments into reservation of rights draft.	0.30
Wolfe, T.	02/15/24	Revise customized notice for twenty third omnibus to incorporate B. Lenox comments.	0.30
Wolfe, T.	02/15/24	Draft setoff objection exhibit for scheduled claim.	0.50
Wolfe, T.	02/15/24	Finalize setoff claims objection for filing.	0.90
Gallagher, A.	02/15/24	Prepared Setoff Claims Objection for filing per T. Wolfe	1.30
Gallagher, A.	02/15/24	Prepared cover and slip sheets per K. Ross	1.20
Beriss, M.	02/15/24	Filing Omnibus Claims Objection in USBC/SDNY: Genesis Global Holdco, 23-10063.	0.20
Boiko, P.	02/15/24	Supervise M. Beriss e-filing Debtors' Twenty-Third Omnibus Objection (Non-Substantive) to Certain Claims.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/16/24	Correspondence D.Schwartz, M.Meises (W&C), P.Wirtz (A&M), M.Galfus (BRG) re claims call of 2.16 (0.1); review revisions to Katten proposed reservation of rights stipulation (0.2); correspondence B.Lenox, D.Schwartz re same (0.1); correspondence S.Rochester (Katten) re same (0.2); review A&P edits to claim stipulation (0.3); correspondence D.Fike, D.Schwartz re same (0.1); correspondence D.Fike, M.Meises (W&C) re same (0.1); correspondence D.Schwartz, B.Lenox re appearance from 3AC fund liquidator (0.1); review proposed email to Weil re additional 502(e)(1)(B) claims (0.1); correspondence J.Hollembeak (Baird) re disputed interest claims requested allowance (0.2); correspondence M.Meises (W&C), D.Fike re claim stip (0.1)	1.60
Barefoot, L.A.	02/16/24	Conference call S. Rochester (Katten), J. Mosse (Katten) re reservation of rights (0.2); follow up correspondence D. Schwartz, B. Lenox, J. Vanlare, S. O'Neal, T. Kessler re same (0.2).	0.40
Schwartz, D.Z.	02/16/24	Analysis re AHG claimant stipulation (0.3); review DCG related claims re updates (0.3); call with creditor re CH11 case questions (0.2); analysis re 2/16 setoff issues (0.6); correspond to D. Fike, K. Ross, B. Lenox, L. Barefoot, P. Wirtz (AM) re 2/16 claims workstream analysis (0.9); analysis re 502e1b claims issues 2.16 (0.3).	2.60
Fike, D.	02/16/24	Review claim stipulation edits from A&P (.5); correspond with Weil team re DCG claims (.4)	0.90
Fike, D.	02/16/24	Call claim holder of claim 1106 re objection inquiry	0.20
Fike, D.	02/16/24	Review key/interesting document flagged by SLR team (.5); correspond with D. Schwartz and B. Lenox re same (.2)	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	02/16/24	Correspond with AHG and anonymous lender re stipulation	0.20
Fike, D.	02/16/24	Draft stipulation re AHG anonymous lender	0.20
Fike, D.	02/16/24	Call with UCC re stipulation (.2); call with R. Minott re same (.2); correspondence with J. VanLare re same (.3)	0.70
Fike, D.	02/16/24	Correspond with R. Minott re UCC edits to Stipulation	0.20
Fike, D.	02/16/24	Draft AHG member stipulation	0.10
Fike, D.	02/16/24	Correspond with L. Barefoot re DCG claims (.3); correspond with Weil re same (.1)	0.40
Minott, R.	02/16/24	Call with D. Fike, A. Parra Criste (WC), P. Abelson (WC), M. Meises (WC) re stipulation (.4); follow-up with D. Fike re same (.3)	0.70
Ross, K.	02/16/24	Review potential intercompany claim per D. Schwartz (.7); prepare summary of same (.2); revise setoff motion per L. Barefoot comments (.5); correspondence with B. Lenox and T. Wolfe re same (.1); review stip reservation of rights language in connection w/ same (.1); correspondence with D. Fike, B. Lenox, T. Wolfe re outstanding claims workstream projects as of 2.16 (.2)	1.80
Wolfe, T.	02/16/24	Compile courtesy copies of setoff claims objection	1.80
Wolfe, T.	02/16/24	Correspond with J. Berman (Kroll) regarding claimant inquiry.	0.20
Barefoot, L.A.	02/19/24	Correspondence M.Meises (W&C), D.Fike re UCC comments on claims stipulation (0.2); correspondence S.Rochester (Katten) re reservation of rights (0.1).	0.30
VanLare, J.	02/19/24	Call with counsel to creditor (.5); drafted email to Cleary team and client with update re same (.1)	0.60
Barefoot, L.A.	02/20/24	Correspondence D.Walker (A&M), P.Kinealy	2.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		(A&M), D.Schwartz re recitals in proposed reservation of rights re setoff claimants (0.2); review revisions to proposed setoff reservation of rights (0.2); correspondence B.Lenox, S.Rochester (Katten) re same (0.2); correspondence B.Lenox, D.Schwartz, T.Wolfe re timing for setoff motion (0.2); correspondence M.Weinberg, D.Fike, S.O'Neal re Gemini master claims allowance stip (0.2); review revisions to same (0.2); correspondence B.Rosen (Proskauer), D.Fike re same (0.2); correspondence T.Wolfe, B.Lenox re additional cases for setoff claims allowance motion (0.1); correspondence B.Lenox, D.Fike re creditor stipulation (0.1); review incoming motion re compelling partial allowance of claim 405 (0.4); locate relevant Lehman precedent (0.2); correspondence D.Schwartz, B.Lenox re same (0.2); correspondence B.Lenox, D.Schwartz, D.Walker (A&M) re secured creditor interest calculation issue (0.2).	
O'Neal, S.A.	02/20/24	Call with D. Fike re NJ/TX stipulation (.40); Correspondence with D. Fike and J. VanLare re same (.20)	0.60
VanLare, J.	02/20/24	Call with D. Islim (Genesis) re claims (.3)	0.30
VanLare, J.	02/20/24	Call with D. Fike, R. Minott re claim stipulations (.3)	0.30
VanLare, J.	02/20/24	Call with D.Fike, R. Minott, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation (.5); call with R. Minott and D. Fike re re New Jersey and Texas stipulation next steps (.5)	1.00
Schwartz, D.Z.	02/20/24	Analysis re 2/20 setoff issues (0.8); review claimant outreach on objection 2/20 (0.1); analysis re 502e1b stipulation 2/20 (0.2); analysis re Gemini claims 2/20 (0.2);	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		correspond to B. Lenox, D. Fike, T. Wolfe, L. Barefoot re 2/20 claims analysis updates (1); analysis re motion to allow claim (0.5); call with L. Barefoot re setoff issues 2/20 (0.2)	
Fike, D.	02/20/24	Review Gemini comments on Gemini Master stipulation	0.80
Fike, D.	02/20/24	Draft response to claim number 1338 inquiry	0.20
Fike, D.	02/20/24	Correspondence with S. O'Neal re New Jersey and Texas stipulations	0.40
Fike, D.	02/20/24	Call with S. O'Neal, J. VanLare, R. Minott re status of New Jersey and Texas agency stipulation	0.40
Fike, D.	02/20/24	Correspondence with B. Lenox re reservation of rights	0.10
Fike, D.	02/20/24	Correspondence with L. Barefoot, D. Schwartz and B. Lenox re claims stip	0.30
Fike, D.	02/20/24	Correspondence with L. Barefoot re master claim stipulation and revise re edits (.6); Correspondence with AHG and UCC and client re same (.5)	1.10
Fike, D.	02/20/24	Correspondence with R. Minott re call with New Jersey and Texas stipulation status	0.10
Fike, D.	02/20/24	Call with J. VanLare, R. Minott, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation	0.50
Fike, D.	02/20/24	Call with J. VanLare and R. Minott re New Jersey and Texas stipulation next steps	0.50
Fike, D.	02/20/24	Draft email to UCC re New Jersey and Texas stipulation edits	0.50
Hatch, M.	02/20/24	Revising settlement re counterparty	0.20
Lenox, B.	02/20/24	Correspondence to L. Barefoot re: setoff reservation of rights.	0.30
Lenox, B.	02/20/24	Revise draft reservation of rights (1.0); Correspondence to L. Barefoot re same (1.0)	2.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/20/24	Revise claims setoff option.	0.60
Lenox, B.	02/20/24	Correspondence to S. O'Neal re motion to allow filed claim.	0.20
Lenox, B.	02/20/24	Correspondence to D. Walker (A&M) re: reconciliation of filed claim.	0.30
Lenox, B.	02/20/24	Analysis of potential secured claim as of 2.20.	0.80
Lenox, B.	02/20/24	Review motion to allow claims.	0.30
Minott, R.	02/20/24	Correspondence with A. Parra Criste (WC) re NJ/TX stips	0.80
Minott, R.	02/20/24	Call with J. VanLare, E.RIK3, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation (0.5); follow up call with J. VanLare and D. Fike re same (.5)	1.00
Minott, R.	02/20/24	Revise language for NJ/TX stip	0.40
Wolfe, T.	02/20/24	Research case law for setoff motion (1.9); incorporate additional case law into motion (0.6).	2.50
Wolfe, T.	02/20/24	Correspondence regarding claimant inquiry	0.40
Wolfe, T.	02/20/24	Review draft reservation of rights related to setoff.	0.60
Wolfe, T.	02/20/24	Research filing deadlines.	0.40
Barefoot, L.A.	02/21/24	Call with D. Schwartz, B. Lenox, D. Fike and T. Wolfe regarding partial claims allowance motion.	0.30
Barefoot, L.A.	02/21/24	Call with D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates as of 2/21.	0.30
Barefoot, L.A.	02/21/24	Call with D. Schwartz re 2/21 claims workstream update.	0.10
Barefoot, L.A.	02/21/24	Call with D. Schwartz, B. Lenox re setoff issues 2/21.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/21/24	Prepare summary of creditor motion re partial claims allowance motion and proposed debtor response for A.Sullivan (Genesis).	0.40
Barefoot, L.A.	02/21/24	Review partial claims allowance motion in prep for call with D.Schwartz, T.Wolfe, B.Lenox (0.2); correspondence M.Meises (WC), D.Fike, D.schwartz re Gemini master claim stipulation (0.1); review revisions to setoff motion (0.4); correspondence B.Lenox, K.Ross, T.Wolfe re same (0.3); review further revisions to reservation of rights stip on setoff issues (0.1); correspondence S.Rochester (Katten), B.Lenox re same (0.1); correspondence B.Lenox re UCC/AHG position on reservation of rights stip (0.1); Correspondence D.Walker (A&M), P.Kinealy (A&M), B.Lenox re A&M review of reservation of rights stip (0.2); further correspondence S.Reismann (Katten), S.Rochester (Katten) re reservation of rights (0.1); correspondence P.Strom (W&C), B.Rosen (Proskauer), P.Abelson (W&C), B.Lenox re revisions to setoff motion (0.1); review finalized exhibits for setoff motion (0.1); Correspondence with D.Fike, anonymous lender 68 re creditor claims stip (0.1); correspondence A.Sullivan (Genesis) re strategy and response to partial claims allowance motion (0.3); correspondence A.Freylinghuysen (HHR) re Gemini master claim allowance stip (0.1).	2.30
O'Neal, S.A.	02/21/24	Correspondence with D. Fike re NJ/TX stipulations (.10)	0.10
VanLare, J.	02/21/24	Reviewed draft NJBOS stipulation (.3)	0.30
VanLare, J.	02/21/24	Call with D. Fike re New Jersey and Texas stipulation status (.2)	0.20
Schwartz, D.Z.	02/21/24	Analysis re 2/21 Gemini claims issues (0.1); review updates re 2/21 AHG claims issues (0.3); Call with L. Barefoot, B. Lenox, D.	3.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Fike, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates as of 2/21 (.4); Call with L. Barefoot, B. Lenox, D. Fike and T. Wolfe regarding partial claims allowance motion (0.3); review 2/21 draft setoff motion (0.3); analysis re 2/21 setoff issues (0.5); correspond to L. Barefoot, D. Fike, T. Wolfe, B. Lenox re 2/21 claims workstream issues and updates (1); call with L. Barefoot re 2/21 claims workstream updates (0.1); call with B. Lenox, L. Barefoot re setoff issues 2/21 (0.2); call with B. Lenox re setoff issues 2/21 (0.1).	
Fike, D.	02/21/24	Call with B. Lenox, and T. Wolfe regarding claims issues as of 2-21	0.20
Fike, D.	02/21/24	Correspondence with S. O'Neal re New Jersey and Texas stipulation revisions	0.70
Fike, D.	02/21/24	Correspondence with L. Barefoot re gemini master claim allowance stipulation	0.30
Fike, D.	02/21/24	Call with L. Barefoot, D. Schwartz, B. Lenox, and T. Wolfe regarding partial claims allowance motion	0.30
Fike, D.	02/21/24	Call with L. Barefoot, D. Schwartz, B. Lenox, P. Wirtz, J. Pogorzelski, P. Kinealy, D. Walker, J. Westner re claims workstream updates as of 2/21	0.40
Fike, D.	02/21/24	Correspondence with L. Barefoot and Weil re claim 511, 464 and 487 claim stipulation	0.20
Fike, D.	02/21/24	Call with J. VanLare re New Jersey and Texas stipulation status (.2); call with M.Meises (W&C) re same (.1)	0.30
Lenox, B.	02/21/24	Call with D. Schwartz, L. Barefoot re setoff issues 2/21 (0.2); call with D. Schwartz, B. Lenox re setoff issues 2/21 (0.1).	0.30
Lenox, B.	02/21/24	Review motion to allow certain claims.	0.40
Lenox, B.	02/21/24	Call with D. Fike and T. Wolfe regarding claims issues as of 2-21 (0.2); Call with L.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Barefoot, D. Schwartz, D. Fike and T. Wolfe regarding partial claims allowance motion (0.3)	
Lenox, B.	02/21/24	Correspondence to T. Wolfe re: revisions to setoff motion.	0.60
Lenox, B.	02/21/24	Revise setoff lift stay motion.	0.60
Lenox, B.	02/21/24	Revise reservation of rights stipulation with Katten.	1.10
Lenox, B.	02/21/24	Correspondence to L. Barefoot re: analysis of certain filed claims.	0.20
Lenox, B.	02/21/24	Review Katten markup to draft claims setoff motion.	0.30
Lenox, B.	02/21/24	Review notice of presentment of setoff motion.	0.20
Lenox, B.	02/21/24	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Westner (A&M) re claims workstream updates as of 2/21 (.4)	0.40
Minott, R.	02/21/24	Correspondence with regulators, S. O'Neal, J. VanLare, A. Parra Criste (WC), M. Meises (WC) re NJ/TX stipulations	1.70
Wolfe, T.	02/21/24	Draft notice of presentment for reservation of rights.	0.90
Wolfe, T.	02/21/24	Call with L. Barefoot, D. Schwartz, B. Lenox, and D. Fike regarding partial claims allowance motion	0.30
Wolfe, T.	02/21/24	Call with B. Lenox and D. Fike regarding claims issues as of 2-21	0.20
Wolfe, T.	02/21/24	Incorporate B. Lenox, L. Barefoot comments into setoff motion and order.	1.00
Wolfe, T.	02/21/24	Update draft setoff motion and exhibits for comment.	0.70
Wolfe, T.	02/21/24	Case law research for claims reply.	0.30
Barefoot, L.A.	02/22/24	Call with M. Weinberg and D. Fike regarding	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		draft claims stipulations with Gemini.	
Barefoot, L.A.	02/22/24	Review further revisions to Gemini disputed claims stipulation and master claim stipulation (0.3); correspondence S.O'Neal, D.Fike, M.Weinberg re same (0.3); correspondence T.Wolfe, B.Lenox, D.Schwartz re setoff reservation of rights stipulation (0.2); correspondence S.Rochester (Katten) re same (0.2); review final version of same (0.1); correspondence B.Lenox, T.Wolfe re D.Walker (A&M) comments to reservation of rights recitals (0.1); review M.Meises (W&C) comments re Gemini master claim stipulation (0.1); correspondence B.Rosen (Proskauer), S.O'Neal re Gemini master claim stip (0.1); review further comments from J.Margolin (HHR) re same (0.2); further correspondence S.Rochester (Katten), B.Lenox re setoff motion (0.2); review M.Weinberg analysis re HHR edits on Gemini claims stip (0.3); review correspondence D.Fike, S.O'Neal re NJBOS stipulation (0.1).	2.20
Schwartz, D.Z.	02/22/24	Analysis re setoff stipulation 2/22 (0.2); analysis re setoff motion 2/22 (0.3); analysis re gemini claims 2/22 (0.2); correspond to D. Fike, L. Barefoot, T. Wolfe, B. Lenox re 2/22 claims issues (1.1); review ad hoc group claims re updates 2/22 (0.2).	2.00
Fike, D.	02/22/24	Call with L. Barefoot, M. Weinberg regarding draft claims stipulations with Gemini	0.20
Fike, D.	02/22/24	Revise gemini master stip to include L. Barefoot and M. Weinberg edits	1.20
Fike, D.	02/22/24	Correspondence with M. Weinberg re Gemini master stipulation	0.10
Fike, D.	02/22/24	Correspondence with Texas and New Jersey agencies re claims stipulation revisions	0.80
Lenox, B.	02/22/24	Correspondence to L. Barefoot re: setoff claims motion.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/22/24	Revise draft setoff motion.	1.10
Weinberg, M.	02/22/24	Call with L. Barefoot and D. Fike regarding draft claims stipulations with Gemini.	0.20
Wolfe, T.	02/22/24	Circulate draft stipulation and reservation of rights to UCC, AHG.	0.40
Wolfe, T.	02/22/24	Update draft setoff motion to incorporate B. Lenox revisions (0.4); circulate revised draft (0.2)	0.60
Wolfe, T.	02/22/24	Finalize reservation of rights for filing.	0.80
Wolfe, T.	02/22/24	Update notices for setoff motion, reservation of rights to incorporate B. Lenox comments.	0.30
Wolfe, T.	02/22/24	Incorporate D. Walker (A&M) comments re: reservation of rights.	0.80
Barefoot, L.A.	02/23/24	Correspondence D.Fike, D.Schwartz re creditor stipulation (0.1); follow up correspondence P.Strom (W&C), C. West (W&C), B.Rosen (Proskauer), T.Wolfe, S.O'Neal, D.Schwartz re setoff motion (0.3); further correspondence B.Lenox re proposed order on setoff motion (0.1); correspondence B.Lenox re additional W&C comment to setoff motion (0.1); review further revised Gemini master claim stip from HHR (0.2); correspondence D.Fike, M.Weinberg, S.O'Neal re same (0.1); review W&C comments re same (0.1); correspondence P.Abelson (W&C), M.Weinberg re same (0.1); correspondence A.Sullivan (Genesis), B.Lenox re setoff motion (0.1); further review of W&C comments to setoff motion (0.3); correspondence B.Lenox re same (0.2); correspondence M.Weinberg, S.O'Neal re Gemini disputed claims reserve stip (0.1).	1.80
VanLare, J.	02/23/24	Call with R. Minott, D. Fike, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation (.4); Call with D. Fike and M. Meises (UCC)	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		re New Jersey and Texas stipulations (.3); reviewed correspondence from D. Fike re same (.2)	
Schwartz, D.Z.	02/23/24	Call with J. Hill (BRG), P. Wirtz (A&M), P. Kinealy (A&M) re claims workstream updates 2/23 (0.2); correspond to D. Fike, B. Lenox, L. Barefoot, T. Wolfe re 2/23 claims workstream updates (1); analysis re 502e1b claims updates 2/23 (0.2); analysis re AHG claims 2/23 updates (0.2); analysis re setoff motion finalization (1).	2.60
Fike, D.	02/23/24	Call with J. VanLare, R. Minott, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation	0.40
Fike, D.	02/23/24	Review finalized new jersey and texas stipulations	0.30
Fike, D.	02/23/24	Call with M. Weinberg re Gemini master stipulation (.1); call with D. Walker (A&M) re same (.2)	0.30
Fike, D.	02/23/24	Call with S. O'Neal re finalization of New Jersey and Texas stipulations (.1); correspondence with J. VanLare, R. Minott and J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re finalized stipulation (.4)	0.50
Fike, D.	02/23/24	Correspondence with M. Weinberg re Gemini master claim stipulation	0.40
Fike, D.	02/23/24	Call with J. VanLare and M. Meises (UCC) re New Jersey and Texas stipulations (.3); revise stipulations re same (1.2)	1.50
Fike, D.	02/23/24	Correspondence with D. Schwartz re AHG claim reconciliation	0.20
Fike, D.	02/23/24	Call with R. Minott re New Jersey and Texas	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		stipulations status	
Lenox, B.	02/23/24	Revise final claims setoff motion.	2.10
Lenox, B.	02/23/24	Correspondence to D. Schwartz re: setoff claims.	0.10
Massey, J.A.	02/23/24	Correspondence P. Wirtz re: updated claims values (.2); corresp. to S. O'Neal re: same (.1).	0.30
Minott, R.	02/23/24	Call with D. Fike re New Jersey and Texas stipulations status	0.10
Minott, R.	02/23/24	Call with J. VanLare, D. Fike, J. Bernstein (McElroy), L. Milligan (TX OAG), V. Shea (McElroy), and S. Flynn (TX OAG) re New Jersey and Texas subordination stipulation	0.40
Wolfe, T.	02/23/24	Finalize setoff motion for filing (1.0); coordinate service of motion with C. Rivera (Kroll) (0.2).	1.20
Wolfe, T.	02/23/24	Prepare filing version of setoff motion.	0.60
Gallagher, A.	02/23/24	Prepared edits to Gemini Master Claims Allowance per D. Fike	0.50
Boiko, P.	02/23/24	Supervise S. Libberton e-filing NJ Bureau of Securities Claims Stipulation.	0.20
Boiko, P.	02/23/24	Supervise S. Libberton e-filing Texas Claims Stipulation.	0.20
Boiko, P.	02/23/24	Supervise J. Olukotun e-filing Gemini Disputed Claims Reserve Stipulation.	0.20
Libberton, S.I.	02/23/24	File stipulations with New Jersey and Texas government entities with P. Boiko.	0.50
Barefoot, L.A.	02/24/24	Review HHR revisions to Gemini master claim stip (0.1); correspondence M.Weinberg, S.O'Neal re same (0.1).	0.20
Schwartz, D.Z.	02/24/24	Analysis re Gemini claim updates 2/24.	0.10
Wolfe, T.	02/24/24	Research case law, precedent for response to	3.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		motion to partially allow claim.	
Wolfe, T.	02/24/24	Draft reply to motion to allow claims.	2.80
Wolfe, T.	02/24/24	Research precedent on treatment of partial allowance of claims.	1.90
Lenox, B.	02/25/24	Revise objection to motion to allow claims.	2.20
Barefoot, L.A.	02/26/24	Review Weil claims objection (0.3); correspondence S.O'Neal, T.Kessler re same (0.1); review/revise draft objection to DFG motion to allow claim (0.5); correspondence T.Wolfe, D.schwartz re same (0.2); correspondence A.Sullivan (Genesis) re same (0.1); correspondence T.Wolfe re Lehman transcript precedent for claims allowance motion (0.1); review final HHR revisions to master Gemini claims allowance stip (0.1); correspondence M.Weinberg, E.Beitler, D.Fike (HHR) re same (0.1); review final Gemini claims stip for filing (0.1); correspondence D.Fike, L.Ebanks (SDNY) re April claims hearing date (0.1); correspondence D.Fike re adjournment of creditor claims (0.1); correspondence D.Schwartz, Anonymous lender 68 re claims stip (0.1); correspondence T.Wolfe, D.Schwartz re motion to allow argument re partial allowance in plan (0.1).	2.00
O'Neal, S.A.	02/26/24	Review DCG objection to digital claims.	0.20
Schwartz, D.Z.	02/26/24	Analysis re objection to motion to allow claims (0.7); correspond to D. Fike, L. Barefoot, B. Lenox, T. Wolfe re claims analysis updates 2/26 (0.6); analysis re Gemini claims stipulation 2/26 (0.1); analysis re 2/26 502e1b issues (0.1).	1.50
Fike, D.	02/26/24	Correspondence with R. Minott re Texas objection	0.10
Fike, D.	02/26/24	Correspondence with B. Lenox re Eighteenth omnibus adjournment	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	02/26/24	Correspondence with T. Wolfe re DFG objection (.3); correspondence with court re scheduling of hearing (.2)	0.60
Fike, D.	02/26/24	Prepare Gemini master stipulation for filing	0.20
Lenox, B.	02/26/24	Correspondence to T. Wolfe re: objection to claims allowance motion.	0.20
Lenox, B.	02/26/24	Review T. Wolfe edits to objection to claims allowance motion.	0.20
Weinberg, M.	02/26/24	Finalized master claim stipulation (0.3) corresp. with J.Margolin (HHR), B.Rosen (PR) and A.Parra-Criste (W&C) re same (0.2).	0.50
Wolfe, T.	02/26/24	Incorporate L. Barefoot comments into objection to motion to allow	0.40
Wolfe, T.	02/26/24	Further revise objection to motion to partially allows claims to incorporate L. Barefoot comments.	1.20
Wolfe, T.	02/26/24	Incorporate B. Lenox comments re: master claims to objection to motion to partially allow claims.	0.20
Wolfe, T.	02/26/24	Incorporate D. Schwartz comments into objection to motion to allow claims in part.	0.30
Wolfe, T.	02/26/24	Draft ninth extensions of nondischargeability stipulations.	0.70
Wolfe, T.	02/26/24	Incorporate B. Lenox comments into objection to motion to allow.	0.60
Wolfe, T.	02/26/24	Incorporate additional case precedent into objection to motion to allow.	0.70
Cheung, S.Y.	02/26/24	Confer with J.Olukotun re filing of Notice of Presentment (Claim 356).	0.10
Libberton, S.I.	02/26/24	Call Veritext court reporters to obtain transcript of 12/3/08 Lehman Brothers hearing.	0.10
Olukotun, J.I.	02/26/24	File Statement in USBC/SDNY: Genesis Global Holdco, LLC with S. Cheung.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Olukotun, J.I.	02/26/24	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, LLC (0.1); confer with S.Cheung re same (0.1)	0.20
Olukotun, J.I.	02/26/24	File Statement in USBC/SDNY: Genesis Global Holdco, LLC with S. Cheung.	0.20
Schwartz, D.Z.	02/27/24	Correspond to B. Lenox, T. Wolfe, L. Barefoot, D. Fike re 2/27 claims updates (0.4); review draft 2/27 response to motion to allow claim (0.2).	0.60
Fike, D.	02/27/24	Review changes to claims stipulation	0.30
Fike, D.	02/27/24	Draft correspondence to chambers requesting adjournment of eighteenth omnibus objection	0.20
Wolfe, T.	02/27/24	Correspond with L. Barefoot, S. O'Neal and J. VanLare re: nondischargeability stipulation.	0.10
Wolfe, T.	02/27/24	Excerpt Lehman hearing transcript for exhibit to objection.	0.70
Wolfe, T.	02/27/24	Prepare stipulation of nondischargeability action for filing.	0.30
Wolfe, T.	02/27/24	Circulate updated draft of objection to UCC, AHG.	0.20
Cyr, B.J.	02/27/24	Confer with J. Olukotun and T. Wolfe re: filing of stip and proposed order extending time to determine non-dischargeability of government debt.	0.10
Barefoot, L.A.	02/28/24	Correspondence D.Fike, M.Meises (W&C), L.Ebanks (SDNY) re creditor adjournment (0.1); final comments on draft objection to claims allowance motion (0.4); correspondence T.Wolfe re same (0.1); correspondence D.Schwartz, P.Wirtz (A&M) re claims info (0.1); correspondence S.Rochester (Katten), B.Lenox re submission of reservation of rights stip (0.1); review draft notice re claims stip adjournment (0.1).	0.80
Barefoot, L.A.	02/28/24	Correspondence D.Fike, M.Weinberg, B.Lenox, D.Schwartz re claims stipulation	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		edits (0.2);	
Schwartz, D.Z.	02/28/24	Correspond to D. Fike, L. Barefoot, B. Lenox re claims workstream updates 2/28 (0.5); review 2/28 draft response to motion to allow claims (0.5).	1.00
Fike, D.	02/28/24	Review notice of adjournment re T. Wolfe	0.30
Fike, D.	02/28/24	Correspondence with M. Weinberg re paraf stipulation (.2); Correspondence with L. Barefoot re same (.2)	0.40
Fike, D.	02/28/24	Revise claims stipulation re comments to claimant edits	0.20
Fike, D.	02/28/24	Correspondence with Eighteenth omnibus objection claimant's counsel re adjournment of 18th omnibus	0.30
Lenox, B.	02/28/24	Review draft factual module re: claimant borrowing bases.	1.10
Lenox, B.	02/28/24	Correspondence to T. Wolfe re: objection to claims allowance motion.	0.20
Lenox, B.	02/28/24	Review objection to motion to allow claims.	0.50
Weinberg, M.	02/28/24	Correspondence with D. Fike regarding claims stipulation.	0.20
Wolfe, T.	02/28/24	Draft notice of adjournment for certain claims (0.7); incorporate D. Fike comments (0.1); correspond with B. Cyr re: filing same (0.1).	0.90
Wolfe, T.	02/28/24	Incorporate B. Lenox, D. Schwartz comments into objection (1.3); Finalize objection to motion to allow claims for filing (0.4).	1.70
Wolfe, T.	02/28/24	Draft correspondence to L.Ebanks (Chambers SDNY) regarding presentment of reservation of rights.	0.20
Cyr, B.J.	02/28/24	Coordinate filing of notice of adjournment for 18th omnibus claims objection with B. Lenox and T. Wolfe.	0.10
Libberton, S.I.	02/28/24	File Objection to Motion to Allow Claims.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/29/24	Correspondence P.Collins (Farrell Fritz), B.Lenox, T.Wolfe re setoff motion (0.2); review T.Wolfe analysis re relevant claims (0.1); correspondence D.Fike, D.Schwartz re claims stipulation (0.1); correspondence D.Schwartz, K.Ross, B.Lenox re employee claims (0.1); correspondence D.Fike, A.Sullivan (Genesis) re claims stip (0.1); correspondence M.Hatch, S.O'Neal, D.Schwartz, C.Ribeiro re agenda for March 6 claims matters (0.3); correspondence J.Hollenbeak (Baird Holm), D.Schwartz re adjournment request on interest contested claims (0.4).	1.30
Barefoot, L.A.	02/29/24	Call with D. Schwartz, B. Lenox, T. Wolfe and P. Collins (Farrell Fritz) regarding setoff motion.	0.30
Schwartz, D.Z.	02/29/24	Review setoff stipulation for presentment 2/29 (0.1); correspond to D. Fike, K. Ross, L. Barefoot, M. Finnegan, T. Wolfe, B. Lenox re 2/29 claims reconciliation updates (1.1).	1.20
Fike, D.	02/29/24	Correspondence with creditor, A. Sullivan (client) and M. Meises (UCC) re draft stipulation	0.30
Lenox, B.	02/29/24	Correspondence to T. Wolfe re: notice of presentment of claims stipulation.	0.20
Lenox, B.	02/29/24	Correspondence to L. Barefoot re: question re: setoff motion.	0.30
Ross, K.	02/29/24	Correspondence with D. Schwartz, B. Lenox, D. Fike, M. Finnegan re claims workstream as of 2/29 (.2)	0.30
Wolfe, T.	02/29/24	Review setoff claimant documentation (0.4); correspond with P. Kinealy (A&M), P. Wirtz (A&M) re: same (0.1); synthesize analysis of claimant's transaction history re: setoff (0.5).	1.00
Wolfe, T.	02/29/24	Research setoff claims objection claimants for service purposes.	1.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	320.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	26.70	1,930.00	\$ 51,531.00
Dassin, L.L.	7.10	2,085.00	\$ 14,803.50
Hammer, B.M.	2.80	1,410.00	\$ 3,948.00
Kessler, T.S.	119.20	1,630.00	\$ 194,296.00
O'Neal, S.A.	92.00	1,970.00	\$ 181,240.00
VanLare, J.	123.50	1,885.00	\$ 232,797.50
Zutshi, R.N.	46.80	1,885.00	\$ 88,218.00
<u>Counsel</u>			
Weaver, A.	110.10	1,605.00	\$ 176,710.50
<u>Senior Attorney</u>			
Saenz, A.F.	1.80	1,350.00	\$ 2,430.00
Schwartz, D.Z.	12.60	1,290.00	\$ 16,254.00
<u>Associate</u>			
Fike, D.	0.50	1,045.00	\$ 522.50
Forbes, A.L.	6.20	1,130.00	\$ 7,006.00
Hatch, M.	139.60	915.00	\$ 127,734.00
Hundley, M.	88.90	915.00	\$ 81,343.50
Khanarian, A.	54.90	1,130.00	\$ 62,037.00
Kim, H.R.	161.00	1,250.00	\$ 201,250.00
Kowiak, M.J.	43.20	915.00	\$ 39,528.00
Larner, S.	5.70	1,130.00	\$ 6,441.00
Lenox, B.	106.20	1,195.00	\$ 126,909.00
Levander, S.L.	3.40	1,275.00	\$ 4,335.00
Massey, J.A.	128.10	1,250.00	\$ 160,125.00
Minott, R.	147.80	1,130.00	\$ 167,014.00
Mitchell, A.F.	1.00	1,045.00	\$ 1,045.00
Ribeiro, C.	64.00	1,195.00	\$ 76,480.00
Rico Román, L. .	40.20	915.00	\$ 36,783.00
Riishojgaard, I.	20.10	1,130.00	\$ 22,713.00
Ross, K.	52.80	1,045.00	\$ 55,176.00
Weinberg, M.	175.50	1,250.00	\$ 219,375.00
<u>Associate Not Admitted</u>			
Graham, J.	51.10	770.00	\$ 39,347.00
Heir, A.S.	61.00	770.00	\$ 46,970.00
Wolfe, T.	117.70	770.00	\$ 90,629.00
<u>Staff Attorney</u>			
Levy, J.R.	34.40	750.00	\$ 25,800.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Paralegal</u>			
Centola, S.	9.80	455.00	\$ 4,459.00
Cruz Echeverria, O.	5.80	455.00	\$ 2,639.00
Dyer-Kennedy, J.	62.30	455.00	\$ 28,346.50
Eskenazi, C.L.	0.70	580.00	\$ 406.00
Gallagher, A.	109.60	455.00	\$ 49,868.00
Gayadin, U.	15.20	390.00	\$ 5,928.00
Mauser, J.A.	1.80	455.00	\$ 819.00
Miranda, D.	2.90	390.00	\$ 1,131.00
O'Keefe, P.M.	2.40	820.00	\$ 1,968.00
Rodriguez, M.B.	3.50	820.00	\$ 2,870.00
Saran, S.	87.70	455.00	\$ 39,903.50
Tung, G.	77.30	390.00	\$ 30,147.00
<u>Non-Legal</u>			
Boiko, P.	1.20	455.00	\$ 546.00
Cheung, S.Y.	0.10	455.00	\$ 45.50
Total:	2,426.20		\$ 2,729,868.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Correspondence with B. Lenox, T. Kessler and J. Vanlare re MWE Requests re setoff principles.	0.20
Kessler, T.S.	02/01/24	Call with S. O'Neal regarding plan confirmation strategy (.5); Call with J. Massey and B. Lenox re: plan confirmation brief 2/1 (.5); Call with J. Massey and A. Khanarian re confirmation brief 2/1 (.8); Review of partial confirmation brief (.9); Partial review of P. Aronzon deposition transcript (.6); Correspondence to D. Schwartz, L. Barefoot, S. O'Neal, D. Azman (MWE), G. Steinman (MWE) regarding plan litigation requests (0.3)	3.60
O'Neal, S.A.	02/01/24	Call with T. Kessler regarding plan confirmation strategy (.5)	0.50
O'Neal, S.A.	02/01/24	Call with J. VanLare re plan litigation issues	0.30
VanLare, J.	02/01/24	Call with A. Weaver, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss distribution principles.	0.70
VanLare, J.	02/01/24	Revised confirmation brief (1.1)	1.10
VanLare, J.	02/01/24	Call with J. Sciametta (AM) re plan confirmation (.3)	0.30
VanLare, J.	02/01/24	Prepared for confirmation hearing (1.1)	1.10
VanLare, J.	02/01/24	Call with A. Weaver re scheduling (.1)	0.10
VanLare, J.	02/01/24	Call with S. O'Neal re plan (.4)	0.40
VanLare, J.	02/01/24	Reviewed correspondence from C. Ribeiro and H. Kim re plan objection (.3)	0.30
Weaver, A.	02/01/24	Call with J. Levy, P. O'Keefe, M. Rodriguez, C. Eskenazi, H. Kim, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing (0.4)	0.40
Weaver, A.	02/01/24	Call with J. Levy, H. Kim, M. Hatch, M. Kowiak regarding additional logistics of upcoming confirmation hearing (0.5)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/01/24	Call with C. Ribeiro re chambers rules for confirmation hearing (0.1)	0.10
Weaver, A.	02/01/24	Call with C. Ribeiro and C. Azzaro (Chambers) re chambers rules for confirmation hearing (0.1)	0.10
Weaver, A.	02/01/24	Call with J. VanLare (partial), M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss distribution principles	0.70
Weaver, A.	02/01/24	Call with D. Ruffi (Weil) regarding prehearing schedule	0.30
Weaver, A.	02/01/24	Follow up call with D. Ruffi (Weil) regarding prehearing schedule	0.20
Weaver, A.	02/01/24	Work related to creating prehearing schedule	1.50
Weaver, A.	02/01/24	Work related to exhibits for confirmation hearing	0.50
Schwartz, D.Z.	02/01/24	Correspond to T. Kessler and B. Lenox re plan discovery issues 2/1 (0.4); analysis re 2/1 plan updates (0.3).	0.70
Hatch, M.	02/01/24	Call with A. Weaver, J. Levy, P. O'Keefe, M. Rodriguez, C. Eskenazi, H. Kim, M. Kowiak regarding logistics of upcoming confirmation hearing (0.4); Call with A. Weaver, J. Levy, H. Kim, M. Kowiak regarding additional logistics of upcoming confirmation hearing (0.5)	0.90
Hatch, M.	02/01/24	Reviewed rules for confirmation timeline	0.90
Hatch, M.	02/01/24	Reviewing disclosure statement for language from SOF objection	0.30
Hundley, M.	02/01/24	Review SOF plan objections.	1.40
Khanarian, A.	02/01/24	Call with T. Kessler and J. Massey re confirmation brief 2/1.	0.80
Kim, H.R.	02/01/24	Call with A. Hammer (counsel to creditor) re: potential plan objection	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/01/24	Call with M. Weinberg re: claim	0.10
Kim, H.R.	02/01/24	Call with A. Weaver, J. Levy, P. O'Keefe, M. Rodriguez, C. Eskenazi, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing (0.4)	0.40
Kim, H.R.	02/01/24	Reviewing SOF plan objection	0.20
Kim, H.R.	02/01/24	Call with R. Minott re: voting	0.20
Kim, H.R.	02/01/24	Correspondence with potential plan objector re: plan objection	0.50
Kim, H.R.	02/01/24	Correspondence with A&M team re: potential plan objector claim	0.50
Kim, H.R.	02/01/24	Preparing for confirmation hearing	1.00
Kim, H.R.	02/01/24	Call with A. Weaver, J. Levy, M. Hatch, M. Kowiak regarding additional logistics of upcoming confirmation hearing (0.5)	0.50
Kim, H.R.	02/01/24	Follow up correspondence re: potential plan objection	0.70
Kim, H.R.	02/01/24	Call with S. Levander re: plan confirmation	0.20
Kowiak, M.J.	02/01/24	Call with A. Weaver, J. Levy, H. Kim, M. Hatch regarding additional logistics of upcoming confirmation hearing	0.50
Kowiak, M.J.	02/01/24	Call with A. Weaver, J. Levy, P. O'Keefe, M. Rodriguez, C. Eskenazi, H. Kim, M. Hatch regarding logistics of upcoming confirmation hearing	0.40
Lenox, B.	02/01/24	Correspondence with J. Graham re: plan confirmation brief research summaries.	0.10
Lenox, B.	02/01/24	Revise summary of setoff counterparties and net claims.	0.30
Lenox, B.	02/01/24	Call with L. M. Rico Roman re: plan confirmation brief research updates.	0.20
Lenox, B.	02/01/24	Correspondence with D. Schwartz, L. Barefoot and T. Kessler re: plan supplement setoff principles.	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/01/24	Revise plan confirmation brief.	2.50
Lenox, B.	02/01/24	Call with T. Kessler and J. Massey re: plan confirmation brief 2/1 (.5)	0.50
Lenox, B.	02/01/24	Correspondence with D. Schwartz re: proposed setoff.	0.20
Lenox, B.	02/01/24	Correspondence with J. Graham and L. M. Rico Roman re: plan confirmation research updates.	0.90
Lenox, B.	02/01/24	Review plan confirmation brief legal research from L. M. Rico Roman.	0.50
Levander, S.L.	02/01/24	Call with H. Kim regarding plan confirmation.	0.20
Massey, J.A.	02/01/24	Correspondence with B. Lenox re confirmation brief draft (.1), revisions to same (.6).	0.70
Massey, J.A.	02/01/24	Correspondence with J. VanLare, A. Weaver, T. Kessler and B. Lenox, re: confirmation briefing, declaration, and hearing war room staffing (.9), related correspondence with T. Kessler re: same (.4).	1.30
Massey, J.A.	02/01/24	Correspondence with A. Khanarian re: revisions to 562(a) arguments in confirmation brief (.2).	0.20
Massey, J.A.	02/01/24	Call with T. Kessler and B. Lenox re: plan confirmation brief 2/1 (.5).	0.50
Massey, J.A.	02/01/24	Review and drafting confirmation brief 2/1 (1.4), correspondence with A. Khanarian and J. Graham re: research for same (.6).	2.00
Massey, J.A.	02/01/24	Call with T. Kessler and A. Khanarian re confirmation brief 2/1 (.8).	0.80
Minott, R.	02/01/24	Correspondence with A. Orchowski (Kroll) re supplemental voting statement	0.80
Minott, R.	02/01/24	Draft NDA for litigation and oversight committees	1.30
Minott, R.	02/01/24	correspondence re confirmation scheduling	5.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(1.3); correspondence re trial prep and logistics (2.0); Coordination re confirmation brief drafting (2.0)	
Ribeiro, C.	02/01/24	Correspond with M. Hatch and M. Weinberg re plan	0.10
Ribeiro, C.	02/01/24	Call with A. Weaver, C. Azzaro (Chambers) re chambers rules for confirmation hearing (0.1); call with A. Weaver re same (0.1); correspondence re same (0.1)	0.30
Rico Román, L. .	02/01/24	Call with B. Lenox to discuss confirmation research	0.20
Rico Román, L. .	02/01/24	Confirmation Brief Research for reply to objections	6.40
Riishojgaard, I.	02/01/24	Correspondence with J. Sciametta (AM) re. equity recovery	0.10
Weinberg, M.	02/01/24	Call with E. Beitler (HHR) to discuss Gemini plan related work streams.	0.20
Weinberg, M.	02/01/24	Call with J. Sazant (PR) to discuss Gemini distribution principles.	0.30
Weinberg, M.	02/01/24	Call with D. Smith (HHR), E. Beitler (HHR), A. Parra-Criste (W&C) and J. Sazant (PR) to discuss Gemini reserve rider.	1.30
Weinberg, M.	02/01/24	Call with J. VanLare (partial), A. Weaver, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss distribution principles.	0.70
Weinberg, M.	02/01/24	Revised draft Gemini reserve rider (2.6); correspondence with HHR, PR and W&C teams re same (0.2); reviewed updated Gemini interrogatory responses re plan litigation (0.4); prepared for call re Gemini distribution principles (0.2); correspondence with J. VanLare re SOF plan objections (0.3); correspondence with S. O'Neal and S. Levander re plan language for potential regulator settlement (0.3); analysis regarding Foundry plan objection (0.4).	4.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Graham, J.	02/01/24	Confirmation brief research (3.0) and drafting (2.2)	5.20
Wolfe, T.	02/01/24	Review transcript from P. Aronzon afternoon deposition session for errata.	3.60
Wolfe, T.	02/01/24	Review transcript of P. Aronzon morning session of deposition for errata.	2.80
Levy, J.R.	02/01/24	Call with A. Weaver, P. O'Keefe, M. Rodriguez, C. Eskenazi, H. Kim, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing	0.40
Levy, J.R.	02/01/24	Call with A. Weaver, H. Kim, M. Hatch, M. Kowiak regarding additional logistics of upcoming confirmation hearing	0.50
Dyer-Kennedy, J.	02/01/24	Prepared Sunshine Engagement letter for circulation per A. Gariboldi	0.30
Eskenazi, C.L.	02/01/24	Call with A. Weaver, J. Levy, P. O'Keefe, M. Rodriguez, H. Kim, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing	0.40
Gallagher, A.	02/01/24	Meeting with M. Rodriguez, P. O'Keefe, A. Gallagher and G. Tung (partial) regarding logistics of upcoming confirmation hearing	0.40
Gallagher, A.	02/01/24	Coordinated hearing logistics per M. Rodriguez	2.00
O'Keefe, P.M.	02/01/24	Call with A. Weaver, J. Levy, M. Rodriguez, C. Eskenazi, H. Kim, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing (0.4)	0.40
Rodriguez, M.B.	02/01/24	Call with A. Weaver, J. Levy, P. O'Keefe, C. Eskenazi, H. Kim, M. Hatch, M. Kowiak regarding logistics of upcoming confirmation hearing.	0.40
Tung, G.	02/01/24	Meeting with A. Gallagher regarding confirmation hearing logistics	1.00
Tung, G.	02/01/24	Correspondence with M. Hatch and A.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Gallagher regarding hearing logistics	
Tung, G.	02/01/24	Meeting with M. Rodriguez, P. O'Keefe, A. Gallagher regarding logistics of upcoming confirmation hearing (partial attendance)	0.30
Barefoot, L.A.	02/02/24	Correspondence with T. Kessler and G. Steinmann (MWE) re requests on setoff claims.	0.10
Kessler, T.S.	02/02/24	Call with J. VanLare, B. Lenox, J. Massey, C. Ribeiro, A. Khanarian (partial), J. Graham (partial), L. M. Rico Roman and T. Wolfe regarding status of the plan confirmation brief as of 2-2 (1.0); Call with S. O'Neal, J. VanLare, A. Weaver, H. Kim, J. Massey, B. Lenox, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2 (1.0); Review of proposed revisions to confirmation brief (1.7); Correspondence to G. Steinman (MWE), D. Azman (MWE) regarding plan objection (.3); Correspondence to J. Massey, A. Khanarian re: confirmation brief issues (.7)	4.70
O'Neal, S.A.	02/02/24	Call with M. DiYanni (Moelis) re DCG discussions and various strategic considerations	0.40
O'Neal, S.A.	02/02/24	Call with M. Weinberg re Gemini Distribution Agent language in plan	0.10
O'Neal, S.A.	02/02/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, B. Lenox, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2 (1.0)	1.00
VanLare, J.	02/02/24	Reviewed correspondence from H. Kim re plan objections (.3)	0.30
VanLare, J.	02/02/24	Call with T. Kessler, B. Lenox, J. Massey, C. Ribeiro, A. Khanarian (partial), J. Graham (partial), L. M. Rico Roman and T. Wolfe	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		regarding status of the plan confirmation brief as of 2-2 (1.0)	
VanLare, J.	02/02/24	Call with M. Weinberg and HHR team to discuss Gemini plan issues.	0.50
Weaver, A.	02/02/24	Call with H. Kim, C. Zalka (Weil), J. Harris (Weil) and J. Lau (Weil) re: confirmation hearing (0.4)	0.40
Weaver, A.	02/02/24	Call with H. Kim, M. Hatch, and M. Kowiak to follow-up on plan confirmation hearing timeline (0.1)	0.10
Weaver, A.	02/02/24	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, B. Lenox, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2 (1.0)	1.00
Weaver, A.	02/02/24	Call with C. West (W&C) regarding plan confirmation hearing timeline.	0.20
Weaver, A.	02/02/24	Correspondence with C. West (W&C), J. Sazant (Proskauer) regarding plan confirmation hearing timeline	0.30
Weaver, A.	02/02/24	Work to revise proposed plan confirmation hearing timeline.	0.50
Weaver, A.	02/02/24	Correspondence with C. Zalka (Weil) regarding plan confirmation hearing timeline. 0.2 hrs	0.20
Weaver, A.	02/02/24	Correspondence with H. Kim, T. Kessler, M. Hatch, T. Wolfe regarding record for plan objections and replies	0.70
Schwartz, D.Z.	02/02/24	Correspond to T. Kessler and B. Lenox re plan discovery 2/2 (0.3).	0.30
Hatch, M.	02/02/24	Meeting with H. Kim, M. Kowiak, S. Saran, A. Gallagher, G. Tung and J. Dyer-Kennedy regarding confirmation hearing logistics.	0.80
Hatch, M.	02/02/24	Call with A. Weaver, H. Kim, M. Kowiak, Weil, White & Case regarding plan	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation hearing timeline (0.2); Call with A. Weaver, H. Kim and M. Kowiak to follow-up on plan confirmation hearing timeline (0.1)	
Khanarian, A.	02/02/24	Call with J. Massey re confirmation brief 2/2	0.30
Khanarian, A.	02/02/24	Research for confirmation brief.	3.70
Kim, H.R.	02/02/24	Reviewing P. Aronzon declaration for confirmation	1.70
Kim, H.R.	02/02/24	Call with A. Weaver, C. Zalka (Weil), J. Harris (Weil) and J. Lau (Weil) re: confirmation hearing	0.40
Kim, H.R.	02/02/24	Reviewing pre-hearing schedule	1.00
Kim, H.R.	02/02/24	Reviewing Aronzon deposition transcript	2.00
Kim, H.R.	02/02/24	Call with M. Hatch, M. Kowiak, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung regarding Confirmation Hearing logistics.	0.80
Kim, H.R.	02/02/24	Follow up correspondence with counsel to Foundry re: plan objection	0.30
Kim, H.R.	02/02/24	Correspondence re: BAO plan objection	0.20
Kim, H.R.	02/02/24	Follow up correspondence with A&M team re: preference claims	0.20
Kim, H.R.	02/02/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, J. Massey, B. Lenox, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2	1.00
Kowiak, M.J.	02/02/24	Prepare email to H. Kim and T. Wolfe regarding errata for P. Aronzon deposition	0.10
Kowiak, M.J.	02/02/24	Work on errata sheet for Aronzon deposition	1.20
Kowiak, M.J.	02/02/24	Call with A. Weaver, H. Kim, M. Hatch, Weil, White & Case regarding plan confirmation hearing	0.20
Kowiak, M.J.	02/02/24	Call with A. Weaver, H. Kim and M. Hatch to follow-up on plan confirmation hearing	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		timeline	
Kowiak, M.J.	02/02/24	Call with H. Kim, M. Hatch, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung regarding Confirmation Hearing logistics	0.80
Lenox, B.	02/02/24	Correspondence with J. Graham re: brief research updates.	0.20
Lenox, B.	02/02/24	Revise plan confirmation brief re: potential DCG plan objection.	2.50
Lenox, B.	02/02/24	Review J. VanLare edits to plan confirmation brief.	0.80
Lenox, B.	02/02/24	Review research from L.M. Rico Roman re: section 502(b).	1.60
Lenox, B.	02/02/24	Call with J. VanLare, T. Kessler, J. Massey, C. Ribeiro, A. Khanarian (partial), J. Graham (partial), L. M. Rico Roman and T. Wolfe regarding status of the plan confirmation brief as of 2-2 (1.0)	1.00
Lenox, B.	02/02/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2.	1.00
Massey, J.A.	02/02/24	Correspondence with J. Graham re: confirmation brief drafting issue 2/2 (.1).	0.10
Massey, J.A.	02/02/24	Correspondence with A. Khanarian re McDermott briefing (.1).	0.10
Massey, J.A.	02/02/24	Revisions to sections of confirmation brief draft (.7), correspondence with J. Graham re: same (.4).	1.10
Massey, J.A.	02/02/24	Correspondence with T. Kessler re: McDermott group MBAs (.3), Correspondence with B. Lenox re: revisions per internal comments to brief draft (.2).	0.50
Massey, J.A.	02/02/24	Call with A. Khanarian re confirmation brief 2/2 (.3).	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/02/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, B. Lenox, P. Abelson (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), and M. Volin (Proskauer) re: plan confirmation issues 2/2 (1.0).	1.00
Massey, J.A.	02/02/24	Call with J. VanLare, T. Kessler, B. Lenox, C. Ribeiro, A. Khanarian (partial), J. Graham (partial), L. M. Rico Roman and T. Wolfe regarding status of the plan confirmation brief as of 2-2 (1.0).	1.00
Minott, R.	02/02/24	Correspondence with M. Weinberg, J. VanLare and S. O'Neal re Gemini open issues	2.40
Minott, R.	02/02/24	Deposition transcript review	2.40
Minott, R.	02/02/24	Review releases/opt-in report for amended voting report	1.30
Ribeiro, C.	02/02/24	Correspond with W&C, Chambers re plan objection deadlines	0.20
Ribeiro, C.	02/02/24	Call with J. VanLare, T. Kessler, B. Lenox, J. Massey, T. Wolfe, L. Roman re confirmation brief	1.00
Rico Román, L. .	02/02/24	Call with J. VanLare, T. Kessler, B. Lenox, J. Massey, C. Ribeiro, A. Khanarian (partial), J. Graham (partial) and T. Wolfe regarding status of the plan confirmation brief as of 2-2	1.00
Rico Román, L. .	02/02/24	Confirmation brief research	2.60
Weinberg, M.	02/02/24	Analysis regarding draft Gemini disputed claims reserve (0.7); revisions re same (0.5); correspondence with HHR, W&C and PR teams re same (0.4); drafted language to address Gemini plan objections (0.5); prepared for call with HHR team re plan objections (0.6); revised draft plan language regarding potential regulator settlement (0.4); correspondence with J. VanLare and H. Kim regarding plan litigation (0.7); reviewed draft confirmation order language from Gemini	4.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(0.3); correspondence with E. Beitler (HHR) re same (0.1); reviewed correspondence re Gemini master claim (0.2); correspondence with J. VanLare and H. Kim re BAO plan objections (0.2).	
Weinberg, M.	02/02/24	Call with E. Beitler (HHR) to discuss Gemini plan issues.	0.40
Weinberg, M.	02/02/24	Call with J. VanLare and HHR team to discuss Gemini plan issues.	0.50
Graham, J.	02/02/24	Call with J. VanLare, T. Kessler, B. Lenox, J. Massey, C. Ribeiro, A. Khanarian (partial), L. M. Rico Roman and T. Wolfe regarding status of the plan confirmation brief as of 2-2.	0.80
Graham, J.	02/02/24	Confirmation brief research.	0.70
Wolfe, T.	02/02/24	Call with J. VanLare, T. Kessler, B. Lenox, J. Massey, C. Ribeiro, A. Khanarian (partial), J. Graham (partial), and L. M. Rico Roman regarding status of the plan confirmation brief as of 2-2.	1.00
Dyer-Kennedy, J.	02/02/24	Prepared edits to Sciametta Deposition Errata per M. Hatch	2.00
Gallagher, A.	02/02/24	Prepared deposition errata per M. Hatch	2.00
Gallagher, A.	02/02/24	Call with H. Kim, M. Hatch, M. Kowiak, S. Saran, J. Dyer-Kennedy and G. Tung regarding Confirmation Hearing logistics	0.80
Saran, S.	02/02/24	Attended confirmation hearing logistics meeting with M. Hatch, H. Kim, M. Kowiak, A. Gallagher, J. Dyer-Kennedy, and G. Tung	0.80
Saran, S.	02/02/24	Updated deposition errata per M. Hatch	1.80
Tung, G.	02/02/24	Meeting with H. Kim, M. Kowiak, M. Hatch, S. Saran, A. Gallagher, and J. Dyer-Kennedy regarding confirmation hearing logistics	0.80
Tung, G.	02/02/24	Drafting J. Sciametta deposition errata sheet per M. Hatch	2.00
Barefoot, L.A.	02/03/24	Correspondence with T. Kessler, S. O'Neal,	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		D. Schwartz and B. Lenox re MWE additional requests on setoff principles.	
Kessler, T.S.	02/03/24	Call with S. O'Neal (partial), H. Kim re: preparation for call with crypto ad hoc group counsel (0.3); Call with S. O'Neal, H. Kim, D. Azman (McDermott), G. Steinman (McDermott) re: crypto ad hoc group plan objection (1.0); Follow up call with S. O'Neal and H. Kim re: crypto ad hoc group plan objection (0.5); Call with J. Massey re: McDermott objection to plan confirmation 2/3 (.4); Revise confirmation brief (3.2); Review supporting materials for plan confirmation brief (.8); Correspondence to B. Lenox, J. Massey, J. VanLare, A. Weaver, S. O'Neal regarding confirmation brief (.9); Call with S. O'Neal regarding plan litigation strategy (.2); Correspondence to P. Kinealy (A&M) regarding financial analysis for plan issues (.2)	7.50
O'Neal, S.A.	02/03/24	Call with T. Kessler, H. Kim re preparation for call with crypto ad hoc group counsel (partial attendance) (0.2); Call with T. Kessler, H. Kim, D. Azman (McDermott), G. Steinman (McDermott) re crypto ad hoc group plan objection (1.0); Follow up call with T. Kessler and H. Kim re crypto ad hoc group plan objection (0.5), Call with D. Azman (McDermott) re objection deadline (.1); correspondence with D. Azman (McDermott) re the same (0.2)	2.00
VanLare, J.	02/03/24	Reviewed confirmation brief (.3)	0.30
Weaver, A.	02/03/24	Negotiations with counsel for DCG regarding pre-hearing schedule.	1.50
Weaver, A.	02/03/24	Correspondence with H. Kim, J. VanLare, T. Kessler, C. West (W&C), J. Sazant (Proskauer) regarding pre-hearing schedule.	0.60
Weaver, A.	02/03/24	Correspondence with J. VanLare, T Kessler, B. Lennox and H. Kim regarding	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation brief.	
Weaver, A.	02/03/24	Review of draft confirmation brief.	0.60
Schwartz, D.Z.	02/03/24	Correspond to B. Lenox, L. Barefoot and T. Kessler re 2/3 plan discovery issues.	0.50
Hatch, M.	02/03/24	Coordinating exhibit workstream	2.60
Hundley, M.	02/03/24	Draft confirmation order 2-3.	0.70
Khanarian, A.	02/03/24	Research for confirmation brief.	1.50
Khanarian, A.	02/03/24	Revise confirmation brief.	3.00
Kim, H.R.	02/03/24	Call with M. Kowiak and T. Wolfe regarding P. Aronzon declaration status as of 2-3.	0.30
Kim, H.R.	02/03/24	Call with S. O'Neal (partial) and T. Kessler re: preparation for call with crypto ad hoc group counsel	0.30
Kim, H.R.	02/03/24	Call with S. O'Neal, T. Kessler, and D. Azman (McDermott) and G. Steinman (McDermott) re: crypto ad hoc group plan objection	1.00
Kim, H.R.	02/03/24	Follow up call with S. O'Neal and T. Kessler re: crypto ad hoc group plan objection	0.50
Kim, H.R.	02/03/24	Reviewing P. Aronzon deposition transcript re: DCG arguments	1.00
Kim, H.R.	02/03/24	Reviewing Aronzon deposition transcript re: Debtors' arguments	1.00
Kowiak, M.J.	02/03/24	Work on review of P. Aronzon deposition transcript (1.0), populate chart summarizing key content (1.1)	2.10
Kowiak, M.J.	02/03/24	Call with H. Kim and T. Wolfe regarding P. Aronzon declaration status as of 2-3	0.30
Kowiak, M.J.	02/03/24	Create template to record key portions during review of P. Aronzon deposition transcript	0.20
Lenox, B.	02/03/24	Review T. Kessler and A. Weaver comments to plan confirmation brief.	0.90
Lenox, B.	02/03/24	Correspondence with T. Kessler re: plan	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation research.	
Lenox, B.	02/03/24	Review J. Graham research on solvency.	0.50
Massey, J.A.	02/03/24	Call with T. Kessler re: McDermott objection to plan confirmation 2/3 (.4).	0.40
Massey, J.A.	02/03/24	Correspondence with B. Lenox re: confirmation brief draft 2/3 (.2); prepared structural comments to 502(b) section in brief draft (.7).	0.90
Massey, J.A.	02/03/24	Correspondence with T. Kessler, A. Weaver, J. VanLare and S. O'Neal re: status of revisions to briefing (.3).	0.30
Massey, J.A.	02/03/24	Revisions to section of confirmation brief (1.6), correspondence A. Khanarian and T. Kessler re: research issues (.3).	1.90
Massey, J.A.	02/03/24	Correspondence with A. Heir re: McDermott MBAs (.2).	0.20
Massey, J.A.	02/03/24	Review plan provisions as relevant to McDermott objection (.2), correspondence with T. Kessler re: same (.7), review of MBAs and summarize relevant provisions (.5).	1.40
Massey, J.A.	02/03/24	Correspondence with B. Lenox re: DCG arguments and brief comments (.5).	0.50
Minott, R.	02/03/24	Outline releases and exculpation arguments for confirmation brief	1.10
Ribeiro, C.	02/03/24	Review MWE declaration	0.20
Weinberg, M.	02/03/24	Analysis regarding state regulator plan objections (0.5); correspondence with S. O'Neal and J. VanLare re same (0.1); correspondence with E. Medina (BAO's counsel) re BAO plan objection (0.1)	0.70
Graham, J.	02/03/24	Research and draft confirmation brief.	4.50
Heir, A.S.	02/03/24	Highlight the lender's obligations in the master borrower agreement.	0.80
Heir, A.S.	02/03/24	Compare master borrower agreements to confirm that lender's obligations are	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		consistent.	
Wolfe, T.	02/03/24	Locate precedent briefings for plan confirmation brief (0.2); correspond with R. Minott regarding solicitation schedule (0.1)	0.30
Wolfe, T.	02/03/24	Locate precedent creditor briefs addressing plan settlement issues.	0.60
Wolfe, T.	02/03/24	Research plan settlement case law.	1.20
Wolfe, T.	02/03/24	Call with H. Kim and M. Kowiak regarding P. Aronzon declaration status as of 2-3.	0.30
Wolfe, T.	02/03/24	Review half of P. Aronzon transcript for designations.	2.20
Wolfe, T.	02/03/24	Research case law on treatment of compromises in contested plans (2.2); summarize analysis (0.4); correspond with B. Lenox re: same (0.2)	2.80
Barefoot, L.A.	02/04/24	Review H. Kim correspondence to MWE re de-designations of deposition transcript.	0.10
Kessler, T.S.	02/04/24	Call with D. Islim (Genesis), S. O'Neal and H. Kim re: plan releases (0.5); Follow up call with S. O'Neal and H. Kim re: plan releases (0.1); Review plan release analysis (.6); Correspondence to S. O'Neal, H. Kim regarding same (.2); Call with S. O'Neal regarding plan litigation issues (.5); Review legal research regarding expected plan objection (.6); Correspondence to J. Massey, A. Khanarian regarding same (.2);	2.70
O'Neal, S.A.	02/04/24	Follow up correspondence with M. Weinberg re plan comments	0.10
O'Neal, S.A.	02/04/24	Call with D. Islim (Genesis), T. Kessler, and H. Kim re: plan releases (0.5); Follow up call with T. Kessler, and H. Kim re plan releases (0.1); call with T. Kessler re MWE objection responses (.50); research issues re 562 (.20)	1.30
O'Neal, S.A.	02/04/24	Call with P. Abelson (W&C) re plan issues	0.50
O'Neal, S.A.	02/04/24	Review and comment on the plan	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/04/24	Call with D. Azman (McDermot) re plan (.1), follow up call with T. Kessler (.1)	0.20
VanLare, J.	02/04/24	Revised confirmation brief (2.2)	2.20
VanLare, J.	02/04/24	Call with H. Kim, M. Weinberg and E. Medina (counsel to BAO) re: BAO plan objection (1.0)	1.00
VanLare, J.	02/04/24	Reviewed correspondence from A. Weaver re discovery schedule (.1)	0.10
Weaver, A.	02/04/24	Call with C. Zalka (Weil) regarding pre-hearing schedule.	0.20
Weaver, A.	02/04/24	Further negotiations with counsel for DCG (Weil) regarding pre-hearing schedule.	0.20
Weaver, A.	02/04/24	Correspondence with H. Kim, M. Hatch, J. VanLare and T. Kessler regarding pre-hearing schedule.	0.60
Weaver, A.	02/04/24	Correspondence with J. Massey regarding plan confirmation brief.	0.20
Weaver, A.	02/04/24	Correspondence with H. Kim, T. Kessler, J. VanLare regarding redactions and transcript designations.	0.10
Hatch, M.	02/04/24	Reviewing J. Sciametta depsoition errata	1.80
Hatch, M.	02/04/24	Conduct research on legal issues relating to confirmation	1.30
Khanarian, A.	02/04/24	Revise confirmation brief.	2.00
Kim, H.R.	02/04/24	Reviewing confirmation brief	0.50
Kim, H.R.	02/04/24	Call with M. Kowiak and T. Wolfe regarding plan confirmation, including Aronzon declaration as of 2-4	0.50
Kim, H.R.	02/04/24	Reviewing questions from CCAHG	0.30
Kim, H.R.	02/04/24	Call with J. VanLare, M. Weinberg and E. Medina (counsel to BAO) re: BAO plan objection	1.00
Kim, H.R.	02/04/24	Call with D. Islim (Genesis), S. O'Neal and T.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Kessler re: plan releases	
Kim, H.R.	02/04/24	Follow up call with S. O'Neal and T. Kessler re: plan releases	0.10
Kim, H.R.	02/04/24	Further reviewing P. Aronzon deposition transcript for errata	1.10
Kim, H.R.	02/04/24	Commenting on Aronzon declaration	1.40
Kim, H.R.	02/04/24	Reviewing draft errata for P. Aronzon deposition	1.70
Kowiak, M.J.	02/04/24	Call with H. Kim and T. Wolfe regarding plan confirmation, including Aronzon declaration as of 2-4	0.50
Lenox, B.	02/04/24	Revise plan confirmation brief re: potential DCG objections per edits from T. Kessler and J. VanLare.	3.60
Lenox, B.	02/04/24	Call with T. Kessler re: plan confirmation issues 2/4	0.50
Lenox, B.	02/04/24	Revise plan confirmation brief re: potential DCG objection.	1.90
Massey, J.A.	02/04/24	Correspondence with R. Minott re: releases arguments in confirmation brief (.2).	0.20
Massey, J.A.	02/04/24	Correspondence with A. Weaver re: arguments relating to Gemini (.4).	0.40
Massey, J.A.	02/04/24	Call with T. Kessler re: McDermott MBAs (.2).	0.20
Massey, J.A.	02/04/24	Correspondence with A. Khanarian re: executoriness research (.6), review prior briefing re: McDermott arguments (.2), correspondence with A. Heir re: same (.1).	0.90
Massey, J.A.	02/04/24	Correspondence with B. Lenox re: DCG confirmation arguments (.3).	0.30
Minott, R.	02/04/24	Revise draft post-ED NDA	0.40
Minott, R.	02/04/24	Prepared errata for Sciametta depo transcript	6.00
Rico Román, L. .	02/04/24	Confirmation Brief edits	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Rico Román, L. .	02/04/24	Confirmation Brief Research	0.60
Rico Román, L. .	02/04/24	Confirmation Brief correspondence with CGSH brief team	0.50
Weinberg, M.	02/04/24	Call with J. VanLare, H. Kim, and E. Medina (counsel to BAO) re: BAO plan objection.	1.00
Weinberg, M.	02/04/24	Analysis regarding draft confirmation brief (0.4); correspondence with J. Massey and B. Lenox re same (0.2); revised draft amended plan (2.0); correspondence with S. O'Neal and W. McRae re same (0.5); prepared issues list re same (0.7).	3.80
Graham, J.	02/04/24	Revise confirmation brief.	1.90
Heir, A.S.	02/04/24	Send J. Massey an update on the lender's obligations in the master borrower agreement.	0.10
Heir, A.S.	02/04/24	Review master borrower agreement for highlighting	0.20
Wolfe, T.	02/04/24	Call with H. Kim and M. Kowiak regarding plan confirmation, including Aronzon declaration as of 2-4.	0.50
Wolfe, T.	02/04/24	Research plan confirmation standing case law.	2.60
Wolfe, T.	02/04/24	Research precedent creditor briefs on valuation issues.	0.80
Barefoot, L.A.	02/05/24	Review/analyze incoming confirmation objections (1.2); review A. Weaver correspondence re conduct of confirmation hearing (0.2)	1.40
Barefoot, L.A.	02/05/24	Call with S. O'Neal, J. Massey, T. Wolfe, P. Abelson (W&C), C. West (W&C) and S. Kaul (W&C) regarding declaratory judgement complaint, status updates as of 2-5.	0.60
Barefoot, L.A.	02/05/24	Call with S. O'Neal, J. VanLare, T. Kessler and A Weaver regarding plan confirmation hearing preparations.	0.40
Kessler, T.S.	02/05/24	Review of confirmation objections (2.9); Review Crypto Creditors Ad Hoc Group	9.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		production summary (.5); Correspondence to S. O'Neal, J. VanLare, A. Weaver, B. Lenox, J. Massey, C. Ribeiro regarding plan confirmation objections (1.7); Correspondence to C. Ribeiro regarding confirmation briefing (.3); Correspondence to J. Massey, A. Khanarian, B. Hammer regarding CCAHG claims (.3); Correspondence to S. O'Neal, J. VanLare, J. Evans (MWE) regarding declaration sealing (.2); Call with J. Evans (MWE) regarding CCAHG plan objection (.2); Call with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver regarding plan confirmation hearing preparations; Call with J. Sciametta (Alvarez), S. O'Neal regarding plan objection claims analysis (.5); Call with J. Massey and A. Khanarian re confirmation brief 2/5 (1.0); Review draft confirmation reply brief (1.4).	
O'Neal, S.A.	02/05/24	Correspondence with CGSH team re Ad Hoc group reservation of rights	0.30
O'Neal, S.A.	02/05/24	Correspondence with CGSH Plan team re plan objections	0.40
O'Neal, S.A.	02/05/24	Call with J. VanLare, T. Kessler, L. Barefoot, A. Weaver regarding plan confirmation hearing preparations.	0.40
O'Neal, S.A.	02/05/24	Review NYAG Reservation of Rights re confirmation (.10)	0.10
O'Neal, S.A.	02/05/24	Call with L. Barefoot, J. Massey, T. Wolfe, P. Abelson (W&C), C. West (W&C) and S. Kaul (W&C) regarding declaratory judgement complaint, status updates as of 2-5 (0.6).	0.60
VanLare, J.	02/05/24	Call with S. O'Neal re plan litigation (.1)	0.10
VanLare, J.	02/05/24	Reviewed email from A. Weaver re hearing logistics (.3); call with A. Weaver re same (.2)	0.50
VanLare, J.	02/05/24	Call with S. O'Neal, L. Barefoot, A. Weaver, T. Kessler re confirmation hearing (.5)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/05/24	Call with P. Aronzon (Genesis), S. O'Neal re objections (.4); call with S. O'Neal re same (.1); call with A. Weaver re same (.3); reviewed confirmation hearing schedule (.3)	1.10
VanLare, J.	02/05/24	Call with A. Weaver, H. Kim, B. Rosen (Proskauer), J. Sazant(Proskauer), M. Volin(Proskauer) re: confirmation hearing (0.4)	0.40
Weaver, A.	02/05/24	Call with J. VanLare, A. Weaver, H. Kim, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re: confirmation hearing (0.4)	0.40
Weaver, A.	02/05/24	Review of objections to plan confirmation filed pursuant to disclosure hearing order.	1.20
Weaver, A.	02/05/24	Call with S. O'Neal, J. VanLare, T. Kessler and L. Barefoot regarding plan confirmation hearing preparations	0.40
Weaver, A.	02/05/24	Work with H. Kim, A. Hutch, M. Kowiak, J. Levy on pre-hearing procedures	0.90
Weaver, A.	02/05/24	Prep work for upcoming confirmation hearing with witness testimony, arguments.	0.60
Schwartz, D.Z.	02/05/24	Review crypto group expansion of page request (0.1); correspond to B. Lenox re plan discovery 2/5 (0.2); review confirmation brief 2/5 draft (0.3); correspond to J. Massey re 2/5 updates on confirmation brief (0.2); review NYAG reservation of rights re confirmation (0.1); review reservation re confirmation brief (0.1); review AHG reservation re confirmation (0.1); review Gemini reservation re confirmation (0.1); review objection to plan (0.1); review crypto group objection to plan (0.5).	1.80
Hatch, M.	02/05/24	Compiling hearing exhibits	0.60
Hatch, M.	02/05/24	Call with J. Levy, H. Kim and M. Kowiak regarding confirmation hearing exhibits (0.5)	0.50
Hatch, M.	02/05/24	Reviewing J. Sciametta depoition errata	1.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/05/24	Draft confirmation order 2-5.	1.10
Hundley, M.	02/05/24	Correspond with J. Massey, H. Kim, M. Weinberg re SOF objection.	0.40
Hundley, M.	02/05/24	Draft summary of SOF objections.	1.00
Khanarian, A.	02/05/24	Review Crypto AHG objection.	1.50
Khanarian, A.	02/05/24	Call with T. Kessler and J. Massey re confirmation brief 2/5	1.00
Kim, H.R.	02/05/24	Reviewing witness list	0.50
Kim, H.R.	02/05/24	Follow up correspondence with A&M re: preference claims	0.10
Kim, H.R.	02/05/24	Call with J. VanLare, A. Weaver, B. Rosen (Proskauer), J. Sazant(Proskauer), M. Volin (Proskauer) re: confirmation hearing	0.40
Kim, H.R.	02/05/24	Reviewing crypto creditors group objection to plan	1.20
Kim, H.R.	02/05/24	Reviewing reservations of rights to plan	0.50
Kim, H.R.	02/05/24	Reviewing exhibits to confirmation hearing	1.00
Kim, H.R.	02/05/24	Call with J. Levy, M. Hatch and M. Kowiak regarding confirmation hearing exhibits	0.50
Kim, H.R.	02/05/24	Call with J. Brownstein re: plan releases	0.10
Kim, H.R.	02/05/24	Call with S. Levander re: plan releases	0.10
Kim, H.R.	02/05/24	Reviewing Aronzon errata	0.20
Kim, H.R.	02/05/24	Reviewing DCG objection to plan	0.60
Kowiak, M.J.	02/05/24	Call with J. Levy, H. Kim, M. Hatch regarding confirmation hearing exhibits	0.50
Kowiak, M.J.	02/05/24	Further review, revise errata for P. Aronzon deposition	1.00
Kowiak, M.J.	02/05/24	Prepare emails to A. Weaver, C. Ribeiro, J. Levy, H. Kim and M. Hatch regarding potential exhibits for confirmation hearing	0.10
Kowiak, M.J.	02/05/24	Draft email correspondence to A. Weaver, H. Kim, T. Wolfe regarding revisions to P.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Aronzon deposition errata	
Kowiak, M.J.	02/05/24	Work on reviewing, revising P. Aronzon draft declaration	1.70
Lenox, B.	02/05/24	Correspondence with H. Kim re: plan confirmation brief evidence.	0.40
Lenox, B.	02/05/24	Correspondence with J. Massey re: plan confirmation reply brief.	0.80
Lenox, B.	02/05/24	Correspondence with J. Graham re: plan confirmation objections	0.10
Lenox, B.	02/05/24	Review plan confirmation objections (1.5); revise chart summarizing same (1.5)	3.00
Lenox, B.	02/05/24	Review court rules on confirmation brief page limits.	0.30
Lenox, B.	02/05/24	Review DCG objection to plan confirmation.	1.30
Massey, J.A.	02/05/24	Correspondence with M. Hatch re: hearing, brief logistics (.3).	0.30
Massey, J.A.	02/05/24	Draft section of brief re: Gemini recovery (.8), correspondence with D. Schwartz re: same (.4), Correspondence with L. Barefoot re: same (.4).	1.60
Massey, J.A.	02/05/24	Correspondence with A. Khanarian re: confirmation brief related question (.1).	0.10
Massey, J.A.	02/05/24	Correspondence with B. Lenox re: confirmation brief page limits (.1).	0.10
Massey, J.A.	02/05/24	Correspondence with A. Heir re : confirmation objections (.3).	0.30
Massey, J.A.	02/05/24	Correspondence with R. Minott re: confirmation objections and status of resolutions (.2).	0.20
Massey, J.A.	02/05/24	Correspondece with M. Rodriguez re: paralegal support for confirmation brief (0.1), Call with M. Rodriguez re: same (.4).	0.50
Massey, J.A.	02/05/24	Correspondence with T. Kessler and A. Khanarian re: research for confirmation brief	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(.3).	
Massey, J.A.	02/05/24	Review and analyze incoming McDermott objection (1.5), review other objections (.7).	2.20
Massey, J.A.	02/05/24	Correspondence with M. Weinberg re: SOF objection (.2).	0.20
Massey, J.A.	02/05/24	Correspondence with A. Heir re: research question 2/7 (.1), Correspondence with A. Khanarian re: research questions 2/7 (.3), Correspondence with S. O'Neal re: plan releases (.4).	0.80
Massey, J.A.	02/05/24	Call with R. Minott re confirmation brief (.2).	0.20
Massey, J.A.	02/05/24	Call with S. O'Neal, L. Barefoot, T. Wolfe, P. Abelson (W&C), C. West (W&C) and S. Kaul (W&C) regarding declaratory judgement complaint, status updates as of 2-5 (0.6).	0.60
Massey, J.A.	02/05/24	Call with T. Kessler and A. Khanarian re confirmation brief 2/5 (1.0).	1.00
Minott, R.	02/05/24	Correspondence with J. Massey and B. Lenox re confirmation brief	1.40
Minott, R.	02/05/24	Finalize errata for Sciametta deposition	0.60
Minott, R.	02/05/24	Review plan objections	2.30
Minott, R.	02/05/24	Draft releases section of confirmation brief	2.00
Minott, R.	02/05/24	Call with J. Massey re confirmation brief	0.20
Minott, R.	02/05/24	Revise voting report	0.70
Minott, R.	02/05/24	Confirmation brief precedent research	2.60
Ribeiro, C.	02/05/24	Review proposed redactions to MWE declaration (1.5); correspond with A. Heir, I. Riishjogaard, T. Kessler, J. VanLare (1.0); review documents produced in discovery (0.8); review documents produced (2.5)	5.80
Ribeiro, C.	02/05/24	Review incoming plan objections	0.20
Ribeiro, C.	02/05/24	Meeting with I. Riishojgaard and A. Heir regarding reviewing Crypto Ad Hoc Group's production	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Rico Román, L. .	02/05/24	Confirmation Brief research	1.20
Riishojgaard, I.	02/05/24	Meeting with C. Ribeiro and A. Heir regarding reviewing Crypto Ad Hoc Group's production.	0.20
Riishojgaard, I.	02/05/24	Review documents from Crypto Ad Hoc Group's production.	2.60
Riishojgaard, I.	02/05/24	Correspondence with C. Ribeiro and A. Heir re. summary of documents in Crypto Ad Hoc Group's production.	0.30
Ross, K.	02/05/24	Correspondence with J. Massey re confirmation brief workstream / logistics (.1)	0.10
Weinberg, M.	02/05/24	Correspondence with DE and Singapore counsel re plan dissolution provisions (0.5); reviewed SOF plan objection (0.3); correspondence with M. Hundley re same (0.2)	1.00
Graham, J.	02/05/24	Revise confirmation brief.	1.90
Heir, A.S.	02/05/24	Prepare template for summarizing plan objections.	0.20
Heir, A.S.	02/05/24	Correspond with C. Ribeiro and I. Riishojgaard about summarizing the documents in the Crypto Ad Hoc Group's production.	0.20
Heir, A.S.	02/05/24	Summarize documents reviewed in the Crypto Ad Hoc Group's production.	0.70
Heir, A.S.	02/05/24	Review 270 documents in the Crypto Ad Hoc Group's production.	3.20
Heir, A.S.	02/05/24	Meeting with C. Ribeiro and I. Riishojgaard regarding reviewing Crypto Ad Hoc Group's production.	0.20
Heir, A.S.	02/05/24	Review confirmation brief draft as of 2/4.	0.90
Heir, A.S.	02/05/24	Review J. VanLare and T. Kessler's 2/3 edits to the confirmation brief.	0.40
Wolfe, T.	02/05/24	Call with S. O'Neal, L. Barefoot, J. Massey,	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		P. Abelson (W&C), C. West (W&C) and S. Kaul (W&C) regarding declaratory judgement complaint, status updates as of 2-5 (0.6).	
Wolfe, T.	02/05/24	Research additional points on asset sales, employee payments in response to H. Kim comments.	1.40
Wolfe, T.	02/05/24	Revise P. Aronzon declaration to incorporate additional content to address H. Kim comments.	3.60
Wolfe, T.	02/05/24	Revise P. Aronzon deposition errata sheet to reflect H. Kim comments.	0.90
Wolfe, T.	02/05/24	Draft section on settlements for confirmation brief.	1.40
Levy, J.R.	02/05/24	Call with H. Kim, M. Hatch and M. Kowiak regarding confirmation hearing exhibits	0.50
Levy, J.R.	02/05/24	Coordinate exhibit organization for confirmation hearing	1.70
Dyer-Kennedy, J.	02/05/24	Attended Genesis Confirmation Hearing Preparation Meeting	0.50
Dyer-Kennedy, J.	02/05/24	Coordinated delivery and quality control review for binders for upcoming hearing per M. Hatch	1.30
Gallagher, A.	02/05/24	Call with M. Rodriguez, P. O'Keefe, J. Agyemang, P. Patel, B. Gopaul, S. Saran, J. Dyer-Kennedy and G. Tung regarding confirmation hearing preparation	1.00
Gallagher, A.	02/05/24	Coordinate confirmation hearing logistics per M. Hatch	0.70
O'Keefe, P.M.	02/05/24	Conference with M. Rodriguez, A. Gallagher, G. Tung, S. Saran, J. Dyer-Kennedy, B. Gopaul, P. Prasant, and J. Agyemang regarding upcoming confirmation hearing.	0.90
O'Keefe, P.M.	02/05/24	Call with J. Massey and M. Rodriguez regarding paralegal staffing for upcoming Plan of Reorganization confirmation brief	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		filing.	
Rodriguez, M.B.	02/05/24	Conference with P. O'Keefe, A. Gallagher, G. Tung, S. Saran, J. Dyer-Kennedy, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	0.90
Rodriguez, M.B.	02/05/24	Call with J. Massey and P. O'Keefe regarding paralegal staffing for upcoming Plan of Reorganization confirmation brief filing.	0.20
Saran, S.	02/05/24	Staged and finalized redacted and unredacted versions of objections per D. Fike and K. Ross	1.50
Tung, G.	02/05/24	Call with M. Rodriguez, P. O'Keefe, B. Gopaul, J. Agyemang, P. Patel, S. Saran, A. Gallagher and J. Dyer-Kennedy regarding IT hearing logistics	0.80
Tung, G.	02/05/24	Preparing 2.8 hearing binder per M. Hatch	1.00
Barefoot, L.A.	02/06/24	Call with S. O'Neal (partial), J. VanLare, H. Kim (partial), M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status.	0.90
Barefoot, L.A.	02/06/24	Call with S.O'Neal re plan support from Katten-represented creditors.	0.10
Barefoot, L.A.	02/06/24	Call with J. VanLare, D. Schwartz, B. Lenox, K. Ross, P. Smith (Katten), S. Rochester (Katten), J. Mosse (Katten), S. Reisman (Katten) re confirmation and setoff issues.	0.40
Barefoot, L.A.	02/06/24	Review/analyze DCG confirmation brief.	1.20
Barefoot, L.A.	02/06/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, C. Ribeiro, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7 (partial attendance)	
Barefoot, L.A.	02/06/24	Correspondence S.Rochester (Katten), S.O'Neal, S.Reisman (Katten) re DCG objection (0.1); review summary of confirmation objections/responses (0.2); correspondence S.O'Neal, J.Vanlare, T.Kessler re setoff principles (0.2); correspondence S.O'Neal, T.Kessler re decision denying overpage limit (0.1).	0.60
Kessler, T.S.	02/06/24	Call with S. O'Neal, D. Azman (MWE) regarding plan objection (.2); Call with S. O'Neal regarding same (.1); Call with B. Lenox re: plan confirmation brief issues 2/6 (.4); Meeting with J. VanLare regarding plan objections (.2); Review of plan objection briefs (2.3); Call with S. O'Neal (partial), J. Massey, R. Minott re confirmation brief—releases (.9); Call with D. Schwartz re: plan confirmation issues 2/6 (.1); Call with S. O'Neal (partial), J. Massey, R. Minott re confirmation brief—releases (.9); Call with S. O'Neal, L. Barefoot (partial), J. VanLare, A. Weaver, H. Kim, J. Massey, C. Ribeiro, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7 (1.2); Correspondence to J. Evans (MWE) regarding redactions to plan objection documents (.2); Correspondence to H. Kim, S. O'Neal regarding releases (.2); review proposed plan revisions (.4); Correspondence regarding revised DCG Objection (.2); Review of same (.5)	7.80
O'Neal, S.A.	02/06/24	Call with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, C. Ribeiro, B. Lenox, B. Rosen	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7 (1.2)	
O'Neal, S.A.	02/06/24	Call with S. O'Neal (partial), T. Kessler, J. Massey, R. Minott re confirmation brief and releases (.7)	0.70
O'Neal, S.A.	02/06/24	Call with T. Kessler regarding plan objection strategy (.2)	0.20
O'Neal, S.A.	02/06/24	Call with L. Barefoot re plan support from Katten-represented creditors (0.1)	0.10
O'Neal, S.A.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim (partial), M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status (.7)	0.70
O'Neal, S.A.	02/06/24	Call with T. Kessler, D. Azman (MWE) regarding plan objection (.2); Call with T. Kessler regarding same (.1)	0.30
VanLare, J.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, H. Kim (partial), M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status	0.90
VanLare, J.	02/06/24	Call with A. Weaver re hearing (.1); call with S. O'Neal re same (.1)	0.20
VanLare, J.	02/06/24	Reviewed Medina objection (.2)	0.20
VanLare, J.	02/06/24	Reviewed DCG objection (2)	2.00
VanLare, J.	02/06/24	Meet with T. Kessler re confirmation hearing	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(.2)	
VanLare, J.	02/06/24	Call with J. Sciametta (A&M) re hearing (.5)	0.50
VanLare, J.	02/06/24	Call with S. O'Neal, L. Barefoot (partial), T. Kessler, A. Weaver, H. Kim, J. Massey, C. Ribeiro, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7	1.20
VanLare, J.	02/06/24	Meet with T. Kessler re objection (.5)	0.50
VanLare, J.	02/06/24	Reviewed confirmation brief (2); reviewed voting declaration (.3)	2.30
VanLare, J.	02/06/24	Call with Katten re setoff (partial) (.3)	0.30
VanLare, J.	02/06/24	Prepared for confirmation hearing (.3)	0.30
Weaver, A.	02/06/24	Call with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, H. Kim, J. Massey, C. Ribeiro, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7	1.20
Weaver, A.	02/06/24	Work with M Hatch, H Kim, M Kowiak regarding plan confirmation hearing procedures. 1.2 hrs	1.20
Weaver, A.	02/06/24	Work with H Kim, M Kowiak, M Hatch, J Levy on Debtors' exhibits for confirmation hearing. 0.5 hrs	0.50
Weaver, A.	02/06/24	Correspondence with L Barefoot, S O'Neal, J VanLare, T Kessler regarding plan confirmation arguments. 0.5 hrs	0.50
Weaver, A.	02/06/24	Work with M Hatch, M Kowiak, H Kim on witness list for confirmation hearing. 0.4 hrs	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/06/24	Call with C West (W&C) regarding witnesses at confirmation hearing.	0.20
Schwartz, D.Z.	02/06/24	Review DCG objection (0.5); Call with B. Lenox re: plan confirmation issues 2/6 (.3); Call with T. Kessler re: plan confirmation issues 2/6 (.1); Call with L. Barefoot, J. VanLare (partial), B. Lenox, K. Ross, P. Smith (Katten), S. Rochester (Katten), J. Mosse (Katten), S. Reisman (Katten) re confirmation and setoff issues (.4).	1.30
Hatch, M.	02/06/24	Preparing final witness list	1.00
Hatch, M.	02/06/24	Call with J. Levy (partial), S. Saran, J. Dyer-Kennedy, A. Gallagher re exhibit, pleading, and declaration binder preparation	0.50
Hatch, M.	02/06/24	Creating binder schedule for confirmation hearing	1.80
Hundley, M.	02/06/24	Review SOF objections for references to recovery limit.	1.00
Hundley, M.	02/06/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox regarding SOF's plan objections.	0.50
Hundley, M.	02/06/24	Draft confirmation order 1-6.	1.20
Hundley, M.	02/06/24	Meeting with C. Ribeiro re confirmation order tasks as of 1-6.	0.50
Hundley, M.	02/06/24	Correspond with H. Kim re. confirmation brief.	0.10
Hundley, M.	02/06/24	Call with H. Kim re SOF and BAO sections of confirmation brief.	0.40
Hundley, M.	02/06/24	Correspond with M. Weinberg re. SOF objection.	0.10
Khanarian, A.	02/06/24	Incorporate comments into confirmation brief.	3.00
Khanarian, A.	02/06/24	Research for response to Crypto AHG objection.	3.00
Khanarian, A.	02/06/24	Revise confirmation brief.	3.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/06/24	Reviewing released personnel list	0.20
Kim, H.R.	02/06/24	Meeting with J. Massey, M. Weinberg, B. Lenox, and M. Hundley regarding SOF's plan objections (.5).	0.50
Kim, H.R.	02/06/24	Further reviewing plan objections	0.60
Kim, H.R.	02/06/24	Call with C. Ribeiro, L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), S. Cascante (A&M) re case updates as of 2/6	0.20
Kim, H.R.	02/06/24	Reviewing BAO plan objection	0.50
Kim, H.R.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, M. Weinberg, B. Lenox, C. Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status	0.60
Kim, H.R.	02/06/24	Reviewing UCC letter to DCG re: clawback	0.20
Kim, H.R.	02/06/24	Call with M. Hundley re: plan objections	0.40
Kim, H.R.	02/06/24	Reviewing SOF plan objection	0.50
Kim, H.R.	02/06/24	Reviewing exhibits for confirmation hearing	0.50
Kowiak, M.J.	02/06/24	Correspond with J. Levy, H. Kim, M. Hatch, paralegals regarding materials needed for confirmation hearing	0.10
Kowiak, M.J.	02/06/24	Prepare email to P. Aronzon (Genesis) regarding preparation for confirmation hearing	0.10
Kowiak, M.J.	02/06/24	Continue work on P. Aronzon (Genesis) declaration	0.90
Kowiak, M.J.	02/06/24	Prepare email (including attachments) to H. Kim, T. Wolfe regarding P. Aronzon (Genesis) declaration	0.10
Kowiak, M.J.	02/06/24	Prepare email (including attachments) to H. Kim, T. Wolfe regarding P. Aronzon (Genesis) declaration	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/06/24	Review and further revise draft P. Aronzon (Genesis) declaration	0.60
Kowiak, M.J.	02/06/24	Email M. Weinberg regarding exhibits from J. Sciametta (A&M) deposition	0.10
Larner, S.	02/06/24	Call with S. O'Neal, J. VanLare, T. Kessler, L. Barefoot, H. Kim, B. Lenox, C. Ribeiro, J. Massey, P. Abelson (W&C), C. Shore (W&C), M. Meises (W&C), C. West (W&C), P. Strom (W&C), S. Kaul (W&C), A. Kropp (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re plan objections	1.10
Lenox, B.	02/06/24	Correspondence to T. Wolfe re: confirmation brief research.	0.30
Lenox, B.	02/06/24	Call with T. Kessler re: plan confirmation brief issues 2/6	0.40
Lenox, B.	02/06/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, C. Ribeiro, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7	1.20
Lenox, B.	02/06/24	Call with L. Barefoot, J. VanLare (partial), D. Schwartz, K. Ross, P. Smith (Katten), S. Rochester (Katten), J. Mosse (Katten), S. Reisman (Katten) re confirmation and setoff issues (.4)	0.40
Lenox, B.	02/06/24	Follow up with J. Graham re: research on solvency.	0.40
Lenox, B.	02/06/24	Revise brief in support of confirmation re: DCG objections.	4.60
Lenox, B.	02/06/24	Call with D. Schwartz re: plan confirmation issues 2/6	0.20
Lenox, B.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim (partial), M. Weinberg, C.	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status	
Lenox, B.	02/06/24	Analysis of DCG objection to plan confirmation.	1.30
Lenox, B.	02/06/24	Revise chart summarizing plan objections.	0.60
Lenox, B.	02/06/24	Meeting with K. Ross and J. Massey re: paralegal support for plan confirmation brief.	0.50
Lenox, B.	02/06/24	Call with C. Ribeiro, L. M. Rico Roman, J. Graham, T. Wolfe, and A. Heir regarding DCG plan objections (0.5).	0.50
Lenox, B.	02/06/24	Meeting with J. Massey, H. Kim, M. Weinberg, and M. Hundley regarding SOF's plan objections	0.50
Massey, J.A.	02/06/24	Correspondence R. Minott, I. Riishojgaard re: releases section of confirmation brief (.3), research re: same (.5).	0.80
Massey, J.A.	02/06/24	Correspondence K. Ross, H. Kim, B. Lenox re: confirmation brief logistics (.5).	0.50
Massey, J.A.	02/06/24	Correspondence H. Kim re: fact support for confirmation brief (.1).	0.10
Massey, J.A.	02/06/24	Correspondence C. Ribeiro re: plan confirmation brief (.2).	0.20
Massey, J.A.	02/06/24	Correspondence K. Ross re: GBTC argument in confirmation brief (.3).	0.30
Massey, J.A.	02/06/24	Revisions to brief section relating to MWE arguments (1.7), correspondence A. Khanarian re: same (.6).	2.30
Massey, J.A.	02/06/24	Correspondence T. Kessler re: exhibits to confirmation brief (.1), B. Lenox re: confirmation exhibits (.1).	0.20
Massey, J.A.	02/06/24	Correspondence B. Lenox, T. Kessler re: page	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		limit extension orders (.1).	
Massey, J.A.	02/06/24	Call with S. O'Neal (partial), T. Kessler, R. Minott re confirmation brief—releases (.9).	0.90
Massey, J.A.	02/06/24	Call with B. Lenox, K. Ross re plan confirmation brief logistics (.5).	0.50
Massey, J.A.	02/06/24	Meeting with H. Kim, M. Weinberg, B. Lenox and M. Hundley regarding SOF's plan objections (.5).	0.50
Massey, J.A.	02/06/24	Call with J. Sazant (Proskauer) re: confirmation brief arguments (.1).	0.10
Massey, J.A.	02/06/24	Calls with T. Kessler re: confirmation brief draft 2/6 (.5).	0.50
Massey, J.A.	02/06/24	Call with S. O'Neal, L. Barefoot (partial), J. VanLare, T. Kessler, A. Weaver, H. Kim, C. Ribeiro, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), S. Kaul (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7 (1.2).	1.20
Minott, R.	02/06/24	Call with S. O'Neal (partial), T. Kessler, J. Massey re confirmation brief—releases	0.90
Minott, R.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim (partial), M. Weinberg, B. Lenox, C. Ribeiro, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status	0.90
Minott, R.	02/06/24	Reviewing amended voting report	0.40
Ribeiro, C.	02/06/24	Call with S. O'Neal, J. VanLare, T. Kessler, L. Barefoot, H. Kim, J. Massey, B. Lenox, S. Lerner, P. Abelson (W&C), C. Shore (W&C), M. Meises (W&C), C. West (W&C), P. Strom (W&C), S. Kaul (W&C), A. Kropp (W&C),	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		B. Rosen (Proskauer), J. Sazant (Proskauer) re plan objections	
Ribeiro, C.	02/06/24	Review DCG plan objection	0.30
Ribeiro, C.	02/06/24	Gather MWE produced documents for Exhibit List	1.00
Ribeiro, C.	02/06/24	Call with B. Lenox, T. Wolfe, A. Heir, L. M. Rico Roman, J. Graham re DCG plan objection	0.50
Ribeiro, C.	02/06/24	Meeting with M. Hundley re confirmation order draft	0.50
Ribeiro, C.	02/06/24	Review crypto objection (0.4); gather sources (0.1); correspond with T. kessler, M. Kowiak, M. Hatch re same (0.1)	0.60
Ribeiro, C.	02/06/24	Review DCG plan objection	0.20
Ribeiro, C.	02/06/24	Call with S. O'Neal, J. VanLare, L. Barefoot, H. Kim (partial), M. Weinberg, R. Minott, B. Lenox (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), C. Shore (W&C), P. Strom (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re weekly update	0.90
Rico Román, L. .	02/06/24	Call with B. Lenox, C. Ribeiro, J. Graham, T. Wolfe, and A. Heir regarding DCG plan objections.	0.50
Rico Román, L. .	02/06/24	Confirmation Brief research	3.70
Rico Román, L. .	02/06/24	Review/Respond to Correspondence re: confirmation brief	0.50
Rico Román, L. .	02/06/24	Call with B. Lennox to discuss confirmation brief	0.40
Riishojgaard, I.	02/06/24	Review releases and exculpation insert of plan confirmation brief from R. Minott.	0.30
Riishojgaard, I.	02/06/24	Drafted summaries of releases research for J. Massey and R. Minot.	1.20
Riishojgaard, I.	02/06/24	Research on releases, including contested releases and rulings in major crypto cases.	4.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Riishojgaard, I.	02/06/24	Review correspondence with plan team re. plan confirmation and plan objections filed on 2/5.	0.20
Ross, K.	02/06/24	Call with J. Massey, B. Lenox re plan confirmation brief logistics (.5); correspondence with J. Massey, B. Lenox re same (.1); correspondence with M. Hatch and J. Massey re same (.2); review objections chart and status of brief sections (.5)	1.30
Weinberg, M.	02/06/24	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), C. Chitwan (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re case status.	0.90
Weinberg, M.	02/06/24	Reviewed draft response to SOF plan objections (0.4); meeting with J. Massey, H. Kim, B. Lenox, and M. Hundley regarding SOF's plan objections (0.5); correspondence with J. Massey and H. Kim re confirmation litigation (0.6); reviewed draft Gemini distribution principles (0.8).	2.30
Graham, J.	02/06/24	Call with B. Lenox, C. Ribeiro, L. M. Rico Roman, T. Wolfe, and A. Heir regarding DCG plan objections.	0.50
Graham, J.	02/06/24	Confirmation brief research and revisions.	7.00
Heir, A.S.	02/06/24	Research whether materiality of breach caselaw under New York, non-bankruptcy law.	0.80
Heir, A.S.	02/06/24	Correspond with B. Lenox re plan objections	0.10
Heir, A.S.	02/06/24	Conduct additional research on whether anti-assignment or account creation clauses render a contract executory.	1.10
Heir, A.S.	02/06/24	Summarize U.S. Trustee's objections in chart.	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/06/24	Research which contractual provisions render a contract executory.	3.00
Heir, A.S.	02/06/24	Write summary of research on executory contracts for A. Khanarian.	0.30
Heir, A.S.	02/06/24	Correspond with J. VanLare re filed plan objections	0.20
Wolfe, T.	02/06/24	Call with B. Lenox, C. Ribeiro, L. M. Rico Roman, J. Graham, and A. Heir regarding DCG plan objections.	0.50
Wolfe, T.	02/06/24	Draft revised arguments regarding DCG objection for confirmation brief.	2.30
Wolfe, T.	02/06/24	Review DCG proofs of claim (0.8); summarize analysis of proofs of claims in correspondence with B. Lenox (0.2).	1.00
Wolfe, T.	02/06/24	Compile exhibits for confirmation hearing related to negotiations.	0.60
Wolfe, T.	02/06/24	Correspond with J. Levy regarding A&M, Moelis discovery clawback.	0.10
Wolfe, T.	02/06/24	Review documents produced by UCC counsel.	0.80
Wolfe, T.	02/06/24	Incorporate additional content into P. Aronzon (Genesis) declaration.	1.90
Levy, J.R.	02/06/24	Coordinate exhibits for plan confirmation hearing.	2.10
Levy, J.R.	02/06/24	Coordinate data collection, scoping, and processing for potential production	1.00
Dyer-Kennedy, J.	02/06/24	Meeting with M. Hatch, J. Levy [partial], S. Saran, A. Gallagher, G. Tung regarding Confirmation Hearing binder preparation	0.50
Gallagher, A.	02/06/24	Meeting with J. Levy (partial), M. Hatch, S. Saran, J. Dyer-Kennedy and G. Tung regarding Confirmation Hearing Exhibit Binders	0.50
Gallagher, A.	02/06/24	Call with S. Saran, G. Tung, J. Dyer-Kennedy, S. Centola (partial), U. Gayadin	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(partial) Confirmation Hearing paralegal coverage	
Gallagher, A.	02/06/24	Prepared trial logisitics case file folder for paralegal organization	1.00
Mauser, J.A.	02/06/24	Correspondence with M. Rodriguez re: confirmation hearing preparations.	0.10
Saran, S.	02/06/24	Attended meeting re Confirmation Hearing exhibit binders with logistics team	0.50
Tung, G.	02/06/24	Coordinating printing of local district court rules for hearing per M. Kowiak	1.50
Tung, G.	02/06/24	Call with J. Levy (partial), M. Hatch, S. Saran, J. Dyer-Kennedy, A. Gallagher re exhibit, pleading, and declaration binder preparation	0.50
Tung, G.	02/06/24	Call with S. Saran, J. Dyer-Kennedy, A. Gallagher, S. Centola, and U. Gayadin regarding confirmation brief coordination	0.20
Tung, G.	02/06/24	Call with J. Levy, M. Hatch, S. Saran, J. Dyer-Kennedy, and A. Gallagher regarding Confirmation Hearing Exhibits	0.50
Tung, G.	02/06/24	Correspondence with B. Cyr and S. Cheung regarding binder delivery to White Plains	0.30
Tung, G.	02/06/24	Compiling cases for confirmation objections per C. Ribeiro	0.50
Barefoot, L.A.	02/07/24	Communicatins with S.O'Neal, T.Kessler re confirmation next steps.	0.50
Barefoot, L.A.	02/07/24	Correspondence T.Kessler, G.Zipes (UST), G.Griffith (MWE), A.Weaver re MWE request on sealing witness identities (0.2); further correspondence T.Wolfe, T.Kessler, A.Weaver, J.Vanlare re witness list redaction (0.2); correspondence A.Weaver, D.Schwartz re question from J.Wesneski (Weil) re hearing (0.1); review S.Rochester (Katten) questions re confirmation (0.1); correspondence R.Minott, S.O'Neal re voting report (0.1).	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kessler, T.S.	02/07/24	Call with S. O'Neal regarding plan litigation strategy (.2); Meeting with P. Aronzon (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), A. Sullivan (Genesis) A. Prato (Genesis), D. Kim (Genesis), J. Sciametta (Alvarez), S. O'Neal, J. VanLare (partial), regarding plan confirmation (2.5); Call with S. O'Neal, B. Rosen (Proskauer) re: plan objection (.2); Revise reply to CCAHG objection (.8); Meeting with S. O'Neal regarding plan confirmation (.2); Call with S. O'Neal, D. Azman (MWE) regarding plan objection (.1); L. Barefoot, S. O'Neal re confirmation next steps (0.5); Call with J. Massey re: CCAHG, releases sections of confirmation brief (.2); Call with J. VanLare, A. Weaver, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: plan confirmation objections 2/7 (.2); Call with A. Weaver regarding plan confirmation arguments (.2); Call with D. Schwartz re: plan confirmation issues 2/6 (.1); Correspondence to S. O'Neal, J. VanLare, A. Weaver, H. Kim regarding plan confirmation strategy (.6); Correspondence to B. Lenox, J. Massey regarding objection reply brief (.6); Revise partial draft of objection reply (.8); Meeting with S. O'Neal, D. Islim (Genesis), A. Pretto Sakmann (Genesis), A. Sullivan (Genesis), D Kim (Genesis) re next steps and current status (.7), meeting with S. O'Neal A. Sullivan (Genesis), D Kim (Genesis), H. Kim and C. Ribeiro (partial) re legal transition in light of CLO's departure (.5)	8.40
O'Neal, S.A.	02/07/24	Call with D. Azman (MWE) re potential settlement (.1)	0.10
O'Neal, S.A.	02/07/24	Conference with A. Weaver regarding	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		upcoming plan confirmation hearing. (0.2)	
O'Neal, S.A.	02/07/24	Email guidance to Cleary team re plan confirmation strategy, documents and evidence	0.60
O'Neal, S.A.	02/07/24	Call with L. Barefoot, T. Kessler re confirmation next steps	0.50
VanLare, J.	02/07/24	Call with T. Kessler, A. Weaver, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: plan confirmation objections 2/7	0.20
VanLare, J.	02/07/24	Calls with A. Weaver re plan confirmation (.2); call with S. O'Neal re same (.3)	0.50
Weaver, A.	02/07/24	Call with J. VanLare, T. Kessler, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: plan confirmation objections 2/7	0.20
Weaver, A.	02/07/24	Call with T Kessler regarding plan confirmation arguments	0.20
Weaver, A.	02/07/24	Work with M Kowiak, H Kim, M Hatch, J Levy on Debtors' exhibits for confirmation hearing. 0.7 hrs	0.70
Weaver, A.	02/07/24	Review of potential exhibits for confirmation hearing. 1.5 hrs	1.50
Weaver, A.	02/07/24	Work for witness preparation for upcoming confirmation hearing. 2.5 hrs	2.50
Weaver, A.	02/07/24	Call with J. VanLare regarding strategy for upcoming confirmation hearing	0.30
Weaver, A.	02/07/24	Conference with S O'Neal regarding upcoming plan confirmation hearing	0.20
Weaver, A.	02/07/24	Work with H Kim, M Hatch, M Kowiak	1.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		regarding plan confirmation hearing procedures as of 2/7. 1.6 hrs	
Schwartz, D.Z.	02/07/24	Review 2/7 plan updates (0.4); Call with D. Schwartz and B. Lenox re: plan confirmation issues 2/7 (.1).	0.50
Hatch, M.	02/07/24	compiling witness list	0.40
Hatch, M.	02/07/24	Compilation of confirmation hearing exhibits	2.20
Hatch, M.	02/07/24	Call with J. Sciametta (A&M), L. Cherrone (A&M) (partial), J. VanLare, A. Weaver, R. Minott, re witness prep (1.0); Call with J. Sciametta (A&M), J. VanLare, A. Weaver, M. Weinberg, R. Minott re same (0.1)	1.10
Hundley, M.	02/07/24	Conduct research on post-confirmation oversight.	1.00
Hundley, M.	02/07/24	Draft SOF portion of confirmation brief.	3.70
Khanarian, A.	02/07/24	Revise confirmation brief.	4.00
Kim, H.R.	02/07/24	Drafting response to SOF plan objection	2.20
Kim, H.R.	02/07/24	Meeting with A. Weaver (partial) M. Hatch, J. Levy re: confirmation hearing exhibits	1.50
Kim, H.R.	02/07/24	Call with J. VanLare, T. Kessler, A. Weaver, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: plan confirmation objections 2/7	0.20
Kim, H.R.	02/07/24	Call with M. Weinberg re: plan objections	0.50
Kim, H.R.	02/07/24	Meeting with M. Kowiak and T. Wolfe regarding P. Aronzon (Genesis) declaration as of 2-7	1.00
Kim, H.R.	02/07/24	Reviewing UCC clawback letter to DCG	0.20
Kim, H.R.	02/07/24	Reviewing exhibits for confirmation hearing	2.00
Kowiak, M.J.	02/07/24	Prepare and send invite to parties for meet and confer regarding exhibits	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/07/24	Prepare email (including attachments) to H. Kim, T. Wolfe regarding P. Aronzon (Genesis) declaration	0.10
Kowiak, M.J.	02/07/24	Meeting with H. Kim and T. Wolfe regarding P. Aronzon (Genesis) declaration as of 2-7	1.00
Kowiak, M.J.	02/07/24	Work on drafting email to A. Weaver, T. Kessler regarding exhibits	0.20
Kowiak, M.J.	02/07/24	Work on reviewing, revising draft P. Aronzon (Genesis) declaration as of 2-7	2.10
Kowiak, M.J.	02/07/24	Meeting with J. Levy, M. Hatch, and H. Kim regarding integrated list of exhibits for hearing	0.40
Lenox, B.	02/07/24	Revise plan confirmation brief 2/7	1.60
Lenox, B.	02/07/24	Correspondence to J. Graham re: confirmation brief (.3); Call with D. Schwartz re: plan confirmation issues 2/7 (.1)	0.40
Lenox, B.	02/07/24	Draft section of plan confirmation brief re setoff principles.	1.50
Lenox, B.	02/07/24	Revise plan confirmation section re absolute priority	1.50
Lenox, B.	02/07/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C), and M. Meises (W&C) re: plan confirmation objections 2/7 (.2)	0.20
Lenox, B.	02/07/24	Continue drafting plan confirmation brief.	1.50
Massey, J.A.	02/07/24	Further revisions to confirmation brief sections (1.4), correspondence A. Khanarian re: same (.1).	1.50
Massey, J.A.	02/07/24	Correspondence K. Ross re: confirmation brief filing and drafting logistics 2/7 (.3).	0.30
Massey, J.A.	02/07/24	Correspondence. B. Lenox re: confirmation brief 2/7 (.1).	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/07/24	Correspondence T. Kessler re : MWE objection (.1).	0.10
Massey, J.A.	02/07/24	Work on revisions to confirmation brief sections (1.7), correspondence R. Minott re: same (.3).	2.00
Massey, J.A.	02/07/24	Correspondence K. Ross re: incorporating comments to brief (.1).	0.10
Massey, J.A.	02/07/24	Correspondence H. Kim re: P. Aronzon (Genesis) declaration (.1).	0.10
Massey, J.A.	02/07/24	Correspondence T. Kessler re: comments to MWE section of brief 2/7 (.2).	0.20
Massey, J.A.	02/07/24	Correspondence I. Riishojgaard re: research for confirmation brief 2/7 (.2).	0.20
Massey, J.A.	02/07/24	Correspondence B. Lenox re: brief drafting logistics 2/7 (.1), K. Ross re: J. VanLare comments (.2).	0.30
Massey, J.A.	02/07/24	Correspondence C. Ribeiro re: sections of confirmation brief 2/7 (.1).	0.10
Massey, J.A.	02/07/24	Correspondence R. Minott re: drafting confirmation brief 2/7 (.2), D. Fike re: same (.3).	0.50
Massey, J.A.	02/07/24	Further revisions to sections of confirmation brief 2/7 (1.1).	1.10
Massey, J.A.	02/07/24	Call with T. Kessler re: CCAHG, releases sections of confirmation brief (.2).	0.20
Massey, J.A.	02/07/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), A. Kropp (W&C), C. Shore (W&C), P. Abelson (W&C), P. Strom (W&C), A. Parra Criste (W&C) and M. Meises (W&C) re: plan confirmation objections 2/7 (.2).	0.20
Minott, R.	02/07/24	Revise releases insert for confirmation brief	5.10
Minott, R.	02/07/24	Review Plan objections	1.40
Minott, R.	02/07/24	Preparation for confirmation hearing witness	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		prep	
Minott, R.	02/07/24	Update Sciametta declaration	2.10
Minott, R.	02/07/24	Update voting summary	1.20
Ribeiro, C.	02/07/24	Locate term sheets for exhibit list	0.30
Ribeiro, C.	02/07/24	Correspond with C. Azzaro (Chambers) re briefing procedures (0.2); review CMO re same (0.2); review BlockFi, Celsius, Voyager confirmation briefs (0.2); correspond with plan team re same (0.1)	0.70
Ribeiro, C.	02/07/24	Review DCG objection (0.9); review draft confirmation brief (2.4); revise same (2.1)	5.40
Rico Román, L. .	02/07/24	Attending to correspondence re: confirmation brief	0.50
Riishojgaard, I.	02/07/24	Review list of confirmation witnesses.	0.10
Riishojgaard, I.	02/07/24	Drafted summary of releases research for S. O'Neal and T. Kessler.	0.30
Riishojgaard, I.	02/07/24	Review internal emails re. plan confirmation discovery, including emails re. briefing page limits (.2); emails from T. Kessler, A. Weaver, and C. Ribeiro re. conversation with chambers and hearing, brief extensions, witness list, and confirmation adjournment (.1).	0.30
Riishojgaard, I.	02/07/24	Review 2/6 order denying request to exceed page limits and related emails from A. Weaver and T. Kessler.	0.10
Ross, K.	02/07/24	Correspondence with B. Cyr re upcoming confirmation brief filing (.1); coordinate cite checking with C. Sentola and U. Gayadin (.5); revise argument tracking chart (1.5); revise confirmation brief (.9); correspondence with J. Massey, B. Lenox re same (.2); review outstanding tasks re confirmation brief (.1)	3.30
Weinberg, M.	02/07/24	Call with E. Beitler (HHR) to discuss Gemini plan issues.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	02/07/24	Call with H. Kim re: plan objections.	0.50
Weinberg, M.	02/07/24	Analysis re questions on amended plan (0.5); reviewed Gemini revisions to calculation framework for disputed claims reserve (0.6); correspondence with S. O'Neal and L. Barefoot re same (0.4); correspondence with W&C and PR teams re same (0.3); analysis re questions from W&C re same (0.7); reviewed questions re regulator plan objections (0.5); revised draft Gemini lender distribution principles (1.8).	4.80
Graham, J.	02/07/24	Review Confirmation brief administration, research, and revisions.	0.50
Graham, J.	02/07/24	Analyze DCG objection to plan confirmation.	1.00
Heir, A.S.	02/07/24	Correspond with T. Kessler and A. Weaver about creating a binder of objections.	0.10
Heir, A.S.	02/07/24	Correspond with K. Ross regarding summary chart of objections.	0.20
Wolfe, T.	02/07/24	incorporate H. Kim comments on designated witness list (0.2); correspond with B. Cyr re: filing of same (0.1).	0.30
Wolfe, T.	02/07/24	Draft memo analyzing executive compensation motion caselaw (1.5); correspond with H. Kim re: same (0.1).	1.60
Wolfe, T.	02/07/24	Review DCG amended objection.	1.50
Wolfe, T.	02/07/24	Revise P. Aronzon (Genesis) declaration to incorporate additional content on negotiation history.	0.90
Wolfe, T.	02/07/24	Draft final witness list filing for confirmation hearing.	0.90
Wolfe, T.	02/07/24	Meeting with H. Kim and M. Kowiak regarding P. Aronzon (Genesis) declaration as of 2-7.	1.00
Wolfe, T.	02/07/24	Compile exhibits for plan confirmation hearing.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/07/24	Coordinate exhibits for plan confirmation hearing.	3.40
Levy, J.R.	02/07/24	Coordinate data delivery from client	0.50
Centola, S.	02/07/24	Bluebooked brief per K. Ross	3.00
Dyer-Kennedy, J.	02/07/24	Coordinated Confirmation Hearing and Brief preparation per K. Ross	1.50
Gallagher, A.	02/07/24	Coordinate Confirmation Hearing logistics per M. Hatch	0.50
Saran, S.	02/07/24	Staged binder of pleadings per A. Heir	1.00
Saran, S.	02/07/24	Staged exhibits for filings per T. Wolfe	0.80
Tung, G.	02/07/24	Compiling docket materials for filings and pleadings hearing binder per M. Hatch	1.50
Barefoot, L.A.	02/08/24	Correspondence D.Fike, T.Kessler re Texas and NJ AG stipulation (0.1); correspondence R.Minott, S.O'Neal re voting tabulation issue re claims objections granted (0.1); correspondence m.Weinberg, S.O'neal, J.Vanlare re gemini reserve mechanisms (0.3); follow up correspondence m.Weinberg re same (0.2); correspondence T.Kessler re declarations and exhibits (0.2).	0.90
Barefoot, L.A.	02/08/24	Call with M. Weinberg, B. Rosen (PR), J. Sazant (PR), P. Abelson (W&C), M. Meisis (W&C), A. Parra-Criste (W&C), and P. Strom (W&C) to discuss Gemini plan issues.	0.40
Hammer, B.M.	02/08/24	Call with B. Lenox re: plan distribution principles.	0.30
Kessler, T.S.	02/08/24	Review draft plan confirmation declaration (.5); Correspondence to A. Weaver re: same (.2); Correspondence to J. Evans (MWE), G. Griffiths (MWE), J. VanLare, A. Weaver regarding confirmation hearing logistics (.5); Call with G. Griffiths (MWE) re: same (.1); Revise partial reply to DCG Plan objection (1.7); Correspondence to B. Lenox re: same (.1); Call with S. O'Neal regarding plan	5.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation (.1); Correspondence to S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, C. Ribeiro regarding confirmation scheduling (.6); Review MLA treatment argument (.5); Correspondence to A. Khanarian re: same (.2); Review release and exculpation argument section (.8); Correspondence to R. Minott re: same (.1); Correspondence to D. Fike regarding confirmation order revisions (.2)	
O'Neal, S.A.	02/08/24	Call with J. VanLare re confirmation schedule (.2), call with T. Kessler re strategy (.1)	0.30
O'Neal, S.A.	02/08/24	Correspondence with Cleary associates re confirmation pleadings and strategy	0.60
VanLare, J.	02/08/24	Reviewed emails from A. Weaver re plan confirmation litigation (.5)	0.50
VanLare, J.	02/08/24	Participated in deposition preparation session with P. Aronzon (Genesis), A. Weaver (.7)	0.70
VanLare, J.	02/08/24	Drafted correspondence with P. Aronzon (Genesis) re hearing (.2)	0.20
VanLare, J.	02/08/24	Call with J. Massey re: confirmation briefing 2/8	0.30
VanLare, J.	02/08/24	Call with J. Sciametta (A&M), L. Cherrone (A&M) (partial), A. Weaver, R. Minott, M. Hatch (partial) re witness prep (1.0); Call with J. Sciametta (A&M), A. Weaver, M. Weinberg, M. Hatch (partial), R. Minott re same (1.2)	2.20
VanLare, J.	02/08/24	Call with A Weaver re plan confirmation (.3)	0.30
VanLare, J.	02/08/24	Revised draft confirmation brief (3.3)	3.30
VanLare, J.	02/08/24	Reviewed confirmation objections (.4)	0.40
Weaver, A.	02/08/24	Correspondence with J VanLare, T Kessler regarding upcoming plan confirmation hearing. 0.2 hrs	0.20
Weaver, A.	02/08/24	Discussion with S O'Neal regarding timing of plan confirmation hearing. 0.2 hrs	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/08/24	Call with J. Levy, H. Kim, M. Kowiak, and third parties to meet and confer on exhibit list	0.90
Weaver, A.	02/08/24	Call with J. Levy, H. Kim, and M. Kowiak following up on meet and confer	0.10
Weaver, A.	02/08/24	Call with J. Sciametta (A&M), L. Cherrone (A&M) (partial), J. VanLare, R. Minott, M. Hatch (partial) re witness prep	1.00
Weaver, A.	02/08/24	Call with J. Sciametta (A&M), J. VanLare, M. Weinberg, M. Hatch (partial), R. Minott re same	1.20
Weaver, A.	02/08/24	Call with J. Levy, M. Kowiak regarding hearing exhibit list	0.10
Weaver, A.	02/08/24	Call with C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), H. Kim and M. Hatch re confirmation hearing exhibits	0.50
Weaver, A.	02/08/24	Work on witness preps, cross examinations for plan confirmation hearing. 2.1 hrs	2.10
Weaver, A.	02/08/24	Call with J. Levy, H. Kim, M. Hatch and M. Kowiak regarding exhibit redaction process (partial attendance)	0.20
Weaver, A.	02/08/24	Work on exhibit preparation for confirmation hearing. 1.9 hrs	1.90
Weaver, A.	02/08/24	Review of documents related potential exhibits at confirmation hearing. 1 hr	1.00
Schwartz, D.Z.	02/08/24	Correspond to T. Kessler re plan updates 2/8 (0.2); analysis re 2/8 plan updates (0.2); call with B. Lenox re 2/8 plan updates (0.2).	0.60
Hatch, M.	02/08/24	Compiling supplemental exhibits	0.50
Hatch, M.	02/08/24	Call with C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), A. Weaver, H. Kim re confirmation hearing exhibits (0.5)	0.50
Hatch, M.	02/08/24	Redacting joint exhibits	2.50
Hatch, M.	02/08/24	Summarizing binder logistics for paraegals	2.30
Hatch, M.	02/08/24	Preparing exhibit binders	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	02/08/24	Call with A. Weaver (partial), J. Levy, H. Kim and M. Kowiak regarding exhibit redaction process (0.5)	0.50
Hundley, M.	02/08/24	Revise SOF section of confirmation brief.	2.90
Hundley, M.	02/08/24	Draft confirmation order 2-8.	2.30
Hundley, M.	02/08/24	Review H. Kim edits to SOF portion of confirmation brief.	0.20
Hundley, M.	02/08/24	Draft BAO section of brief.	1.10
Khanarian, A.	02/08/24	Revise confirmation brief.	1.50
Kim, H.R.	02/08/24	Reviewing exhibits for confirmation hearing	1.30
Kim, H.R.	02/08/24	Reviewing response to SOF plan objection	0.20
Kim, H.R.	02/08/24	Follow up review of exhibits after 2/8 meet & confer	0.80
Kim, H.R.	02/08/24	Reviewing P. Aronzon (Genesis) declaration	0.50
Kim, H.R.	02/08/24	Call with C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), A. Weaver and M. Hatch re confirmation hearing exhibits (0.5)	0.50
Kim, H.R.	02/08/24	Preparing for confirmation hearing	0.50
Kim, H.R.	02/08/24	Reviewing exhibits for redactions	2.40
Kim, H.R.	02/08/24	Call with A. Weaver (partial), J. Levy, M. Hatch and M. Kowiak regarding exhibit redaction process	0.50
Kim, H.R.	02/08/24	Reviewing further revised reply to SOF plan objection	0.70
Kim, H.R.	02/08/24	Reviewing response to BAO plan objection	1.10
Kim, H.R.	02/08/24	Call with A. Weaver, J. Levy, M. Kowiak, and third parties to meet and confer on exhibit list	0.90
Kim, H.R.	02/08/24	Call with A. Weaver, J. Levy, and M. Kowiak following up on meet and confer	0.10
Kim, H.R.	02/08/24	Call with J. Levy, and M. Kowiak further discussing exhibit list	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/08/24	Prepare emails to J. Levy, H. Kim, M. Hatch, T. Wolfe regarding exhibits	0.20
Kowiak, M.J.	02/08/24	Search for, pull documents for inclusion in folder of hearing exhibits	0.80
Kowiak, M.J.	02/08/24	Call with A. Weaver, J. Levy, H. Kim and third parties to meet and confer on exhibit list	0.90
Kowiak, M.J.	02/08/24	Call with A. Weaver, J. Levy, H. Kim following up on meet and confer	0.10
Kowiak, M.J.	02/08/24	Call with H. Kim, J. Levy further discussing exhibit list	0.30
Kowiak, M.J.	02/08/24	Call with J. Levy to update exhibit list	0.30
Kowiak, M.J.	02/08/24	Call with A. Weaver, J. Levy regarding hearing exhibit list	0.10
Kowiak, M.J.	02/08/24	Prepare emails (including attachments, FTP messages) to third parties involved with exhibit list process	0.40
Kowiak, M.J.	02/08/24	Reviewing documents for redaction in connection with preparation of exhibits	1.00
Kowiak, M.J.	02/08/24	Prepare email to A. Weaver regarding redaction question	0.10
Kowiak, M.J.	02/08/24	Call with A. Weaver (partial), J. Levy, H. Kim, M. Hatch regarding exhibit redaction process	0.50
Lenox, B.	02/08/24	Call with T. Kessler re: confirmation brief issues 2/8	0.10
Lenox, B.	02/08/24	Revise confirmation brief per T. Kessler edits.	2.30
Lenox, B.	02/08/24	Draft best interest test portion of plan confirmation brief.	0.50
Lenox, B.	02/08/24	Review T. Kessler edits to plan confirmation brief.	0.50
Lenox, B.	02/08/24	Revise plan confirmation brief re: subordinated claims.	0.70
Lenox, B.	02/08/24	Call with B. Hammer re: plan distribution principles	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/08/24	Further revisions to confirmation brief sections (1.4).	1.40
Massey, J.A.	02/08/24	Correspondence H. Kim re: sections of brief 2/8 (.2).	0.20
Massey, J.A.	02/08/24	Correspondence K. Ross re: confirmation brief 2/8 (.2), hearing logistics (.2).	0.40
Massey, J.A.	02/08/24	Correspondence J. VanLare, H. Kim, T. Kessler re: preparation for confirmation hearing (.3).	0.30
Massey, J.A.	02/08/24	Correspondence J. VanLare re: sections of confirmation brief 2/8 (.4).	0.40
Massey, J.A.	02/08/24	Correspondence A. Khanarian re: research for confirmation brief 2/8 (.2).	0.20
Massey, J.A.	02/08/24	Draft preliminary statement for confirmation brief (1.6), correspondence J. VanLare, T. Kessler re: same (.1).	1.70
Massey, J.A.	02/08/24	Correspondence C. Ribeiro re: plan confirmation briefing 2/8 (.2).	0.20
Massey, J.A.	02/08/24	Call with J. VanLare re: confirmation briefing 2/8 (.3).	0.30
Massey, J.A.	02/08/24	Call with T. Kessler re: research for confirmation brief 2/8 (.2).	0.20
Minott, R.	02/08/24	Correspondence with T. Kessler, H. Kim, J. Massey, K. Ross re confirmation exhibits	0.60
Minott, R.	02/08/24	Call with J. Sciametta (A&M), L. Cherrone (A&M) (partial), J. VanLare, A. Weaver, R. Minott, M. Hatch (partial) re witness prep (1.0); Call with J. Sciametta (A&M), J. VanLare, A. Weaver, M. Weinberg, M. Hatch (partial), R. Minott re same (1.2)	2.20
Minott, R.	02/08/24	Review PSA for hearing prep	0.20
Minott, R.	02/08/24	Review Regulator language to confirmation order	1.40
Minott, R.	02/08/24	Review comments to releases section of brief	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/08/24	Revise Sciametta declaration	3.50
Ribeiro, C.	02/08/24	Correspondence re exhibit list	0.20
Ribeiro, C.	02/08/24	Corresopnd with T. Kessler re confirmation hearing (0.5); review court procedures re evidentiary hearings (1.0)	1.50
Rico Román, L. .	02/08/24	Confirmation brief research on response to objections	1.20
Rico Román, L. .	02/08/24	Attending to correspondence re: confirmation brief	0.40
Riishojgaard, I.	02/08/24	Review internal emails re. plan confirmation discovery, including emails re. U.S. Trustee objections (.1); emails re. P. Aronzon (Genesis) preparation for confirmation hearing (.1).	0.20
Ross, K.	02/08/24	Review status of outstanding sections (.4); send summary of same to J. Massey, B. Lenox (.1); correspondence with C. Sentola, U. Gayadin re cite checking (.1); correspndence with M. Hatch, J. Massey, A. Khanarian, J. Levy re confirmation and brief exhibits (.2); review potential brief exhibits (.6); review brief for declaration information (.5); further correspondence with M. Hatch and J. Massey re exhibits (.2)	2.10
Weinberg, M.	02/08/24	Call with L. Barefoot (partial), B. Rosen (PR), J. Sazant (PR), P. Abelson (W&C), M. Meisis (W&C), A. Parra-Criste (W&C), and P. Strom (W&C) to discuss Gemini plan issues.	0.50
Weinberg, M.	02/08/24	Prepared for call with Genesis team re amended plan (0.3); analysis re Gemini disputed claims reserve (0.5); prepared for call re same (0.4); correspondence with L. Barefoot and W&C and PR teams re same (0.4); reviewed SOF insert for confirmation brief (0.7); correspondence with H. Kim re same (0.2); revised Gemini's proposed confirmation order language (0.5); correspondence with J. VanLare re same	4.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(0.2); reviewed correspondence regarding brief in support of plan confirmation (0.9); reviewed UST chart re objections to plan confirmation (0.3).	
Weinberg, M.	02/08/24	Call with E. Beitler (HHR) to discuss Gemini plan issues.	0.20
Weinberg, M.	02/08/24	Call with A. Pretto-Sakhman (Genesis), A. Sullivan (Genesis) and D. Kim (Genesis) to discuss draft plan.	0.40
Weinberg, M.	02/08/24	Call with S. Cascante (A&M) to discuss Genesis plan issues.	0.20
Weinberg, M.	02/08/24	Call with J. Sciametta (A&M), J. VanLare, A. Weaver, M. Hatch (partial), R. Minott re witness prep.	1.20
Heir, A.S.	02/08/24	Communicate with R. Minott regarding release objection summary task.	0.20
Heir, A.S.	02/08/24	Review draft objection reply brief.	0.40
Heir, A.S.	02/08/24	Compile cases in objection briefs that address the release issues.	0.40
Heir, A.S.	02/08/24	Research caselaw on contingent obligations in executory contracts in the SDNY.	2.30
Heir, A.S.	02/08/24	Draft summary of research findings on contingent obligations in executory contracts for A. Khanarian.	0.50
Heir, A.S.	02/08/24	Revise summary of research findings on contingent obligations in executory contracts.	0.20
Wolfe, T.	02/08/24	Annotate P. Aronzon (Genesis) transcript in response to DCG plan objection (1.3); correspond with H. Kim re: same (0.1)	1.40
Wolfe, T.	02/08/24	Correspond with R. Minott regarding releases research.	0.30
Wolfe, T.	02/08/24	Compile mediation-related exhibits for plan confirmation hearing.	0.40
Wolfe, T.	02/08/24	Draft amended witness list as of 2-8.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/08/24	Call with A. Weaver, M. Kowiak regarding hearing exhibit list	0.10
Levy, J.R.	02/08/24	Call with A. Weaver, H. Kim, M. Kowiak, and third parties to meet and confer on exhibit list	0.90
Levy, J.R.	02/08/24	Call with A. Weaver, H. Kim, and M. Kowiak following up on meet and confer	0.10
Levy, J.R.	02/08/24	Call with H. Kim, and M. Kowiak further discussing exhibit list	0.30
Levy, J.R.	02/08/24	Call with M. Kowiak to update exhibit list	0.30
Levy, J.R.	02/08/24	Call with A. Weaver (partial), H. Kim, M. Hatch and M. Kowiak regarding exhibit redaction process	0.50
Levy, J.R.	02/08/24	Coordinate exhibits for plan confirmation hearing.	6.80
Centola, S.	02/08/24	Bluebooked brief per K. Ross	2.50
Dyer-Kennedy, J.	02/08/24	Coordinated Confirmation Brief and Hearing coverage per M. Hatch and K. Ross	1.00
Gallagher, A.	02/08/24	Coordinate Confirmation Hearing logistics per M. Hatch	1.50
Gayadin, U.	02/08/24	Bluebooked, citechecked, and proofed Confirmation Brief per K. Ross.	2.30
Gayadin, U.	02/08/24	Correspondence with paralegal team re: hearing prep.	0.20
Mauser, J.A.	02/08/24	Bluebooked Confirmation Brief per K. Ross.	1.70
Saran, S.	02/08/24	Coordinated with logistics team re technology setup	0.80
Saran, S.	02/08/24	Coordinated with logistics team re office supplies and snacks for confirmation hearing	0.80
Tung, G.	02/08/24	Drafting hearing binder cover template	1.00
Tung, G.	02/08/24	Correspondence with M. Hatch regarding hearing binder indices	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/09/24	Correspondence with R.Minott, S.O'Neal re adjustment of voting declaration re claims objections entered (0.1); Correspondence with C. Ribeiro re feedback from chambers on hearing timing (0.1); correspondence with M.Weinberg, B.Rosen (Proskauer), S.O'Neal, P.Abelson (W&C), A.Parra Criste (W&C) re Gemini claims reserve language (0.1); review Weil request for emergency chambers conference (0.1); correspondence with S.Rochester (Katten) re confirmation briefing and ROR (0.1).	0.50
Hammer, B.M.	02/09/24	Addressed questions re distribution principles.	0.30
Kessler, T.S.	02/09/24	Call with J. Massey, R. Minott re releases arguments (partial attendance)	0.40
Kessler, T.S.	02/09/24	Call with A. Weaver, M. Weinberg, M. Hatch, R. Minott re Sciametta declaration.	0.60
Kessler, T.S.	02/09/24	Review Sciametta Declaration (.3); Correspondence to A. Weaver, R. Minott re same (.2); Call with S. O'Neal re: confirmation schedule (.1); Call with S. O'Neal, J. VanLare (partial), A. Weaver (partial) C. Ribeiro re confirmation hearing timeline (0.6); Call with S. O'Neal, J. VanLare (partial), A. Weaver re confirmation hearing (0.5); Call with A. Weaver, M. Weinberg, M. Hatch regarding plan confirmation declaration (.5); Call with S. O'Neal, J. VanLare, A. Weaver, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9 (.6); Call with B. Lenox re: plan confirmation issues 2/9 (.3); Correspondence to S. O'Neal, J. VanLare, A. Weaver, C. Ribeiro regarding plan confirmation schedule	6.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(.4); Revise release reply section of confirmation brief (.7); Revise partial confirmation objection reply (1.3); Correspondence to B. Lenox re: same (.1); Review revised order on confirmation schedule (.1); Correspondence to C. Ribeiro re: same (.1); Correspondence to A. Weaver regarding declaration filing (.3)	
O'Neal, S.A.	02/09/24	Call with J. VanLare (partial), A. Weaver (partial 0.5), C. Ribeiro re confirmation hearing timeline	0.60
O'Neal, S.A.	02/09/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9	0.60
O'Neal, S.A.	02/09/24	Follow up call with J. VanLare (partial), T. Kessler, A. Weaver re confirmation hearing	0.50
O'Neal, S.A.	02/09/24	Call with C. Ribeiro re Feb 9 status conference (.20); correspondence and quick review of proposed order re same (.20)	0.40
VanLare, J.	02/09/24	Call with S. O'Neal, T. Kessler, A. Weaver re confirmation hearing (partial attendance)	0.30
VanLare, J.	02/09/24	Revised confirmation brief	1.90
VanLare, J.	02/09/24	Call with C. Ribeiro re confirmation brief	0.20
VanLare, J.	02/09/24	Call with S. O'Neal, A. Weaver, L. Barefoot, C. Ribeiro re confirmation	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/09/24	Reviewed comments to plan	0.20
VanLare, J.	02/09/24	Call with T. Kessler re confirmation brief	0.50
VanLare, J.	02/09/24	Reviewed Sciametta declaration draft	0.10
VanLare, J.	02/09/24	Call with White & Case team, Proskauer team, S. O'Neal re confirmation hearing	0.50
VanLare, J.	02/09/24	Reviewed confirmation timeline	0.50
VanLare, J.	02/09/24	Call with S. O'Neal, A. Weaver (partial attendance), T. Kessler and C. Ribeiro re confirmation hearing timeline (partial attendance)	1.00
Weaver, A.	02/09/24	Call with S. O'Neal, J. VanLare, C. Ribeiro re confirmation hearing timeline (partial attendance)	0.50
Weaver, A.	02/09/24	Call with J. Levy, H. Kim, M. Hatch and M. Kowiak regarding exhibit list status	0.20
Weaver, A.	02/09/24	Call with S. O'Neal, J. VanLare, T. Kessler re confirmation hearing	0.50
Weaver, A.	02/09/24	Correspondence with J. Wesneski (Weil) regarding Verost declaration.	0.40
Weaver, A.	02/09/24	Correspondence with T. Kessler regarding Verost declaration.	0.20
Weaver, A.	02/09/24	Call with G. Zipes (UST) regarding court conference.	0.10
Weaver, A.	02/09/24	Work on declaration in support of Debtors	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation brief.	
Weaver, A.	02/09/24	Call with S. O'Neal, T. Kessler, J. Massey, H. Kim, M. Weinberg, C. Ribeiro, B. Lenox re: adjournment of confirmation hearing and filing deadlines	0.50
Weaver, A.	02/09/24	Call with T. Kessler regarding next steps as to plan confirmation hearing.	0.30
Weaver, A.	02/09/24	Work with J. Levy, H. Kim, M. Hatch, M. Kowiak regarding procedures for plan confirmation hearing.	2.30
Weaver, A.	02/09/24	Call with G. Griffith (MWE) regarding hearing exhibits.	0.20
Weaver, A.	02/09/24	Correspondence with J. VanLare, T. Kessler, S. O'Neal regarding rescheduling confirmation hearing.	0.40
Weaver, A.	02/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9	0.60
Schwartz, D.Z.	02/09/24	Analyze DCG letter re plan issues (0.1); review plan updates 2/9 (0.3).	0.40
Hatch, M.	02/09/24	Call with A. Weaver, H. Kim and J. Levy re hearing logistics as of 2-9	0.50
Hatch, M.	02/09/24	Revising confirmation hearing schedule	1.10
Hatch, M.	02/09/24	Drafting J. Sciametta declaration	2.80
Hatch, M.	02/09/24	Coordinating exhibit binders	1.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	02/09/24	Reviewing A. Weaver comments to J. Sciametta declaration	0.50
Hatch, M.	02/09/24	Call re J. Sciametta declaration	0.60
Hundley, M.	02/09/24	Review H. Kim edits to BOF portion of confirmation brief.	0.10
Hundley, M.	02/09/24	Draft confirmation order 2-9.	5.10
Hundley, M.	02/09/24	Call with M. Weinberg and C. Ribeiro regarding confirmation order updates as of 2-9.	0.60
Hundley, M.	02/09/24	Correspond with C. Ribeiro regarding confirmation order.	0.10
Hundley, M.	02/09/24	Call with C. Ribeiro regarding confirmation order as of 2-9.	0.30
Hundley, M.	02/09/24	Revise SOF portion of confirmation brief 2-9.	0.90
Hundley, M.	02/09/24	Correspond with L. Bensman regarding contention interrogatory.	0.10
Khanarian, A.	02/09/24	Revise confirmation brief.	4.40
Kim, H.R.	02/09/24	Follow up correspondence with Cleary team re: exhibits	0.90
Kim, H.R.	02/09/24	Reviewing voting declaration	0.30
Kim, H.R.	02/09/24	Reviewing confirmation brief response to SOF objection	0.50
Kim, H.R.	02/09/24	Call with S. O'Neal, T. Kessler, A. Weaver, J. Massey, M. Weinberg, C. Ribeiro and B. Lenox re: chambers conference	0.20
Kim, H.R.	02/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, J. Massey, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9	0.60
Kim, H.R.	02/09/24	Reviewing redactions in confirmation hearing exhibits	2.00
Kim, H.R.	02/09/24	Correspondence with J. Levy and M. Hatch	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		re: exhibits	
Kim, H.R.	02/09/24	Correspondence with A. Orchowski (Kroll) re: confirmation hearing	0.20
Kim, H.R.	02/09/24	Call with A. Weaver, J. Levy and M. Hatch re hearing logistics as of 2-9	0.50
Kowiak, M.J.	02/09/24	Call with A. Weaver, J. Levy, H. Kim, M. Hatch regarding exhibit list status	0.20
Kowiak, M.J.	02/09/24	Reviewing and redacting exhibits	1.60
Kowiak, M.J.	02/09/24	Correspondence with J. Levy regarding redactions	0.10
Larner, S.	02/09/24	Reviewed Colliers and case law on discrete legal issue related to DCG objections	1.90
Lenox, B.	02/09/24	Correspond to T. Kessler re: revisions to section 502(b) arguments in plan confirmation brief.	1.10
Lenox, B.	02/09/24	Call with S. O'Neal, T. Kessler, J. Massey, H. Kim, M. Weinberg, and C. Ribeiro adjournment of confirmation hearing and filing deadlines	0.50
Lenox, B.	02/09/24	Revise plan confirmation brief per T. Kessler edits.	2.60
Lenox, B.	02/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9	0.60
Lenox, B.	02/09/24	Call with J. Massey re: confirmation brief 2/9	0.40
Lenox, B.	02/09/24	Call with P. Strom (W&C) re: plan confirmation brief issues.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/09/24	Correspond with J. Massey and K. Ross re: plan confirmation brief issues as of 2/9	0.50
Lenox, B.	02/09/24	Correspond to M. Weinberg re: plan confirmation objection negotiations.	0.50
Lenox, B.	02/09/24	Continue draft plan confirmation brief as of 2/9	1.80
Lenox, B.	02/09/24	Call with T. Kessler re: plan confirmation issues 2/9	0.30
Massey, J.A.	02/09/24	Revisions to confirmation brief sections 2/9	1.30
Massey, J.A.	02/09/24	Correspondence with T. Kessler re: confirmation brief 2/9 (.2), C. Ribeiro re: same (.2).	0.40
Massey, J.A.	02/09/24	Correspondence with A. Khanarian, K. Ross re: exhibits to confirmation brief 2/9	0.40
Massey, J.A.	02/09/24	Correspondence with K. Ross, B. Lenox re: J. VanLare comments to confirmation brief 2/9	0.40
Massey, J.A.	02/09/24	Correspondence with H. Kim re: confirmation brief 2/9 (.2), sealing of exhibits (.1).	0.30
Massey, J.A.	02/09/24	Correspondence with J. VanLare re: sections of confirmation brief	0.30
Massey, J.A.	02/09/24	Correspondence with B. Lenox re: revisions to 1129 sections of brief	0.50
Massey, J.A.	02/09/24	Correspondence with G. Tung, A. Khanarian, K. Ross re: hearing exhibits	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/09/24	Correspondence with G. Zipes (UST), G. Griffith (MWE) re: call to the court	0.10
Massey, J.A.	02/09/24	Correspondence with K. Ross re: drafting confirmation brief 2/9	0.40
Massey, J.A.	02/09/24	Revisions to section of confirmation brief 2/9 (.9), correspondence with T. Kessler re: same (.1).	1.00
Massey, J.A.	02/09/24	Call with S. O'Neal, T. Kessler, H. Kim, M. Weinberg, C. Ribeiro, B. Lenox re: adjournment of confirmation hearing and filing deadlines	0.50
Massey, J.A.	02/09/24	Call with B. Lenox re: confirmation brief 2/9	0.30
Massey, J.A.	02/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, H. Kim, B. Lenox, B. Rosen (Proskauer), J. Sazant (Proksauer), C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re: plan confirmation issues as of 2/9	0.60
Massey, J.A.	02/09/24	Call with T. Kessler (partial), R. Minott re releases arguments	0.60
Minott, R.	02/09/24	Review comments to confirmation brief (1.2); revise draft of brief (4.6); research on releases (1.0)	6.80
Minott, R.	02/09/24	Call with J. VanLare, T. Kessler, A. Weaver, M. Weinberg, M. Hatch re Sciametta declaration	0.60
Minott, R.	02/09/24	Call with T. Kessler (partial), J. Massey re releases arguments	0.60
Minott, R.	02/09/24	Further revise Sciametta declaration	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/09/24	Correspondence re confirmation hearing timing	0.50
Ribeiro, C.	02/09/24	Correspond with J. Massey re confirmation brief	0.40
Ribeiro, C.	02/09/24	Correspondence with M. Hundley re confirmation order	0.20
Ribeiro, C.	02/09/24	Correspondence re emergency status conference	0.10
Ribeiro, C.	02/09/24	Draft order re adjusted confirmation timeline (0.9); revise same (0.3); correspond with T. Kessler, A. Weaver, H. Kim, W&C, Proskauer, all non-debtor discovery parties re same (0.5)	1.70
Ribeiro, C.	02/09/24	Meeting with S. O'Neal, J. VanLare (partial), A. Weaver, T. Kessler re confirmation hearing	0.50
Ribeiro, C.	02/09/24	Call with S. O'Neal, J. VanLare (partial), A. Weaver (partial) re confirmation hearing timeline	0.60
Ribeiro, C.	02/09/24	Call with C. Azzaro (Chambers) re confirmation hearing	0.10
Ribeiro, C.	02/09/24	Call with M. Hundley re. confirmation order as of 2-9	0.30
Ribeiro, C.	02/09/24	Call with S. O'Neal, T. Kessler, A. Weaver, J. Massey, B. Lenox, M. Weinberg re revised confirmation timeline and status conference	0.30
Ribeiro, C.	02/09/24	Call with M. Weinberg, M. Hundley re confirmation order	0.60
Ribeiro, C.	02/09/24	Call with S. O'Neal re status conference	0.20
Ribeiro, C.	02/09/24	Call with J. VanLare re confirmation brief	0.20
Rico Román, L. .	02/09/24	Research for confirmation brief	3.90
Ross, K.	02/09/24	Call with M. Hatch, S. Saran, A. Gallagher, G. Tung, J. Dyer-Kennedy re confirmation brief updates and logistics (.3); update confirmation brief status tracker (.5); review SOF and BAO sections (.8); correspond with	5.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		S. Saran, A. Gallagher, G. Tung, J. Dyer-Kennedy re brief workstream coverage (.2); revise cram down section of brief (1.5); correspond with H. Kim and T. Wolfe re declaration coordination (.2); further review exhibits questions (.5); draft confirmation brief status update for A. Weaver and T. Kessler (.7); correspond with J. Massey, H. Kim, M. Weinberg, B. Lenox re same (.2); correspond with T. Kessler and A. Weaver re same (.1)	
Weinberg, M.	02/09/24	Call with T. Kessler, A. Weaver, M. Hatch, R. Minott re Sciametta declaration.	0.60
Weinberg, M.	02/09/24	Call with S. O'Neal, T. Kessler, J. Massey, H. Kim, C. Ribeiro, B. Lenox re: adjournment of confirmation hearing and filing deadlines.	0.50
Weinberg, M.	02/09/24	Prepared responses to UST plan objections (1.7); correspondence with S. O'Neal and J. VanLare re same (0.2); analysis re Gemini plan objections (1.3); correspondence with D. Schwartz re same (0.3); prepared shell stipulation re same (0.5); revised draft Gemini lender distribution principles (3.0); correspondence with HHR, W&C and PR teams re same (0.4); responded to questions re draft confirmation brief (0.9); reviewed draft J. Sciametta declaration (0.6); revised same (0.7).	9.60
Weinberg, M.	02/09/24	Call with E. Beitler (HHR) to discuss plan confirmation issues.	0.50
Weinberg, M.	02/09/24	Call with C. Ribeiro, and M. Hundley regarding confirmation order updates as of 2-9.	0.60
Heir, A.S.	02/09/24	Summarize cases on releases cited in plan objections.	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/09/24	Research caselaw on plan.	1.50
Heir, A.S.	02/09/24	Write summary of caselaw on plan.	0.20
Wolfe, T.	02/09/24	Summarize analysis of section 503(c) caselaw and issues in correspondence to J. VanLare.	0.70
Wolfe, T.	02/09/24	Correspond with G. Tung regarding unredacted versions of filed documents.	0.30
Wolfe, T.	02/09/24	Finalize P. Aronzon (special committee) deposition transcript errata (0.2); circulate to parties (0.2)	0.40
Wolfe, T.	02/09/24	Finalize amended witness list (0.1); correspond with B. Cyr re: filing of same (0.1); correspond with C. Rivera (Kroll) re: service of same (0.1).	0.30
Wolfe, T.	02/09/24	Review DCG objections to motions and plan confirmation.	0.90
Levy, J.R.	02/09/24	Coordinate exhibits for plan confirmation hearing.	4.30
Dyer-Kennedy, J.	02/09/24	Call with M. Hatch, K. Ross, S. Saran, G. Tung, A. Gallagher regarding Confirmation Hearing timeline update and next steps	0.50
Dyer-Kennedy, J.	02/09/24	Call with S. Saran, A. Gallagher and G. Tung regarding Confirmation Hearing logistics and paralegal coverage	0.50
Dyer-Kennedy, J.	02/09/24	Conference with M. Rodriguez, P. O'Keefe, A. Gallagher, S. Saran, G. Tung, C. Eskenazi, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	0.30
Eskenazi, C.L.	02/09/24	Conference with M. Rodriguez, P. O'Keefe, J. Dyer-Kennedy, A. Gallagher, S. Saran, G. Tung, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	0.30
Gallagher, A.	02/09/24	Call with S. Saran, J. Dyer-Kennedy and G. Tung regarding Confirmation Hearing logistics and paralegal coverage	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/09/24	Conference with M. Rodriguez, P. O'Keefe, J. Dyer-Kennedy, S. Saran, G. Tung, C. Eskenazi, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing	0.30
Gallagher, A.	02/09/24	Call with K. Ross, M. Hatch, S. Saran, J. Dyer-Kenedy and G. Tung regarding paralegal updates	0.50
Gallagher, A.	02/09/24	Call with J. Dyer-Kennedy, S. Saran and G. Tung regarding paralegal updates	0.50
Gallagher, A.	02/09/24	Prepared Public Documents Exhibit Binder per M. Hatch	2.00
O'Keefe, P.M.	02/09/24	Conference with M. Rodriguez, J. Dyer-Kennedy, A. Gallagher, S. Saran, G. Tung, C. Eskenazi, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	0.30
Rodriguez, M.B.	02/09/24	Conference with P. O'Keefe, J. Dyer-Kennedy, A. Gallagher, S. Saran, G. Tung, C. Eskenazi, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	0.30
Saran, S.	02/09/24	Created docket exhibit binders and index per M. Hatch	3.80
Saran, S.	02/09/24	Call with A. Gallagher, J. Dyer-Kennedy, and G. Tung regarding coordination for Confirmation Hearing binders	0.30
Saran, S.	02/09/24	Updated hearing logistics call with K. Ross, M. Hatch, and paralegal team	0.30
Saran, S.	02/09/24	Correspondence with paralegal coverage team regarding tasks for weekend and updated Confirmation Hearing schedule	0.80
Tung, G.	02/09/24	Compiling materials for 2.14 hearing pleadings binder per M. Hatch	4.50
Tung, G.	02/09/24	Conference with M. Rodriguez, P. O'Keefe, J. Dyer-Kennedy, A. Gallagher, S. Saran, C.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Eskenazi, B. Gopaul, P. Prasant and J. Agyemang regarding upcoming confirmation hearing.	
Tung, G.	02/09/24	Correspondence with K. Ross, M. Hatch, and paralegal team regarding confirmation hearing updates	0.50
Tung, G.	02/09/24	Correspondence with J. Massey regarding unredacted docket filings	0.50
Barefoot, L.A.	02/10/24	Correspondence with S. O'Neal, R. Minott re voting summary (0.1); correspondence with G. Zipes (UST), C. Ribeiro, M. Meises (W&C) re confirmation adjournment order (0.1).	0.20
Kessler, T.S.	02/10/24	Call with J. Massey re: plan confirmation brief 2/10 (.5); Call with S. O'Neal regarding plan strategy (1.1); Revise draft confirmation brief (2.8); Review potential exhibits for confirmation (.6); Correspondence to B. Lenox, R. Minott, J. Massey, A. Weaver regarding confirmation brief revisions, plan strategy (.9)	5.90
O'Neal, S.A.	02/10/24	Call with H. Kim and T. Wolfe re Aronzon Declaration	1.00
O'Neal, S.A.	02/10/24	Call with A. Weaver regarding exhibits at the confirmation hearing (.20); Call with A. Weaver regarding next steps with plan confirmation (.20)	0.40
O'Neal, S.A.	02/10/24	Call with M. Weinberg to discuss responses to UST plan objections.	0.50
Weaver, A.	02/10/24	Call with S. O'Neal regarding exhibits at the confirmation hearing.	0.20
Weaver, A.	02/10/24	Call with C. West (W&C) regarding confirmation hearing exhibits.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/10/24	Call with S. O'Neal regarding next steps with plan confirmation.	0.20
Weaver, A.	02/10/24	Comment on drafts of Debtors' confirmation brief.	1.10
Weaver, A.	02/10/24	Prepare for confirmation hearing	0.60
Hundley, M.	02/10/24	Call with C. Ribeiro regarding confirmation order 2-10.	0.10
Hundley, M.	02/10/24	Draft confirmation order 2-10.	3.70
Khanarian, A.	02/10/24	Revise confirmation brief.	3.50
Kim, H.R.	02/10/24	Reviewing revised version of Aronzon declaration as of 2/10	3.30
Kim, H.R.	02/10/24	Reviewing Aronzon declaration for confirmation	1.20
Kim, H.R.	02/10/24	Call with S. O'Neal and T. Wolfe regarding P. Aronzon declaration as of 2-10	1.00
Kim, H.R.	02/10/24	Call with M. Kowiak and T. Wolfe regarding P. Aronzon declaration as of 2-10	0.70
Kowiak, M.J.	02/10/24	Review draft sections of brief to assess need for possible additions to Aronzon declaration, summarize findings	0.80
Kowiak, M.J.	02/10/24	Call with H. Kim and T. Wolfe regarding P. Aronzon declaration as of 2-10	0.70
Larner, S.	02/10/24	Conducted legal research re: discrete legal issue in DCG objections	2.10
Lenox, B.	02/10/24	Revise plan confirmation brief per T. Kessler edits.	1.10
Lenox, B.	02/10/24	Draft additional arguments in response to DCG plan objection.	4.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/10/24	Call with T. Kessler re: plan confirmation brief 2/10	0.50
Massey, J.A.	02/10/24	Correspondence with T. Kessler re: releases section in confirmation brief (.2), R. Minott re: research for same (.1).	0.30
Massey, J.A.	02/10/24	Correspondence with K. Ross re: sections of confirmation brief 2/10 (.2), revisions to same (2.1).	2.30
Massey, J.A.	02/10/24	Correspondence with A. Khanarian re: research questions 2/10	0.20
Ribeiro, C.	02/10/24	Revise order adjourning confirmation	0.30
Ross, K.	02/10/24	Correspond with T. Kessler and J. Massey re confirmation brief status (.1); circulate affirmative burden section of brief to T. Kessler for review (.1)	0.20
Weinberg, M.	02/10/24	Call with S. O'Neal to discuss responses to UST plan objections.	0.50
Weinberg, M.	02/10/24	Prepared chart responding to UST objection (2.0); correspondence with S. O'Neal and R. Minott re same (0.4); reviewed draft Gemini reserve principles (0.5); reviewed draft Gemini lender distribution principles (0.6); revised draft declaration for plan confirmation (2.6); revised draft amended plan (3.2); correspondence with W&C, Proskauer and HHR teams re same (0.3).	9.60
Heir, A.S.	02/10/24	Review research findings on sections 1129 and 503 of the Code.	0.20
Heir, A.S.	02/10/24	Review research findings on indemnification.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	02/10/24	Call with S. O'Neal, H. Kim regarding P. Aronzon declaration as of 2-10.	1.00
Wolfe, T.	02/10/24	Review debtors' statements on the record regarding distributions.	1.50
Wolfe, T.	02/10/24	Revise P. Aronzon declaration to incorporate additional creditor and H. Kim comments.	2.10
Wolfe, T.	02/10/24	Call with H. Kim and M. Kowiak regarding P. Aronzon declaration as of 2-10	0.70
Dassin, L.L.	02/11/24	Call with S. O'Neal, T. Kessler, R. Zutshi, A. Weaver, A. Saenz regarding combined bankruptcy and investigation updates.	0.80
Dassin, L.L.	02/11/24	Emails with O'Neal, T. Kessler, R. Zutshi, A. Weaver, and A. Saenz regarding updates and next steps.	0.50
Kessler, T.S.	02/11/24	Call with B. Lenox re: plan confirmation brief updates 2/11 (.2); Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, A. Saenz regarding combined bankruptcy and investigation updates (.8); Revise Aronzon declaration (.2); Correspondence to H. Kim regarding same (.1); Correspondence to R. Minott, J. Massey regarding releases objections (.1);	1.40
O'Neal, S.A.	02/11/24	Call with T. Kessler, L. Dassin, R. Zutshi, A. Weaver, A. Saenz regarding combined bankruptcy and investigation updates.	0.80
O'Neal, S.A.	02/11/24	Comment on summary chart for UST response.	0.40
VanLare, J.	02/11/24	Reviewed emails from A. Weaver re plan litigation	0.50
VanLare, J.	02/11/24	Revised confirmation brief	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/11/24	Call with S. O'Neal, T. Kessler, L. Dassin ,A. Weaver, A. Saenz regarding combined bankruptcy and investigation updates.	0.80
Weaver, A.	02/11/24	Call with S. O'Neal, T. Kessler, L. Dassin, R. Zutshi, A. Saenz regarding combined bankruptcy and investigation updates.	0.80
Weaver, A.	02/11/24	Call with C. West (W&C) regarding exhibits for confirmation hearing.	0.20
Weaver, A.	02/11/24	Comment on drafts of Debtors' confirmation briefs and declarations.	1.50
Weaver, A.	02/11/24	Further correspondence with J. Wesneski (Weil) regarding Verost declaration.	0.30
Saenz, A.F.	02/11/24	Call with S. O'Neal, T. Kessler, L. Dassin, R. Zutshi, A. Weaver, regarding combined bankruptcy and investigation updates.	0.80
Saenz, A.F.	02/11/24	Review draft discovery requests regarding bankruptcy litigation, provide comments.	0.70
Hatch, M.	02/11/24	Updating confirmation schedule	0.80
Hatch, M.	02/11/24	Revising J. Sciametta declaration	1.80
Hundley, M.	02/11/24	Review BlockFi confirmation order.	1.10
Hundley, M.	02/11/24	Correspond with K. Ross regarding SOF and BAO sections of brief.	0.30
Khanarian, A.	02/11/24	Revise confirmation brief.	1.80
Kim, H.R.	02/11/24	Reviewing confirmation brief re: DCG objections	0.50
Kim, H.R.	02/11/24	Reviewing release section in brief	1.00
Kim, H.R.	02/11/24	Further revising Aronzon declaration as of 2/11	1.00
Kim, H.R.	02/11/24	Reviewing exhibits to Aronzon declaration	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/11/24	Reviewing Aronzon declaration as of 2/11	0.50
Kim, H.R.	02/11/24	Reviewing proposed schedule for exhibits	0.50
Kim, H.R.	02/11/24	Call with M. Kowiak and T. Wolfe regarding P. Aronzon (special committee) declaration as of 2-11	0.60
Kowiak, M.J.	02/11/24	Call with H. Kim and T. Wolfe regarding P. Aronzon declaration as of 2-11	0.60
Kowiak, M.J.	02/11/24	Call with T. Kessler regarding preparing RfPs for DCG	0.20
Kowiak, M.J.	02/11/24	Prepare emails (including attachments) to T. Kessler regarding RfPs to DCG	0.10
Kowiak, M.J.	02/11/24	Prepare emails (including attachment(s)) to H. Kim regarding Aronzon declaration	0.10
Kowiak, M.J.	02/11/24	Prepare revisions to P. Aronzon declaration	3.10
Larner, S.	02/11/24	Conducted legal research re: administrative expense issue	0.60
Lenox, B.	02/11/24	Research additional caselaw on section 502(b) for confirmation brief.	1.60
Lenox, B.	02/11/24	Revise plan confirmation brief based on T. Kessler and A. Weaver edits.	1.60
Lenox, B.	02/11/24	Call with T. Kessler re: plan confirmation brief updates 2/11	0.20
Massey, J.A.	02/11/24	Correspondence with H. Kim, K. Ross re: revisions to confirmation brief 2/10	0.30
Massey, J.A.	02/11/24	Correspondence with T. Kessler, H. Kim re: Aronzon declaration	0.20
Massey, J.A.	02/11/24	Correspondence with T. Wolfe re: additions to confirmation brief	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/11/24	Revisions to section of confirmation brief 2/11	0.70
Massey, J.A.	02/11/24	Correspondence with K. Ross re: revisions to brief	0.10
Massey, J.A.	02/11/24	Revisions and cuts to section of confirmation brief 2/11	1.30
Massey, J.A.	02/11/24	Correspondence with J. VanLare re: status of confirmation brief draft	0.20
Minott, R.	02/11/24	Correspondence with T. Kessler and J. Massey re releases	0.70
Minott, R.	02/11/24	Research re releases arguments in confirmation brief	1.00
Minott, R.	02/11/24	Revise releases draft	2.10
Ribeiro, C.	02/11/24	Revise draft confirmation order	3.00
Rico Román, L. .	02/11/24	Confirmation Brief Research	3.40
Ross, K.	02/11/24	Revise confirmation brief (2.8); correspond with H. Kim, T. Wolfe, J. Massey re declaration coordination (.1); correspond with J. Massey and B. Lenox re brief status (.1); incorporate various sections into brief draft (.5).	3.50
Weinberg, M.	02/11/24	Revised draft declaration for plan confirmation (3.2); correspondence regarding draft confirmation brief (0.5); analysis regarding potential plan revision (0.4); revised draft response to UST objections (0.3); correspondence with S. O'Neal and G. Zipes (UST) re same (0.3); correspondence with C. Ribeiro re draft confirmation order (0.2).	4.90
Wolfe, T.	02/11/24	Revise P. Aronzon declaration to incorporate H. Kim, T. Kessler comments.	2.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	02/11/24	Research plan precedents for administrative claims.	1.90
Wolfe, T.	02/11/24	Compile exhibits for P. Aronzon declaration.	1.00
Wolfe, T.	02/11/24	Call with H. Kim, M. Kowiak regarding P. Aronzon declaration as of 2-11.	0.60
Barefoot, L.A.	02/12/24	Review D. Fike and J. Vanlare correspondence re stipulations (0.1); correspondence with H. Kim, C. Ribeiro re order adjourning confirmation (0.1); follow up correspondence with M. Weinberg, B. Rosen (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re Gemini lender stipulation (0.1).	0.30
Dassin, L.L.	02/12/24	Correspondence with S. O'Neal, T. Kessler, R. Zutshi, A. Weaver, and A. Saenz regarding updates and next steps.	0.70
Hammer, B.M.	02/12/24	Call with J. Sciametta (A&M), M. DiYanni (Moelis), L. Cherrone (A&M), S. Cascante (A&M), A. Mitchell, S. Kwon re: distribution principles.	0.40
Hammer, B.M.	02/12/24	Follow up call with A. Mitchell re: distribution principles.	0.10
Kessler, T.S.	02/12/24	Correspondence to H. Kim, S. O'Neal regarding release provisions (.2); Review legal research, precedent for plan confirmation issues (.7); Revise Aronzon declaration (.4); Review Sciametta declaration (.3); Correspondence to S. O'Neal, J. VanLare, A. Weaver, B. Lenox, J. Massey regarding plan confirmation submissions (.8)	2.40
O'Neal, S.A.	02/12/24	Correspondence with H. Kim, M. Weinberg, B. Lenox, J. Massey, T. Wolfe, M. Hatch re various confirmation objections.	0.30
O'Neal, S.A.	02/12/24	Correspondence with G. Zipes (UST) re ballot acceptance and opt-outs.	0.10
VanLare, J.	02/12/24	Revised confirmation brief	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/12/24	Call with A. Weaver re plan litigation	0.20
VanLare, J.	02/12/24	Correspondence with T. Kessler re plan litigation	0.10
VanLare, J.	02/12/24	Meet and confer with J. Wesneski (Weil), J. Lau (Weil), J. Liou (Weil) regarding confirmation hearing procedures.	0.30
Weaver, A.	02/12/24	Meet and confer with J. Wesneski (Weil), J. Lau (Weil), J. Liou (Weil) regarding confirmation hearing procedures.	0.50
Weaver, A.	02/12/24	Correspondence with J. Wesneski (Weil) regarding confirmation hearing objections.	0.20
Weaver, A.	02/12/24	Call with E. Medina (Medina Law) regarding confirmation hearing order.	0.20
Weaver, A.	02/12/24	Work with J. Levy, H. Kim, M. Hatch, M. Kowiak regarding confirmation hearing procedures as of 2.12.24.	1.10
Weaver, A.	02/12/24	Comment on Debtors' drafts of confirmation brief, declarations.	1.10
Saenz, A.F.	02/12/24	Call with T. Kessler regarding upcoming deposition prep and discovery.	0.30
Schwartz, D.Z.	02/12/24	Analysis re 2/12 plan updates (0.3); call with T. Kessler re 2/12 plan updates (0.1)	0.40
Hatch, M.	02/12/24	Updating Sciametta declaration	0.80
Hatch, M.	02/12/24	Confirmation brief review for J. Sciametta edits	1.10
Hatch, M.	02/12/24	Revising exhibit calendar	0.80
Hatch, M.	02/12/24	Reviewing key terms in brief	0.60
Hatch, M.	02/12/24	Reviewing MWE exhibit objections	0.60
Hundley, M.	02/12/24	Correspondence re confirmation brief as of 2-12.	0.20
Hundley, M.	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, J. Massey, R. Minott, K. Ross, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12.	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/12/24	Review edits to confirmation order 2-12.	0.40
Hundley, M.	02/12/24	Revise confirmation brief citations as of 2-12.	2.80
Khanarian, A.	02/12/24	Revise confirmation brief.	0.60
Kim, H.R.	02/12/24	Correspondence with counsel to CCAHG re: exhibits	0.20
Kim, H.R.	02/12/24	Reviewing partial repayment agreement insert for Aronzon declaration	0.40
Kim, H.R.	02/12/24	Reviewing revised declaration per M. Kowiak and T. Wolfe edits (1.0); revising declaration further (1.5)	2.50
Kim, H.R.	02/12/24	Call with S. Levander re: plan confirmation	0.30
Kim, H.R.	02/12/24	Reviewing revised scheduling order	0.50
Kim, H.R.	02/12/24	Reviewing list of exhibits	0.40
Kim, H.R.	02/12/24	Call with M. Weinberg, B. Lenox, J. Massey, R. Minott, K. Ross, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12.	0.70
Kim, H.R.	02/12/24	Reviewing Aronzon declaration as of 2/12	0.60
Kim, H.R.	02/12/24	Revising Aronzon declaration per J. Massey comments	0.70
Kim, H.R.	02/12/24	Correspondence with E. Medina (BAO counsel) re: exhibits	0.90
Kim, H.R.	02/12/24	Call with C. Ribeiro re confirmation adjournment order	0.10
Kowiak, M.J.	02/12/24	Prepare insert language for Aronzon declaration regarding litigation update	0.50
Lenox, B.	02/12/24	Review draft declaration for plan confirmation brief.	0.70
Lenox, B.	02/12/24	Correspond to J. VanLare re: revisions to plan confirmation brief.	1.60
Lenox, B.	02/12/24	Call with H. Kim, M. Weinberg, J. Massey, R. Minott, K. Ross, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		brief status as of 2-12	
Lenox, B.	02/12/24	Correspond to M. Hatch re: Sciametta declaration.	0.20
Lenox, B.	02/12/24	Correspond to J. Massey re: revisions to brief.	0.40
Lenox, B.	02/12/24	Correspond to B. Hammer re: distribution principles.	0.20
Lenox, B.	02/12/24	Revise confirmation brief re: substantial contribution.	1.30
Levander, S.L.	02/12/24	Call with H. Kim regarding plan confirmation.	0.30
Massey, J.A.	02/12/24	Correspondence with B. Lenox, T. Kessler, M. Weinberg re: drafting of plan confirmation brief sections 2/12 (.5), correspondence with T. Wolfe, M. Weinberg re: research for same (.5).	1.00
Massey, J.A.	02/12/24	Additional drafting for confirmation brief 2/12 (1.6), correspondence with T. Kessler, K. Ross re: same (.3).	1.90
Massey, J.A.	02/12/24	Review J. VanLare comments to confirmation brief (.5) and correspondence with K. Ross re: same (.4).	0.90
Massey, J.A.	02/12/24	Revisions to Aronzon declaration	1.70
Massey, J.A.	02/12/24	Correspondence with J. VanLare re: confirmation brief draft 2/12 (.2), K. Ross re: same (.1).	0.30
Massey, J.A.	02/12/24	Correspondence with A. Khanarian re: confirmation brief questions (.4), R. Minott re: same (.1).	0.50
Massey, J.A.	02/12/24	Correspondence with M. Weinberg re: plan releases (.3), K. Ross re: same (.3).	0.60
Massey, J.A.	02/12/24	Correspondence with T. Wolfe re: research questions 2/12	0.40
Massey, J.A.	02/12/24	Call with M. Weinberg to discuss confirmation brief	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12	0.70
Minott, R.	02/12/24	Review confirmation brief	0.50
Minott, R.	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, J. Massey, K. Ross, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12	0.70
Minott, R.	02/12/24	Revise Sciametta declaration	1.60
Mitchell, A.F.	02/12/24	Call with J. Sciametta (A&M), M. DiYanni (Moelis), L. Cherrone (A&M), S. Cascante (A&M), B. Hammer, S. Kwon re: distribution principles (.4); Follow up call with B. Hammer re: distribution principles (.1).	0.50
Ribeiro, C.	02/12/24	Revise aronzon declaration	0.90
Ribeiro, C.	02/12/24	Revise order adjourning confirmation	0.20
Ribeiro, C.	02/12/24	Call with H. Kim re confirmation adjournment order	0.10
Ribeiro, C.	02/12/24	Revise draft of confirmation order (1.1); correspond with A. Weaver, H. Kim re same (0.2)	1.30
Rico Román, L. .	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, J. Massey, R. Minott, K. Ross, M. Hundley, and T. Wolfe regarding confirmation brief status as of 2-12	0.70
Ross, K.	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, J. Massey, R. Minott, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12 (.7); update brief draft status chart (.6); correspond with J. Massey, H. Kim, M. Weinberg, R. Minott, B. Lenox re same (.2); review J. VanLare comments to brief (.6); correspond with J. Massey, B. Lenox, R. Minott, H. Kim, M. Weinberg re same (.2); revise confirmation brief draft (2.3); correspond with B. Lenox and J.	5.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Massey re same (.3); correspond with M. Hundley re revisions to same (.2)	
Weinberg, M.	02/12/24	Call with H. Kim, B. Lenox, J. Massey, R. Minott, K. Ross, M. Hundley, L. M. Rico Roman and T. Wolfe regarding confirmation brief status as of 2-12.	0.70
Weinberg, M.	02/12/24	Call with J. Massey to discuss confirmation brief.	0.20
Weinberg, M.	02/12/24	Reviewed draft confirmation brief (1.0); correspondence with M. Hatch re same (0.2); responded to questions re same (1.2); revised draft Sciametta declaration (2.5); correspondence with A. Weaver, R. Minott and M. Hatch re same (0.5).	5.40
Wolfe, T.	02/12/24	Research case law on plan provisions.	2.90
Wolfe, T.	02/12/24	Call with H. Kim, M. Weinberg, B. Lenox, J. Massey, R. Minott, K. Ross, M. Hundley, L. M. Rico Roman regarding confirmation brief status as of 2-12.	0.70
Wolfe, T.	02/12/24	Incorporate J. Massey, H. Kim edits into P. Aronzon declaration.	1.70
Levy, J.R.	02/12/24	Coordinate exhibits for plan confirmation hearing.	2.50
Dyer-Kennedy, J.	02/12/24	Prepared edits to 2.14 Hearing Binder per M. Hatch	1.50
Tung, G.	02/12/24	Preparing joint exhibit binder for confirmation hearing per M. Hatch	3.00
Barefoot, L.A.	02/13/24	Call with S. O'Neal, J. VanLare, T. Kessler (partial), J. Massey, H. Kim, M. Weinberg, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13.	0.60
Barefoot, L.A.	02/13/24	Call with S. O'Neal, M. Weinberg, B. Lenox (partial), C. Ribeiro (partial), P. Abelson (W&C), C. Shore (W&C) (partial), M. Meisis	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(W&C), A. Parra-Criste (W&C), P. Strom (W&C), B. Rosen (PR) (partial), and J. Sazant (PR) to discuss amended plan and related topics.	
Barefoot, L.A.	02/13/24	Review confirmation adjournment order as entered.	0.10
Dassin, L.L.	02/13/24	Correspondence with O'Neal, T. Kessler, R. Zutshi, A. Weaver, and A. Saenz regarding briefing and next steps.	0.50
Hammer, B.M.	02/13/24	Call with J. Sciametta re distribution principles.	0.20
Kessler, T.S.	02/13/24	Call with S. O'Neal, L. Barefoot, J. VanLare, J. Massey, H. Kim, M. Weinberg, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13 (partial attendance)(.5); Review revised draft confirmation brief (.8); Correspondence to S. O'Neal, J. VanLare, J. Massey, B. Lenox regarding objection response strategy (.6); Correspondence to B. Hammer, M. Weinberg, J. Sciametta (A&M) regarding recovery scenarios (.2); Review potential recovery scenarios (.5); Revise draft Aronzon declaration (.4); Correspondence to J. Massey, H. Kim regarding same (.3); Correspondence to S. O'Neal, H. Kim regarding plan releases (.2); Correspondence to J. Massey regarding plan objection responses (.3); Call with P. Aronzon (Genesis), S. O'Neal re: plan updates and litigation (.3); Plan litigation update calls with S. O'Neal (.4)	4.50
O'Neal, S.A.	02/13/24	Call with L. Barefoot (partial), M. Weinberg, B. Lenox (partial), C. Ribeiro (partial), P. Abelson (W&C), C. Shore (W&C) (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (PR) (partial), and J. Sazant (PR) to discuss amended plan and	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		related topics.	
O'Neal, S.A.	02/13/24	Plan litigation update calls with T. Kessler.	0.40
O'Neal, S.A.	02/13/24	Correspond with J. Saferstein (Weil) re settlement discussions	0.10
O'Neal, S.A.	02/13/24	Call with M. Weinberg to discuss draft amended plan (.2); correspondence with NYAG (.1) and SEC (.1) re same.	0.40
O'Neal, S.A.	02/13/24	Call with L. Barefoot, J. VanLare, T. Kessler (partial), J. Massey, H. Kim, M. Weinberg, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues.	0.60
VanLare, J.	02/13/24	Correspondence with A. Weaver, T. Kessler re plan litigation	0.60
VanLare, J.	02/13/24	Call with S. O'Neal, L. Barefoot, T. Kessler (partial), J. Massey, H. Kim, M. Weinberg, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13	0.60
VanLare, J.	02/13/24	Reviewed draft excerpt from brief (.8); reviewed draft Aronzon declaration (.9); revised confirmation brief (.4)	2.10
VanLare, J.	02/13/24	Call with J. Sciametta (A&M) re declaration	0.20
Weaver, A.	02/13/24	Call with M. Weinberg re illustrative scenario applying distribution principles.	0.20
Weaver, A.	02/13/24	Correspondence with B. Hammer, M. Weinberg, T. Kessler, J. VanLare, R. Minott regarding application of distribution principles.	0.40
Weaver, A.	02/13/24	Comment on drafts of Debtors' confirmation brief, declarations.	1.60
Weaver, A.	02/13/24	Correspondence with J. VanLare, T. Kessler, K. Ross, B. Lenox, M. Weinberg, regarding revisions to Debtors' confirmation brief,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		declarations.	
Weaver, A.	02/13/24	Work with J. Levy, M. Hatch, M. Kowiak, H. Kim regarding exhibits for confirmation hearing.	1.00
Weaver, A.	02/13/24	Call with J. Wesneski (Weil) regarding confirmation exhibits.	0.20
Weaver, A.	02/13/24	Review of materials related to the distribution principles.	0.20
Hatch, M.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	0.40
Hatch, M.	02/13/24	Research re plan-related issues	0.60
Hatch, M.	02/13/24	Finalizing exhibit redactions	0.60
Hatch, M.	02/13/24	Reviewing exhibit binder index	0.80
Hatch, M.	02/13/24	Created final exhibit zipfiles for circulation to creditor groups	1.00
Hatch, M.	02/13/24	Reviewing exhibits for confirmation for redaction	1.50
Hundley, M.	02/13/24	Correspondence re confirmation updates as of 2-13.	0.20
Hundley, M.	02/13/24	Correspond with K. Ross, T. Wolfe regarding confirmation brief tasks as of 2-13.	0.10
Hundley, M.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13.	0.40
Khanarian, A.	02/13/24	Call with J. Massey and M. Weinberg to discuss plan and confirmation	0.40
Kim, H.R.	02/13/24	Reviewing exhibit binders	1.70
Kim, H.R.	02/13/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler (partial), J. Massey, M. Weinberg,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13	
Kim, H.R.	02/13/24	Reviewing exhibits to confirmation hearing	1.00
Kim, H.R.	02/13/24	Reviewing Aronzon declaration 2/13	1.30
Kim, H.R.	02/13/24	Reviewing redactions to confirmation hearing exhibits	2.50
Kim, H.R.	02/13/24	Reviewing considerations re: releases	0.30
Kim, H.R.	02/13/24	Meeting with B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	0.40
Kowiak, M.J.	02/13/24	Prepare email to J. Levy, H. Kim. M. Hatch regarding potential redactions	0.10
Kowiak, M.J.	02/13/24	Reviewing documents from McDermott for possible redaction	1.10
Lenox, B.	02/13/24	Correspond with T. Kessler re: plan confirmation issues 2.13	0.20
Lenox, B.	02/13/24	Corr to R. Minott re: claims voting report.	0.40
Lenox, B.	02/13/24	Call with S. O'Neal, L. Barefoot (partial), M. Weinberg, C. Ribeiro (partial), P. Abelson (W&C), C. Shore (W&C) (partial), M. Meisis (W&C), A. Parra-Criste (W&C), P. Strom (W&C), B. Rosen (PR) (partial), and J. Sazant (PR) to discuss amended plan and related topics (partial attendance)	0.50
Lenox, B.	02/13/24	Review revisions to plan confirmation brief.	0.60
Lenox, B.	02/13/24	Call with D. Schwartz, K. Ross, D. Fike, A. Sullivan (Genesis), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), C. Hirsh (Genesis), M. Pavlovic (Genesis) re claims register list	0.40
Lenox, B.	02/13/24	Meeting with H. Kim, R. Minott, J. Massey,	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	
Lenox, B.	02/13/24	Revise confirmation brief.	1.20
Lenox, B.	02/13/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler (partial), J. Massey, H. Kim, M. Weinberg, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13	0.60
Lenox, B.	02/13/24	Implement J. VanLare edits to confirmation brief.	0.60
Massey, J.A.	02/13/24	Further revisions to Aronzon declaration	0.50
Massey, J.A.	02/13/24	Correspondence with A. Khanarian regarding confirmation brief issues 2/13	0.70
Massey, J.A.	02/13/24	Correspondence with T. Wolfe re: research questions 2/13	0.20
Massey, J.A.	02/13/24	Correspondence with R. Minott re: plan research issues	0.20
Massey, J.A.	02/13/24	Correspondence with A. Khanarian, M. Weinberg re: plan treatment issues 2.13	0.40
Massey, J.A.	02/13/24	Correspondence with K. Ross re: plan drafting issues 2/13	0.40
Massey, J.A.	02/13/24	Revisions to sections of plan confirmation brief 2/13	0.50
Massey, J.A.	02/13/24	Correspondence with R. Minott re: plan confirmation brief 2/13 (.4), revisions to releases arguments in same (.7).	1.10
Massey, J.A.	02/13/24	Correspondence with K. Ross, R. Minott re: revisions to confirmation brief 2/13	0.20
Massey, J.A.	02/13/24	Correspondence with A. Khanarian, M. Weinberg re: CCAHG brief section	0.80
Massey, J.A.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, M. Hatch, M. Weinberg, K. Ross, M.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	
Massey, J.A.	02/13/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler (partial), H. Kim, M. Weinberg, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13	0.60
Massey, J.A.	02/13/24	Call with M. Weinberg and A. Khanarian to discuss plan and confirmation order	0.40
Minott, R.	02/13/24	Meeting with H. Kim, B. Lenox, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	0.40
Minott, R.	02/13/24	Revise releases insert for confirmation brief	1.10
Minott, R.	02/13/24	Call with T. Kessler, A. Weaver, M. Weinberg, M. Hatch re Sciametta declaration	0.60
Minott, R.	02/13/24	Comment on Sciametta Declaration	1.40
Ribeiro, C.	02/13/24	Correspond with H. Kim re confirmation adjournment order	0.10
Ribeiro, C.	02/13/24	Revise confirmation order	1.80
Rico Román, L. .	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	0.40
Ross, K.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13 (0.4); review clean up edits from M. Hundley (.5); incorporate same into confirmation brief draft (.5); coordinate bluebooking of brief with A. Gallagher, J. Dyer-Kennedy, G. Tung, S.	6.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Saran (.2); coordinate declaration cross-check and filing coverage with T. Wolfe and M. Hundley (.3); revise confirmation brief (4); review J. VanLare further comments to brief (.3)	
Weinberg, M.	02/13/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler (partial), J. Massey, H. Kim, B. Lenox, P. Abelson (W&C), A. Parra Criste (W&C), M. Meises (W&C), L. Lundy (W&C), C. West (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/13.	0.60
Weinberg, M.	02/13/24	Analysis re draft Sciametta declaration (1.0); revised draft amended plan (1.7); prepared email summary re changes to same (0.4); revised plan-related language in draft Gemini master claim stipulation (0.8); correspondence with L. Barefoot and D. Fike re same (0.5); correspondence with D. Kim (Genesis) and W&C and PR teams re amended plan (0.4); analysis regarding CCAHG plan objection (1.2); correspondence with T. Kessler, J. Massey and A. Khanarian re same (0.2); analysis re plan implementation question (0.4); correspondence with J. Tang (HSF) re same (0.3).	6.90
Weinberg, M.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13.	0.40
Weinberg, M.	02/13/24	Call with A. Weaver re illustrative scenario applying distribution principles.	0.20
Weinberg, M.	02/13/24	Call with S. O'Neal to discuss draft amended plan.	0.20
Weinberg, M.	02/13/24	Call with S. O'Neal, L. Barefoot (partial), B. Lenox (partial), C. Ribeiro (partial), P. Abelson (W&C), C. Shore (W&C) (partial), M. Meisis (W&C), A. Parra-Criste (W&C), P. Strom (W&C), B. Rosen (PR) (partial), and J.	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Sazant (PR) to discuss amended plan and related topics.	
Weinberg, M.	02/13/24	Call with E. Beitler (HHR) regarding draft amended plan.	0.60
Weinberg, M.	02/13/24	Call with E. Beitler (HHR) regarding Gemini plan related issues.	0.30
Graham, J.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, and A. Heir regarding confirmation brief progress as of 2/13.	0.40
Heir, A.S.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13 (0.4).	0.40
Heir, A.S.	02/13/24	Correspondence with M. Weinberg re updates to the confirmation brief to address the Sciametta declaration.	0.10
Heir, A.S.	02/13/24	Correspondence with M. Hatch re revising confirmation brief.	0.10
Heir, A.S.	02/13/24	Read B. Lenox's update about 2/13 call with client.	0.10
Wolfe, T.	02/13/24	Revise good faith arguments in confirmation brief.	1.00
Wolfe, T.	02/13/24	Meeting with H. Kim, B. Lenox, R. Minott, J. Massey, M. Hatch, M. Weinberg, K. Ross, M. Hundley, L.M. Rico Roman, J. Graham, and A. Heir regarding confirmation brief progress as of 2/13	0.40
Wolfe, T.	02/13/24	Incorporate J. Massey, H. Kim edits into P. Aronzon declaration.	0.40
Wolfe, T.	02/13/24	Review Aronzon declaration citations in confirmation brief.	0.90
Levy, J.R.	02/13/24	Coordinate exhibits for plan confirmation hearing.	3.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Centola, S.	02/13/24	Prepared bluebook edits to Confirmation Brief per K. Ross	3.80
Dyer-Kennedy, J.	02/13/24	Prepared edits to Confirmation brief per K. Ross	2.00
Dyer-Kennedy, J.	02/13/24	Correspondence with U. Gayadin, S. Saran, G. Tung and A. Gallagher regarding preparation of edits to Confirmation brief and related coverage	0.70
Gallagher, A.	02/13/24	Prepared edits to exhibit binders per M. Hatch	2.50
Gallagher, A.	02/13/24	Prepared bluebook edits to Confirmation Brief per K. Ross	2.50
Gayadin, U.	02/13/24	Bluebooked, citechecked, and proofed Confirmation Brief per K. Ross.	2.80
Saran, S.	02/13/24	Coordinated mailing of rule 2004 motion per C. Ribeiro	1.30
Tung, G.	02/13/24	Circulating docket entries, joint exhibit, and public documents binders per M. Hatch	0.30
Tung, G.	02/13/24	Preparing joint exhibits binder for confirmation hearing per M. Hatch	2.60
Tung, G.	02/13/24	Preparing bluebook edits to confirmation brief per K. Ross	3.00
Tung, G.	02/13/24	Preparing joint exhibits binder index per M. Hatch	1.20
Barefoot, L.A.	02/14/24	Meeting with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14.	1.00
Barefoot, L.A.	02/14/24	Call with S. O'Neal, J. VanLare, D. Schwartz (partial), B. Lenox, K. Ross, S. Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation.	
Barefoot, L.A.	02/14/24	Correspondence C.Ribeiro, T.Kessler re joint defense agreements (0.1); review S.O'Neal correspondence re release discussions w AHG (0.2).	0.30
Dassin, L.L.	02/14/24	Review draft confirmation brief.	1.00
Dassin, L.L.	02/14/24	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding draft confirmation brief	0.40
Hammer, B.M.	02/14/24	Reviewed and commented on confirmation brief.	0.50
Kessler, T.S.	02/14/24	Call with P. Abelson (W&C), P. Strom (W&C), S. O'Neal re: confirmation reply arguments (.4); Correspondence to J. Massey, B. Lenox regarding confirmation brief (.3); Correspondence to S. O'Neal, M. Weinberg regarding plan revisions (.2); Correspondence to J. Massey, H. Kim, R. Minott re: Aronzon declaration (.2); Review of revised draft of P. Aronzon (Genesis) declaration (.3); Review revised confirmation brief draft (1.1).	2.50
O'Neal, S.A.	02/14/24	Post call review of revised chart outlining responses to objection to be sent to Zipes	0.10
O'Neal, S.A.	02/14/24	Call with L. Barefoot, J. VanLare, D. Schwartz (partial), B. Lenox, K. Ross, S. Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation.	0.50
O'Neal, S.A.	02/14/24	Mark-up P. Aronzon (Genesis) declaration for confirmation.	0.70
O'Neal, S.A.	02/14/24	Correspondence with M. Weinberg re plan comments.	0.30
O'Neal, S.A.	02/14/24	Call with M. Weinberg and G. Zipes (UST) regarding UST objection to plan confirmation (.9); pre-call with M. Weinberg re same (.20).	1.10
O'Neal, S.A.	02/14/24	Call with L. Barefoot, J. VanLare, D. Schwartz (partial), B. Lenox, K. Ross, S.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation (.5).	
O'Neal, S.A.	02/14/24	Call with J. VanLare, A. Weaver, H. Kim, J. Massey, B. Lenox, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/14.	0.30
VanLare, J.	02/14/24	Reviewed draft declaration for J. Sciametta (AM)	0.30
VanLare, J.	02/14/24	Meeting with T. Kessler re plan litigation (.3)	0.30
VanLare, J.	02/14/24	Call with S. O'Neal, A. Weaver, H. Kim, J. Massey, B. Lenox, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/14	0.30
VanLare, J.	02/14/24	Call with J. Massey re: revisions to plan confirmation brief 2/14 (.2)	0.20
VanLare, J.	02/14/24	Revised confirmation brief (1.9)	1.90
VanLare, J.	02/14/24	Call with B. Lenox re: plan declaration issues 2/14	0.20
VanLare, J.	02/14/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), A. Weaver, M. Weinberg, R. Minott and M. Hatch re J. Sciametta declaration (0.5).	0.50
VanLare, J.	02/14/24	Call w/ S. O'Neal, L. Barefoot, D. Schwartz (partial), B. Lenox, K. Ross, S. Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation (.5)	0.50
VanLare, J.	02/14/24	Reviewed correspondence from T. Kessler re discovery (.1)	0.10
Zutshi, R.N.	02/14/24	Revise draft brief.	0.70
Weaver, A.	02/14/24	Call with S. O'Neal, J. VanLare, H. Kim, J. Massey, B. Lenox, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Strom (W&C), B. Rosen (Proskauer) re: plan confirmation issues.	
Weaver, A.	02/14/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare, M. Weinberg, R. Minott and M. Hatch re J. Sciametta declaration.	0.50
Weaver, A.	02/14/24	Review of debtors' confirmation papers.	0.50
Weaver, A.	02/14/24	Work with J. Levy, H. Kim, M. Hatch, M. Kowiak regarding exhibits for confirmation hearing.	0.30
Schwartz, D.Z.	02/14/24	Call w/ S. O'Neal, L. Barefoot, J. VanLare, B. Lenox, K. Ross, S. Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation (.5) (partial attendance); review plan confirmation brief 2/14 (0.2); review plan updates 2/14 (0.3)	1.00
Hatch, M.	02/14/24	Updating J. Sciametta (A&M) declaration	2.50
Hatch, M.	02/14/24	Conduct legal research on issues relating to confirmation	0.50
Hatch, M.	02/14/24	Reviewing setoff materials	0.30
Hatch, M.	02/14/24	Revising J. Sciametta (A&M) declaration	0.50
Hatch, M.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14 (0.3).	0.30
Hatch, M.	02/14/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare, A. Weaver, M. Weinberg and R. Minott re J. Sciametta declaration (0.5)	0.50
Hundley, M.	02/14/24	Review confirmation brief for substantive case law citations (2); draft index for binder of cases cited (1.7).	3.70
Hundley, M.	02/14/24	Correspond with K. Ross and T. Wolfe re confirmation brief tasks as of 2-14.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14.	0.30
Khanarian, A.	02/14/24	Call with J. Massey and M. Weinberg regarding confirmation brief.	0.30
Khanarian, A.	02/14/24	Call with T. Kessler, J. Massey and M. Weinberg to discuss plan and confirmation order.	0.50
Kim, H.R.	02/14/24	touch base call with WC/Proskauer.	0.20
Kim, H.R.	02/14/24	Reviewing exhibits to P. Aronzon (Genesis) declaration	0.40
Kim, H.R.	02/14/24	Meeting with J. Massey, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14.	0.30
Kim, H.R.	02/14/24	Reviewing P. Aronzon (Genesis) declaration 2/14 (1.0); revise Aronzon declaration per Cleary team comments (1.7)	2.70
Kim, H.R.	02/14/24	Call with R. Minott re: confirmation brief	0.10
Kowiak, M.J.	02/14/24	Review P. Aronzon (Genesis) deposition transcript, prepare email (plus attachments) to R. Minott regarding same	0.20
Kowiak, M.J.	02/14/24	Work on revising P. Aronzon (Genesis) draft declaration	1.20
Kowiak, M.J.	02/14/24	Prepare emails to H. Kim, T. Wolfe regarding revisions to P. Aronzon (Genesis) declaration	0.40
Kowiak, M.J.	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, L.M. Rico Roman (partial), M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		workstreams and developments as of 2/14	
Lenox, B.	02/14/24	Call w/ S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz (partial), K. Ross, S. Reisman (Katten), S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation (.5); correspondence to K. Ross re: same (.1)	0.60
Lenox, B.	02/14/24	Correspondence to J. Sciametta (A&M) re: setoff principles.	0.40
Lenox, B.	02/14/24	Additional revisions to plan confirmation brief.	0.60
Lenox, B.	02/14/24	Call with J. VanLare re: plan declaration issues 2/14 (.2); correspondence to J. VanLare re same (.1)	0.30
Lenox, B.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14 (0.3); corr to J. Massey re: same (.1)	0.40
Lenox, B.	02/14/24	Correspondence to J. Massey re: confirmation brief.	0.40
Lenox, B.	02/14/24	Call with S. O'Neal, J. VanLare, A. Weaver, H. Kim, J. Massey, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/14 (.3) [24872-014]	0.30
Lenox, B.	02/14/24	Correspondence to L. Barefoot re: setoff principles.	0.30
Lenox, B.	02/14/24	Correspondence to L. Barefoot and D. Schwartz re: setoff principles.	1.00
Lenox, B.	02/14/24	Continue drafting plan confirmation brief.	2.10
Lenox, B.	02/14/24	Correspondence to L. Barefoot re: setoff principles.	0.60
Massey, J.A.	02/14/24	Correspondence B. Lenox, K. Ross re: confirmation brief prelim statement (.2), other	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		sections (.3).	
Massey, J.A.	02/14/24	Correspondence T. Kessler re: releases section of confirmation brief 2/14 (.3).	0.30
Massey, J.A.	02/14/24	Correspondence A. Khanarian, M. Weinberg re: revisions to plan (.2).	0.20
Massey, J.A.	02/14/24	Correspondence K. Ross re: outstanding pieces of brief 2/14 (.1).	0.10
Massey, J.A.	02/14/24	Correspondence H. Kim re: P. Aronzon (Genesis) declaration 2/14 (.5).	0.50
Massey, J.A.	02/14/24	Correspondence A. Khanarian re: confirmation brief CCAHG section 2/14 (.2).	0.20
Massey, J.A.	02/14/24	Review and revise draft confirmation brief 2/14 (.4).	0.40
Massey, J.A.	02/14/24	Correspondence M. Weinberg, A. Khanarian re: recovery model (.3).	0.30
Massey, J.A.	02/14/24	Correspondence J. VanLare re: comments to confirmation brief 2/14 (.2), K. Ross re: same (.6), revisions to brief per J. VanLare comments (.3).	1.10
Massey, J.A.	02/14/24	Correspondence T. Kessler re: government subordinated claims in plan (.2)	0.20
Massey, J.A.	02/14/24	Call with T. Kessler, M. Weinberg and A. Khanarian to discuss plan and confirmation order (.50).	0.50
Massey, J.A.	02/14/24	Call with M. Weinberg and A. Khanarian regarding confirmation brief (.30).	0.30
Massey, J.A.	02/14/24	Call with S. O'Neal, J. VanLare, A. Weaver, H. Kim, B. Lenox, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), B. Rosen (Proskauer) re: plan confirmation issues 2/14 (.3).	0.30
Massey, J.A.	02/14/24	Call re: revisions to plan confirmation brief 2/14 (.2).	0.20
Massey, J.A.	02/14/24	Call with T. Kessler re: plan confirmation brief revisions 2/14 (.2).	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/14/24	Meeting with H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14 (0.3).	0.30
Minott, R.	02/14/24	Review confirmation brief	1.70
Minott, R.	02/14/24	Research into exculpation/1125(e)	2.30
Minott, R.	02/14/24	Review support for releases across plan-related documentation and transcripts	2.90
Minott, R.	02/14/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare, A. Weaver, M. Weinberg and M. Hatch re J. Sciametta declaration	0.50
Ribeiro, C.	02/14/24	Review common interest agreements (0.5); correspond with T. Kessler re same (0.2)	0.70
Ribeiro, C.	02/14/24	Continue revising confirmation order (7.7); consult Celsius and BlockFi confirmation orders (1.2)	8.90
Rico Román, L. .	02/14/24	Attendance to correspondence with CGSH team re confirmation brief	0.10
Rico Román, L. .	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14	0.30
Rico Román, L. .	02/14/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, D. Schwartz, J. Massey, H. Kim (partial), M. Weinberg, T. Lynch, B. Lenox, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, M. Kowiak, M. Hundley, A. Heir, T. Wolfe, M. Finnegan, and J. Graham to discuss workstreams and developments as of 2/14 (partial attendance)	0.80
Ross, K.	02/14/24	Revise confirmation brief per J. VanLare and B. Lenox comments (3.3); prepare draft for external circulation (.2); correspondence with	6.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		J. VanLare, B. Lenox, J. Massey re revisions to brief (.1); correspondence with J. Massey, B. Lenox re same (.2); review bluebooking edits from para team (.5); implement bluebooking and cite check edits into confirmation brief draft (1); respond to M. Hundley questions re confirmation brief authorities binder (.2); compile exhibits for brief (.3); coordinate preparation of exhibit cover sheets with G. Tung (.2)	
Ross, K.	02/14/24	Draft sealing motion for confirmation brief exhibits (2.3); review precedent sealing motions for same (.5); review court's redaction order for same (.3); supplemental research for same (.5).	3.60
Ross, K.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14 (0.3); call with J. VanLare, A. Weaver, S. O'Neal, J. Massey, H. Kim, B. Lenox, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C) (.1); call with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz (partial) B. Lenox, S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten) re plan confirmation (.5)	0.90
Weinberg, M.	02/14/24	Revised chart responding to UST objection (2.0); reviewed Gemini comments on amended plan (0.4); reviewed UCC comments on amended plan (0.6); reviewed questions related to confirmation brief (1.3); correspondence with T. Kessler, J. Massey. B. Lenox and A. Khanarian re same (0.7); revised draft amended plan (2.4); prepared issues list re same (0.6); correspondence with S. O'Neal re same (0.2).	8.20
Weinberg, M.	02/14/24	Call with T. Kessler, J. Massey and A.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Khanarian to discuss plan and confirmation order.	
Weinberg, M.	02/14/24	Meeting with J. Massey, H. Kim, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14.	0.30
Weinberg, M.	02/14/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare, A. Weaver, R. Minott and M. Hatch re J. Sciametta declaration.	0.50
Weinberg, M.	02/14/24	Call with J. Massey and A. Khanarian regarding confirmation brief.	0.30
Weinberg, M.	02/14/24	Call with E. Beitler (HHR) to discuss plan confirmation issues.	0.30
Weinberg, M.	02/14/24	Call with S. O'Neal to discuss UST objections to confirmation.	0.20
Weinberg, M.	02/14/24	Call with S. O'Neal and G. Zipes (UST) regarding UST objection to plan confirmation.	0.90
Graham, J.	02/14/24	Confirmation hearing preparation.	0.30
Graham, J.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, and A. Heir regarding confirmation brief progress as of 2/14.	0.30
Heir, A.S.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham regarding confirmation brief progress as of 2/14.	0.30
Wolfe, T.	02/14/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, J. Graham, and A. Heir regarding confirmation brief progress as of 2/14	0.30
Wolfe, T.	02/14/24	Revise P. Arozon declaration exhibits to	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		incorporate H. Kim comments.	
Wolfe, T.	02/14/24	Compile authorities cited in confirmation brief.	2.70
Wolfe, T.	02/14/24	Revise P. Aronzon (Genesis) declaration to align content with filing.	0.70
Wolfe, T.	02/14/24	Analyze precedent plans' documents treatment of 1123(b).	1.80
Wolfe, T.	02/14/24	Revise P. Aronzon (Genesis) declaration to incorporate H. Kim feedback.	0.20
Wolfe, T.	02/14/24	Incorporate H. Kim, S. O'Neal edits into P. Aronzon (Genesis) declaration.	0.90
Centola, S.	02/14/24	Finalized brief bluebooking	0.50
Cruz Echeverria, O.	02/14/24	Bluebook Confirmation Brief per U. Gayadin	0.50
Dyer-Kennedy, J.	02/14/24	Correspondence with S. Saran, A. Gallagher, and G. Tung regarding logistics for upcoming Confirmation Hearing and filings	0.50
Dyer-Kennedy, J.	02/14/24	Prepared edits to Confirmation Brief per K. Ross	2.00
Dyer-Kennedy, J.	02/14/24	Assisted with confirmation brief exhibit preparation per K. Ross	1.00
Gallagher, A.	02/14/24	Prepared edits to Confirmation Brief exhibits per K. Ross	1.00
Gallagher, A.	02/14/24	Prepared bluebook edits to Confirmation Brief per K. Ross	1.90
Gayadin, U.	02/14/24	Bluebooked, citechecked, and proofed Confirmation Brief per K. Ross.	4.50
Gayadin, U.	02/14/24	Correspondence with paralegal team re: deadline and assignments.	0.20
Saran, S.	02/14/24	Bluebooked section of confirmation brief per K. Ross	1.80
Saran, S.	02/14/24	Staged, printed, prepared USBs, and coordinated mailing of courtesy copies per B. Cyr	2.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	02/14/24	Preparing confirmation brief exhibits for filing per K. Ross	1.90
Tung, G.	02/14/24	Combining paralegal team bluebook edits to confirmation brief per K. Ross	1.00
Barefoot, L.A.	02/15/24	Call with S.O'Neal re plan amendments as of 2.15.	0.20
Barefoot, L.A.	02/15/24	Call with B.Lenox re plan amendments proposal.	0.10
Barefoot, L.A.	02/15/24	Call with L. Dassin, S. O'Neal, R. Zutshi, T. Kessler, A. Weaver re: plan objection resolution strategy.	0.20
Barefoot, L.A.	02/15/24	Review draft UCC confirmation brief (0.4); correspondence D. Schwartz re same (0.1); correspondence A. Weaver, J. Vanlare re same (0.1); revise draft cooperation agreement (0.5); correspondence S. O'Neal, J. Brownstein, A. Levine re same (0.3); correspondence B. Lenox, S. O'Neal re Katten and confirmation brief (0.1); correspondence M. Weinberg re setoff language in plan (0.1); correspondence J. Vanlare, B. Lenox, D. Fike, S. O'Neal re comments on debtor confirmation reply (0.3); correspondence B. Lenox, J. Vanlare, J. Massey re reconciling subordinated claims description with W&C brief (0.1); review correspondence S. O'Neal, B. Rosen (Proskauer) re plan releases (0.1); correspondence with J. Vanlare, D. Schwartz, B.L enox re reservations of rights re distributions in claims orders / objections (0.2); correspondence B. Lenox, J. Vanlare re UCC language on floating claim calc (0.1); correspondence B. Lenox, J. Vanlare, S. O'Neal re Katten brief (0.2).	2.60
Barefoot, L.A.	02/15/24	Call with J. Massey re: potential sealing of exhibits to confirmation brief.	0.10
Barefoot, L.A.	02/15/24	Call with S. O'Neal, J. VanLare, D. Schwartz,	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		B. Lenox, P. Smith (Katten), J. Mosse (Katten), S. Rochester (Katten), S. Reisman (Katten) re: plan confirmation issues 2/15.	
Dassin, L.L.	02/15/24	Analyze materials regarding plan resolution.	0.50
Dassin, L.L.	02/15/24	Call with S. O'Neal, L. Barefoot, R. Zutshi, T. Kessler, A. Weaver re: plan objection resolution strategy.	0.20
Dassin, L.L.	02/15/24	Call with S. O'Neal regarding plan objection resolution strategy.	0.10
Dassin, L.L.	02/15/24	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding plan resolution issues.	0.40
Hammer, B.M.	02/15/24	Call with T. Kessler, B. Lenox re: distribution principles.	0.20
Hammer, B.M.	02/15/24	Call with B. Lenox re: distribution principles.	0.30
Hammer, B.M.	02/15/24	Reviewed confirmation brief language.	0.50
Kessler, T.S.	02/15/24	Call with J. Massey, H. Kim, R. Minott, M. Kowiak regarding confirmation brief and Aronzon Declaration (partial) (0.4); Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, M. Kowiak and T. Wolfe regarding P. Aronzon declaration status as of 2-15 (0.7); Call with S. O'Neal (partial), J. VanLare (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief (partial) (0.9); Final review of confirmation brief (2.4); Final review of Aronzon declaration (.9); Correspondence to S. O'Neal, J. VanLare, J. Massey, B. Lenox, H. Kim, regarding confirmation brief (1.1); Call with S. O'Neal regarding AHG confirmation issues (.1); Call with J. VanLare regarding confirmation issues (.2); Correspondence to A. Levine, L. Barefoot regarding cooperation agreements (.3); Call with L. Dassin, S. O'Neal, L. Barefoot, R.	7.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Zutshi, A. Weaver re: plan objection resolution strategy (.2)	
O'Neal, S.A.	02/15/24	Call with T. Kessler re AHG issues with Plan (.10).	0.10
O'Neal, S.A.	02/15/24	Call with L. Barefoot re confirmation issues.	0.20
O'Neal, S.A.	02/15/24	Circulated comments re documents being filed as part of confirmation filings (plan, brief, declarations) (.5); and related correspondence with Cleary team (.5)	1.00
O'Neal, S.A.	02/15/24	Call with L. Dassin, L. Barefoot, R. Zutshi, T. Kessler, A. Weaver re: plan objection resolution strategy.	0.20
O'Neal, S.A.	02/15/24	Call with L. Barefoot, J. VanLare, D. Schwartz, B. Lenox, P. Smith (Katten), J. Mosse (Katten), S. Rochester (Katten), S. Reisman (Katten) re: plan confirmation issues 2/15	0.40
O'Neal, S.A.	02/15/24	Call with J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief (partial)	0.40
O'Neal, S.A.	02/15/24	Call with J. VanLare, T. Kessler, M. Weinberg, H. Kim, M. Kowiak and T. Wolfe regarding P. Aronzon declaration status as of February 15.	0.70
O'Neal, S.A.	02/15/24	Call with M. Weinberg to discuss amended plan (.20); call with M. Weinberg, A. Frelinghuysen (HHR), E. Diers (HHR), E. Beitler (HHR), and L. Ro (HHR) to discuss amended plan (.50).	0.70
O'Neal, S.A.	02/15/24	Call with J. Massey re: plan confirmation brief 2/15 (.30); correspondence with B. Lenox re confirmation pleadings (.30); correspondence with H. Kim and Tim Wolfe	5.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		re Aronzon Declaration (.50); review plan confirmation brief (2.0) and Aronzon declaration (1.0); emails with team re finalization of confirmation pleadings (1.0); review W&C confirmation brief (.40); review Proskauer brief (.40).	
O'Neal, S.A.	02/15/24	Call with J. VanLare re confirmation documents.	0.10
VanLare, J.	02/15/24	Reviewed draft Aronzon declaration (1.5)	1.50
VanLare, J.	02/15/24	Correspondence with H. Kim and A. Weaver re confirmation hearing (.3)	0.30
VanLare, J.	02/15/24	Reviewed Geer declaration (.5)	0.50
VanLare, J.	02/15/24	Call with P. Aronzon, T. Kessler re hearing (.3); meet with T. Kessler re same (.2)	0.50
VanLare, J.	02/15/24	Reviewed UCC brief (1.5)	1.50
VanLare, J.	02/15/24	Reviewed Sciametta declaration (.8)	0.80
VanLare, J.	02/15/24	Revised confirmation brief	2.50
VanLare, J.	02/15/24	Call with S. O'Neal re brief (.2)	0.20
VanLare, J.	02/15/24	Call with S. O'Neal (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief (partial) (.7)	0.70
VanLare, J.	02/15/24	Reviewed motion in relation to confirmation (.1); call with J. Massey re same (.1)	0.20
VanLare, J.	02/15/24	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), A. Weaver, M. Weinberg (partial), R. Minott and M. Hatch re confirmation hearing preparation (partial) (.7)	0.70
VanLare, J.	02/15/24	Call with S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, P. Smith (Katten), J. Mosse (Katten), S. Rochester (Katten), S. Reisman (Katten) re: plan confirmation issues	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		2/15 (.4)	
VanLare, J.	02/15/24	Call with D. Islim (Genesis) re confirmation brief (.2)	0.20
VanLare, J.	02/15/24	Call with S. O'Neal, T. Kessler, M. Weinberg, H. Kim, M. Kowiak and T. Wolfe regarding P. Aronzon declaration status as of 2-15 (0.7).	0.70
Zutshi, R.N.	02/15/24	Call with L. Dassin, S. O'Neal, L. Barefoot, T. Kessler, A. Weaver re: plan objection resolution strategy	0.20
Weaver, A.	02/15/24	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), J. VanLare (partial), M. Weinberg (partial), R. Minott and M. Hatch re confirmation hearing preparation.	1.50
Weaver, A.	02/15/24	Correspondence with J. Levy, H. Kim regarding confirmation hearing exhibits.	0.20
Weaver, A.	02/15/24	Call with J. Levy, H. Kim, M. Hatch and M. Kowiak following up on hearing logistics discussion.	0.20
Weaver, A.	02/15/24	Call with L. Dassin, S. O'Neal, L. Barefoot, R. Zutshi, T. Kessler re: plan objection resolution strategy.	0.20
Weaver, A.	02/15/24	Work on finalizing Debtors' confirmation papers.	0.80
Weaver, A.	02/15/24	Review of draft papers in support of the plan.	0.50
Weaver, A.	02/15/24	Correspondence with S O'Neal, L. Dassin, R. Zutshi regarding confirmation objections.	0.40
Schwartz, D.Z.	02/15/24	Analyze committee confirmation brief (0.5); analyze debtors confirmation brief (1); analyze lender 79 confirmation brief (0.4); analyze AHG confirmation brief (0.5); Call with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, B. Lenox, P. Smith (Katten), J. Mosse (Katten), S. Rochester (Katten), S. Reisman (Katten) re: plan confirmation issues 2/15 (.4).	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	02/15/24	Preparing notice of filing amended plan and arranging for filing	2.90
Hatch, M.	02/15/24	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare (partial), M. Weinberg (partial) and R. Minott re confirmation hearing preparation (1.5)	1.50
Hatch, M.	02/15/24	Drafting email to parties in interest re confirmation exhibits	0.50
Hatch, M.	02/15/24	Reviewing confirmation brief for conforming edits to J. Sciametta declaration	0.50
Hatch, M.	02/15/24	Preparing J. Sciametta declaration for filing	0.90
Hatch, M.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15 (0.4)	0.40
Hatch, M.	02/15/24	Revising J. Sciametta declaration	1.30
Hundley, M.	02/15/24	Compile cases cited in confirmation brief.	1.00
Hundley, M.	02/15/24	Revise cross-references in confirmation brief.	0.90
Hundley, M.	02/15/24	Correspond with K. Ross, T. Wolfe, A. Heir regarding confirmation brief.	0.80
Hundley, M.	02/15/24	Revise confirmation brief.	2.10
Hundley, M.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15.	0.40
Hundley, M.	02/15/24	Conform SOF and BAO sections of confirmation brief to the plan.	1.60
Hundley, M.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), L.M. Rico Roman, T. Wolfe (partial), and A. Heir	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		regarding final tasks to complete the confirmation brief.	
Hundley, M.	02/15/24	Implement H. Kim edits to SOF portion of brief.	2.00
Hundley, M.	02/15/24	Draft footnote regarding UST objection.	0.80
Hundley, M.	02/15/24	Conform confirmation brief to Sciametta declaration.	0.60
Hundley, M.	02/15/24	Finalize confirmation brief for filing.	2.40
Khanarian, A.	02/15/24	Incorporate final comments into confirmation brief.	3.00
Kim, H.R.	02/15/24	Call with T. Kessler (partial), J. Massey, R. Minott, M. Kowiak regarding confirmation brief and Aronzon Declaration	0.50
Kim, H.R.	02/15/24	Reviewing considerations re: released parties	0.60
Kim, H.R.	02/15/24	Reviewing issues re: creditor group fees	0.10
Kim, H.R.	02/15/24	Reviewing Aronzon declaration 2/18	0.30
Kim, H.R.	02/15/24	Call with G. Griffith (MWE) re: exhibits for confirmation hearing	0.30
Kim, H.R.	02/15/24	Call with A. Weaver, M. Rodriguez, P. O'Keefe, M. Kowiak, M. Hatch, C. Eskenazi, B. Gopaul, J. Agyemang, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung regarding hearing logistics	0.40
Kim, H.R.	02/15/24	Reviewing UST plan objection	0.10
Kim, H.R.	02/15/24	Reviewing confirmation hearing exhibits	0.30
Kim, H.R.	02/15/24	Revising revised Aronzon declaration	1.70
Kim, H.R.	02/15/24	Call with J. Massey re: plan confirmation brief 2/15	0.10
Kim, H.R.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation brief.	
Kim, H.R.	02/15/24	Meeting with J. Massey, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15.	0.40
Kim, H.R.	02/15/24	Call with A. Weaver, J. Levy, M. Hatch and M. Kowiak following up on hearing logistics discussion	0.20
Kim, H.R.	02/15/24	Call with S. O'Neal, J. VanLare, T. Kessler, M. Weinberg, M. Kowiak and T. Wolfe regarding P. Aronzon declaration status as of 2-15.	0.70
Kowiak, M.J.	02/15/24	Work on reviewing, confirming accuracy of Aronzon declaration's citations to Debtors' plan	0.80
Kowiak, M.J.	02/15/24	Call with S. O'Neal, J. VanLare, T. Kessler, M. Weinberg, H. Kim and T. Wolfe regarding P. Aronzon declaration status as of 2-15	0.70
Kowiak, M.J.	02/15/24	Call with T. Kessler (partial), J. Massey, H. Kim, R. Minott regarding confirmation brief and Aronzon Declaration	0.50
Kowiak, M.J.	02/15/24	Call with M. Rodriguez regarding logistics for confirmation hearing	0.20
Kowiak, M.J.	02/15/24	Review chart related to releases from H. Kim	0.30
Kowiak, M.J.	02/15/24	Review declaration based on request from S. O'Neal (.2), prepare email to H. Kim regarding same (.1)	0.30
Kowiak, M.J.	02/15/24	Revise draft Aronzon declaration	1.70
Kowiak, M.J.	02/15/24	Prepare emails (including attachments) to individuals including J. VanLare, A. Khanarian, H. Kim, T. Wolfe regarding Aronzon declaration	0.40
Lenox, B.	02/15/24	Call with B. Hammer re: distribution principles	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/15/24	Call with L.Barefoot re plan amendments proposal (0.1); correspondence to S. O'neal re: same (.2)	0.30
Lenox, B.	02/15/24	Review draft motion to seal.	0.70
Lenox, B.	02/15/24	Correspondence to L. Barefoot re: setoff principles.	0.40
Lenox, B.	02/15/24	Review plan confirmation brief per B. Hammer comments.	0.80
Lenox, B.	02/15/24	Revise draft stipulation re: setoff creditor (.5); correspondence to L. Barefoot re: same (.8).	1.30
Lenox, B.	02/15/24	Revise plan confirmation brief re: distribution principles.	1.90
Lenox, B.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15 (0.4).	0.40
Lenox, B.	02/15/24	Call with T. Kessler, B. Hammer re: distribution principles	0.20
Lenox, B.	02/15/24	Correspondence to J. Massey re: distribution principles.	0.30
Lenox, B.	02/15/24	Call with J. Massey and K. Ross re: confirmation brief 2/15	0.50
Lenox, B.	02/15/24	Revise draft confirmation brief.	2.60
Lenox, B.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief.	0.90
Lenox, B.	02/15/24	Call with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, P. Smith (Katten), J. Mosse (Katten), S. Rochester (Katten), S. Reisman (Katten) re: plan confirmation issues 2/15	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/15/24	Coordinate finalization and filing of plan confirmation brief.	3.10
Massey, J.A.	02/15/24	Correspondence H. Kim, T. Kessler re: Aronzon declaration (.2).	0.20
Massey, J.A.	02/15/24	Review W&C draft confirmation brief, B. Geer declaration (.7).	0.70
Massey, J.A.	02/15/24	Correspondence K. Ross re: Genesis sealed exhibits (.1).	0.10
Massey, J.A.	02/15/24	Correspondence M. Weinberg re: reconciling claim amounts (.2).	0.20
Massey, J.A.	02/15/24	Correspondence C. Ribeiro re: CCAHG arguments (.1).	0.10
Massey, J.A.	02/15/24	Review S. O'Neal comments to brief and revisions re: same (.5).	0.50
Massey, J.A.	02/15/24	Correspondence B. Lenox re: confirmation brief drafting 2/15 (.1).	0.10
Massey, J.A.	02/15/24	Correspondence A. Khanarian, S. O'Neal, J. VanLare re: revisions to brief (.3).	0.30
Massey, J.A.	02/15/24	Revisions to confirmation brief pre-filing (2.5).	2.50
Massey, J.A.	02/15/24	Correspondence K. Ross re: potential sealing (.2), T. Kessler re: same (.3), revisions to draft motion (.4).	0.90
Massey, J.A.	02/15/24	Correspondence T. Kessler, R. Minott re: revisions to confirmation brief 2/15 (.6), revisions re: same (.7), further revisions to releases section of brief (.5).	1.80
Massey, J.A.	02/15/24	Correspondence J. VanLare, K. Ross, B. Lenox, R. Minott, A. Khanarian re: finalizing confirmation brief and filing same (1.5).	1.50
Massey, J.A.	02/15/24	Final revisions to confirmation brief pre-filing (.9).	0.90
Massey, J.A.	02/15/24	Coordinate logistics of filing confirmation brief (.8).	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/15/24	Meeting with H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15 (0.4).	0.40
Massey, J.A.	02/15/24	Call with H. Kim re: plan confirmation brief 2/15 (.1).	0.10
Massey, J.A.	02/15/24	Call with B. Lenox, K. Ross re: confirmation brief 2/15 (.5).	0.50
Massey, J.A.	02/15/24	Call with T. Kessler (partial), H. Kim, R. Minott, M. Kowiak regarding confirmation brief and Aronzon Declaration (0.5).	0.50
Massey, J.A.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief (0.9).	0.90
Massey, J.A.	02/15/24	Call with L. Barefoot re: potential sealing of exhibits to confirmation brief (.1).	0.10
Massey, J.A.	02/15/24	Call with S. O'Neal re: plan confirmation brief 2/15 (.3).	0.30
Massey, J.A.	02/15/24	Call with J. VanLare re: plan confirmation brief and filing (.4).	0.40
Minott, R.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief	0.50
Minott, R.	02/15/24	Finalize portions of confirmation brief for filing	0.70
Minott, R.	02/15/24	Review Aronzon declaration	2.30
Minott, R.	02/15/24	Call with T. Kessler (partial), J. Massey, H. Kim, M. Kowiak regarding confirmation brief	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		and Aronzon Declaration	
Minott, R.	02/15/24	Call with H. Kim, J. Massey and T. Kessler re releases	0.50
Minott, R.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15	0.40
Minott, R.	02/15/24	Update releases section of confirmation brief	1.00
Minott, R.	02/15/24	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare (partial), M. Weinberg (partial), and M. Hatch re confirmation hearing preparation	1.50
Mitchell, A.F.	02/15/24	Review of DCG confirmation objection (.4); correspondence with M. Weinberg & J. VanLare re: same (.1).	0.50
Rico Román, L. .	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief	0.90
Rico Román, L. .	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15	0.40
Ross, K.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief	0.90
Ross, K.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, M. Hatch,	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15	
Ross, K.	02/15/24	Call w/ J. Massey, B. Lenox re confirmation brief status (.5); review final unredacted and redacted sets of staged exhibits (1); correspondence with G. Tung, S. Sara, A. Gallagher, J. Dyer-Kennedy re same (.2); correspondence w/ A. Heir re preparation of notice for sealing motion (.1); correspondence w/ A. Heir re coverage for brief filing (.1); correspondence w/ T. Wolfe and M. Hundley re confirmation brief authorities binder (.1); review further bluebooking and cite checking edits from para team (.5); implement additional bluebooking edits (1); further revise confirmation brief (5); revise draft Lenox declaration (.5); coordinate finalization and filing of confirmation brief w/ J. Massey, B. Lenox, M. Hundley, T. Wolfe, G. Tung, S. Saran, J. Dyer-Kennedy, A. Gallagher (3); implement additional comments into brief (1); corresp. w/ J. VanLare, S. O'Neal, R. Minott, J. Massey, B. Lenox re same (.5); coordinate final review of brief for filing w/ T. Wolfe, M. Hundley, A. Heir re final proof (.5)	14.00
Weinberg, M.	02/15/24	Revised draft Sciametta declaration (1.0); correspondence with J. VanLare, A. Weaver and M. Hatch re same (0.7); correspondence with W&C and PR teams re same (0.3); coordinated filing of same (1.1); responded to questions regarding draft confirmation brief (1.3); proposed revisions to SOF/BAO portions of brief (0.6); revised draft Gemini lender distribution principles (1.4); correspondence with S. O'Neal and W&C and PR teams re same (0.3); reviewed issues related to UST plan objections (0.4); revised draft amended plan (0.8); correspondence with S. O'Neal and P. Aronzon (Genesis) re same (0.4); correspondence with Westerman,	10.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		W&C, PR and HHR teams re same (0.5); reviewed draft Aronzon declaration (0.8); proposed revisions to same (1.2); finalized amended plan for filing (0.5).	
Weinberg, M.	02/15/24	Meeting with J. Massey, H. Kim, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15.	0.40
Weinberg, M.	02/15/24	Call with S. O'Neal, A. Frelinghuysen (HHR), E. Diers (HHR), E. Beitler (HHR), and L. Ro (HHR) to discuss amended plan.	0.50
Weinberg, M.	02/15/24	Call with S. O'Neal to discuss amended plan.	0.20
Weinberg, M.	02/15/24	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare (partial), R. Minott and M. Hatch re confirmation hearing preparation.	0.80
Weinberg, M.	02/15/24	Call with E. Beitler (HHR) to discuss amended plan.	0.20
Weinberg, M.	02/15/24	Call with A. Parra-Criste (W&C) to discuss amended plan.	0.60
Graham, J.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, and A. Heir regarding confirmation brief progress as of 2/15.	0.40
Heir, A.S.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, T. Wolfe, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15.	0.40
Heir, A.S.	02/15/24	Draft notice of motion to file confirmation brief under seal.	0.40
Heir, A.S.	02/15/24	Communications between H. Kim, J. Massey, A. Khanarian, and C. Ribeiro regarding J. VanLare's question about the MBAs and loan term sheets.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/15/24	Communications between S. O'Neal and M. Weinberg regarding open issues in the plan.	0.10
Heir, A.S.	02/15/24	Communication from M. Hatch regarding updated language in Joe's declaration.	0.10
Heir, A.S.	02/15/24	Draft Lenox declaration.	0.30
Heir, A.S.	02/15/24	Correspond with K. Ross regarding drafting notice of motion to file confirmation brief under seal.	0.20
Heir, A.S.	02/15/24	Revise confirmation brief	1.80
Heir, A.S.	02/15/24	Communications between T. Kessler, J. Massey, and K. Ross regarding the notice of motion to file the confirmation brief under seal.	0.10
Heir, A.S.	02/15/24	Correspond with T. Wolfe and M. Hundley regarding cross-references in confirmation brief.	0.10
Heir, A.S.	02/15/24	Revise the Lenox declaration in response to K. Ross' and B. Lenox's comments.	0.20
Heir, A.S.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, T. Wolfe (partial), and A. Heir regarding final tasks to complete the confirmation brief.	0.90
Heir, A.S.	02/15/24	Review B Lenox's edits to the revised Lenox declaration.	0.10
Wolfe, T.	02/15/24	Review filing version of confirmation brief.	0.20
Wolfe, T.	02/15/24	Review P. Aronzon comments to declaration.	0.40
Wolfe, T.	02/15/24	Revise Aronzon declaration sections on professionals' participation.	0.40
Wolfe, T.	02/15/24	Incorporate final edits from J. VanLare, M. Weinberg, H. Kim, R. Minott into P. Aronzon declaration (3.0); prepare declaration for filing (0.2).	3.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	02/15/24	Call with S. O'Neal, J. VanLare, T. Kessler, M. Weinberg, H. Kim, and M. Kowiak regarding P. Aronzon declaration status as of 2-15	0.70
Wolfe, T.	02/15/24	Call with S. O'Neal (partial), J. VanLare (partial), T. Kessler (partial), H. Kim (partial), J. Massey, B. Lenox, K. Ross, R. Minott (partial), M. Weinberg (partial), M. Hundley, L.M. Rico Roman, and A. Heir regarding final tasks to complete the confirmation brief.	0.80
Wolfe, T.	02/15/24	Meeting with J. Massey, H. Kim, M. Weinberg, B. Lenox, R. Minott, K. Ross, M. Hatch, L.M. Rico Roman, M. Hundley, J. Graham, and A. Heir regarding confirmation brief progress as of 2/15	0.40
Wolfe, T.	02/15/24	Review confirmation brief cross references in pages 18-31.	0.90
Wolfe, T.	02/15/24	Draft confirmation brief citations to address S. O'Neal comments.	0.20
Wolfe, T.	02/15/24	Revise confirmation brief pages 24-47.	2.50
Levy, J.R.	02/15/24	Update exhibit chart for confirmation hearing	0.50
Dyer-Kennedy, J.	02/15/24	Prepared edits to confirmation brief per K. Ross	3.50
Gallagher, A.	02/15/24	Prepared edits to Confirmation Brief per K. Ross	3.00
Gayadin, U.	02/15/24	Prepared edits to Table of Contents and Table of Authorities per J. Dyer-Kennedy.	2.20
Gayadin, U.	02/15/24	Assisted G. Tung with Confirmation Brief filing.	3.00
Rodriguez, M.B.	02/15/24	Call with M. Kowiak regarding logistics for confirmation hearing.	0.20
Saran, S.	02/15/24	Revised redacted exhibits for confirmation brief filing	1.30
Saran, S.	02/15/24	Assisted with preparing confirmation brief for filing per K. Ross	3.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	02/15/24	Preparing confirmation brief exhibits for filing per K. Ross	2.50
Tung, G.	02/15/24	Assistance with filing of confirmation brief per K. Ross	5.20
Tung, G.	02/15/24	Preparing Table of Contents and Table of Authorities for confirmation brief per K. Ross	2.00
Boiko, P.	02/15/24	Supervise M. Beriss e-filing Debtors' Amended Joint Chapter 11 Plan (after hours filing).	0.40
Boiko, P.	02/15/24	Supervise M. Beriss e-filing Memorandum of Law in Support of Confirmation and Omnibus Reply to Objections to Confirmation of the Plan (after hours filing) (0.3); confer with K. Ross and T. Wolfe re same (0.2).	0.50
Barefoot, L.A.	02/16/24	Call with S.O'Neal re confirmation trial strategy.	0.20
Barefoot, L.A.	02/16/24	Correspondence P.Smith (Katten), C.Ribeiro, J.Vanlare re court conference on sealing scope (0.1); review correspondence G.Zipes (UST) re confidentiality concerns (0.1); review C.Ribeiro email re court direction on Tuesday conference (0.1).	0.30
Dassin, L.L.	02/16/24	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding plan resolution issues.	0.30
Kessler, T.S.	02/16/24	Correspondence to S. O'Neal, J. VanLare, J. Massey re: CCAHG discovery requests (.2); Review of SC minutes re: same (.4); Review updated exhibit list (.4)	1.00
O'Neal, S.A.	02/16/24	Call with D. Islim (Genesis) re hearing and related matters.	0.30
O'Neal, S.A.	02/16/24	Call with G. Zipes (Trustee), P. Abelson (W&C) re redaction issues.	0.20
O'Neal, S.A.	02/16/24	Attend hearing re DCG discovery requests (.70); review materials in advance (.20); post-hearing follow-up with CGSH team (.30).	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/16/24	Call with J. Saferstein (Weil) re next steps.	0.10
VanLare, J.	02/16/24	Reviewed correspondence from J. Massey re brief (.1); reviewed AHG filed statement (.8)	0.90
VanLare, J.	02/16/24	Attended Aronzon deposition (3.5); call with T. Kessler re deposition (.1); call with T. Kessler and S. O'Neal re same (.8)	4.40
VanLare, J.	02/16/24	Reviewed correspondence from M. Hatch, H. Kim re confirmation hearing (.5)	0.50
VanLare, J.	02/16/24	Prepared for confirmation hearing (1.5)	1.50
Weaver, A.	02/16/24	Review of recent pleadings for plan confirmation.	3.00
Weaver, A.	02/16/24	Prep work for plan confirmation hearing testimony.	1.00
Weaver, A.	02/16/24	Correspondence with J Sciametta (A&M), J VanLare, R Minott regarding confirmation declarations.	0.50
Schwartz, D.Z.	02/16/24	Analysis re 2/16 plan updates (0.2); analysis re dollar creditor brief on confirmation (0.3); review revised plan 2/16 (0.3)	0.80
Hatch, M.	02/16/24	Reviewing binders for PII	1.00
Hatch, M.	02/16/24	Reviewing exhibits for issues with redactions	0.50
Hatch, M.	02/16/24	Preparing unredacted J. Sciametta declaration	0.40
Hatch, M.	02/16/24	Revising binder schedule	1.60
Hatch, M.	02/16/24	Call with G. Zipes (UST) and S. O'Neal re confirmation hearing	0.20
Hatch, M.	02/16/24	Research re chapter 11 plan confirmation issues	2.60
Hatch, M.	02/16/24	Call with H. Kim re confirmation hearing binder logistics (0.2)	0.20
Hundley, M.	02/16/24	Quality check courtesy copies of confirmation brief.	1.60
Hundley, M.	02/16/24	Edit index of confirmation brief cases binder.	0.60
Hundley, M.	02/16/24	Correspond with H. Kim, M. Weinberg, B.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Lenox, J. Massey, R. Minott, M. Hatch, C. Ribeiro, T. Wolfe regarding binder of cases cited in brief.	
Hundley, M.	02/16/24	Prepare courtesy copies for printing.	0.30
Hundley, M.	02/16/24	Correspond with Kroll regarding serving 2-15 filings.	0.20
Hundley, M.	02/16/24	Correspond with B. Lenox, J. Massey regarding courtesy copies of brief.	0.50
Hundley, M.	02/16/24	Correspond with J. Massey, B. Lenox, H. Kim, T. Wolfe, M. Hatch regarding service of unredacted brief.	0.30
Hundley, M.	02/16/24	Finalize binder of confirmation brief cases.	1.70
Kim, H.R.	02/16/24	Meeting with S. O'Neal re: 2/16 chambers conference	0.50
Kim, H.R.	02/16/24	Correspondence with SOF re: plan confirmation	0.20
Kim, H.R.	02/16/24	Reviewing transcript for 2/14 chambers conference	0.20
Kim, H.R.	02/16/24	Reviewing confirmation hearing exhibits	1.30
Kim, H.R.	02/16/24	Correspondence re: exhibit submission with parties in interest	1.30
Lenox, B.	02/16/24	Correspondence to M. Hundley re: service of plan confirmation brief.	0.50
Massey, J.A.	02/16/24	Correspondence T. Kessler, B. Lenox re: service of confirmation brief (.1).	0.10
Massey, J.A.	02/16/24	Correspondence M. Hundley re: hearing preparation (.2), revisions to materials re: same (.3).	0.50
Massey, J.A.	02/16/24	Correspondence M. Weinberg re: revisions to plan (.1).	0.10
Massey, J.A.	02/16/24	Correspondence H. Kim, T. Wolfe, M. Hundley, J. Graham re: confirmation hearing exhibits (.5).	0.50
Minott, R.	02/16/24	Draft confirmation hearing talking points	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/16/24	Correspond with H. Kim re MBAs	0.10
Ribeiro, C.	02/16/24	Call with C. Azzaro (Chambers) re 2/20 status conference (0.1); correspond with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, A. Weaver, W&C, Proskauer, DCG, CorbiLaw, McDermott, Katten re same (0.6)	0.70
Ribeiro, C.	02/16/24	Review brief and replies in support of confirmation	0.50
Ribeiro, C.	02/16/24	Correspond with M Hundley, C. Azzaro re binder deliveries	0.10
Ribeiro, C.	02/16/24	Correspondence with S. O'Neal, J. VanLare, H. Kim, M. Hatch, M. Beriss re discovery conference	0.10
Ross, K.	02/16/24	Correspondence with M. Hundley and T. Wolfe re preparation of courtesy copies of confirmation brief and finalization of binder of confirmation brief authorities	0.20
Weinberg, M.	02/16/24	Correspondence with J. Massey and H. Kim re confirmation brief (0.4); prepared for call with J. Tang (HSF) re plan implementation (0.3); correspondence with J. Sazant (PR) and A. Parra-Criste (W&C) re Gemini lender distribution principles (0.5); prepared for calls re same (0.3); revised same (0.8); correspondence with HHR team re same (0.2); reviewed draft confirmation order (1.5).	4.00
Weinberg, M.	02/16/24	Call with J. Tang (HSF) regarding plan dissolution provision.	0.30
Weinberg, M.	02/16/24	Call with A. Parra-Criste (W&C) re Gemini lender distribution principles.	0.70
Graham, J.	02/16/24	Prepare pleadings binder.	0.30
Heir, A.S.	02/16/24	Review joint exhibits binder forwarded by M. Hatch.	0.30
Heir, A.S.	02/16/24	Revise binder of pleadings in response to B. Lenox's comments.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/16/24	Coordinate with J. Graham to produce binder of pleadings filed on 2/15.	0.20
Heir, A.S.	02/16/24	Communications between K. Ross, M. Hundley, and T. Wolfe regarding filings on 2/15.	0.20
Heir, A.S.	02/16/24	Communications between the Managing Attorney's Office and B. Lenox regarding filings on 2/15.	0.20
Heir, A.S.	02/16/24	Create binder of pleadings filed on 2/15 for S. O'Neal.	0.60
Wolfe, T.	02/16/24	Revised index for compilation of authorities to align with brief (0.8); locate additional authorities added (0.4); organize authorities to align to revised index (0.7).	1.90
Wolfe, T.	02/16/24	Compile confirmation brief courtesy copies for chambers.	2.30
Wolfe, T.	02/16/24	Update brief citations in compilation of case law cited.	1.60
Levy, J.R.	02/16/24	Coordinate exhibits and exhibit chart for confirmation hearing.	0.70
Dyer-Kennedy, J.	02/16/24	Prepared edits to courtesy copy binders for Confirmation Brief and Objection brief per T. Wolfe	3.00
Dyer-Kennedy, J.	02/16/24	Correspondence with S. Saran, G. Tung and A. Gallagher regarding courtesy copies and upcoming Confirmation Hearing	0.50
Dyer-Kennedy, J.	02/16/24	Prepared edits to case binder for J. VanLare per T. Wolfe and M. Hundley	0.50
Gallagher, A.	02/16/24	Prepared Pleadings binder per M. Hatch	1.50
Gallagher, A.	02/16/24	Prepared courtesy copies per T. Wolfe	4.00
Gallagher, A.	02/16/24	Prepared JVL Binder per M. Hundley	1.00
Gallagher, A.	02/16/24	Prepared exhibits binders for printing per M. Hatch	1.00
Saran, S.	02/16/24	Prepared exhibit binders for printing and	3.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		delivery per M. Hatch	
Tung, G.	02/16/24	Preparing confirmation brief cited cases binder per M. Hundley	1.00
Tung, G.	02/16/24	Preparing confirmation brief documents for courtesy copies	0.50
Tung, G.	02/16/24	Assistance with filing of confirmation brief per K. Ross	1.00
Tung, G.	02/16/24	Preparing Confirmation Hearing Declarations binder per M. Hatch	1.00
Tung, G.	02/16/24	Preparing Confirmation Hearing filings & pleadings binder per M. Hatch	1.00
Boiko, P.	02/16/24	Supervise hand delivery of hard copies of unredacted confirmation brief and amended plan to Judge Lane and Clerk of Court in White Plains (0.2); confer with T. Wolfe, M. Hundley, and J. Olukotun re same (0.1).	0.30
Barefoot, L.A.	02/17/24	Review correspondence with S. O'Neal, J. Safferstein (Weil), P. Aronzon (Special Committee), T. Conheeney (Special Committee) re potential settlement structure.	0.20
O'Neal, S.A.	02/17/24	Call with T. Kessler and J. VanLare re trial preparation.	0.50
O'Neal, S.A.	02/17/24	Review DCG offer (.30); correspondence with J. Saferstein (Weil) re same (.10), call with J. VanLare re same (.10).	0.50
O'Neal, S.A.	02/17/24	Correspondence with J. Massey, B. Lenox, H. Kim, M. Weinberg, M. Hatch, R. Minott re various timing and workstream points related to confirmation.	0.30
VanLare, J.	02/17/24	Call with P. Aronzon (Special Committee) re confirmation (.2); call with S. O'Neal re same (.1); call with S. O'Neal and T. Kessler re trial order (.5)	0.80
Weaver, A.	02/17/24	Correspondence with S. O'Neal, J. VanLare and T. Kessler regarding plan confirmation discovery	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	02/17/24	Researching re confirmation and settlement related litigation issues	0.60
Graham, J.	02/17/24	Draft confirmation brief exhibits.	2.40
O'Neal, S.A.	02/18/24	Calls with M. DiYanni (Moelis) re potential settlement constructs.	0.60
Hatch, M.	02/18/24	Reviewing CCAHG discovery objections	1.00
Kim, H.R.	02/18/24	Reviewing exhibits for confirmation hearing	0.20
Kim, H.R.	02/18/24	Call with S. Rochester (Katten) re: chambers conference re: sealing	0.10
Lenox, B.	02/18/24	Correspondence with J. Massey and H. Kim re: confirmation exhibits.	0.50
Massey, J.A.	02/18/24	Correspondence with B. Lenox, H. Kim re: hearing exhibits	0.20
Kessler, T.S.	02/19/24	Correspondence to S. O'Neal, T. Wolfe, J. Massey, G. Griffith (MWE) re: CCAHG discovery requests	0.50
O'Neal, S.A.	02/19/24	Update call with J. VanLare re plan confirmation.	0.10
VanLare, J.	02/19/24	Planned for confirmation hearing (1.3)	1.30
VanLare, J.	02/19/24	Call with P. Aronzon (Special Committee) re confirmation (.1); call with T. Kessler re same (.1)	0.20
VanLare, J.	02/19/24	Call with C. West (W&C) re confirmation (.5)	0.50
Weaver, A.	02/19/24	Correspondence with J Sciametta (A&M), J VanLare, R Minott regarding confirmation testimony. 0.5 hrs	0.50
Hatch, M.	02/19/24	Reviewing CCAHG discovery issues	0.60
Hundley, M.	02/19/24	Organize correspondence regarding workstream progress as of 2-19.	0.30
Hundley, M.	02/19/24	Draft response to SOF correspondence regarding confirmation brief.	2.30
Kim, H.R.	02/19/24	Reviewing confirmation hearing exhibits	1.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	02/19/24	Revise list of potential plan confirmation exhibits.	1.00
Ribeiro, C.	02/19/24	Correspond with M. Weinberg, J. VanLare re confirmation order (0.2); review filings of confirmation orders in precedent cases (0.3)	0.50
Weinberg, M.	02/19/24	Reviewed correspondence regarding confirmation litigation (0.6); reviewed draft findings of fact section of confirmation order (0.9); revised draft confirmation order (3.9); correspondence with C. Ribeiro re same (0.1).	5.50
Graham, J.	02/19/24	Analyze necessary confirmation order exhibits.	0.20
Heir, A.S.	02/19/24	Read communications between J. VanLare, H. Kim, and M. Hatch regarding redaction of joint exhibits.	0.20
Barefoot, L.A.	02/20/24	Correspondence T.Kessler re timeline for filing motion implementing setoff principles.	0.10
Barefoot, L.A.	02/20/24	Review correspondence D.Fike and V.Shea (MDMC) re NJ stipulation.	0.10
Kessler, T.S.	02/20/24	Correspondence with L. Barefoot re timeline for filing motion implementing setoff principles (0.1); Review production of SC minutes (.5); Correspondence to T. Wolfe, J. Levy re: same (.3); correspondence to S. O'Neal, G. Griffith (MWE) regarding releases (.2)	1.10
Kessler, T.S.	02/20/24	Correspondence to G. Griffith (MWE), J. Evans (MWE), H. Kim re: exhibit disputes	0.30
O'Neal, S.A.	02/20/24	Review and markup plan language	0.40
VanLare, J.	02/20/24	Prepared for call with J. Sciametta (A&M) re hearing (.2)	0.20
VanLare, J.	02/20/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), R. Minott and M. Hatch re confirmation hearing prep (1.1)	1.10
VanLare, J.	02/20/24	Call with H. Kim re: confirmation hearing logistics (0.2)	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/20/24	Prepared for confirmation hearing (.9); reviewed draft confirmation order (.3)	1.20
Weaver, A.	02/20/24	Work with J VanLare, R Minott, M Weinberg, M Hatch regarding confirmation hearing testimony. 0.7 hrs	0.70
Schwartz, D.Z.	02/20/24	Analysis re 2/20 plan updates (0.2); review DCG 2004 objection (0.1).	0.30
Fike, D.	02/20/24	Correspondence with C. Ribeiro, M. Weinberg and T. Kessler re confirmation order language	0.10
Hatch, M.	02/20/24	Coordinating with UST re binder circulation	0.80
Hatch, M.	02/20/24	Reviewing confirmation binder indexes	1.50
Hatch, M.	02/20/24	Summarizing redaction issues for hearing	0.90
Hatch, M.	02/20/24	Coordinating quality check of binders	0.40
Hatch, M.	02/20/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, M. Weinberg and R. Minott re confirmation hearing prep (1.1)	1.10
Hatch, M.	02/20/24	Reviewing binder zipfiles for redaction issues	0.90
Hatch, M.	02/20/24	Coordinating printing of exhibits	3.10
Hatch, M.	02/20/24	Call with M. Weinberg re hearing logistics (0.2)	0.20
Hundley, M.	02/20/24	Correspond with J. VanLare regarding Confirmation Order.	0.10
Hundley, M.	02/20/24	Draft confirmation order notice.	0.80
Kim, H.R.	02/20/24	Reviewing CCAHG productions	0.50
Kim, H.R.	02/20/24	Reviewing supplemental exhibits from confirmation brief (1.0); reviewing confirmation brief re: same (1.0); revising supplemental exhibit list (1.0)	3.00
Kim, H.R.	02/20/24	Call with M. Hatch re confirmation logistics	0.20
Kim, H.R.	02/20/24	Reviewing list of redacted filings	0.20
Kim, H.R.	02/20/24	Call with J. VanLare re: confirmation hearing	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		logistics	
Kim, H.R.	02/20/24	Call with T. Wolfe regarding confirmation hearing exhibits.	0.10
Kim, H.R.	02/20/24	Call with J. Graham regarding confirmation order exhibits list.	0.20
Kim, H.R.	02/20/24	Reviewing revised plan	0.20
Kim, H.R.	02/20/24	Drafting email to chambers re: exhibits	0.20
Lenox, B.	02/20/24	Correspondence to T. Kessler and J. Graham re: potential appellate issues.	0.20
Massey, J.A.	02/20/24	Correspondence B. Lenox re: confirmation brief and hearing preparation (.2).	0.20
Massey, J.A.	02/20/24	Correspondence P. Kinealy (A&M) re: claims value analysis (.2).	0.20
Minott, R.	02/20/24	Correspondence with J. Sciametta (AM), L. Cherrone (AM), J. VanLare, M. Weinberg, M. Hatch re hearing prep	1.10
Minott, R.	02/20/24	Correspondence with J. VanLare, J. Sciametta (AM) and L. Cherrone (AM) re Sciametta prep	0.60
Ribeiro, C.	02/20/24	Correspond with M. Weinberg, J. VanLare, D. Fike re confirmation order	0.20
Ribeiro, C.	02/20/24	Correspond with H. Kim re discovery matters	0.10
Ribeiro, C.	02/20/24	Call with F. Siddiqui (Weil) re 2/20 status conference	0.10
Ribeiro, C.	02/20/24	Correspond with M. Hatch, S. Rochester (Katten) re 2/20 status conference	0.20
Ribeiro, C.	02/20/24	Correspond with T. Kessler, C. Azzaro (Chambers) re discovery conference scheduling	0.20
Weinberg, M.	02/20/24	Proposed revisions to plan language based on W&C comments (0.6); correspondence with S. O'Neal and W&C team re same (0.4); reviewed draft confirmation order (1.4); correspondence with J. VanLare, C. Ribeiro	8.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		and M. Hundley re same (0.6); revised draft confirmation order (3.9); responded to follow-up questions re same (1.3).	
Weinberg, M.	02/20/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, R. Minott and M. Hatch re confirmation hearing prep.	1.10
Weinberg, M.	02/20/24	Call with M. Hatch re hearing logistics.	0.20
Graham, J.	02/20/24	Call with H. Kim regarding confirmation order exhibits list.	0.20
Graham, J.	02/20/24	Call with T. Wolfe regarding revisions to the confirmation order exhibits list.	0.40
Graham, J.	02/20/24	Research regarding the procedure for a stay pending appeal of confirmation order.	3.20
Graham, J.	02/20/24	Update exhibits for proposed order.	3.50
Wolfe, T.	02/20/24	Correspond with J. Levy regarding production of special committee meeting documents.	0.20
Wolfe, T.	02/20/24	Call in to 2-20 discovery status conference call.	0.90
Wolfe, T.	02/20/24	Revise draft cover letter for 2-20 production to McDermott.	0.20
Wolfe, T.	02/20/24	Call with J. Graham regarding revisions to the confirmation order exhibits list.	0.40
Wolfe, T.	02/20/24	Call with H. Kim regarding confirmation hearing exhibits	0.10
Wolfe, T.	02/20/24	Review confirmation brief to compile confirmation hearing exhibits list.	1.90
Dyer-Kennedy, J.	02/20/24	Prepared edits to Confirmation Hearing binders and related materials per M. Hatch	3.80
Gallagher, A.	02/20/24	Reviewed confirmation hearing logistics per M. Hatch	0.50
Gallagher, A.	02/20/24	Call with M. Rodriguez regarding confirmation hearing logisitics	0.20
Saran, S.	02/20/24	Revised declarations binder per M. Hatch	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/20/24	Revised pleadings binder per M. Hatch	1.50
Saran, S.	02/20/24	Prepared court copies of binders, quality checked, revised, and coordinated delivery per M. Hatch	4.50
Tung, G.	02/20/24	Coordinating confirmation hearing exhibit binders per M. Hatch	4.50
Barefoot, L.A.	02/21/24	Correspondence A.Dieterich (S&C), S.O'Neal re recovery cap (0.1); correspondence C.Ribeiro, J.Vanlare re zoom rules for confirmation (0.1).	0.20
Barefoot, L.A.	02/21/24	Call with B. Lenox re: setoff principles issues 2/21.	0.10
Barefoot, L.A.	02/21/24	Attend court conference of 2.21 re DCG discovery dispute.	0.40
Barefoot, L.A.	02/21/24	Call with S. O'Neal, J. VanLare, T. Kessler, J. Massey, H. Kim, B. Lenox, P. Abelson (W&C), M. Meises (W&C) re plan confirmation 2/21.	0.30
O'Neal, S.A.	02/21/24	Evening call with Jane VanLare re trial prep and order (.30); continuation of call with Jane VanLare, with Tom Kessler (.40); follow up call re trial prep and order with Jane VanLare (.30)	1.00
O'Neal, S.A.	02/21/24	Call with Rishi Zutshi re MWE motion in limine	0.10
O'Neal, S.A.	02/21/24	Call and Correspondence with Rishi Zutshi re special committee investigation re Ad Hoc allegations	0.10
O'Neal, S.A.	02/21/24	Call (partial) with L. Barefoot, J. VanLare, T. Kessler, J. Massey, H. Kim, B. Lenox, P. Abelson (W&C), M. Meises (W&C) re plan confirmation 2/21 (.3)	0.20
VanLare, J.	02/21/24	Revised draft confirmation order (1.2); reviewed joint exhibit list (.1)	1.30
VanLare, J.	02/21/24	Prepared for confirmation hearing (.9)	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/21/24	Read motion to strike (.4)	0.40
VanLare, J.	02/21/24	Call with S. O'Neal, T. Kessler, P. Aronzon (Genesis) re hearing (.4)	0.40
VanLare, J.	02/21/24	Call with S. O'Neal, L. Barefoot, T. Kessler, J. Massey, H. Kim, B. Lenox, P. Abelson (W&C), M. Meises (W&C) re plan confirmation 2/21 (.3)	0.30
VanLare, J.	02/21/24	Call with H. Kim re: confirmation hearing exhibits (0.1)	0.10
VanLare, J.	02/21/24	Evening call with S. O'Neal re trial prep and order (.30); continuation of call with S.O'Neal, and Tom Kessler (.40); follow up call re trial prep and order with S'Oneal (.30)	1.00
VanLare, J.	02/21/24	Call with H. Kim re confirmation (.3)	0.30
Zutshi, R.N.	02/21/24	Call and correspond re special committee investigation re Ad Hoc allegations (.10)	0.10
Hatch, M.	02/21/24	Call with H. Kim and M. Kowiak regarding confirmation hearing logistics (0.4)	0.40
Hatch, M.	02/21/24	Revising pleadings and declarations binder	0.90
Hatch, M.	02/21/24	Drafting exchange of exhibit timeline	1.80
Hatch, M.	02/21/24	Updating binder schedule	0.40
Hatch, M.	02/21/24	Research re plan issues	1.30
Hatch, M.	02/21/24	Research re plan issues	1.30
Hundley, M.	02/21/24	Revise confirmation order to reflect J. VanLare's comments.	1.20
Hundley, M.	02/21/24	Correspond with M. Weinberg, H. Kim, J. VanLare regarding SOF correspondence.	0.20
Hundley, M.	02/21/24	Correspond with H. Kim regarding confirmation hearing exhibits.	0.20
Hundley, M.	02/21/24	Draft notice of filing proposed confirmation order.	1.20
Hundley, M.	02/21/24	Draft 2-26 confirmation hearing agenda.	2.70
Hundley, M.	02/21/24	Correspond with MAO regarding filing	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation order.	
Kim, H.R.	02/21/24	Call with J. VanLare re: confirmation hearing exhibits	0.10
Kim, H.R.	02/21/24	Call with M. Hatch, M. Kowiak regarding confirmation hearing logistics	0.40
Kim, H.R.	02/21/24	Reviewing CCAHG motion in limine	0.50
Kim, H.R.	02/21/24	Reviewing supplemental exhibit list (1.0); reviewing revised supplemental exhibit list (1.0); reviewing supplemental exhibits (1.1)	3.10
Kim, H.R.	02/21/24	Reviewing CCAHG exhibits	0.30
Kim, H.R.	02/21/24	Reviewing response to SOF re: plan objection	0.40
Kim, H.R.	02/21/24	Reviewing hearing exhibits	1.20
Kowiak, M.J.	02/21/24	Call with H. Kim, M. Hatch regarding confirmation hearing logistics	0.40
Lenox, B.	02/21/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, J. Massey, H. Kim, P. Abelson (W&C), M. Meises (W&C) re plan confirmation 2/21 (.3) [29467-014]	0.30
Lenox, B.	02/21/24	Correspondence to J. Massey, H. Kim re: revisions to confirmation brief.	0.60
Lenox, B.	02/21/24	Call with L. Barefoot re: setoff principles issues 2/21 (.1)	0.10
Lenox, B.	02/21/24	Review research re: potential appeal of confirmation order.	1.30
Lenox, B.	02/21/24	Correspondence to J. VanLare re: plan confirmation talking points.	0.30
Massey, J.A.	02/21/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, H. Kim, B. Lenox, P. Abelson (W&C), M. Meises (W&C) re plan confirmation 2/21 (.3).	0.30
Minott, R.	02/21/24	Correspondence with R. Zutshi, A. Heir, I. Riishojgaard re motion in limine response	0.70
Minott, R.	02/21/24	Draft cross/direct questions for Sciametta hearing prep	3.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/21/24	Review confirmation filings	0.40
Ribeiro, C.	02/21/24	Correspond with T. Kessler, C. Azzaro (Chambers) re evidentiary hearing procedures (0.3); call with C. Azzaro (Chambers) re same (0.1); follow up call with C. Azzaro re same (0.1)	0.50
Ribeiro, C.	02/21/24	Correspond with T. Kessler, H. Kim, C. Azzaro (Chambers) re 2/21 discovery conference	0.20
Ribeiro, C.	02/21/24	Correspond with M. Hundley, M. Weinberg re confirmation order (0.4); revise confirmation order (1.5); review confirmation notice (0.3)	2.20
Ribeiro, C.	02/21/24	Correspond with H. Kim, T. Wolfe re exhibit list (0.1)	0.10
Riishojgaard, I.	02/21/24	Correspondence re. claims objection hearing dates, February 21 court status conference, and exhibit lists.	0.10
Riishojgaard, I.	02/21/24	Correspondence with T. Kessler and A. Heir re. McDermott motion in limine response.	0.10
Weinberg, M.	02/21/24	Reviewed J. VanLare comments on draft confirmation order (0.6); analysis re same (0.8); correspondence with J. VanLare and M. Hundley re same (0.5); analysis regarding response to SOF plan objection (0.7); correspondence with M. Hundley re same (0.2); further revisions re same (0.5); finalized Gemini lender distribution principles (0.4); correspondence with G. Zipes (UST) re UST plan objections (0.2); coordinated preparation of confirmation hearing notice with M. Hundley (0.5); revised draft Gemini disputed claims reserve stipulation (1.5); correspondence with S. O'Neal and L. Barefoot re same (0.5); correspondence with W&C and PR teams re same (0.2).	6.60
Graham, J.	02/21/24	Update exhibit list.	1.00
Graham, J.	02/21/24	Revise list of exhibits.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Graham, J.	02/21/24	Conduct research and draft memorandum regarding confirmation appeals process and bond calculations.	0.70
Graham, J.	02/21/24	Revise confirmation exhibits list.	0.30
Graham, J.	02/21/24	Research bankruptcy appeals process for stay and bond posting.	1.70
Heir, A.S.	02/21/24	Correspondence with T Kessler, R. Zutshi, and R. Minott regarding drafting opposition to motion in limine.	0.10
Wolfe, T.	02/21/24	Update list of confirmation exhibits incorporating H. Kim feedback.	1.30
Wolfe, T.	02/21/24	Revise exhibit spreadsheet to incorporate C. Ribeiro, H. Kim comments.	1.20
Wolfe, T.	02/21/24	Draft notice of motion for setoff motion.	1.10
Dyer-Kennedy, J.	02/21/24	Reviewed Confirmation Hearing binders per M. Hatch	1.50
Dyer-Kennedy, J.	02/21/24	Meeting with M. Rodriguez (partial), P. O'Keefe, P. Patel, B. Gopaul, J. Agyemang, A. Gallagher, G. Tung and S. Saran regarding Confirmation Hearing Logistics	0.60
Dyer-Kennedy, J.	02/21/24	Reviewed Confirmation Hearing binders per M. Hatch	4.00
Gallagher, A.	02/21/24	Meeting with M. Rodriguez (partial), P. O'Keefe, P. Patel, B. Gopaul, J. Agyemang, G. Tung, J. Dyer-Kennedy and S. Saran regarding Confirmation Hearing Logistics	0.60
Gallagher, A.	02/21/24	Prepared Supplemental binder per T. Wolfe	3.50
Gallagher, A.	02/21/24	Prepared edits to and QC binders for Confirmation Hearing per M. Hatch	4.50
O'Keefe, P.M.	02/21/24	Meeting with M. Rodriguez (partial), P. Patel, B. Gopaul, J. Agyemang, A. Gallagher, G. Tung, J. Dyer-Kennedy and S. Saran regarding Confirmation Hearing Logistics	0.60
Rodriguez, M.B.	02/21/24	Meeting with P. O'Keefe, P. Patel, B. Gopaul,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		J. Agyemang, A. Gallagher, G. Tung, J. Dyer-Kennedy and S. Saran regarding Confirmation Hearing Logistics (partial participant)	
Saran, S.	02/21/24	Attended confirmation hearing logistics meeting with M. Rodriguez, P. O'Keefe and IT and paralegal teams	0.50
Saran, S.	02/21/24	Sorted objection and exhibits for binder per A. Saenz	1.50
Saran, S.	02/21/24	Relocated all printed binders and boxes to war room	0.80
Saran, S.	02/21/24	Prepared and quality checked exhibit binders	1.80
Saran, S.	02/21/24	Prepared and quality checked pleadings binders	1.50
Tung, G.	02/21/24	Preparing confirmation hearing binders	4.90
Tung, G.	02/21/24	Meeting with M. Rodriguez (partial), P. O'Keefe, P. Patel, B. Gopaul, J. Agyemang, A. Gallagher, J. Dyer-Kennedy and S. Saran regarding Confirmation Hearing Logistics	0.60
Barefoot, L.A.	02/22/24	Correspondence J.Vanlare, M.Hundley, T.Kessler re agenda for 2.26 hearing (0.1); correspondence Taousse (Latham) re question on plan timing (0.1); review correspondence S.O'Neal, A.Levine re cooperation agreement form (0.1).	0.30
Dassin, L.L.	02/22/24	Emails with T. Kessler regarding deposition preparation.	0.40
Dassin, L.L.	02/22/24	Call with T. Kessler regarding deposition preparation.	0.30
Dassin, L.L.	02/22/24	Emails with A. Saenz regarding documents for hearing.	0.30
Kessler, T.S.	02/22/24	Call with G. Griffith (MWE) regarding witness testimony (.2); Correspondence to S. O'Neal re: same (.1); Review proposed confirmation exhibits (.5); Correspondence to J. Massey regarding confirmation argument preparation (.3); Correspondence to H. Kim	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		regarding confirmation logistics (.1); Correspondence to M. Rodriguez re: same (.1).	
O'Neal, S.A.	02/22/24	Correspondence with Mike Weinberg re treatment of regulatory matters in plan	0.10
O'Neal, S.A.	02/22/24	Finanlize Aronzon Addendum	0.20
O'Neal, S.A.	02/22/24	Attend deposition in related litigation (2.7), discussions of same with T Kessler (.6)	3.30
O'Neal, S.A.	02/22/24	Call with Chambers re agenda for 2/26 hearing	0.20
O'Neal, S.A.	02/22/24	Call with Hoori Kim re confirmation hearing	0.10
O'Neal, S.A.	02/22/24	Call with P. Abelson (W&C) re deposition testimony (.1); call with T. Kessler and Sequoia Kaul (W&C) (partial) re same (.40)	0.50
O'Neal, S.A.	02/22/24	Call with M. Weinberg to discuss the Gemini Lender Distribution Principles and draft stipulations with Gemini.	0.70
O'Neal, S.A.	02/22/24	Additional Correspondence with D. Fike re confirmation order and regulatory stips and related matters	0.20
VanLare, J.	02/22/24	Calls with J. Sciametta (AM) re hearing preparation (.3)	0.30
Zutshi, R.N.	02/22/24	Review materials and prepare opposition to motion in limine.	4.60
Zutshi, R.N.	02/22/24	Attention to communications with I Riishogard and A Herr regarding in limine motion.	1.10
Zutshi, R.N.	02/22/24	Teleconference and follow-up communications with B Rosen and J Sazant (Proskauer) and O Cohen (Ad Hoc Group) regarding plan releases.	1.10
Weaver, A.	02/22/24	Correspondence related to plan confirmation hearing. 0.5 hrs	0.50
Weaver, A.	02/22/24	Correspondence with M Kowiak, H Kim, B Lenox regarding sharing of exhibits. 0.3 hrs	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	02/22/24	Review plan litigation updates 2/22.	0.20
Fike, D.	02/22/24	Correspondence with C. Ribeiro re confirmation order revisions	0.30
Forbes, A.L.	02/22/24	Call with R. Minott re motion in limine	0.20
Forbes, A.L.	02/22/24	Correspond with R. Minott re: motion in limine.	0.70
Hundley, M.	02/22/24	Stage confirmation order for filing.	0.20
Hundley, M.	02/22/24	Revise confirmation order.	0.40
Hundley, M.	02/22/24	Review Celsius, Voyager confirmation orders for language regarding rejection bar date.	0.70
Hundley, M.	02/22/24	Draft 2-26 hearing talking points regarding SOF, BAO objections.	1.50
Khanarian, A.	02/22/24	Draft talking points for confirmation hearing.	1.20
Kim, H.R.	02/22/24	Follow up re: redacted binders	1.30
Kim, H.R.	02/22/24	Reviewing response to SOF objection	0.50
Kim, H.R.	02/22/24	Correspondence with M. Kowiak re: confirmation hearing	1.00
Kim, H.R.	02/22/24	Reviewing P. Aronzon deposition transcript	1.00
Kim, H.R.	02/22/24	Reviewing unredacted plan confirmation pleadings (1.5); reviewing unredacted declarations (1.5); revising indices for binders (0.5); correspondence with filing parties re: unredacted pleadings (0.5); correspondence with M. Kowiak re: hearing binders (0.5)	4.50
Kim, H.R.	02/22/24	Reviewing hearing exhibits	1.20
Kim, H.R.	02/22/24	Call with M. Kowiak regarding hearing confirmation logistics as of 2-22	0.10
Kim, H.R.	02/22/24	Call with M. Kowiak regarding hearing exhibit logistics as of 6PM on 2-22	0.20
Kowiak, M.J.	02/22/24	Review exhibits, indices and accompanying spreadsheets for confirmation hearing (3.1); correspondence with J. Massey, H. Kim re same (0.4)	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/22/24	Call with H. Kim regarding hearing confirmation logistics as of 2-22	0.10
Kowiak, M.J.	02/22/24	Work with paralegals regarding binder logistics	0.60
Kowiak, M.J.	02/22/24	Set up and send documents via FTP to other party counsel	0.10
Lenox, B.	02/22/24	Correspondence to H. Kim re: unredacted confirmation exhibits.	0.10
Lenox, B.	02/22/24	Correspondence to H. Kim re: unredacted pleadings filed by third parties.	0.20
Lenox, B.	02/22/24	Correspondence to T. Wolfe re: standing arguments.	0.40
Massey, J.A.	02/22/24	Correspondence with M. Hundley re: plan confirmation agenda (.2).	0.20
Massey, J.A.	02/22/24	Correspondence with B. Lenox re: DCG arguments raised in NYAG objection relevant to plan confirmation (.2).	0.20
Massey, J.A.	02/22/24	Correspondence with P. Kinealy re: claim amounts 2/22 (.2).	0.20
Massey, J.A.	02/22/24	Correspondence with B. Lenox re: provision of unredacted materials to parties (.2).	0.20
Minott, R.	02/22/24	Revise draft motion in limine	3.50
Minott, R.	02/22/24	Call with A. Forbes re motion in limine	0.20
Minott, R.	02/22/24	draft motion in limine sword and shield argument	1.60
Minott, R.	02/22/24	Meeting with R. Zutshi (partial), I. Riishojgaard, and A. Heir regarding progress on reply to motion in limine	0.90
Minott, R.	02/22/24	motion in limine research	2.50
Minott, R.	02/22/24	Analyze issues re motion in limine	1.20
Minott, R.	02/22/24	Meeting with R. Zutshi, I. Riishojgaard, and A. Heir regarding reply to McDermott's motion in limine	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/22/24	Call with L. Ebanks (Chambers) re confirmation hearing (0.1); correspond with Cleary team re same (0.1)	0.20
Ribeiro, C.	02/22/24	Correspond with J. VanLare, T. Kessler re confirmation order (0.2); revise order (0.6); circulate to parties in interest (0.3)	1.10
Riishojgaard, I.	02/22/24	Meeting with R. Zutshi (partial), R. Minott, and A. Heir regarding progress on reply to motion in limine.	0.90
Riishojgaard, I.	02/22/24	Meeting with R. Zutshi and A. Saenz (partial) to discuss privilege arguments in motion in limine opposition.	0.30
Riishojgaard, I.	02/22/24	Review case law chart from A. Heir for McDermott motion in limine opposition.	0.20
Riishojgaard, I.	02/22/24	Correspondence with R. Zutshi, R. Minott, A. Heir, and J. Dyer-Kennedy re. Genesis response to McDermott motion in limine.	0.30
Riishojgaard, I.	02/22/24	Meeting with R. Zutshi, R. Minott, and A. Heir regarding reply to McDermott's motion in limine.	0.90
Riishojgaard, I.	02/22/24	Drafted response to McDermott motion in limine.	3.50
Weinberg, M.	02/22/24	Call with B. Rosen (PR), J. Sazant (PR), P. Abelson (W&C), M. Meises (W&C), A. Parra-Criste (W&C) and P. Strom (W&C).	0.80
Weinberg, M.	02/22/24	Call with S. O'Neal to discuss the Gemini Lender Distribution Principles and draft stipulations with Gemini.	0.70
Weinberg, M.	02/22/24	Prepared for call re Gemini disputed claims reserve (0.5); correspondence with S. O'Neal and G. Zipes (UST) re UST plan objections (0.4); revised draft Gemini disputed claims reserve stipulation (1.1); analysis re proposed confirmation order (0.7); correspondence with S. O'Neal, C. Ribeiro and M. Hundley re same (0.3); correspondence with W&C and PR teams re amended plan and plan	7.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		supplement (0.5); reviewed PR revisions to draft new governance documents (0.6); correspondence with S. O'Neal and J. VanLare re same (0.5); revised plan release language (0.8); correspondence with S. O'Neal and T. Kessler re same (0.3); reviewed draft Gemini master claim stipulation (0.4); prepared for call re same (0.3); revisions to same (0.6); revised draft Gemini Lender distribution principles (0.2); correspondence with HHR team and J. Sciametta (A&M) re same (0.3).	
Graham, J.	02/22/24	Draft confirmation hearing talking points.	1.50
Graham, J.	02/22/24	Research regarding appeals process and bond.	1.30
Heir, A.S.	02/22/24	Meeting with R. Zutshi, R. Minott, I. Riishojgaard regarding reply to McDermott's motion in limine.	0.90
Heir, A.S.	02/22/24	Meeting with R. Zutshi (partial), R. Minott, I. Riishojgaard regarding progress on reply to motion in limine.	0.90
Heir, A.S.	02/22/24	Review Crypto Ad Hoc Group's motion in limine.	0.50
Heir, A.S.	02/22/24	Summarize cases cited in the Crypto Ad Hoc Group's motion in limine.	3.20
Heir, A.S.	02/22/24	Draft section in objection to motion in limine on prejudice.	2.80
Heir, A.S.	02/22/24	Draft talking points for J. VanLare for meeting on 2/23.	2.20
Wolfe, T.	02/22/24	Review P. Aronzon deposition transcript for reply to motion.	0.90
Wolfe, T.	02/22/24	Draft talking points on standing issues for confirmation.	1.60
Wolfe, T.	02/22/24	Update binder of case authority to incorporate J. VanLare comments (0.6); coordinate printing of same (0.1)	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	02/22/24	Draft talking points for confirmation hearing on distribution principles.	3.40
Levy, J.R.	02/22/24	QC and prepare exhibit binders for confirmation hearing	2.50
Cruz Echeverria, O.	02/22/24	Assist with pleadings and declarations court courtesy copies per M. Kowiak	3.00
Cruz Echeverria, O.	02/22/24	Prepared Confirmation Hearing binders for delivery per M. Kowiak	1.50
Dyer-Kennedy, J.	02/22/24	Prepared edits to Confirmation Hearing Exhibit, Pleading and Declaration binders per H. Kim, M. Hatch and M. Kowiak	3.60
Dyer-Kennedy, J.	02/22/24	Prepared Opposition shell per R. Minott	0.80
Dyer-Kennedy, J.	02/22/24	Assisted M. Kowiak with preparation of exhibit binders and related materials for Confirmation hearing	3.50
Dyer-Kennedy, J.	02/22/24	Correspondence with S. Saran, A. Gallagher and G. Tung regarding preparation of exhibits and filing of Opposition brief	0.90
Dyer-Kennedy, J.	02/22/24	Coordinated delivery of Confirmation Hearing courtesy copies to White Plains per M. Kowiak	0.50
Gallagher, A.	02/22/24	Coordinated confirmation hearing logistics per M. Rodriguez	1.00
Gallagher, A.	02/22/24	Prepared edits to Confirmation Hearing binders per H. Kim and M. Kowiak	7.00
Saran, S.	02/22/24	Revised, circulated, and quality checked new binders per M. Kowiak	3.80
Saran, S.	02/22/24	Revised and reprinted coversheets, indices, and tab numbers per M. Kowiak	3.50
Saran, S.	02/22/24	Correspondence with mailroom regarding office supply availability	0.50
Tung, G.	02/22/24	Coordinating delivery of exhibits binders to chambers	2.00
Kessler, T.S.	02/23/24	Call with S. O'Neal, J. VanLare, T. Kessler	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(partial), J. Massey (partial), H. Kim, P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re: confirmation hearing (0.5)	
Kessler, T.S.	02/23/24	Review of proposed demonstratives (.3); Correspondence to A. Saenz re: same (.2); Review motion in limine response (.5); Correspondence to R. Zutshi, R. Minott, S. O'Neal re: same (.3); Review trial exhibits and proposed opening materials (.6); review legal argument briefing for confirmation (1.2).	3.20
O'Neal, S.A.	02/23/24	Update call with R. Zutshi re releases and motion in limine	0.10
O'Neal, S.A.	02/23/24	Call with S. O'Neal, J. VanLare, T. Kessler (partial), J. Massey (partial), H. Kim, P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re: confirmation hearing (0.6)	0.60
O'Neal, S.A.	02/23/24	Review and. comment on reply to motion in limine (.6), correspondence with R. Minott, T. Kessler and R. Zutshi re same (.3)	0.90
O'Neal, S.A.	02/23/24	Correspondence with M. Weinberg re plan related filings	0.20
O'Neal, S.A.	02/23/24	Call with M. Weinberg re Gemini reserve, distribution principles and plan amendments	0.20
VanLare, J.	02/23/24	Reviewed correspondence from A. Weaver, H. Kim and S. O'Neal re confirmation (1)	1.00
VanLare, J.	02/23/24	Prepared for session with P. Aronzon (Genesis) (.4)	0.40
VanLare, J.	02/23/24	Confirmation hearing preparation with H. Kim, T. Wolfe and P. Aronzon (Genesis) (2.1)	2.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/23/24	Prepared for hearing (.8)	0.80
VanLare, J.	02/23/24	Reviewed correspondence from J. Drew (Otterbourg) (.2)	0.20
VanLare, J.	02/23/24	Call with S. O'Neal, T. Kessler (partial), J. Massey (partial), H. Kim, P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re: confirmation hearing (0.6)	0.60
Zutshi, R.N.	02/23/24	Analyze materials and legal research related to in limine motion.	2.10
Zutshi, R.N.	02/23/24	Draft and revise opposition to in limine motion.	5.20
Zutshi, R.N.	02/23/24	Communications with A Heir, I Riishogard, and R Minott regarding in limine motion	1.30
Zutshi, R.N.	02/23/24	Analyze materials related to releases and revise summary of same.	1.10
Zutshi, R.N.	02/23/24	Call with A. Forbes re: Plan releases (.2)	0.20
Weaver, A.	02/23/24	Work on procedures for confirmation hearing. 0.5 hrs	0.50
Forbes, A.L.	02/23/24	Review/analyze documents related to D&O releases.	5.00
Hundley, M.	02/23/24	Prepare proposed confirmation order for filing 2-23.	0.50
Hundley, M.	02/23/24	Call with M. Weinberg and C. Ribeiro, regarding proposed confirmation order as of 2-23.	0.30
Hundley, M.	02/23/24	Revise paragraph in proposed confirmation order regarding notice of confirmation.	0.20
Hundley, M.	02/23/24	Review UCC comments to proposed confirmation order.	0.50
Hundley, M.	02/23/24	Edit rejection bar date paragraph in proposed confirmation order.	0.10
Hundley, M.	02/23/24	Correspond with H. Kim, J. VanLare	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		regarding SOF.	
Hundley, M.	02/23/24	Correspond with MAO regarding confirmation order filing.	0.20
Hundley, M.	02/23/24	Proofread proposed confirmation order 2-23.	0.70
Hundley, M.	02/23/24	Revise notice of filing proposed confirmation order.	0.40
Hundley, M.	02/23/24	Revise talking points regarding SOF, BAO objections.	0.40
Khanarian, A.	02/23/24	Draft talking points for confirmation hearing.	3.50
Kim, H.R.	02/23/24	Call with T. Wolfe regarding next steps for P. Aronzon hearing prep	0.20
Kim, H.R.	02/23/24	Call with M. Kowiak re: hearing exhibits	0.10
Kim, H.R.	02/23/24	Reviewing hearing exhibits	1.50
Kim, H.R.	02/23/24	Reviewing DCG plan re: pleadings with revised redactions	1.10
Kim, H.R.	02/23/24	Call with A. Saenz re: hearing exhibits	0.10
Kim, H.R.	02/23/24	Reviewing SOF plan objection	0.20
Kim, H.R.	02/23/24	Call with J. VanLare re: P. Arozon prep for hearing	0.10
Kim, H.R.	02/23/24	Confirmation hearing preparation with J. VanLare, T. Wolfe and P. Aronzon	2.10
Kim, H.R.	02/23/24	Call with S. O'Neal, J. VanLare, T. Kessler (partial), J. Massey (partial), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re: confirmation hearing	0.60
Kim, H.R.	02/23/24	Reviewing amended agenda	0.20
Kim, H.R.	02/23/24	Call with M. Kowiak regarding confirmation hearing binder logistics	0.20
Kim, H.R.	02/23/24	Call with M. Kowiak regarding binder logistics as of afternoon of 2-23	0.10
Kim, H.R.	02/23/24	Call with M. Kowiak to further discuss binder	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		logistics as of 2PM on 2-23	
Kim, H.R.	02/23/24	Reviewing DCG unredacted plan objection	0.20
Kowiak, M.J.	02/23/24	Discussion with paralegals regarding exhibits and binders	0.30
Kowiak, M.J.	02/23/24	Call with H. Kim regarding binder logistics as of afternoon of 2-23	0.10
Kowiak, M.J.	02/23/24	Call with H. Kim to further discuss binder logistics as of 2PM on 2-23	0.10
Kowiak, M.J.	02/23/24	Call with H. Kim regarding confirmation hearing binder logistics	0.20
Lenox, B.	02/23/24	Draft talking points for confirmation hearing.	1.70
Lenox, B.	02/23/24	Correspondence to J. Graham re: appeals research.	0.20
Massey, J.A.	02/23/24	Call with S. O'Neal, J. VanLare, T. Kessler (partial), H. Kim, P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), J. Yoo (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re: confirmation hearing (0.4).	0.40
Minott, R.	02/23/24	Coordinate filing of objection to motion in limine	1.40
Minott, R.	02/23/24	final revisions to motion in limine (2.5) correspondence re same (3.0)	5.50
Minott, R.	02/23/24	Prepare highlighted depo transcript for confirmation hearing	1.00
Minott, R.	02/23/24	Further revise motion in limine	4.50
Ribeiro, C.	02/23/24	Correspondence with S. O'Neal, J. VanLare, M. Meises (W&C), M. Weinberg, M. Hundley re confirmation order (0.7); review W&C comments to order (0.8); revise notice (0.3); revise order (0.9); meeting with M. Weinberg, M. Hundley re confirmation order (0.3); correspond with J. VanLare re filing timeline (0.2)	3.20
Ribeiro, C.	02/23/24	Correspond with T. Kessler re discovery	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		disputes	
Riishojgaard, I.	02/23/24	Drafted privilege waiver section for McDermott motion in limine opposition.	1.00
Riishojgaard, I.	02/23/24	Call with R. Zutshi to discuss revisions to motion in limine reply.	0.20
Riishojgaard, I.	02/23/24	Proofreading and finalizing of McDermott motion in limine opposition.	2.00
Riishojgaard, I.	02/23/24	Correspondence with T. Wolfe re. P. Aronzon deposition quotes for motion in limine.	0.20
Riishojgaard, I.	02/23/24	Correspondence with R. Zutshi, R. Minnot, A. Heir, and J. Dyer-Kennedy re. motion in limine response	0.50
Weinberg, M.	02/23/24	Call with C. Ribeiro and M. Hundley regarding proposed confirmation order as of 2-23.	0.30
Weinberg, M.	02/23/24	Call with E. Beitler (HHR) regarding amended plan and Gemini confirmation issues.	0.20
Weinberg, M.	02/23/24	Call with J. Sazant (PR) re Gemini confirmation issues.	0.20
Weinberg, M.	02/23/24	Call with S. O'Neal to discuss plan, plan supplement and Gemini confirmation issues.	0.30
Weinberg, M.	02/23/24	Finalized draft Gemini disputed claims reserve stipulation (0.9); correspondence with C. Ribeiro re draft confirmation order (0.6); reviewed W&C comments re same (0.3); revised same (0.8); analysis regarding draft Gemini master claim stipulation (0.5); reviewed revised draft of same (0.3); correspondence with D. Fike re same (0.2); correspondence with J. VanLare re UST plan objections (0.2); proposed revision to amended plan based on Gemini comments (0.7); correspondence with S. O'Neal and B. Cyr re filing of plan supplement (0.3).	4.80
Graham, J.	02/23/24	Research regarding bond amount securing	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		stay pending appeal.	
Heir, A.S.	02/23/24	Correspond with R. Zutshi and I. Riishojgaard about edits to motion in limine.	0.20
Heir, A.S.	02/23/24	Meeting with R. Zutshi to discuss revisions to the motion in limine.	1.10
Heir, A.S.	02/23/24	Revise motion in limine opposition brief in response to R. Zutshi's first round of comments.	3.50
Heir, A.S.	02/23/24	Incorporate R. Zutshi's preliminary statement into the motion in limine opposition brief.	0.30
Heir, A.S.	02/23/24	Incorporate I. Riishojgaard's section on waiver into the motion in limine opposition brief.	0.20
Heir, A.S.	02/23/24	Review paralegal's edits to the motion in limine opposition brief.	0.20
Heir, A.S.	02/23/24	Correspond with S. Saran and G. Tung regarding the motion in limine opposition brief.	0.30
Heir, A.S.	02/23/24	Review consolidated talking points circulated by B. Lenox.	0.30
Heir, A.S.	02/23/24	Revise motion in limine opposition brief in response to R. Zutshi and T. Minott's second round of edits.	1.80
Heir, A.S.	02/23/24	Incorporate T. Kessler and S. O'Neal's edits into motion in limine opposition brief.	0.30
Heir, A.S.	02/23/24	Correspondence between S. O'Neal, R. Zutshi, T. Kessler, and R. Minott regarding edits to the motion in limine opposition brief.	0.20
Heir, A.S.	02/23/24	Correspondence between T. Wolfe and I. Riishojgaard regarding Aronzon's statements regarding releases in his deposition.	0.10
Heir, A.S.	02/23/24	Correspondence with Managing Attorney's Office to file motion in limine opposition brief.	0.30
Heir, A.S.	02/23/24	Correspondence with R. Minott and I.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Riishojgaard regarding motion in limine opposition brief.	
Wolfe, T.	02/23/24	Draft P. Aronzon confirmation hearing prep outline.	2.40
Wolfe, T.	02/23/24	Compile confirmation hearing materials for P. Aronzon prep (0.5); correspond with P. Aronzon re: same (0.1).	0.60
Wolfe, T.	02/23/24	Confirmation hearing preparation with J. VanLare, H. Kim and P. Aronzon	2.10
Wolfe, T.	02/23/24	Review P. Aronzon transcript for citations in motion in limine.	0.50
Wolfe, T.	02/23/24	Call with H. Kim regarding next steps for P. Aronzon hearing prep	0.20
Wolfe, T.	02/23/24	Compile materials for P. Aronzon (Special Committee) hearing preparation.	0.90
Levy, J.R.	02/23/24	Coordinate and compile documents for confirmation hearing	1.00
Cruz Echeverria, O.	02/23/24	Bluebook Opposition Brief per paralegal team	0.80
Dyer-Kennedy, J.	02/23/24	Prepared edits to Opposition brief per A. Saenz and M. Kowiak	3.00
Dyer-Kennedy, J.	02/23/24	Prepared updates to Pleadings Binder for Confirmation Hearing per M. Kowiak	1.50
Dyer-Kennedy, J.	02/23/24	Assisted A. Heir with Opposition brief filing	2.80
Gallagher, A.	02/23/24	Prepared edits to Pleadings binders per M. Kowiak	4.00
Gallagher, A.	02/23/24	Prepared confirmation hearing binders per H. Kim and M. Kowiak	4.80
Gallagher, A.	02/23/24	Call with M. Kowiak and S. Saran regarding exhibits, binder logistics	0.20
Gallagher, A.	02/23/24	Coordinate car service for P. Aronzon per M. Hatch	0.50
Gallagher, A.	02/23/24	Coordinated confirmation hearing logistics per M. Hatch and M. Rodriguez	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Miranda, D.	02/23/24	Assisted MAO with trial document transportation per S. Saran, A. Gallagher, and J. Dyer-Kennedy.	2.90
Rodriguez, M.B.	02/23/24	Communications with J. VanLare and team regarding logistics of Confirmation Hearing.	0.50
Saran, S.	02/23/24	Quality checked, revised, packed, and coordinated delivery of court copies to White Plains per M. Kowiak	3.50
Saran, S.	02/23/24	Finalized Texas and New Jersey Stipulations per D. Flke	1.50
Tung, G.	02/23/24	Assisting with filing of opposition brief per A. Heir	3.20
Tung, G.	02/23/24	Coordinating printing of regulator exhibit binders per M. Kowiak	1.00
Tung, G.	02/23/24	Finalizing opposition brief for filing per A. Heir	0.50
Tung, G.	02/23/24	Preparing bluebook edits to opposition brief per A. Heir	2.00
Barefoot, L.A.	02/24/24	Teleconference with S.O'Neal re opening statement.	0.20
Barefoot, L.A.	02/24/24	Review/revise draft talking points for opening (0.3); correspondence S.O'Neal, A.Weaver re same (0.2); correspondence R.Zutshi, C.Conniff (Ropes) re release (0.1); correspondence J.Vanlare re confirmation order language re Gemini preference action (0.1); review correspondence C.Ribeiro, S.O'Neal re publication notice (0.1).	0.80
Kessler, T.S.	02/24/24	Call with S. O'Neal, J. VanLare, A. Weaver re: trial preparation, prep for same (1.0); Revise proposed cross-examination outline for potential confirmation witness (.8);	1.80
O'Neal, S.A.	02/24/24	Call with J. Vanlare, T. Kessler and A. Weaver regarding confirmation hearing order and presentation (.9)	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/24/24	Additional revisions to opening statement outline	1.50
O'Neal, S.A.	02/24/24	Correspondence with Cleary associates regarding hearing preparation	0.70
O'Neal, S.A.	02/24/24	Call with J. VanLare regarding hearing preparation and updates	0.40
O'Neal, S.A.	02/24/24	Update call with J. VanLare regarding confirmation hearing	0.20
O'Neal, S.A.	02/24/24	Call with A. Weaver regarding trial prep	0.20
O'Neal, S.A.	02/24/24	Work on opening statement for confirmation hearing (3.0); call with B. Rosen (Proskauer), O. Cohen and R. Zutshi regarding release issues (.50); prepare for same (.10); call with T. Kessler regarding trial strategy (.30); call with L. Barefoot regarding same (.20)	4.10
VanLare, J.	02/24/24	Revised confirmation order (.6)	0.60
VanLare, J.	02/24/24	Reviewed opening argument for confirmation (.3)	0.30
VanLare, J.	02/24/24	Prepared for hearing (1.1)	1.10
VanLare, J.	02/24/24	Call with S. O'Neal re trial (.4)	0.40
VanLare, J.	02/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver, M. Weinberg, R. Minott and M. Hatch re confirmation hearing prep (1.2)	1.20
VanLare, J.	02/24/24	Call with T. Kessler, S. O'Neal, and A. Weaver re confirmation hearing order and presentation (partial) (.8)	0.80
VanLare, J.	02/24/24	Call with S. O'Neal, A. Frelinghuisen (HH) re	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		confirmation issues (.2)	
Zutshi, R.N.	02/24/24	Teleconference with S. O'Neal and B. Rosen (Proskauer) and O. Cohen (Ad Hoc Group) regarding releases.	0.50
Zutshi, R.N.	02/24/24	Prep for follow-up with ad hoc group regarding releases.	0.30
Zutshi, R.N.	02/24/24	Prepare for argument at confirmation hearing.	1.10
Weaver, A.	02/24/24	Partial call with VanLare, O'Neal, Kessler and Weaver re confirmation hearing order and presentation (.7)	0.70
Weaver, A.	02/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, M. Weinberg. R. Minott and M. Hatch re confirmation hearing prep (1.2)	1.20
Weaver, A.	02/24/24	Prep work for plan confirmation hearing	1.50
Hatch, M.	02/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver, M. Weinberg and R. Minott re confirmation hearing prep (1.2)	1.20
Hatch, M.	02/24/24	Coordinating confirmation hearing logistics	2.70
Hundley, M.	02/24/24	Review correspondence from C. Ribeiro, M. Meises (W&C), and S. O'Neal regarding confirmation order as of 2-24.	0.20
Hundley, M.	02/24/24	Review Gemini's comments to proposed confirmation order.	0.10
Kim, H.R.	02/24/24	Reviewing materials for Aronzon hearing preparation	1.00
Kim, H.R.	02/24/24	Further reviewing relevant evidence for confirmation hearing	2.00
Kim, H.R.	02/24/24	Drafting response regarding SOF objection (1.0); reviewing SOF objection (1.0)	2.00
Kim, H.R.	02/24/24	Revising opening statement (2.0); reviewing	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		same for evidence (1.5)	
Kim, H.R.	02/24/24	Reviewing lists of exhibits	0.50
Minott, R.	02/24/24	Meeting with J. Sciametta, J. VanLare, A. Weaver, M. Weinberg, and M. Hatch regarding testimony prep	1.20
Minott, R.	02/24/24	Revise cross/direct questions (2.0); Revise talking points for hearing (1.8)	3.80
Ribeiro, C.	02/24/24	Revise confirmation order	3.00
Weinberg, M.	02/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver, R. Minott and M. Hatch regarding confirmation hearing prep	1.20
Weinberg, M.	02/24/24	Coordinated filing of plan supplement (0.3); reviewed Gemini comments on master claim stipulation (0.4); proposed revisions re same (0.5); correspondence with L. Barefoot and HHR team re same 0.3); reviewed draft opening statement (0.4); correspondence with S. O'Neal and C. Ribeiro re draft confirmation order (0.6); analysis re W&C and HHR comments re same (0.7).	3.20
Gallagher, A.	02/24/24	Correspondence with M. Kowiak, S. Saran, J. Dyer-Kennedy and G. Tung regarding confirmation hearing binders and logistics	1.00
Rodriguez, M.B.	02/24/24	Communications with J. VanLare and team regarding logistics of Confirmation Hearing.	0.50
Saran, S.	02/24/24	Attention to correspondence regarding outstanding requests and logistics	0.80
Tung, G.	02/24/24	Assistance with cross-examination material preparation per M. Hatch	0.90
Tung, G.	02/24/24	Reorganizing confirmation hearing materials per H. Kim	0.50
Barefoot, L.A.	02/25/24	Review correspondence S.O'Neal, M.Weinberg, J.Brownstein re resolution on	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		cooperation and releases (0.1); review revised 2019 from McDermott group (0.1); review correspondence R. Corbi (Corbi law office) re confirmation hearing (0.1); review correspondence S. O'Neal, J. Vanlare re evidentiary issues (0.1).	
Dassin, L.L.	02/25/24	Correspondences with S. O'Neal and R. Zutshi regarding developments and preparations for hearing.	0.30
Kessler, T.S.	02/25/24	Prepare for confirmation hearing (3.8); Revise opening argument draft (.4); Correspondence to S. O'Neal, J. VanLare, A. Weaver re: trial preparation (.4); Meet with P. Aronzon re: testimony preparation (.6); Review cross-examination draft (1.2); Review proposed trial exhibits (.8); Meeting with S. O'Neal, P. Aronzon (Genesis) re: confirmation strategy (1.0)	8.20
O'Neal, S.A.	02/25/24	Correspondence with A. Weaver, T. Kessler and J. VanLare re trial preparation.	1.00
O'Neal, S.A.	02/25/24	Work on opening statement and trial preparation.	3.00
O'Neal, S.A.	02/25/24	Correspondences with C. Ribeiro and team re comments to confirmation order.	0.60
O'Neal, S.A.	02/25/24	Correspondence with M. Weinberg and team re plan revisions in light of recent development.	0.50
O'Neal, S.A.	02/25/24	Correspondence with special committee re AHG deal on releases (.4), correspondence with B. Rosen and team re same (.3), communicate same to Cleary team (.2).	0.90
O'Neal, S.A.	02/25/24	Calls with R. Zutshi and J. VanLare re trial preparation and motion in limine.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/25/24	Further work on opening statement and trial prep	2.00
VanLare, J.	02/25/24	Calls with R. Zutshi and S. O'Neal re trial preparation and motion in limine.	0.10
VanLare, J.	02/25/24	Prepared confirmation closing argument (1.5)	1.50
VanLare, J.	02/25/24	Prepared for confirmation hearing (1.3)	1.30
VanLare, J.	02/25/24	Prepared for J. Sciametta testimony (.4); prepared for P. Aronzon testimony (.9)	1.30
VanLare, J.	02/25/24	Call with J. Sciametta (A&M), A. Weaver, M. Weinberg, M. Hatch in preparation for confirmation hearing testimony. 0.9 hrs	0.90
VanLare, J.	02/25/24	Meeting with P. Aronzon (Genesis Special Committee), A. Weaver in preparation for confirmation hearing testimony. 1.2 hrs	1.20
VanLare, J.	02/25/24	Met with S. O'Neal, P. Aronzon (Special Committee), A. Weaver and team members re trial (.8)	0.80
Zutshi, R.N.	02/25/24	Calls with J. VanLare re trial preparation and motion in limine.	0.10
Zutshi, R.N.	02/25/24	Plan and prepare for confirmation hearing and communications regarding same.	3.20
Weaver, A.	02/25/24	Call with A. Weaver, H. Kim, M. Kowiak regarding hearing logistics, binders as of 2-25 (0.3)	0.30
Weaver, A.	02/25/24	Prep work for plan confirmation hearing. 1 hr	1.00
Weaver, A.	02/25/24	Call with A. Weaver regarding plan confirmation hearing. 0.2 hrs	0.20
Weaver, A.	02/25/24	Meeting with P. Aronzon (Genesis Special Committee), J. VanLare, in preparation for confirmation hearing testimony. 1.2 hrs	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/25/24	Discussions with T. Kessler regarding confirmation hearing witness examinations. 0.5 hrs	0.50
Weaver, A.	02/25/24	Work on prep for confirmation hearing witness examinations. 3 hrs	3.00
Weaver, A.	02/25/24	Call with J. Sciametta (A&M), J. VanLare, A. Weaver, M. Weinberg, M. Hatch in preparation for confirmation hearing testimony. 0.9 hrs	0.90
Forbes, A.L.	02/25/24	Correspond to A. Saenz re: plan releases.	0.30
Hatch, M.	02/25/24	Coordinating final hearing logistics	6.50
Hatch, M.	02/25/24	Call with J. Sciametta (A&M), J. VanLare, A. Weaver and M. Weinberg in preparation for confirmation hearing testimony.	0.90
Hatch, M.	02/25/24	Prepared supplemental exhibit binders	3.10
Hatch, M.	02/25/24	Preparing notice of filing amended plan	1.10
Hundley, M.	02/25/24	Revise confirmation hearing talking points regarding SOF objections.	2.70
Khanarian, A.	02/25/24	Summarize cases for confirmation hearing.	3.00
Kim, H.R.	02/25/24	Call with A. Weaver and M. Kowiak regarding hearing logistics, binders as of 2-25	0.30
Kim, H.R.	02/25/24	Call with M. Kowiak regarding hearing logistics as of 12:30PM on 2-25	0.10
Kim, H.R.	02/25/24	Reviewing talking points for closing arguments	1.00
Kim, H.R.	02/25/24	Correspondence with SOF counsel re: objection	0.50
Kim, H.R.	02/25/24	Reviewing P. Aronzon deposition transcript for hearing preparation	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/25/24	Reviewing P. Aronzon declaration for hearing preparation	1.80
Kim, H.R.	02/25/24	Reviewing exhibits for confirmation hearing	1.70
Kowiak, M.J.	02/25/24	Call with A. Weaver, H. Kim regarding hearing logistics, binders as of 2-25	0.30
Kowiak, M.J.	02/25/24	Call with H. Kim regarding hearing logistics as of 12:30PM on 2-25	0.10
Massey, J.A.	02/25/24	Work on talking points for MWE portion of confirmation hearing (1.7).	1.70
Massey, J.A.	02/25/24	Correspondence with team re: hearing logistics (.3).	0.30
Minott, R.	02/25/24	Hearing prep (2.0)	2.00
Minott, R.	02/25/24	Revise hearing talking points	1.60
Ribeiro, C.	02/25/24	Review Proskauer revisions to confirmation order (1.1); implement Proskauer changes (0.8); correspond with M. Weinberg, S. O'Neal re confirmation order revisions (0.3); review plan changes (0.3); further revisions to order (0.6)	3.10
Weinberg, M.	02/25/24	Correspondence with A. Parra-Criste (W&C) re plan supplement (0.2); analysis re plan release language (0.5); draft plan supplement for cooperation agreement (0.8); correspondence with PR and W&C teams re same (0.7); reviewed materials for prep session with J. Sciametta (A&M) (1.0); revised draft amended plan (0.8); correspondence with PR and W&C teams re same (0.2); reviewed PR comments on draft confirmation order (0.7); proposed revisions re same (1.3); correspondence with S. O'Neal and C. Ribeiro re same (0.6).	6.80
Weinberg, M.	02/25/24	Call with J. Sciametta (A&M), J. VanLare, A.	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Weaver, M. Hatch in preparation for confirmation hearing testimony.	
Heir, A.S.	02/25/24	Review J. VanLare's comments on the talking points.	0.30
Heir, A.S.	02/25/24	Review final joint exhibit list circulated by M. Hatch.	0.20
Heir, A.S.	02/25/24	Correspondence from T. Kessler regarding 2/25 call with F. Siddiqui (McDermott).	0.10
Heir, A.S.	02/25/24	Prepare binders on the motion in limine for R. Zutshi.	2.00
Heir, A.S.	02/25/24	Revise binders in response to R. Zutshi's comments.	0.20
Wolfe, T.	02/25/24	Add evidentiary citations to hearing arguments outline.	1.40
Dyer-Kennedy, J.	02/25/24	Prepared binders for Confirmation Hearing	5.70
Dyer-Kennedy, J.	02/25/24	Coordinated delivery of binders and related materials to White Plains for Confirmation Hearing per M. Kowiak	1.00
Dyer-Kennedy, J.	02/25/24	Correspondence with M. Kowiak regarding Confirmation Hearing binders and related preparation	0.50
Dyer-Kennedy, J.	02/25/24	Coordinated Confirmation Hearing preparations at OLP per T. Wolfe	1.00
Gallagher, A.	02/25/24	Prepared edits to Confirmation Hearing binders for shipment per M. Hatch	7.50
Gallagher, A.	02/25/24	Organized confirmation hearing meeting room per M. Hatch	2.00
Gallagher, A.	02/25/24	Prepared additional edits to confirmation hearing binders per M. Hatch	4.00
Saran, S.	02/25/24	Coordinated remaining binders, revised binders to reflect exhibit changes, packed 34 bankers boxes of hearing materials per M. Kowiak	5.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/25/24	Set up war room, organized binders, and set up printing and office supplies	2.00
Saran, S.	02/25/24	Assembled new requested binders, prepared master index, and packed boxes of court and internal binder copies per M. Hatch	5.50
Barefoot, L.A.	02/26/24	Partial attendance at 2.26 hearing on confirmation.	4.00
Dassin, L.L.	02/26/24	Correspondences with S. O'Neal and R. Zutshi regarding questions and follow up.	0.40
Kessler, T.S.	02/26/24	Attend Genesis Confirmation trial, day 1 (7.5); Revise cross-examination outline (1.3); Meeting with P Aronzon (Special Committee), S O'Neal, J VanLare, A Weaver regarding plan confirmation hearing (1.0); Review deposition testimony for witness preparation (.8); Correspondence to S. O'Neal, J. VanLare, A. Weaver regarding trial preparation (.4)	11.00
Kessler, T.S.	02/26/24	Correspondence to B. Lenox regarding legal appellate research	0.20
O'Neal, S.A.	02/26/24	Meeting with P. Aronzon (Genesis Special Committee), S. O'Neal, J. VanLare, T. Kessler, A. Weaver regarding plan confirmation hearing.	1.00
O'Neal, S.A.	02/26/24	Work on letter to J. Saferstein (Weil) re mistaken comment on record re NJ/Tx stipulation.	0.70
O'Neal, S.A.	02/26/24	Early morning work on opening statement and trial preparation.	1.50
O'Neal, S.A.	02/26/24	Attend confirmation hearing (7.5), pre-hearing meetings with creditors (.30); post-hearing wrap-ups with UCC, AHG and Genesis counsel (.40).	8.20
O'Neal, S.A.	02/26/24	Work on proffer in response to CCAHG objection to releases.	1.00
VanLare, J.	02/26/24	Prepared for hearing (1.1); attended court	8.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		hearing (7.5)	
VanLare, J.	02/26/24	Post-hearing meetings (2)	2.00
VanLare, J.	02/26/24	Reviewed confirmation order (1)	1.00
VanLare, J.	02/26/24	Meeting with P. Aronzon (Special Committee), S. O'Neal, T. Kessler, A. Weaver regarding plan confirmation hearing.	1.00
Zutshi, R.N.	02/26/24	Prepare proffer in connection with release issues.	1.40
Zutshi, R.N.	02/26/24	Prepare for confirmation hearing.	1.20
Zutshi, R.N.	02/26/24	Attend confirmation hearing	7.50
Weaver, A.	02/26/24	Meeting with P. Aronzon (Special Committee), S. O'Neal, J. VanLare, T. Kessler, A. Weaver regarding plan confirmation hearing.	1.00
Weaver, A.	02/26/24	Work on cross examinations for Genesis Confirmation Hearing.	2.50
Weaver, A.	02/26/24	Genesis Confirmation Hearing day 1.	7.50
Weaver, A.	02/26/24	Work on responses to issues raised during first day of confirmation hearing.	2.00
Schwartz, D.Z.	02/26/24	Analysis re DCG claims objection (0.3).	0.30
Hatch, M.	02/26/24	Updating binders for confirmation hearing	1.80
Hatch, M.	02/26/24	Reviewing case law for language re privilege waiver	0.30
Hatch, M.	02/26/24	Drafting notice of closing arguments	0.60
Hatch, M.	02/26/24	Updating binders (2.7) and attend confirmation hearing (7.5)	10.20
Hundley, M.	02/26/24	Correspond with C. Ribeiro regarding BAO comments to confirmation order.	0.10
Hundley, M.	02/26/24	Correspond with S. Rochester (Katten), P. Smith (Katten), J. Mosse (Katten), S. Reisman (Katten) regarding proposed confirmation order draft as of 2-26.	0.20
Hundley, M.	02/26/24	Revise notes on 2-26 hearing opening	0.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		statements.	
Hundley, M.	02/26/24	Update docket citations in proposed confirmation order.	0.50
Hundley, M.	02/26/24	Correspond with C. Ribeiro, J. VanLare regarding confirmation order.	0.30
Khanarian, A.	02/26/24	Review key cases for confirmation hearing.	1.00
Kim, H.R.	02/26/24	Revising summary re: P. Aronzon cross examination preparation	1.00
Kim, H.R.	02/26/24	Drafting letter to DCG re: 2/26 hearing	1.00
Kim, H.R.	02/26/24	Reviewing amended plan	0.50
Kim, H.R.	02/26/24	Further reviewing P. Aronzon deposition transcript re: hearing preparation	2.00
Kim, H.R.	02/26/24	Preparing for 2/26 hearing	2.00
Levander, S.L.	02/26/24	Analysis regarding follow-up questions from 2.26 confirmation hearing.	1.50
Massey, J.A.	02/26/24	Final preparations for confirmation hearing (1.5).	1.50
Massey, J.A.	02/26/24	Attend confirmation hearing 2/26	7.50
Massey, J.A.	02/26/24	Preparations for day two of confirmation hearing (1.5), revisions to confirmation cross examination outline (1.0).	2.50
Minott, R.	02/26/24	pre-hearing prep	2.00
Minott, R.	02/26/24	post-hearing debrief and preparation for next day's hearing	5.70
Ribeiro, C.	02/26/24	Correspond with M. Weinberg, S. O'Neal, B. Cyr, B. Rosen (Proskauer), E. Brietler (HHR), A. Parra-Criste (W&C) re confirmation order (1.1); review BAO comments to order (0.8); correspond with S. O'Neal, J. VanLare, M. Weinberg re same (0.3)	2.20
Weinberg, M.	02/26/24	Attend first day confirmation hearing (7.5);	8.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Prepared for confirmation hearing (1.0).	
Weinberg, M.	02/26/24	Discussions with S. O'Neal, H. Kim, R. Minott and M. Hatch re confirmation hearing (0.5); correspondence with J. Drew (Otterbourg) regarding Gemini Lender Distribution Principles (0.4); finalized filing version of amended plan and accompanying notice (1.0); correspondence with M. Hatch re same (0.2); finalized filing version of plan supplement (0.4); reviewed comments to proposed confirmation order (0.3); correspondence with C. Ribeiro re same (0.4).	3.20
Wolfe, T.	02/26/24	Review P. Aronzon (Special Committee) deposition transcript for portions for testimony.	0.50
Dyer-Kennedy, J.	02/26/24	Coordinated courtesy copies for Opposition brief per B. Cyr	1.00
Gallagher, A.	02/26/24	Prepared Confirmation Hearing binders per M. Hatch	5.00
Gallagher, A.	02/26/24	Coordinated confirmation hearing logistics per M. Hatch	1.50
Gallagher, A.	02/26/24	Assisted team with Confirmation Hearing	5.50
Saran, S.	02/26/24	Provided assistance with preparing binders and with courtroom setup	3.50
Saran, S.	02/26/24	Prepared and transported individual document and binder requests to team from war room	5.00
Tung, G.	02/26/24	Preparing case law analysis materials per A. Khanarian	2.00
Cheung, S.Y.	02/26/24	Confer with J.Olukotun re filing of Notice of Plan Supplement.	0.10
Kessler, T.S.	02/27/24	Attend Genesis confirmation hearing (day 2) (8.20); Prepare materials for same (.4)	8.60
O'Neal, S.A.	02/27/24	Meeting with P. Aronzon (Genesis Special Committee), D. Islim (Genesis) S. O'Neal, J. VanLare, A. Weaver regarding plan confirmation hearing.	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/27/24	Correspondences with T. Kessler re CCAHG witness cross.	0.10
O'Neal, S.A.	02/27/24	Calls and meetings with D. Azman (MWE), J. Evans (MWE), R. Zutshi (partial) re Proffer (.3), call with R. Zutshi re same (.1), call with D. Islim (Genesis), A. Sullivan, R. Zutshi (.3), work on and finalize proffer (1.).	1.70
O'Neal, S.A.	02/27/24	Attend confirmation hearing (partial) (6.5), prepare for same (1.5).	8.00
VanLare, J.	02/27/24	Prepared closing arguments and other hearing preparation (2.8)	2.80
VanLare, J.	02/27/24	Attended confirmation hearing (7.3)	7.30
Zutshi, R.N.	02/27/24	Revise and finalize proffer.	1.70
Zutshi, R.N.	02/27/24	Attend and participate in hearing.	7.40
Zutshi, R.N.	02/27/24	Prepare for hearing.	1.40
Zutshi, R.N.	02/27/24	Prepare and revise supplemental disclosure regarding releases.	1.80
Weaver, A.	02/27/24	Meeting with P. Aronzon (Genesis Special Committee), D. Islim (Genesis) S. O'Neal, J. VanLare, A. Weaver regarding plan confirmation hearing.	0.70
Weaver, A.	02/27/24	Work on cross-examinations for Genesis Confirmation Hearing.	0.40
Weaver, A.	02/27/24	Genesis Confirmation Hearing day 2.	8.10
Weaver, A.	02/27/24	Work on responses to issues raised during second day of confirmation hearing.	1.90
Schwartz, D.Z.	02/27/24	Correspond to B. Lenox re 2/27 confirmation hearing (0.3); analysis re 2/27 hearing updates (0.4).	0.70
Hatch, M.	02/27/24	Compiling summary of exhibits	5.80
Hatch, M.	02/27/24	Morning preparation for 2-27 confirmation hearing	3.00
Hatch, M.	02/27/24	Confirmation hearing (7.3); binder take-down	8.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION (0.7)	HOURS
Hundley, M.	02/27/24	Conduct research regarding claims for damages.	3.40
Hundley, M.	02/27/24	Correspond with S. Rochester (Katten) regarding proposed confirmation order.	0.10
Khanarian, A.	02/27/24	Prepare for confirmation hearing.	1.20
Khanarian, A.	02/27/24	Research for confirmation hearing.	1.10
Kim, H.R.	02/27/24	Reviewing cooperation agreement (0.3); correspondence with UST re: same (0.2)	0.50
Kim, H.R.	02/27/24	Reviewing notice of closing arguments	0.30
Kim, H.R.	02/27/24	Reviewing list of evidence (1.5); revising list of evidence (1.0)	2.50
Kim, H.R.	02/27/24	Revising supplemental evidence exhibit (0.8); reviewing supplemental evidence notice (0.8); preparing same for filing (0.9)	2.50
Kim, H.R.	02/27/24	Attending 2/27 hearing	7.30
Levander, S.L.	02/27/24	Analysis re questions raised at confirmation hearing	1.40
Massey, J.A.	02/27/24	Final preparations for day two of confirmation hearing 2/27 (2.5).	2.50
Massey, J.A.	02/27/24	Attend confirmation hearing 2/27 (6.0).	6.00
Massey, J.A.	02/27/24	Preparations for day three of confirmation hearing (1.5)	1.50
Minott, R.	02/27/24	Pre-hearing prep and discussions	2.10
Rico Román, L. .	02/27/24	Correspondence re: confirmation hearing	0.30
Rico Román, L. .	02/27/24	Confirmation Hearing Legal Research	5.40
Weinberg, M.	02/27/24	Attended second day of confirmation hearing.	7.50
Graham, J.	02/27/24	Revise memorandum regarding stay pending appeal and bond process.	5.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/27/24	Review cases on 502(b) cited in DCG objection.	2.20
Heir, A.S.	02/27/24	Initial review of cases 47-76 from L.M. Rico Roman's search of caselaw on 502(b).	2.90
Heir, A.S.	02/27/24	Correspond with L.M. Rico Roman, M. Hundley, and T. Wolfe regarding review of 502(b) cases.	0.20
Wolfe, T.	02/27/24	Review cryptocurrency proofs of claims, schedules of assets, statements of financial affairs.	1.90
Wolfe, T.	02/27/24	Incorporate R. Zutshi comments into notice of supplemental disclosure (0.5); incorporate H. Kim revisions into same (0.6); prepare filing version of same (0.6)	1.70
Wolfe, T.	02/27/24	Draft supplemental declaration for P. Aronzon (1.1); incorporate H. Kim comments into draft (0.5); revise notice for proffer (0.4); revise proffer as exhibit (0.7).	2.70
Wolfe, T.	02/27/24	Review cases cited in DCG objection on valuation issues.	0.70
Gallagher, A.	02/27/24	Coordinated confirmation hearing logistics per M. Hatch	3.70
Gallagher, A.	02/27/24	Assisted team with Confirmation Hearing	6.50
Gallagher, A.	02/27/24	Prepared edits to confirmation hearing binders per M. Hatch	2.00
Saran, S.	02/27/24	Assisted with courtroom setup and running boxes from hotel to court	3.50
Saran, S.	02/27/24	Prepared requested documents and binders and delivered to court from hotel	4.00
Tung, G.	02/27/24	Coordinating hearing material logistics	3.50
Barefoot, L.A.	02/28/24	Review supplemental disclosure re releases (0.2).	0.20
VanLare, J.	02/28/24	Prepared for confirmation hearing and post-hearing clean-up and follow-up (2.2)	2.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/28/24	Attended confirmation hearing (5)	5.00
Zutshi, R.N.	02/28/24	Analysis regarding release issue in anticipation for follow up	0.40
Weaver, A.	02/28/24	Attended day three of confirmation hearing.	5.00
Weaver, A.	02/28/24	Prep work for day three of confirmation hearing.	1.00
Fike, D.	02/28/24	Correspondence with D. Walker (A&M) re confirmation hearing status	0.10
Hatch, M.	02/28/24	Confirmation Hearing (5.0) and take down of binders and war room (5.5)	10.50
Hatch, M.	02/28/24	Preparing binders and logistics for 2-28 hearing	3.10
Hundley, M.	02/28/24	Conduct research regarding damages claims 2-28.	1.20
Hundley, M.	02/28/24	Correspond with L. Rico Roman, A. Heir regarding damages claims research.	0.70
Khanarian, A.	02/28/24	Prepare for confirmation hearing.	0.70
Massey, J.A.	02/28/24	Final preparations for day three of confirmation hearing 2/28 (2.5).	2.50
Massey, J.A.	02/28/24	Attend confirmation hearing 2/28 (5.0).	5.00
Minott, R.	02/28/24	Attend third day of confirmation hearing	5.00
Minott, R.	02/28/24	post-hearing debrief	1.50
Ribeiro, C.	02/28/24	Correspond with E. Medina (BAO counsel) re confirmation order	0.50
Ribeiro, C.	02/28/24	Review changes to confirmation order by Katten (0.3); revise confirmation order (0.3)	0.60
Rico Román, L. .	02/28/24	Review correspondence with brief team re confirmation brief	0.40
Graham, J.	02/28/24	Research for appeals process.	0.50
Heir, A.S.	02/28/24	Initial review of cases 77-94 from L.M. Rico Roman's search of caselaw on 502(b).	2.80
Heir, A.S.	02/28/24	Summarize caselaw on 502(b) for L.M. Rico	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Roman, M. Hundley, and T. Wolfe.	
Heir, A.S.	02/28/24	Review M. Hundley's update on 502(b) caselaw reviewed as of 2/28.	0.10
Wolfe, T.	02/28/24	Circulate draft objection to UCC, AHG.	0.20
Dyer-Kennedy, J.	02/28/24	Assisted S. Saran and A. Gallagher with Confirmation Hearing logistics	3.00
Gallagher, A.	02/28/24	Assisted team with breakdown of materials for confirmation hearing	5.00
Gallagher, A.	02/28/24	Coordinated confirmation hearing logistics per M. Hatch	2.50
Gallagher, A.	02/28/24	Assisted team with confirmation hearing	3.00
Saran, S.	02/28/24	Assisted with courtroom set up, binder reorganization, and printing and delivering requested documents during hearing	5.00
Tung, G.	02/28/24	Assisting with confirmation hearing logistics	3.00
Tung, G.	02/28/24	Running dial-in line for 2.28 confirmation hearing	3.00
Barefoot, L.A.	02/29/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver regarding next steps with plan confirmation following hearing.	1.20
Kessler, T.S.	02/29/24	Call with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver re: plan litigation strategy	1.20
O'Neal, S.A.	02/29/24	Call with Rishi Zutshi re release issues and McDermott objection (.1), correspondence with R. Minott re same (.1)	0.20
O'Neal, S.A.	02/29/24	Correspondence with M. Hatch, R. Minott, H. Kim, J. VanLare, L. Barefoot re March 8 hearing agenda	0.10
O'Neal, S.A.	02/29/24	Call with L Barefoot, J VanLare, T Kessler, A Weaver regarding next steps with plan confirmation following hearing. (1.2)	1.20
O'Neal, S.A.	02/29/24	Planning next steps post-hearing (.2), email to L. Barefoot, J. VanLare, T. Kessler and A. Weaver re same (.2).	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/29/24	Call with L. Barefoot, S. O'Neal, T. Kessler, A. Weaver re confirmation-related workstreams (1.2)	1.20
Zutshi, R.N.	02/29/24	Correspondence with T Kessler R Minott and S O'Neal regarding release issues.	0.30
Weaver, A.	02/29/24	Call with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, A. Weaver regarding next steps with plan confirmation following hearing. (1.2)	1.20
Hatch, M.	02/29/24	Reviewing confirmation hearing transcripts	0.50
Hundley, M.	02/29/24	Conduct research regarding damages claims 2-29.	3.00
Kim, H.R.	02/29/24	Reviewing list of exhibits from hearing (0.7); reviewing hearing transcript re: same (0.5)	1.20
Minott, R.	02/29/24	Review transcript re comments on releases (1.7); Correspondence with S. O'Neal, R. Zutshi, J. VanLare, T. Kessler re same (.9)	2.60
Rico Román, L. .	02/29/24	Confirmation hearing legal research	1.50
Heir, A.S.	02/29/24	Review 502(b) caselaw summary compiled by L.M. Rico Roman for B. Lenox.	0.40
Wolfe, T.	02/29/24	Compile notice of presentment of reservation of rights materials to send to chambers.	0.50
Wolfe, T.	02/29/24	Provide comments on 502(b) summary research chart from L. M. Rico Roman.	0.20
		MATTER TOTAL:	2,426.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Brigham, M.	2.90	1,875.00	\$ 5,437.50
Linch, M.E.	1.50	1,895.00	\$ 2,842.50
McRae, W.L.	20.50	2,355.00	\$ 48,277.50
O'Neal, S.A.	5.30	1,970.00	\$ 10,441.00
<u>Associate</u>			
Heiland, K.	25.80	1,250.00	\$ 32,250.00
Ribeiro, C.	2.30	1,195.00	\$ 2,748.50
<u>Associate Not Admitted</u>			
Samuel, J.	13.10	770.00	\$ 10,087.00
Total:	71.40		\$ 112,084.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	02/01/24	Call with S. O'Neal regarding GBTC sale Motion.	0.40
McRae, W.L.	02/01/24	Call with S. Fryman (W&C) to catch him up on latest developments.	0.50
O'Neal, S.A.	02/01/24	Call with W. McRae re GBTC sale motion	0.40
Heiland, K.	02/01/24	Review draft Trust Assets Sale Motion.	0.60
Linch, M.E.	02/02/24	Correspond with K. Heiland regarding tax call.	0.10
McRae, W.L.	02/02/24	Correspondence with S. O'Neal and K. Heiland regarding various tax issues and considerations.	0.40
McRae, W.L.	02/02/24	Review of Trust Assets Motion.	1.30
McRae, W.L.	02/02/24	Call with CGSH, W&C and Proskauer teams regarding tax structuring considerations.	0.50
McRae, W.L.	02/02/24	Call with CGSH, W&C, Proskauer and Hughes Hubbard teams regarding tax considerations.	0.30
O'Neal, S.A.	02/02/24	Call with CGS&H, W&C and Proskauer teams regarding tax structuring considerations	0.50
O'Neal, S.A.	02/02/24	Correspondence with W. McRae and K. Heiland re various tax issues and considerations	0.40
Heiland, K.	02/02/24	U.S. tax analysis of intercompany transaction, borrowing.	0.30
Heiland, K.	02/02/24	Correspondence with S. O'Neal and W. McRae re: TSA (0.3); review disclosure re: TSA (0.3).	0.60
Heiland, K.	02/02/24	Call w. CGSH, W&C, Proskauer tax teams re: tax structuring considerations.	0.50
Heiland, K.	02/02/24	Call w. CGSH, W&C, Proskauer, Hughes Hubbard teams re: tax considerations.	0.30
Heiland, K.	02/02/24	Research US tax treatment for proposed sale of debtor asset.	2.00
Heiland, K.	02/02/24	Review materials from A&M, W&C for tax	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		due diligence, analysis workstream.	
Ribeiro, C.	02/02/24	Correspond with S. O'Neal and W. McRae re tax sharing agreement	0.20
McRae, W.L.	02/03/24	Discussion of tax issues with S. O'Neal.	0.30
McRae, W.L.	02/03/24	Follow-up review of regulations.	0.40
O'Neal, S.A.	02/03/24	Discussion of tax issues with W. McRae	0.30
Linch, M.E.	02/04/24	Correspond with K. Heiland, W. McRae and S. O'Neal regarding disputed claims reserve.	0.10
McRae, W.L.	02/05/24	Reviewed correspondence from J. Sciametta (A&M) regarding possible transactions with GBTC.	0.30
McRae, W.L.	02/05/24	Discussion with J. Sciametta (A&M) regarding tax modeling and proposed transactions with GBTC.	0.40
McRae, W.L.	02/05/24	Reviewed regulations on treatment of intercompany debt.	0.70
Brigham, M.	02/06/24	Analysis re treatment of intercompany debt upon deconsolidation (.7); analysis re treatment of a participation interest (.7)	1.40
Linch, M.E.	02/06/24	Confer with F. Featherman, W. McRae, M. Hamilton, P. Abelson, S. Goldring, F. Siddiqui, E. Harvey, W. Sapir, S. Fryman, N. Clausen, G. Koutouras, T. Matsuoka, A. Romig, L. Cherrone, B. Greer, Q. Liu, T. Multari, B. Angstadt, D. Lionberger, O. Fund, J. Sazant, Y. Habenicht, R. Malik, and S. O'Neal regarding tax treatment.	1.00
McRae, W.L.	02/06/24	Prep for call with EY and Weil.	0.30
McRae, W.L.	02/06/24	Call with EY, Weil, Creditors' Committee and Ad Hoc Committee to discuss requests for tax information.	1.00
McRae, W.L.	02/06/24	Review of recovery model provided by A&M.	1.00
O'Neal, S.A.	02/06/24	All hands tax call with Weil, Proskauer, W&C and Cleary teams	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	02/07/24	Call with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M) to answer specific questions about tax consequences from different scenarios.	0.60
McRae, W.L.	02/07/24	Review of precedents for treatment of crypto.	1.00
Brigham, M.	02/08/24	Analysis re treatment of intercompany debt upon deconsolidation (.5); analysis re treatment of a participation interest (.2)	0.70
McRae, W.L.	02/08/24	Call with A. Braiterman (HH) about tax issues.	0.50
McRae, W.L.	02/08/24	Call with S. O'Neal regarding tax issues relating to plan and note sale.	0.20
O'Neal, S.A.	02/08/24	Call with W. McRae re tax issues relating to plan and note sale (.2)	0.20
Ribeiro, C.	02/08/24	Call with R. McMahon (Genesis), D. Horowitz (Genesis) re tax sharing agreement (0.3)	0.30
Brigham, M.	02/09/24	Tax analysis re intercompany debt and CODI issues (.2); call with W. McRae re same (.2)	0.40
McRae, W.L.	02/09/24	Call with L. Cherrone (A&M) and S. Cascante (A&M) to go over recovery analysis (1.10); additional review of the analysis. (.50)	1.60
Heiland, K.	02/11/24	Review US tax considerations for sale of different coins in debtor's estate.	0.40
Brigham, M.	02/12/24	Tax analysis re intercompany debt and CODI issues (0.3); correspond with W. McRae re same (0.1)	0.40
McRae, W.L.	02/12/24	Response to query from S. Fryman (W&C).	0.10
McRae, W.L.	02/12/24	Correspondence with A&M about question from EY regarding distribution (.10); reviewed draft NOL demand letter prepared by S. O'Neal. (.40)	0.50
O'Neal, S.A.	02/12/24	Draft letter to DCG re NOL carryforwards.	1.10
Heiland, K.	02/12/24	Correspondence w. S. O'Neal and W. McRae	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		re tax attribute questions.	
McRae, W.L.	02/13/24	Call with S. O'Neal and K. Heiland regarding NOL compensation demand letter (.40); comment on same. (.30)	0.70
McRae, W.L.	02/13/24	Discussion with S. Fryman (W&C) regarding tax points related to potential settlement of claims (.70); correspondence with K. Heiland to discuss summary of GBTC positions. (.10)	0.80
McRae, W.L.	02/13/24	Review of case law on NOL claims following discussion with S. Fryman (W& C) (.50); review of notes on GBTC acquisitions and "open transaction". (.50)	1.00
O'Neal, S.A.	02/13/24	Call with K. Heiland and B. McRae re NOL compensation demand letter (.40); comment on same (.30).	0.70
Heiland, K.	02/13/24	Review draft demand letter and related case law.	1.20
Heiland, K.	02/13/24	Call with W. McRae, S. O'Neal re NOL compensation demand letter.	0.30
Heiland, K.	02/13/24	Revise draft demand letter.	0.40
Heiland, K.	02/13/24	Correspondence with W&C, Proskauer tax re demand letter.	0.40
Linch, M.E.	02/14/24	Correspond with K. Heiland and W. McRae regarding NOL issues.	0.20
McRae, W.L.	02/14/24	Revisions to the NOL letter.	0.50
McRae, W.L.	02/14/24	Review of additional comments to the NOL letter.	0.30
O'Neal, S.A.	02/14/24	Correspondence with K. Heiland and B. McRae re NOL tax letter and incoming comments from creditor constituencies.	0.10
Heiland, K.	02/14/24	Revise updated NOL compensation demand letter.	0.80
Heiland, K.	02/14/24	Draft summary re timeline, tax considerations for sale of different coin holdings (2); research re same (2).	4.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	02/19/24	Review correspondence from W&C and EY regarding tax issues and upcoming meeting.	0.20
Heiland, K.	02/19/24	Correspondence with CGSH, EY, Weil, A&M teams re tax recovery analysis.	0.30
McRae, W.L.	02/20/24	Review correspondence regarding taxes on gains and discussed points with S. O'Neal (.30); discussed research point with K. Heiland. (.20)	0.50
O'Neal, S.A.	02/20/24	Finalize and send NOL letter to Weil (.40)	0.40
Heiland, K.	02/20/24	Review tax recovery analysis, US tax analysis.	1.80
McRae, W.L.	02/21/24	Prep for meeting with Weil Gotshal and EY.	0.50
McRae, W.L.	02/21/24	Meeting with Weil Gotshal and EY to discuss tax reporting.	1.50
McRae, W.L.	02/21/24	Correspondence follow-up with creditors.	0.30
McRae, W.L.	02/21/24	Review correspondence from Proskauer regarding new thinking on GBTC trades.	0.30
McRae, W.L.	02/21/24	Continued review of GBTC history and chart prepared by Karl Heiland.	0.30
Heiland, K.	02/21/24	Call with C. Ribeiro, J. Samuel re priority of tax claims.	0.30
Heiland, K.	02/21/24	Meeting with EY, Weil, A&M, GT re: tax recovery analysis.	1.50
Heiland, K.	02/21/24	Call with J. Samuel re tax administrative claim research.	0.50
Ribeiro, C.	02/21/24	Research on tax issues (0.7); call with K. Heiland, J. Samuel re tax research (0.3); correspond with K. Heiland, J. Samuel re same (0.2)	1.20
Samuel, J.	02/21/24	Meeting with K. Heiland re tax administrative claim research.	0.50
Samuel, J.	02/21/24	Research bankruptcy and tax treatises and case law re tax treatment of proposed sale.	6.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Samuel, J.	02/21/24	Call with C. Ribeiro, K. Heiland re priority of tax claim.	0.30
Samuel, J.	02/21/24	Prepare summary of research re tax treatment of proposed sale.	1.20
Samuel, J.	02/21/24	Correspond with Cleary team re tax treatment of proposed sale research.	0.30
Linch, M.E.	02/22/24	Correspond with M. Hamilton and W. McRae regarding NOL demand letter.	0.10
McRae, W.L.	02/22/24	Call with S. O'Neal about discussions with EY and tax aspects of deal.	0.20
McRae, W.L.	02/22/24	Correspondences with A&M on accounting points, number of wallets required for transactions.	0.30
O'Neal, S.A.	02/22/24	Call with McRae re tax issues related to GBTC redemption	0.20
Samuel, J.	02/22/24	Correspond with Cleary team re tax treatment of proposed sale research.	1.00
Samuel, J.	02/22/24	Research case law re tax treatment of proposed sale.	3.80
Heiland, K.	02/23/24	Review US tax treatment for recovery analysis, A&M materials related to same.	1.90
Heiland, K.	02/23/24	Review research from J. Samuel re tax claim priority.	1.80
Ribeiro, C.	02/23/24	Review legal research from J. Samuel re tax issues	0.60
Heiland, K.	02/24/24	Review, revise summary of tax considerations for contemplated coin sales.	1.60
Heiland, K.	02/24/24	Research question regarding priority of certain US federal income tax claims.	2.50
McRae, W.L.	02/25/24	Call with Proskauer, White & Case and Cleary teams to debrief them on discussions with EY.	0.50
McRae, W.L.	02/25/24	Correspondences with L. Cherrone (A&M)	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		regarding accounting conventions for transaction is GBTC and related purchases of crypto.	
O'Neal, S.A.	02/25/24	Tax update call with White &Case, Proskauer, Cleary teams.	0.50
Heiland, K.	02/25/24	Call with CGSH, W&C, Proskauer tax and bankruptcy teams re recovery analysis and tax treatment.	0.50
		MATTER TOTAL:	71.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	2.20	1,930.00	\$ 4,246.00
Dassin, L.L.	12.50	2,085.00	\$ 26,062.50
Hammer, B.M.	2.90	1,410.00	\$ 4,089.00
Kessler, T.S.	104.90	1,630.00	\$ 170,987.00
O'Neal, S.A.	47.50	1,970.00	\$ 93,575.00
VanLare, J.	9.00	1,885.00	\$ 16,965.00
Zutshi, R.N.	15.00	1,885.00	\$ 28,275.00
<u>Counsel</u>			
Morris, B.J.	4.50	1,605.00	\$ 7,222.50
Weaver, A.	17.40	1,605.00	\$ 27,927.00
<u>Senior Attorney</u>			
Saenz, A.F.	92.80	1,350.00	\$ 125,280.00
Schwartz, D.Z.	2.00	1,290.00	\$ 2,580.00
<u>Associate</u>			
Gariboldi, A.	76.80	915.00	\$ 70,272.00
Hatch, M.	34.00	915.00	\$ 31,110.00
Hundley, M.	13.30	915.00	\$ 12,169.50
Kim, H.R.	1.10	1,250.00	\$ 1,375.00
Kowiak, M.J.	64.80	915.00	\$ 59,292.00
Lenox, B.	20.20	1,195.00	\$ 24,139.00
Levander, S.L.	13.70	1,275.00	\$ 17,467.50
Massey, J.A.	68.50	1,250.00	\$ 85,625.00
Minott, R.	3.10	1,130.00	\$ 3,503.00
Rathi, M.	4.40	1,045.00	\$ 4,598.00
Ribeiro, C.	0.50	1,195.00	\$ 597.50
Richey, B.	47.10	1,045.00	\$ 49,219.50
Weinberg, M.	26.70	1,250.00	\$ 33,375.00
<u>Associate Not Admitted</u>			
Wolfe, T.	3.00	770.00	\$ 2,310.00
<u>Staff Attorney</u>			
Christian, D.M.	69.70	475.00	\$ 33,107.50
Levy, J.R.	22.70	750.00	\$ 17,025.00
Vaughan Vines, J.A.	61.10	750.00	\$ 45,825.00
<u>Project Attorney</u>			
Barreto, B.	18.20	535.00	\$ 9,737.00
Hurley, R.	62.40	535.00	\$ 33,384.00
Orteza, A.	59.30	395.00	\$ 23,423.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Wang, B.	25.50	535.00	\$ 13,642.50
<u>Support Attorney</u>			
Woll, L.	74.90	315.00	\$ 23,593.50
<u>Paralegal</u>			
Abelev, A.	0.50	390.00	\$ 195.00
Cruz Echeverria, O.	0.80	455.00	\$ 364.00
Dyer-Kennedy, J.	0.10	455.00	\$ 45.50
Gallagher, A.	14.10	455.00	\$ 6,415.50
Milano, L.M.	0.60	390.00	\$ 234.00
Rodriguez, M.B.	2.00	820.00	\$ 1,640.00
Saran, S.	17.00	455.00	\$ 7,735.00
Tung, G.	23.20	390.00	\$ 9,048.00
<u>Non-Legal</u>			
Boiko, P.	0.10	455.00	\$ 45.50
Cyr, B.J.	0.30	1,240.00	\$ 372.00
Total:	1,140.40		\$ 1,128,094.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	02/01/24	Call with S. O'Neal regarding NYAG next steps.	0.20
Dassin, L.L.	02/01/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding NYAG follow up.	0.70
Dassin, L.L.	02/01/24	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities.	0.70
Dassin, L.L.	02/01/24	Call with DCG, Gemini and Genesis regulatory counsel re NYAG matters.	0.50
O'Neal, S.A.	02/01/24	Call with S. Levander re settlement press release	0.10
O'Neal, S.A.	02/01/24	Call with S. Levander, M. Weinberg, B. Richey and M. Hatch re potential settlement with counterparty	0.80
O'Neal, S.A.	02/01/24	Correspondence with NYAG counsel re settlement issues (.40), call with L. Dassin re same (.20), call with J. Gottlieb (MoCo) re same (.20); correspondence with S. Levander re SEC settlement and press release issues (.30); review draft press release (.10); correspondence with D. Islim (Genesis) and A. Preto-Sakmann (Genesis) re same (.10); call with S. Levander re NYAG settlement issues (.10); same with M. Weinberg (.10)	1.50
O'Neal, S.A.	02/01/24	Call with M. Hatch re NYAG matter (.10)	0.10
O'Neal, S.A.	02/01/24	Call with DCG, Gemini and Genesis regulatory counsel re NYAG matters (.50)	0.50
Zutshi, R.N.	02/01/24	Correspondence with individual counsel regarding investigation.	0.90
Weaver, A.	02/01/24	Correspondence with L. Dassin, S. O'Neal, R. Zutshi, S. Levander regarding discussions with certain authorities regarding next steps.	0.70
Weaver, A.	02/01/24	Correspondence with A. Saenz and R. Zutshi regarding upcoming productions to certain authorities.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/01/24	Correspondence with R. Zutshi, A. Weaver regarding communications with authorities, privilege analysis.	0.90
Saenz, A.F.	02/01/24	Review historical correspondence between client and authorities, identify responses to authorities' requests.	0.30
Saenz, A.F.	02/01/24	Draft update for authorities regarding outstanding questions.	0.30
Saenz, A.F.	02/01/24	Correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung regarding key documents for individual counsel.	0.40
Saenz, A.F.	02/01/24	Call with individual counsel to discuss request from authorities.	0.20
Saenz, A.F.	02/01/24	Provide feedback to B. Richey regarding escalated document review and questions to individual counsel.	0.40
Saenz, A.F.	02/01/24	Finalize key documents set for individual counsel.	0.30
Saenz, A.F.	02/01/24	Summarize call regarding outreach to auditor.	0.50
Hatch, M.	02/01/24	Call with S. O'Neal, S. Levander, M. Weinberg and B. Richey re potential settlement with counterparty (0.8); Call with M. Weinberg re 9019 motion settlement with counterparty (0.3)	1.10
Levander, S.L.	02/01/24	Call with S. O'Neal regarding settlement press release.	0.10
Levander, S.L.	02/01/24	Call with S. O'Neal, M. Weinberg, B. Richey and M. Hatch regarding potential settlement with counterparty.	0.80
Levander, S.L.	02/01/24	Follow-up call with B. Richey regarding potential settlement with counterparty.	0.20
Levander, S.L.	02/01/24	Call with B. Richey regarding potential settlement with counterparty.	0.40
Levander, S.L.	02/01/24	Revised settlement agreement.	1.50
Rathi, M.	02/01/24	Document review for regulator question	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	02/01/24	Key document review in connection with regulatory matters	1.70
Richey, B.	02/01/24	Call with S. O'Neal, S. Levander, M. Weinberg, and M. Hatch re potential settlement with counterparty (0.8); calls with S. Levander regarding settlement agreement (.6); drafting agreement (3.5); privilege review (.6); drafting interview outline for counsel (1.0); document review for investigation (.2).	6.70
Weinberg, M.	02/01/24	Call with S. O'Neal, S. Levander, B. Richey and M. Hatch re potential settlement with counterparty.	0.80
Weinberg, M.	02/01/24	Call with M. Hatch re 9019 motion settlement with counterparty.	0.30
Christian, D.M.	02/01/24	Conduct review of priority custodian documents for responsiveness.	8.00
Levy, J.R.	02/01/24	Analyze and redact documents for upcoming production	0.80
Levy, J.R.	02/01/24	Compile documents related to employee	0.70
Hurley, R.	02/01/24	conduct responsiveness and privilege review for selected document sets as of 2/1	4.80
Wang, B.	02/01/24	Perform document review for privilege and personal identifiable information per J. Vaughan Vines.	6.00
Woll, L.	02/01/24	Review and analyze employee Telegram messages for responsiveness to regulator subpoena.	5.00
Saran, S.	02/01/24	Retrieved documents with transparent redactions per A. Saenz	0.80
Tung, G.	02/01/24	Analysis of Genesis employee related documents per A. Saenz	2.50
Tung, G.	02/01/24	Correspondence with J. Levy regarding redacted document pull	0.20
Tung, G.	02/01/24	Analyzing employee key docs per A. Saenz	2.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	02/02/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding NYAG follow up.	0.50
Dassin, L.L.	02/02/24	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities.	0.40
O'Neal, S.A.	02/02/24	Call with A. Troiano (Westerman), T.Draghi (Westerman), G. Tapalaga (Tapalaga), G. Andreu (NYAG), S. Levander, M. Weinberg and J. Gottlieb (MoCo) re NYAG settlement discussions (.50); draft summary of terms of potential settlement (1.0) updates to same (.50), Correspondence with Cleary team re same (.50); Correspondence with C. West (W&C) re same (.30); Correspondence with J. Sazant (Proskauer) re the same (.30), Correspondence with B. Rosen (Proskauer) re the same (.20); Call with A. Pretto Sakmann (Genesis) re same (.4); mark up consent judgment (.70), call with D. Islim (Genesis) re same (.20)	4.60
Zutshi, R.N.	02/02/24	Call with A. Weaver and A. Saenz regarding investigation update.	0.20
Zutshi, R.N.	02/02/24	Debrief call regarding call with authorities with A. Weaver and A. Saenz	0.30
Zutshi, R.N.	02/02/24	Email communications with A. Sullivan (Genesis) regarding investigation issues.	0.40
Weaver, A.	02/02/24	Correspondence with S. Levander and R. Zutshi regarding status as to certain authorities and next steps.	0.50
Weaver, A.	02/02/24	Review of materials related to New York Attorney General action.	0.70
Weaver, A.	02/02/24	Call with R. Zutshi and A. Saenz regarding investigation update.	0.20
Weaver, A.	02/02/24	Debrief call regarding call with authorities with R. Zutshi and A. Saenz	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/02/24	Draft updates to authorities regarding recent settlement.	0.10
Saenz, A.F.	02/02/24	Call with regulator, including prep for same and debrief.	1.30
Saenz, A.F.	02/02/24	Call with R. Zutshi and A. Weaver regarding investigation update.	0.20
Saenz, A.F.	02/02/24	Debrief call regarding call with authorities with R. Zutshi and A. Weaver.	0.30
Gariboldi, A.	02/02/24	Attend to production of materials to regulators.	2.00
Gariboldi, A.	02/02/24	Draft materials in response to regulator request for documents.	0.70
Hatch, M.	02/02/24	Drafting motion to shorten notice for 9019	0.60
Hatch, M.	02/02/24	Drafting counterparty 9019 motion	2.30
Hatch, M.	02/02/24	Reviewing summary of counterparty settlement	0.60
Kowiak, M.J.	02/02/24	Review dockets to search for filings of potential interest for investigation	0.30
Levander, S.L.	02/02/24	Analysis regarding settlement agreement and drafted and revised same.	3.50
Rathi, M.	02/02/24	Prepared summary of document review per A. Saenz	0.70
Richey, B.	02/02/24	Call with S. Levander to discuss settlement (.8); drafting settlement materials (2.2); call with regulator (.5).	3.50
Weinberg, M.	02/02/24	Call with S. O'Neal, A. Troiano (Westerman), T.Draghi (Westerman), G. Tapalaga (Tapalaga), G. Andreu (NYAG), S. Levander, M. Weinberg and J. Gottlieb (MoCo) re NYAG settlement discussions	0.70
Christian, D.M.	02/02/24	Conduct review of priority custodian documents for responsiveness.	8.00
Levy, J.R.	02/02/24	QC and finalize regulatory productions	1.00
Levy, J.R.	02/02/24	Coordinate employee data scoping and	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		redactions	
Vaughan Vines, J.A.	02/02/24	Analyze employee HTML Telegram data for personally identifiable information.	2.80
Barreto, B.	02/02/24	Second-level quality check and redaction additions and corrections of redacted documents.	4.00
Barreto, B.	02/02/24	First-level review of chat documents for production.	2.80
Hurley, R.	02/02/24	conduct responsiveness and privilege review for selected document sets as of 2/2	3.80
Orteza, A.	02/02/24	Analyze employee telegrams for privilege and responsiveness to regulator subpoena	5.00
Woll, L.	02/02/24	Quality control review of employee Telegram messages for PII content.	3.30
Dassin, L.L.	02/03/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and B. Richey regarding NYAG follow up and next steps.	0.50
O'Neal, S.A.	02/03/24	Review and comment on NYAG stipulation (.80); correspondence with Proskauer and W&C re same (.10)	0.90
Saenz, A.F.	02/03/24	Prepare draft materials for discussion with authorities.	0.50
Saenz, A.F.	02/03/24	Review materials regarding NYAG Complaint.	0.20
Saenz, A.F.	02/03/24	Review escalated materials from M. Rathi and A. Gariboldi	1.00
Saenz, A.F.	02/03/24	Prepare draft follow-up steps for call with client.	1.10
Levander, S.L.	02/03/24	Drafted and revised settlement agreement.	3.50
Richey, B.	02/03/24	Drafting interview outline for investigation (.6); work on settlement agreement (.5).	1.10
Weinberg, M.	02/03/24	analysis regarding draft regulator settlement (0.5); revised draft of same (1.2); correspondence with S. Levander and M.	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Hatch re same (0.3).	
Hatch, M.	02/04/24	Research re settlement with counterparty	4.50
Weinberg, M.	02/04/24	Revised draft 9019 motion for regulator settlement (1.4); analysis regarding draft regulator settlement (1.6); correspondence with M. Hatch re same (0.3)	3.30
Christian, D.M.	02/04/24	Conduct review of priority custodian documents for responsiveness.	1.50
Orteza, A.	02/04/24	Analyze employee telegrams for privilege issues and responsiveness to subpoena	8.50
Barefoot, L.A.	02/05/24	Correspondence with C. Shore (W&C), S. O'Neal, J. Vanlare re regulator stipulations (0.2); correspondence with T. Kessler re NYAG settlement defense (0.1).	0.30
Dassin, L.L.	02/05/24	Emails with S. Levander regarding NYAG follow up.	0.40
Kessler, T.S.	02/05/24	Call with S. O'Neal regarding NYAG litigation (.2); Correspondence to S. O'Neal, L. Barefoot, S. Levander regarding NYAG litigation (.3)	0.50
O'Neal, S.A.	02/05/24	Call with T. Kessler re NYAG settlement issues (.2); Prepare for same (.1)	0.30
O'Neal, S.A.	02/05/24	Review Proskauer comments to NYAG settlement	0.10
O'Neal, S.A.	02/05/24	Call with S. Levander re NYAG stip and UCC comments to the same (.20); Call with S. Levander re creditor input on regulator settlement (.10); follow up call with S. Levander re additional edits (.10); Call with S. Levander, B. Richey, M. Hatch, J. Gottlieb (MoCo) and NYAG team re settlement agreement (0.5); Call with S. Levander, B. Richey and M. Hatch re settlement agreement next steps (0.3), additional review of NYAG documents (.5)	1.70
Zutshi, R.N.	02/05/24	Call with client, A. Saenz regarding privilege	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		determinations (0.2); debrief with A. Saenz regarding same (0.4)	
Saenz, A.F.	02/05/24	Correspondence with R. Zutshi regarding client questions on draft agreement.	0.30
Saenz, A.F.	02/05/24	Call with client and R. Zutshi regarding privilege determinations, debrief regarding same.	0.60
Saenz, A.F.	02/05/24	Call with J. Levy, J. Vaughan-Vines regarding e-discovery priorities and responses to authorities.	0.30
Saenz, A.F.	02/05/24	Review agreement regarding privilege materials and provide comments.	0.90
Gariboldi, A.	02/05/24	Correspond with regulator and J. Levy re production issue.	0.20
Gariboldi, A.	02/05/24	Correspond with R. Zutshi document request from regulator.	1.30
Hatch, M.	02/05/24	Call with S. O'Neal, S. Levander, B. Richey, J. Gottlieb (MoCo) and regulator team re settlement agreement	0.50
Hatch, M.	02/05/24	Correspondence re counterparty settlement	0.50
Hatch, M.	02/05/24	Drafting 9019 motion for counterparty settlement	2.20
Hatch, M.	02/05/24	Call with S. O'Neal, S. Levander and B. Richey re settlement agreement next steps	0.30
Levander, S.L.	02/05/24	Follow up call with S. O'Neal regarding additional edits.	0.10
Levander, S.L.	02/05/24	Analysis regarding settlement agreement.	2.00
Levander, S.L.	02/05/24	Further analysis regarding document collection.	0.50
Levander, S.L.	02/05/24	Call with S. O'Neal regarding regulator settlement next steps.	0.20
Levander, S.L.	02/05/24	Call with S. O'Neal regarding creditor input on regulator settlement.	0.10
Levander, S.L.	02/05/24	Call with S. O'Neal, B. Richey, M. Hatch, J.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Gottlieb (MoCo) and regulator team regarding settlement agreement.	
Levander, S.L.	02/05/24	Call with S. O'Neal, B. Richey and M. Hatch regarding settlement agreement next steps.	0.30
Richey, B.	02/05/24	Call with S. O'Neal, S. Levander, M. Weinberg, and UCC counsel re settlement agreement (.7); Call with S. O'Neal, S. Levander, and M. Hatch re settlement agreement next steps (0.3); Call with S. O'Neal, S. Levander, M. Hatch, J. Gottlieb (MoCo) and regulator team re settlement agreement (0.5); Call with S. Levander re settlement (.2); document review (1.8); drafting and revising settlement materials (2.0).	5.50
Weinberg, M.	02/05/24	Call with S. O'Neal, S. Levander, C. Shore (W&C), P. Abelson (W&C), C. West (W&C), M. Meises (W&C) and A. Parra-Criste (W&C) re regulator settlement discussions.	0.70
Weinberg, M.	02/05/24	Analysis regarding draft regulator settlement (1.0); revised language in same (1.3); correspondence with S. O'Neal, S. Levander, B. Richey and M. Hatch re same (0.4); analysis re draft special committee presentation re same (0.7)	3.40
Christian, D.M.	02/05/24	Conduct review of priority custodian documents for responsiveness.	4.00
Levy, J.R.	02/05/24	Coordinate review of regulator communications	0.50
Levy, J.R.	02/05/24	Call w A. Saenz and J. Vaughan Vines re: discovery status	0.30
Vaughan Vines, J.A.	02/05/24	Draft email for CDS regarding auto-redaction quality control review of employee Telegram.	0.80
Vaughan Vines, J.A.	02/05/24	Call with A. Saenz and J. Levy to discuss document review status.	0.30
Vaughan Vines, J.A.	02/05/24	Correspond with CDS regarding autoredaction of employee HTML Telegram	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		data.	
Vaughan Vines, J.A.	02/05/24	Analyze employee Signal data per 2-5 request by A. Saenz.	0.50
Vaughan Vines, J.A.	02/05/24	Analyze search terms for employee auto-redactions.	0.80
Barreto, B.	02/05/24	First-level review of documents for production.	1.00
Barreto, B.	02/05/24	Second-level quality check and redaction of documents for production.	1.00
Hurley, R.	02/05/24	conduct responsiveness and privilege review for selected document sets as of 2/5	9.00
Orteza, A.	02/05/24	Analyze and review documents for privilege issues and responsiveness	3.50
Wang, B.	02/05/24	Perform document review for privilege and personal identifiable information per J. Vaughan Vines.	6.50
Woll, L.	02/05/24	Quality control review of employee HTML Telegram messages for PII content.	6.00
Dassin, L.L.	02/06/24	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding NYAG follow up and next steps.	0.60
Hammer, B.M.	02/06/24	Call with S. O'Neal, M. Weinberg, M. DiYanni (Moelis) and regulator and its counsel to discuss distribution principles.	1.10
Kessler, T.S.	02/06/24	Correspondence to J. Levy, B. Richey, M. Hatch re NYAG litigation issues	0.30
O'Neal, S.A.	02/06/24	Reviewing and commenting on NYAG documents	0.60
O'Neal, S.A.	02/06/24	Call with M. Weinberg to discuss draft settlement agreement with regulator (.70); evening emails and markups of the settlement agreement (.50)	1.20
O'Neal, S.A.	02/06/24	Call with B. Uptegrove (SEC), T. Scheuer (SEC), and E. Reilly (SEC) re NYAG and related matters(.70); review and comment on	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		various versions of the regulator settlement (.50)	
O'Neal, S.A.	02/06/24	Call with B. Hammer (partial), M. Weinberg, M. DiYanni (Moelis) and regulator and its counsel to discuss distribution principles.	1.20
Zutshi, R.N.	02/06/24	Call with A. Saenz, B. Richey, individual counsel regarding investigation updates and document review, debrief regarding same.	0.60
Zutshi, R.N.	02/06/24	Call with B. Morris, A. Saenz to discuss regulator jurisdiction.	0.50
Zutshi, R.N.	02/06/24	Analyze jurisdiction issues and review related materials.	0.80
Morris, B.J.	02/06/24	Call with R. Zutshi, B. Morris, A. Saenz to discuss regulator jurisdiction (.5) research on treatment of affiliates for lev transaction merchant (.5)	1.00
Weaver, A.	02/06/24	Correspondence with B Richey, J Gottlieb (MoCo), D Issacs (MoCo) regarding discussions with certain authorities.	0.30
Weaver, A.	02/06/24	Correspondence with A Saenz, R Zutshi regarding document productions to authorities.	0.20
Saenz, A.F.	02/06/24	Call with A. Gariboldi regarding document review of August 2022 communications.	0.10
Saenz, A.F.	02/06/24	Review privilege agreement and modify for production purposes.	0.60
Saenz, A.F.	02/06/24	Update to team regarding investigation workstreams.	0.30
Saenz, A.F.	02/06/24	Call with J. Levy, J. Vaughan-Vines to discuss investigation document review status update.	0.30
Saenz, A.F.	02/06/24	Review recent enforcement actions to understand jurisdictional aspects of investigation.	1.00
Gariboldi, A.	02/06/24	Draft production agreement with regulator.	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/06/24	Call with A. Saenz re document review of August 2022 communications.	0.10
Hatch, M.	02/06/24	Research re counterparty settlement	2.80
Hatch, M.	02/06/24	Coordinating call re distribution principles with regulator	0.50
Richey, B.	02/06/24	Call with R. Zutshi, A. Saenz, individual counsel regarding investigation updates and document review, debrief regarding same (.6); document review regarding settlement (1.1); drafting and revising settlement documents (1.8)	3.50
Weinberg, M.	02/06/24	Call with S. O'Neal, B. Hammer (partial), M. DiYanni (Moelis) and regulator to discuss distribution principles.	1.20
Weinberg, M.	02/06/24	Call with S. O'Neal to discuss draft settlement agreement with regulator.	0.70
Weinberg, M.	02/06/24	Call with P. Abelson (W&C) and A. Parra-Criste (W&C) to discuss draft settlement agreement with regulator.	0.30
Weinberg, M.	02/06/24	Revised draft regulator settlement documentation (2.2); correspondence with Genesis, W&C and Proskauer teams re same (0.3)	2.50
Wolfe, T.	02/06/24	Analyze caselaw cited in DCG objection on settlements (1.7); summarize analysis for correspondence with B. Lenox re: same (0.4).	2.10
Christian, D.M.	02/06/24	Conduct review of priority custodian documents for responsiveness.	5.30
Levy, J.R.	02/06/24	Coordinate Telegram scoping for potential review	0.70
Vaughan Vines, J.A.	02/06/24	Call with A. Saenz and J. Levy to discuss document review status as of 2-6.	0.30
Vaughan Vines, J.A.	02/06/24	Analyze data per A. Saenz 2-6 request.	0.80
Barreto, B.	02/06/24	Second-level review and redactions of documents for production.	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Hurley, R.	02/06/24	conduct responsiveness and privilege review for selected document sets as of 2/6	8.30
Orteza, A.	02/06/24	Analyze and review documents for responsiveness to regulator subpoena	3.50
Wang, B.	02/06/24	Perform document review for privilege and personal identifiable informaiton per J. Vaughan Vines.	6.50
Woll, L.	02/06/24	Quality Control review of Telegram messages for PII content.	3.00
Woll, L.	02/06/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	2.00
Dassin, L.L.	02/07/24	Quick call with S. O'Neal regarding NYAG and SEC issues.	0.10
Dassin, L.L.	02/07/24	Emails with S. O'Neal, M. Weinberger, S. Levander, M. Hatch, and S. Levander regarding NYAG follow up.	0.40
Dassin, L.L.	02/07/24	Emails with R. Zutshi, S. O'Neal, A. Weaver, and A. Saenz regarding follow up with Special Committee and individuals.	0.40
Hammer, B.M.	02/07/24	Call with S. O'Neal, M. Weinberg, M. DiYanni (Moelis) and regulator to discuss distribution principles.	1.10
Hammer, B.M.	02/07/24	Call with M. Weinberg to discuss draft settlement agreement with regulator.	0.70
Kessler, T.S.	02/07/24	Call with T. Conheeney (Genesis), D. Islim (Genesis), S. O'Neal, regarding litigation settlement (.9); Call with S. O'Neal, D. Islim (Genesis) regarding litigation settlement (.1); Review press release for same (.3)	1.30
O'Neal, S.A.	02/07/24	Call with M. Weinberg and A. Troiano (Westerman) to discuss draft settlement agreement.	0.10
O'Neal, S.A.	02/07/24	Correspondence with B. Uptegrove (SEC) re GBTC sales (.10)	0.10
O'Neal, S.A.	02/07/24	Emails and updates re press release	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		concerning NYAG settlement	
O'Neal, S.A.	02/07/24	Review and comment on NYAG settlement documents	1.20
O'Neal, S.A.	02/07/24	Quick call with L Dassin re NYAG and SEC issues	0.10
Zutshi, R.N.	02/07/24	Communications with individual counsel regarding investigation and follow-up related to same.	0.70
Zutshi, R.N.	02/07/24	Analyze materials and correspondence from authorities.	0.60
Zutshi, R.N.	02/07/24	Emails with L Dassin, A Weaver and A Saenz regarding investigation.	0.70
Weaver, A.	02/07/24	Correspondence with R Zutshi, A Saenz regarding communications with authorities.	0.20
Saenz, A.F.	02/07/24	Correspondence with J. Vaughan-Vines regarding document review status.	0.30
Saenz, A.F.	02/07/24	Review cases for potential jurisdictional arguments and provide updates to R. Zutshi.	2.60
Saenz, A.F.	02/07/24	Correspondence with individual counsel regarding investigation.	0.20
Saenz, A.F.	02/07/24	Review correspondence with authorities and prepare edits for production.	0.30
Hatch, M.	02/07/24	Editing settlement press release	0.30
Hatch, M.	02/07/24	Editing 9019 agreement with counterparty	1.50
Hatch, M.	02/07/24	Drafting counterparty 9019 motion	3.10
Hundley, M.	02/07/24	Correspond with M. Weinberg, T. Kessler regarding SEC press release.	0.10
Richey, B.	02/07/24	Revisions to settlement documents (1.5); drafting press release for settlement (.5); document review re settlement (.4).	2.40
Weinberg, M.	02/07/24	Reviewed regulator comments on draft settlement agreement (0.5); revised same (0.3); correspondence with S. O'Neal and W&C and PR teams re same (0.5); reviewed	5.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		draft 9019 motion re same (0.7); revised same (0.9); reviewed draft press release re same (0.2); proposed revisions re same (0.5); correspondence with S. O'Neal, T. Kessler and A. Sullivan (Genesis) re same (0.8); revised proposed order re same (0.4); correspondence with B. Richey re same (0.2).	
Vaughan Vines, J.A.	02/07/24	Analyze mass pull Telegram data per A. Saenz 2-7 request.	1.60
Vaughan Vines, J.A.	02/07/24	Analyze Telegram data per A. Saenz 2-7 request.	0.20
Vaughan Vines, J.A.	02/07/24	Analyze auto redactions of HTML data on 2-7.	1.00
Hurley, R.	02/07/24	conduct responsiveness and privilege review for selected document sets as of 2/7	3.80
Orteza, A.	02/07/24	Analyze and review documents for responsiveness to regulator subpoena	4.50
Wang, B.	02/07/24	Perform document review for privilege and personal identifiable information per J. Vaughan Vines.	6.50
Dassin, L.L.	02/08/24	Analyze materials regarding responses and follow up with authorities.	1.40
Dassin, L.L.	02/08/24	Meet with R. Zutshi and A. Saenz regarding investigation updates.	0.80
Dassin, L.L.	02/08/24	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding NYAG next steps.	0.20
O'Neal, S.A.	02/08/24	Correspondence with B. Uptegrove (SEC) re various matters	0.10
O'Neal, S.A.	02/08/24	Calls with T. Draghi (Westerman) re NYAG settlement (.3), review and comment on various versions of agreement, motion and orders (1.5), Correspondence with NYAG counsel re settlement agreement (.4), Correspondence with UCC and AHG counsel re NYAG settlement (.4), coordinate finalization and filing of documents (.6), work on media strategy (.5)	3.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/08/24	Reviewed draft NYAG motion (.4)	0.40
Zutshi, R.N.	02/08/24	Analyze materials related to investigation.	0.90
Zutshi, R.N.	02/08/24	Meeting with L. Dassin, A. Saenz regarding investigation updates.	0.80
Morris, B.J.	02/08/24	Review of initial findings on research regarding treatment of transactions as lev transactions (.5)	0.50
Weaver, A.	02/08/24	Correspondence with R Zutshi and A Saenz regarding privilege review for productions to authorities.	0.20
Saenz, A.F.	02/08/24	Correspondence with R. Zutshi, A. Weaver regarding privilege treatment of documents.	0.20
Saenz, A.F.	02/08/24	Review interview memorandum ahead of communication with individual counsel.	0.70
Saenz, A.F.	02/08/24	Call with B. Richey regarding resolution documents.	0.10
Saenz, A.F.	02/08/24	Meeting with L. Dassin, R. Zutshi, regarding investigation updates.	0.80
Saenz, A.F.	02/08/24	Correspondence with B. Morris, e-discovery team regarding upcoming productions to authorities.	1.30
Saenz, A.F.	02/08/24	Prepare update for call with authorities.	1.40
Hatch, M.	02/08/24	Editing 9019 motion with counterparty	6.30
Hatch, M.	02/08/24	Call with M. Weinberg to discuss NYAG settlement motion.	0.20
Hundley, M.	02/08/24	Correspond with M. Hatch re motion to shorten.	0.10
Kowiak, M.J.	02/08/24	Assess if documents should be added to investigation chronology	1.10
Kowiak, M.J.	02/08/24	Update investigation chronology based on new documents	1.30
Ribeiro, C.	02/08/24	Correspondence re 9019 motion and motion to shorten time (0.3); call Chambers re same (0.1); review 9019 motion (0.1)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Richey, B.	02/08/24	Revisions to settlement documents and related correspondence (3.4); correspondence with regulator re settlement (.6); document review related to settlement (.5); review of settlement filings (.4); review of interview memorandum (.3).	5.20
Weinberg, M.	02/08/24	Reviewed W&C comments on draft 9019 motion for regulator settlement (0.4); revised same (0.3); correspondence with S. O'Neal re same (0.2); reviewed regulator comments to draft settlement documents (0.8); revised same (1.3); coordinated filing of same (0.7); correspondence with M. Hatch re same (0.5).	4.20
Weinberg, M.	02/08/24	Call with M. Hatch to discuss NYAG settlement motion.	0.20
Vaughan Vines, J.A.	02/08/24	Analyze Genesis employee Telegram data for key issues.	1.90
Vaughan Vines, J.A.	02/08/24	Perform search term testing of mass export of Telegram data.	2.10
Vaughan Vines, J.A.	02/08/24	Create batch set of Telegram data for privilege review.	0.30
Vaughan Vines, J.A.	02/08/24	Create batch set for Teams data.	1.30
Barreto, B.	02/08/24	Privilege review and redactions of documents for log.	2.00
Hurley, R.	02/08/24	conduct second level responsiveness and privilege review of selected document sets as of 2.8	2.80
Orteza, A.	02/08/24	Analyze and review documents for responsiveness to regulator subpoena	0.80
Gallagher, A.	02/08/24	Coordinated interview memorandum meeting per A. Saenz	1.50
Gallagher, A.	02/08/24	Prepared edits to 9019 Motion per M. Hatch	1.50
Saran, S.	02/08/24	Assisted with finalizing NYAG motions per M. Hatch	0.80
Dassin, L.L.	02/09/24	Analyze materials for follow up with	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Dassin, L.L.	02/09/24	Investigation and bankruptcy update meeting with R. Zutshi, A. Weaver, A. Saenz.	0.50
Dassin, L.L.	02/09/24	Analyze NYAG amended complaint.	0.40
Dassin, L.L.	02/09/24	Call with S. O'Neal regarding follow up.	0.10
Dassin, L.L.	02/09/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and B. Richey regarding NYAG follow up.	0.60
Kessler, T.S.	02/09/24	Call with S. O'Neal, B. Richey, regulator, and counsel to discuss settlement (.5); Correspondence to S. O'Neal, A. Weaver, A. Saenz, B. Richey re document collection and review for 9019 discovery (.6); Review potentially responsive documents for 9019 motions (.7)	1.80
O'Neal, S.A.	02/09/24	Review amended NYAG complaint (.80); correspond with A. Saenz, L. Dassin, R. Zutshi, B. Richey re same (.40); call with A. Pretto Sakmann (Genesis) re same (.40); call with D. Islim (Genesis) re same (.20); Call with T. Kessler, B. Richey, regulator, and counsel to discuss settlement (.5).	2.30
O'Neal, S.A.	02/09/24	Correspondence with T. Draghi (NYAG) re timing and confirmation issues	0.20
O'Neal, S.A.	02/09/24	Correspond with B. Uptegrove (SEC) re GBTC sale motion comments	0.10
Zutshi, R.N.	02/09/24	Call with A. Saenz and authorities to discuss upcoming productions.	0.20
Zutshi, R.N.	02/09/24	Call with A. Saenz and authorities to discuss upcoming productions, debrief regarding same.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/09/24	Investigation and bankruptcy update meeting with L. Dassin, A. Weaver, and A. Saenz.	0.50
Zutshi, R.N.	02/09/24	Communications with individual counsel regarding investigation.	0.40
Weaver, A.	02/09/24	Investigation and bankruptcy update meeting with L. Dassin, R. Zutshi, A. Saenz.	0.50
Weaver, A.	02/09/24	Review of amended NYAG complaint.	0.50
Weaver, A.	02/09/24	Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding amended NYAG complaint.	0.50
Weaver, A.	02/09/24	Correspondence with B. Richey regarding document review related to communications with authorities.	0.30
Saenz, A.F.	02/09/24	Correspondence with J. Levy, J. Vaughan-Vines to discuss productions to authorities.	0.30
Saenz, A.F.	02/09/24	Prepare update to authorities on investigation requests.	0.80
Saenz, A.F.	02/09/24	Review updated NYAG Complaint.	1.70
Saenz, A.F.	02/09/24	Investigation and bankruptcy update meeting with L. Dassin, R. Zutshi, A. Weaver.	0.50
Saenz, A.F.	02/09/24	Call with R. Zutshi, authorities to discuss upcoming productions (.2), debrief regarding same (.1)	0.30
Saenz, A.F.	02/09/24	Correspondence with client re privilege process with authorities.	0.50
Saenz, A.F.	02/09/24	Review escalated documents	0.50
Saenz, A.F.	02/09/24	Review escalated summary of NYAG	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Complaint amendment	
Gariboldi, A.	02/09/24	Draft summary of amended regulator complaint for Cleary team.	5.00
Kowiak, M.J.	02/09/24	Correspondence with A. Saenz regarding updates to investigative chronology	0.50
Kowiak, M.J.	02/09/24	Check related dockets to search for any recent filings relevant to investigation	0.40
Kowiak, M.J.	02/09/24	Correspondence with A. Saenz and S. Levander regarding results of review of related dockets	0.10
Kowiak, M.J.	02/09/24	Correspondence with L. Dassin, R. Zutshi, A. Weaver, S. O'Neal, A. Saenz regarding analysis of amended state AG complaint	0.50
Kowiak, M.J.	02/09/24	Update investigative chronology	0.60
Kowiak, M.J.	02/09/24	Work on chart summarizing amended state AG complaint	3.80
Richey, B.	02/09/24	Call with S. O'Neal, T. Kessler, regulator, and counsel to discuss settlement (.5); review of complaint filed by regulator (.6); document review related to settlement (3.3).	4.40
Levy, J.R.	02/09/24	Coordinate review of regulator communications for 9019 motions.	1.00
Vaughan Vines, J.A.	02/09/24	Perform quality control review of HTML auto-redactions.	5.50
Barreto, B.	02/09/24	Second-level quality check and redaction of documents for production.	1.30
Hurley, R.	02/09/24	conduct responsiveness and privilege review of selected document sets as of 2/9	6.80
Orteza, A.	02/09/24	Analyze and review documents for	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		responsiveness to regulator subpoena	
Woll, L.	02/09/24	Review and analyze teams messages for responsiveness to regulator subpoena.	3.50
Gallagher, A.	02/09/24	Coordinated interview memorandum meeting per A. Saenz	2.00
Kessler, T.S.	02/10/24	Call with A. Weaver re DCG document request re NYAG (.5), corresp with A. Weaver re same (.1); Review of requests for production for 9019 motions (.4); Correspondence to A. Weaver, A. Saenz, S. O'Neal, B. Richey, J. Levy regarding 9019 discovery document collection (.9); Review potential production materials for 9019 document requests (1.0)	2.90
Kessler, T.S.	02/10/24	Call with S. O'Neal re DCG document request re NYAG (.5)	0.50
O'Neal, S.A.	02/10/24	Call with T. Kessler re DCG document request re NYAG (.5), correspond with T. Kessler re same (.1)	0.60
Weaver, A.	02/10/24	Review documents related to amended NYAG complaint.	0.50
Weaver, A.	02/10/24	Review of documents elevated during document review.	0.20
Weaver, A.	02/10/24	Correspondence with T. Kessler, B. Richey, S. O'Neal, J. Levy regarding discovery requests served by DCG.	1.50
Kowiak, M.J.	02/10/24	Correspondence with L. Dassin, R. Zutshi, others, regarding key documents identified during document review	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Richey, B.	02/10/24	Document review related to settlement negotiations.	2.60
Levy, J.R.	02/10/24	Coordinate review of regulator communications for 9019 motions.	2.00
Kessler, T.S.	02/11/24	Call with S. O'Neal re DCG discovery request (.20); call with S. O'Neal and D. Islim (Genesis) re same (.40); review incoming email from Weil re search terms and custodians (.20); Correspondence to A. Weaver, A. Saenz regarding same (.2); Review potential production (.9); Correspondence to M. Kowiak regarding request for production (.2); Call with M. Kowiak re: same (.2); Review requests for production drafts (.3); Review draft responses and objections to 9019 requests (.8); Correspondence to D. Isaacs (MoCo), J. Gottlieb (MoCo) regarding 9019 document requests (.2); Correspondence to P. Aronzon (Genesis), T. Conheeney (Genesis), S. O'Neal regarding same (.4); Correspondence to A. Weaver, A. Saenz, B. Richey, A. Gariboldi, M. Kowiak, J. Levy regarding 9019 discovery responses (1.1)	5.10
O'Neal, S.A.	02/11/24	Call with T. Kessler re DCG discovery request (.20); call with T. Kessler and D. Islim (Genesis) re same (.40); correspondence with SEC and NYAG re same (.10); review incoming email from Weil re search terms and custodians (.10).	0.80
Weaver, A.	02/11/24	Call with T. Kessler regarding discovery with DCG regarding settlement motions.	0.10
Weaver, A.	02/11/24	Correspondence with T. Kessler, B. Richey, M. Kowiak, J Levy regarding discovery requests from DCG as of 2.11.24.	1.90
Weaver, A.	02/11/24	Correspondence with T. Kessler, M. Kowiak,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		A. Gariboldi regarding discovery requests to DCG.	
Gariboldi, A.	02/11/24	Draft responses and objections to DCG's requests for production re 9019 discovery.	4.00
Kowiak, M.J.	02/11/24	Preparing request for production to DCG	2.30
Richey, B.	02/11/24	Document review related to regulator settlement.	1.20
Kessler, T.S.	02/12/24	Call with S. O'Neal (partial), A. Weaver, M. Kowiak and C. West (White & Case), S. Kaul (White & Case) regarding 9019 discovery (0.5); Call with A. Weaver (partial), B. Richey, A. Gariboldi, and M. Kowiak regarding 9019 discovery (0.7); Call with A. Saenz regarding upcoming deposition prep and discovery (.3); Call with S. Sanchez regarding 9019 discovery (.4); Calls with S. O'Neal regarding 9019 discovery (.7); Revise requests for production to DCG (.3); Revise responses and objections to DCG requests (.3); Correspondence to M. Kowiak re: same (.2); Review documents for potential production (1.1); Correspondence with D. Isaacs (MoCo), J. Gottlieb (MoCo) re: document productions (.2); Review special committee minutes (.7); Review deposition preparation materials for 9019 discovery (.5)	5.70
O'Neal, S.A.	02/12/24	Calls with T. Kessler re DCG requests re NYAG settlement (.8), correspondence with T. Kessler re same (.3).	1.10
O'Neal, S.A.	02/12/24	Correspondence with T. Kessler re DCG production concerning NYAG and SEC settlement.	0.10
O'Neal, S.A.	02/12/24	Call with T. Kessler re: 9019 Discovery (1.0); Call with T. Kessler, P. Aronzon (Genesis) regarding 9019 Motions (.2); call with T. Kessler, T. Conheeney (special committee) re:	1.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		9019 Motions (.5).	
O'Neal, S.A.	02/12/24	Call with B. Uptegrove (SEC) and Therese Scheuer (SEC) re DCG discovery request (.40); correspondence with SEC re same (.10).	0.50
O'Neal, S.A.	02/12/24	Call with A. Weaver, T. Kessler, M. Kowiak and C. West (White & Case), S. Kaul (White & Case) regarding 9019 discovery (partial attendance)	0.20
Zutshi, R.N.	02/12/24	Call with B. Morris, A. Saenz to discuss questions from authorities.	0.50
Zutshi, R.N.	02/12/24	Call with A. Weaver (partial), authorities to discuss production priorities and investigation update (.2), debrief regarding same (.2)	0.40
Zutshi, R.N.	02/12/24	Analyze jurisdiction-related issues in connection with investigation.	0.80
Morris, B.J.	02/12/24	Call with R. Zutshi, A. Saenz to discuss regulator jurisdiction (.5) research on leverage retail commodity transactions (1)	1.50
Weaver, A.	02/12/24	Call with S. O'Neal, T. Kessler, M. Kowiak and C. West (White & Case), S. Kaul (White & Case) regarding 9019 discovery	0.50
Weaver, A.	02/12/24	Call with R. Zutshi, authorities to discuss production priorities and investigation update, debrief regarding same (partial attendance)	0.30
Weaver, A.	02/12/24	Call with T. Kessler, B. Richey, A. Gariboldi, and M. Kowiak regarding 9019 discovery	0.70
Weaver, A.	02/12/24	Work with T. Kessler, A. Gariboldi, B. Richey on discovery with respect Rule 9019 motions.	1.50
Saenz, A.F.	02/12/24	Correspondence with R. Zutshi, individual counsel to discuss responses to requests from authorities.	0.50
Saenz, A.F.	02/12/24	Review jurisdictional guidance comments from B. Morris regarding requests from authorities (.5); revise presentation topics accordingly (.5)	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/12/24	Call with R. Zutshi, B. Morris to discuss questions from authorities.	0.50
Saenz, A.F.	02/12/24	Update privilege agreement with authorities.	0.30
Saenz, A.F.	02/12/24	Prepare deposition outline regarding 9019 discovery.	1.80
Saenz, A.F.	02/12/24	Call with R. Zutshi, A. Weaver, authorities to discuss production priorities and investigation update.	0.40
Saenz, A.F.	02/12/24	Correspondence with S. O'Neal regarding investigation updates and next steps.	0.10
Saenz, A.F.	02/12/24	Call with B. Richey regarding 9019 discovery.	0.30
Saenz, A.F.	02/12/24	Call with A. Gariboldi, M. Kowiak regarding 9019 discovery.	0.20
Saenz, A.F.	02/12/24	Prepare deposition outline regarding 9019 discovery.	0.50
Saenz, A.F.	02/12/24	Finalize privilege and production agreement with authorities.	0.30
Gariboldi, A.	02/12/24	Call with T. Kessler, A. Weaver (partial), B. Richey, and M. Kowiak regarding 9019 discovery	0.70
Gariboldi, A.	02/12/24	Edits R&Os to DCG RFPs re 9019 discovery.	2.50
Gariboldi, A.	02/12/24	Revise R&Os to DCG re 9019 discovery (1.0)	1.00
Gariboldi, A.	02/12/24	Call with A. Saenz, M. Kowiak regarding 9019 discovery	0.20
Kowiak, M.J.	02/12/24	Correspondence with opposing party counsel to serve RfPs	0.10
Kowiak, M.J.	02/12/24	Call with S. O'Neal (partial), A. Weaver, T. Kessler, and White & Case regarding 9019 discovery	0.50
Kowiak, M.J.	02/12/24	Call with T. Kessler, A. Weaver (partial), B. Richey, A. Gariboldi regarding 9019 discovery	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/12/24	Call with A. Saenz, A. Gariboldi regarding 9019 discovery	0.20
Kowiak, M.J.	02/12/24	Prepare draft deposition notice	0.90
Kowiak, M.J.	02/12/24	Review documents of potential relevance for settlement agreement related discovery (.5), add key documents to chart summarizing same for deposition preparation (.6)	1.10
Massey, J.A.	02/12/24	Correspondence with T. Kessler re: settlement mechanics as relevant to NYAG settlement	0.40
Minott, R.	02/12/24	Correspondence with D. Fike and J. VanLare re same (1.5); Correspondence with M. Hundley re SEC settlement (1.0)	2.50
Richey, B.	02/12/24	Document review related to settlement agreements.	2.40
Richey, B.	02/12/24	Call with T. Kessler, A. Weaver (partial), A. Gariboldi, and M. Kowiak regarding 9019 discovery	0.70
Christian, D.M.	02/12/24	Conduct review of priority custodian documents for responsiveness.	5.00
Levy, J.R.	02/12/24	Coordinate review and production of regulator communications for 9019 motions.	1.00
Vaughan Vines, J.A.	02/12/24	Perform quality control review of custodian docs HTML auto-redactions on 2-12.	8.00
Vaughan Vines, J.A.	02/12/24	Prepare 36th production set for regulator and 35th production set for second regulator	0.50
Barreto, B.	02/12/24	Quality check and redactions of telegram documents.	3.30
Woll, L.	02/12/24	Quality Control review of custodian HTMLTelegram messages for PII content.	6.50
Dassin, L.L.	02/13/24	Analyze materials for follow up with authorities.	0.80
Dassin, L.L.	02/13/24	Correspondence with R. Zutshi, A. Weaver, and A. Saenz regarding updates and next steps.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Kessler, T.S.	02/13/24	Call with S. O'Neal regarding 9019 litigation (.2); Call with A. Weaver regarding 9019 motion discovery (.3); Call with J. Massey regarding NYAG and SEC reply briefs (.5); Correspondence to A. Saenz, A. Gariboldi, M. Kowiak re: 9019 discovery updates (.4); Correspondence to D. Kim (Genesis) regarding document collection for 9019 discovery (.3); Review of materials for potential production to 9019 discovery (.2); Call with S. O'Neal, T. Conheeney (Genesis) re: NYAG settlement and plan litigation update (.5); Calls with S. O'Neal re: DCG Requests re NYAG settlement (.8); Correspondence to S. O'Neal re same (.3)	3.50
Zutshi, R.N.	02/13/24	Meeting with A. Saenz and authorities regarding investigation.	0.40
Zutshi, R.N.	02/13/24	Preparation for and analysis of materials in connection with meeting with authorities.	0.90
Zutshi, R.N.	02/13/24	Correspondence with A. Pretto Sakmann (Genesis) and A. Saenz regarding investigation.	0.30
Zutshi, R.N.	02/13/24	Meeting with A. Saenz to discuss upcoming meeting with authorities (.4); prepare for same (.4)	0.80
Morris, B.J.	02/13/24	Correspondence with R. Zutshi, A. Saenz regarding call with regulator	1.50
Weaver, A.	02/13/24	Call with C. West (White & Case), S. Kaul (White & Case), T. Kessler, and A. Gariboldi re 9019 discovery requests.	0.40
Weaver, A.	02/13/24	Call with T. Kessler regarding 9019 motion discovery.	0.30
Weaver, A.	02/13/24	Work on discovery requests/responses in relation to 9019 motions.	0.50
Saenz, A.F.	02/13/24	Prepare 9019 Deposition outline.	2.30
Saenz, A.F.	02/13/24	Meeting with R. Zutshi to discuss upcoming meeting with authorities (.4), prepare for same	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		(.3).	
Saenz, A.F.	02/13/24	Update presentation materials for authorities.	0.60
Saenz, A.F.	02/13/24	Finalize privilege agreement with authorities (.2), correspondence with authorities regarding same (.1)	0.30
Saenz, A.F.	02/13/24	Call with R. Zutshi and authorities to discuss investigation updates.	0.50
Gariboldi, A.	02/13/24	Draft materials for deposition of P. Aronzon (Special Committee).	3.50
Gariboldi, A.	02/13/24	Correspond re review of documents for individual counsel.	0.50
Gariboldi, A.	02/13/24	Call with C. West (White & Case), S. Kaul (White & Case), T. Kessler, A. Weaver re 9019 discovery requests.	0.40
Hatch, M.	02/13/24	Call with J. Massey re NYAG/SEC Settlement reply	0.40
Kowiak, M.J.	02/13/24	Review documents related to SEC settlement agreement (.7), add key documents and questions to Aronzon deposition outline based on same (1)	1.70
Kowiak, M.J.	02/13/24	Correspondence with A. Saenz regarding Aronzon deposition preparation outline	0.10
Kowiak, M.J.	02/13/24	Work on Aronzon deposition preparation outline	0.90
Massey, J.A.	02/13/24	Review NYAG and SEC settlement motions (.8), drafting reply briefs (1.1).	1.90
Massey, J.A.	02/13/24	Call with M. Hatch re NYAG/SEC Settlement reply	0.40
Massey, J.A.	02/13/24	Call with T. Kessler regarding NYAG and SEC reply briefs	0.50
Richey, B.	02/13/24	Document review re settlement.	0.40
Christian, D.M.	02/13/24	Conduct review of priority custodian documents for responsiveness.	3.20
Levy, J.R.	02/13/24	Coordinate review and production of SEC	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		communications for 9019 motions.	
Vaughan Vines, J.A.	02/13/24	Create batch sets for mass export of telegram data.	1.30
Vaughan Vines, J.A.	02/13/24	Identify productions sets for regulator 2-16 productions.	1.60
Vaughan Vines, J.A.	02/13/24	Analyze Genesis employee documents per request by A. Gariboldi on 2-13.	0.30
Vaughan Vines, J.A.	02/13/24	Draft correspondence with CDS regarding clawback of custodian Signal data.	0.50
Vaughan Vines, J.A.	02/13/24	Perform second-level review of custodian Telegram communications.	1.20
Hurley, R.	02/13/24	Conduct responsiveness and privilege review for selected document sets as of 2/13	1.50
Woll, L.	02/13/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	6.00
Kessler, T.S.	02/14/24	Call with A. Saenz, B. Richey, J. Wesneski (Weil), J. Lau (Weil), T. Matsuoka (Weil), and J. Harris (Weil) to discuss 9019 discovery (.4); Call with A. Saenz regarding deposition preparation (.5); Review deposition notices for 9019 settlements (.2); Correspondence to A. Saenz, B. Richey, M. Kowiak, A. Gariboldi, D. Isaacs (MoCo) re: 9019 discovery (.7); Review documents for production in response to 9019 discovery requests (.3); Revise draft deposition notice (.3); Correspondence to A. Weaver, M. Kowiak re: same (.2); Correspondence to S. O'Neal, J. VanLare re: 9019 settlement litigation strategy (.5); Review 2/14 correspondence from Weil re: 9019 discovery (.2); Correspondence to A. Saenz, A. Weaver, B. Richey re: same (.2); Correspondence to S. O'Neal, A. Saenz re: privilege log (.2); Review deposition preparation materials (.7)	4.40
O'Neal, S.A.	02/14/24	Correspondence with T. Kessler re NYAG settlement agreement production for DCG.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/14/24	Communications with A. Pretto Sakmann (Genesis) and A. Saenz regarding investigation.	0.40
Saenz, A.F.	02/14/24	Correspondence with T. Kessler regarding discovery requests 9019 motion.	0.20
Saenz, A.F.	02/14/24	Review client requests for updated litigation and investigation tracker details.	0.20
Saenz, A.F.	02/14/24	Review deposition outline and provide comments to team.	6.50
Saenz, A.F.	02/14/24	Call with T. Kessler regarding deposition preparation.	0.50
Saenz, A.F.	02/14/24	Call with T. Kessler, B. Richey, J. Wesneski (Weil), J. Lau (Weil), T. Matsuoka (Weil), and J. Harris (Weil) to discuss 9019 discovery.	0.40
Saenz, A.F.	02/14/24	Draft correspondence with counsel regarding 9019 deposition.	1.10
Gariboldi, A.	02/14/24	Correspond with duplicating, G. Tung re binders for P. Aronzon (Genesis) deposition.	0.50
Gariboldi, A.	02/14/24	Attend to production of materials to DCG re 9019 requests.	1.30
Gariboldi, A.	02/14/24	Perform document review for P. Aronzon (Genesis) deposition prep.	2.20
Gariboldi, A.	02/14/24	Draft P. Aronzon deposition prep outline.	2.00
Hundley, M.	02/14/24	Call with J. Massey regarding governmental claims research.	0.30
Kowiak, M.J.	02/14/24	Prepare emails to A. Saenz, Weil Gotshal regarding 30(b)(6) notice	0.10
Kowiak, M.J.	02/14/24	Prepare email (including attachments) to A. Saenz regarding deposition preparation	0.10
Kowiak, M.J.	02/14/24	Work on revising, finalizing notice of 30(b)(6) deposition to DCG	0.50
Kowiak, M.J.	02/14/24	Review documents from Morrison & Cohen, add key documents to P. Aronzon (Genesis)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		deposition preparation outline	
Massey, J.A.	02/14/24	Correspondence M. Hundley re: research for NYAG settlement reply (.2).	0.20
Massey, J.A.	02/14/24	Research and drafting - NYAG settlement reply brief (1.3)	1.30
Minott, R.	02/14/24	Follow-up with J. VanLare and D. Fike re same (.6)	0.60
Richey, B.	02/14/24	Document review related to 9019 requests (1.3); Call with T. Kessler, A. Saenz, J. Wesneski (Weil), J. Lau (Weil), T. Matsuoka (Weil), and J. Harris (Weil) to discuss 9019 discovery (.4); assist with preparing 9019 responses (.5); preparation of privilege log for 9019 requests (.4).	2.60
Christian, D.M.	02/14/24	Conduct review of priority custodian documents for responsiveness.	1.50
Levy, J.R.	02/14/24	Coordinate review and production of communications for 9019 motions.	1.50
Vaughan Vines, J.A.	02/14/24	Perform quality control review of creditor auto-redactions on 2-14.	1.00
Hurley, R.	02/14/24	conduct responsiveness and privilege review for selected document sets as of 2/14	6.80
Orteza, A.	02/14/24	Analyze and review documents for responsiveness to regulator subpoena	6.00
Woll, L.	02/14/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	4.50
Abelev, A.	02/14/24	Download production data from vendor FTP on Firm server (.3); and Convert Concordance database records in PDF format as requested by legal team (.2)	0.50
Tung, G.	02/14/24	Compiling P. Aronzon (Genesis) deposition prep documents per A. Gariboldi	0.30
Tung, G.	02/14/24	Preparing index of P. Aronzon (Genesis) deposition prep documents per A. Gariboldi	0.80
Kessler, T.S.	02/15/24	Prepare for Aronzon deposition (1.4); Call	4.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		with P. Aronzon (Genesis), J. VanLare regarding same (.2); Call with P. Aronzon (Genesis) re: deposition (.3); Call with P. Aronzon (Genesis), A. Gariboldi, A. Saenz (Partial) regarding deposition (1.0); Review correspondence from Weil Gotshal regarding 9019 discovery (.2); Correspondence to S. O'Neal, J. VanLare, A. Saenz regarding 9019 discovery (.4); Correspondence to S. O'Neal re: same (.1); Revise privilege log for 9019 discovery (.3); Correspondence to J. Levy, B. Richey, A. Saenz re: same (.2); Correspondence to J. Wesneski (Weil) regarding 9019 discovery disputes (.1); Correspondence to A. Troiano (Westerman), C. White (W&C), W. Dalsen (Proskauer), J. Wesneski (Weil), J. Harris (Weil) re Aronzon deposition (.2); call with S. O'Neal re NYAG issues (0.2)	
O'Neal, S.A.	02/15/24	Call with T. Kessler re NYAG settlement litigation (.40), correspondence with T. Kessler re same (.40).	0.80
O'Neal, S.A.	02/15/24	Call with T. Kessler re: NYAG issues (.20)	0.20
VanLare, J.	02/15/24	Call w T. Kessler re NYAG (.3)	0.30
Zutshi, R.N.	02/15/24	Correspondence with D. Islim (Genesis) and A. Weaver regarding employee issue in connection with investigation	0.40
Zutshi, R.N.	02/15/24	Correspondence with A. Weaver and individual counsel regarding investigation	0.40
Zutshi, R.N.	02/15/24	Correspondence with S. O'Neal and B. Rosen (Proskauer) regarding investigation.	0.30
Weaver, A.	02/15/24	Work with R. Zutshi, D. Islim (Genesis) on document preservation efforts.	0.50
Weaver, A.	02/15/24	Correspondence with T. Kessler, A. Gariboldi on discovery as part of 9019 motions.	1.20
Saenz, A.F.	02/15/24	Prepare depo outline for witness prep.	0.50
Saenz, A.F.	02/15/24	30(b)(6) depo prep of witness with T. Kessler,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		A. Gariboldi.	
Saenz, A.F.	02/15/24	Provide comments to B. Richey regarding privilege log for 9019 production (1); correspondence with T. Kessler regarding same (.4).	1.40
Saenz, A.F.	02/15/24	Update to client regarding purposeful production regarding privilege.	0.20
Saenz, A.F.	02/15/24	Correspondence with discovery team regarding upcoming production.	0.20
Gariboldi, A.	02/15/24	Participate in deposition preparation with P. Aronzon (Special Committee), T. Kessler, and A. Saenz (partial).	1.00
Gariboldi, A.	02/15/24	Prepare materials for P. Aronzon deposition preparation.	2.50
Gariboldi, A.	02/15/24	Prepare materials for P. Aronzon deposition.	1.00
Gariboldi, A.	02/15/24	Prepare production of 9019 materials to DCG.	1.00
Kowiak, M.J.	02/15/24	Review documents from Morrison & Cohen (.2); add key documents to Aronzon deposition preparation outline (.1)	0.30
Kowiak, M.J.	02/15/24	Start legal research related to deposition-related questions	0.20
Massey, J.A.	02/15/24	Correspondence T. Kessler re: redaction of board minutes (.2).	0.20
Richey, B.	02/15/24	Document review related to 9019 motion (1.5); preparation of privilege log regarding same (1.8); legal research related to 9019 arguments (.2).	3.50
Levy, J.R.	02/15/24	Finalize productions and privilege log for 9019 motions	1.70
Hurley, R.	02/15/24	Conduct responsiveness and privilege review for selected document sets as of 2/15	4.30
Orteza, A.	02/15/24	Analyze documents for responsiveness to regulator subpoena	2.00
Woll, L.	02/15/24	Analyze Telegram messages for	6.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		responsiveness to regulator subpoena.	
Tung, G.	02/15/24	Updating Settlements Chronology Index per A. Gariboldi	1.50
Kessler, T.S.	02/16/24	Call with A. Saenz regarding 9019 deposition (.4); Prepare for Aronzon deposition (.6); Attend Aronzon deposition (3.5); Call with S. O'Neal re: same (.2); prepare for discovery conference on 9019 discovery (.5); Attend discovery conference on 9019 discovery (.5); Correspondence to J. Wesneski (Weil), S. O'Neal regarding 9019 discovery (.5); Call with J. Wesneski (Weil) re: 9019 discovery (.2); Call with C. West (W&C) re: 9019 discovery (.2); Call with P. Aronzon (Genesis) re: deposition (.4).	7.00
Kessler, T.S.	02/16/24	Prepare for T. Conheeney (Genesis) deposition (.4); Call with T. Conheeney (Genesis), S. O'Neal (partial) re: same (.5); Review outline for Conheeney deposition (.6); Revisions to same (.5);	2.00
O'Neal, S.A.	02/16/24	Call with P. Aronzon (Genesis) re depo and next steps (.20); call with T. Kessler re same (.20); correspondence with T. Kessler and J. VanLare re Aronzon Depo (.50); post-hearing call with T. Conheeney (Genesis) and T. Kessler re deposition prep (partial) (.50); call with T. Kessler and Hoori Kim re trial strategy (.30).	1.70
O'Neal, S.A.	02/16/24	Call with T. Kessler re NYAG 9019 hearing and brief.	0.70
O'Neal, S.A.	02/16/24	Correspondence with S. Levander, L. Dassin, M. Weinberg re NYAG discovery and strategy.	0.50
Saenz, A.F.	02/16/24	Correspondence with discovery team regarding requests from individual counsel.	0.50
Saenz, A.F.	02/16/24	Correspondence with individual counsel regarding upcoming production.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/16/24	Correspondence with Morrison Cohen team regarding updated litigation and subpoena trackers.	0.70
Saenz, A.F.	02/16/24	Call with T. Kessler regarding 9019 deposition.	0.40
Gariboldi, A.	02/16/24	Participate in 9019 deposition of P. Aronzon (Special Committee).	3.50
Gariboldi, A.	02/16/24	Prepare production of materials to regulators.	1.50
Hundley, M.	02/16/24	Conduct research on governmental claims in counterparties bankruptcy.	2.70
Hundley, M.	02/16/24	Call with J. Massey regarding governmental claims research progress as of 2-16.	0.30
Kowiak, M.J.	02/16/24	Prepare email (including attachments) to A. Saenz, S. Levander regarding weekly review of dockets for entries of potential relevance to investigation	0.20
Kowiak, M.J.	02/16/24	Continue legal research on deposition related topics	3.20
Kowiak, M.J.	02/16/24	Prepare email to T. Kessler regarding legal research	0.30
Massey, J.A.	02/16/24	Correspondence T. Kessler re: 9019 settlements (.3), T. Wolfe re: review of documents in support of same (.2).	0.50
Massey, J.A.	02/16/24	Research into issues for SEC and NYAG 9019 replies (.8).	0.80
Vaughan Vines, J.A.	02/16/24	Perform quality control review of 36th regulator productions.	0.50
Vaughan Vines, J.A.	02/16/24	Prepare FTP of 36th regulator productions.	0.30
Vaughan Vines, J.A.	02/16/24	Analyze Genesis custodian communications per request by individual counsel.	1.50
Hurley, R.	02/16/24	Responsiveness and privilege review for selected document sets as of 2/16	5.50
Orteza, A.	02/16/24	Review documents for responsiveness to regulator subpoena	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Woll, L.	02/16/24	Review Telegram messages for responsiveness to regulator subpoena.	5.00
Kessler, T.S.	02/17/24	Call with J. Massey re: NYAG reply brief 2/17	0.60
O'Neal, S.A.	02/17/24	Correspondence with T. Kessler re NYAG settlement litigation.	0.10
Kowiak, M.J.	02/17/24	Correspond with J. Levy, S. Kaul (W&C) regarding accessing file transfer protocol containing produced documents	0.10
Massey, J.A.	02/17/24	Call with T. Kessler re: NYAG reply brief 2/17 (.6).	0.60
Massey, J.A.	02/17/24	Correspondence with M. Hundley re: government claims in other crypto cases (.2).	0.20
Massey, J.A.	02/17/24	Correspondence with T. Wolfe re: support of settlement (.2).	0.20
Massey, J.A.	02/17/24	Correspondence with M. Hatch re: research for NYAG settlement reply (.2), analyze caselaw re: same (.3).	0.50
O'Neal, S.A.	02/18/24	Call T. Kessler re NYAG settlement litigation.	0.10
Saenz, A.F.	02/18/24	Review deposition transcript in advance of second deposition for 9019.	0.80
Massey, J.A.	02/18/24	Correspondence with A. Gariboldi, M. Kowiak re: support for NYAG settlement reply	0.20
Massey, J.A.	02/18/24	Drafting NYAG settlement reply brief (2.2), research re: same (.6).	2.80
Massey, J.A.	02/18/24	Correspondence with M. Hatch re: caselaw question for NYAG reply brief	0.30
Kessler, T.S.	02/19/24	Call with T. Conheeney (Genesis) and M. Kowiak regarding preparation for T. Conheeney's deposition (2.1); Review of preparation materials for same (.8); Call with M. Kowiak following up on T. Conheeney's deposition preparation (0.2); Call with J.	3.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		VanLare regarding T. Conheeney deposition (.3); Correspondence to T. Conheeney (Genesis), S. O'Neal, J. VanLare re same (.3)	
O'Neal, S.A.	02/19/24	Update call with T. Kessler re T. Conheeney (Special Committee) depo and NYAG discovery.	0.10
Hatch, M.	02/19/24	Research re NYAG objections	3.40
Kowiak, M.J.	02/19/24	Call with T. Conheeney, T. Kessler regarding preparation for T. Conheeney's deposition	2.10
Kowiak, M.J.	02/19/24	Call with T. Kessler following up on T. Conheeney's deposition preparation	0.20
Dassin, L.L.	02/20/24	Emails with R. Zutshi, A. Weaver, A. Weaver, and A. Saenz regarding follow up authorities and next steps.	0.40
Kessler, T.S.	02/20/24	Call with S. O'Neal re: 9019 discovery (.2); Correspondence to J. Wesneski (Weil) re: same (.2); Call with T. Conheeney (Genesis), J. VanLare, M. Kowiak regarding preparation for T. Conheeney deposition (0.5); Attend deposition of T. Conheeney (Genesis) (3.80); Call with S. O'Neal regarding same (.2); Call with J. Wesneski (Weil) re: 9019 discovery (.2); Call with S. O'Neal re: settlement litigation(.1); Call with A. Saenz to discuss 9019 discovery and motions (.4); Call with J. Massey re: NYAG settlement reply 2/20 (.5); Correspondence to J. Wesneski (Weil), S. O'Neal re: 9019 discovery requests (.2); Review DCG production (.7); Correspondence to M. Hatch, J. Massey re: 9019 reply research (.2); Review legal research summary for same (.5)	7.70
O'Neal, S.A.	02/20/24	Call with T. Kessler re NYAG settlement litigation (.1)	0.10
O'Neal, S.A.	02/20/24	Attend status conference re NYAG discovery issues	0.80
VanLare, J.	02/20/24	Call with T. Conheeney (Genesis), T. Kessler,	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		M. Kowiak regarding preparation for T. Conheeney deposition	
VanLare, J.	02/20/24	Attended T. Conheeney's deposition re NYAG	3.50
Saenz, A.F.	02/20/24	Review draft reply brief regarding 9019 motion.	0.90
Saenz, A.F.	02/20/24	Call with T. Kessler to discuss 9019 discovery and motions.	0.70
Saenz, A.F.	02/20/24	Call with J. Massey regarding NYAG settlement reply.	0.20
Saenz, A.F.	02/20/24	Review and comment on escalated document from review.	0.10
Saenz, A.F.	02/20/24	Correspondence regarding production of documents to authorities.	0.30
Saenz, A.F.	02/20/24	Comments to A. Gariboldi, M. Kowiak regarding key documents for potential exhibit list.	0.30
Gariboldi, A.	02/20/24	Draft materials for DCG 9019 reply.	2.00
Gariboldi, A.	02/20/24	Draft exhibit list for DCG 9019 reply.	1.40
Hatch, M.	02/20/24	Researching case precedents for NYAG reply	0.80
Hatch, M.	02/20/24	Research for NYAG reply	0.90
Hundley, M.	02/20/24	Research treatment of government claims in BlockFi (2); draft summary of BlockFi research findings (.8).	2.80
Hundley, M.	02/20/24	Draft correspondence regarding government claims in FTX, BlockFi, and Celsius.	0.70
Hundley, M.	02/20/24	Research treatment of government claims in Celsius (2); summarize Celsius research findings (1).	3.00
Kim, H.R.	02/20/24	Call with M. Kowiak regarding 9019 Hearing Exhibit List	0.10
Kowiak, M.J.	02/20/24	Call with H. Kim regarding 9019 Hearing Exhibit List	0.10
Kowiak, M.J.	02/20/24	Call with T. Conheeney (Genesis), J.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		VanLare, T. Kessler regarding preparation for T. Conheeney deposition	
Kowiak, M.J.	02/20/24	Email MAO regarding filing of NYAG 9019 reply on Friday	0.10
Kowiak, M.J.	02/20/24	Prepare emails (including attachments) to McDermott regarding production	0.20
Kowiak, M.J.	02/20/24	Correspond with A. Saenz, J. Massey regarding exhibit list project	0.20
Kowiak, M.J.	02/20/24	Attend T. Conheeney's remote deposition	2.70
Kowiak, M.J.	02/20/24	Work on exhibit chart for NYAG 9019	0.80
Kowiak, M.J.	02/20/24	Correspond with paralegal team regarding binder creation	0.20
Massey, J.A.	02/20/24	Review of materials relevant to NYAG settlement, drafting reply brief (.5), correspondence A. Gariboldi re: same (.1).	0.60
Massey, J.A.	02/20/24	Further drafting reply brief in support of NYAG settlement (2.5), correspondence T. Kessler re: same (.2).	2.70
Massey, J.A.	02/20/24	Correspondence A. Saenz re: NYAG draft brief.	0.10
Massey, J.A.	02/20/24	Review of research for NYAG draft brief (.4), correspondence M. Hatch re: same (.7).	1.10
Massey, J.A.	02/20/24	Correspondence M. Kowiak re: draft NYAG brief and factual support (.3).	0.30
Massey, J.A.	02/20/24	Revisions to draft NYAG reply brief (.8), further correspondence M. Kowiak, A. Gariboldi re: support for same (.2).	1.00
Massey, J.A.	02/20/24	Review of hearing preparation precedents for settlement hearings (.5), correspondence A. Saenz re: same (.1).	0.60
Massey, J.A.	02/20/24	Correspondence M. Hundley re: NYAG settlement research question (.2).	0.20
Massey, J.A.	02/20/24	Call with T. Kessler re: NYAG settlement reply 2/20.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/20/24	Call with A. Saenz re: NYAG settlement reply 2/20	0.30
Richey, B.	02/20/24	Review correspondence with Weil team regarding 9019 motion and related deposition.	0.10
Levy, J.R.	02/20/24	Prepare production, documents, and exhibits for confirmation and 9019 hearings.	3.20
Vaughan Vines, J.A.	02/20/24	Analyze Genesis employee communications per request by individual counsel on 2-20.	0.30
Hurley, R.	02/20/24	Conduct responsiveness and privilege review for selected document sets as of 2/20	5.00
Woll, L.	02/20/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	5.80
Gallagher, A.	02/20/24	Prepared MoCo and NYAG binders per A. Saenz and M. Kowiak	3.00
Kessler, T.S.	02/21/24	Revise partial draft reply to NYAG settlement (2.1); Prepare for Brown Deposition (2.5); Correspondence to J. Massey, S. O'Neal, J. Harris (Weil) re: same (.3); evening call with S. O'Neal re NYAG documents and J Brown declaration (.10); Meeting with J. Massey re: NYAG 9019 reply brief (.6); Attend Genesis hearing, preparation for same (.9); Review DCG 9019 objection and exhibits (1.4); Correspondence to J. Massey regarding NYAG 9019 objection (.5); Further calls with J. Massey re: reply to DCG objection to NYAG 9019 2/21 (.3); Meet with J. Massey re: reply to DCG objection to NYAG 9019 (2.5);	11.20
Kessler, T.S.	02/21/24	Attend discovery conference regarding 9019 discovery (.8); Correspondence to J. Harris (Weil), J. Wesneski (Weil) re: same (.2); Review DCG document production (.5).	1.50
O'Neal, S.A.	02/21/24	Conference with T. Kessler re DCG Objection to NYAG settlement (.20); review emails and other documents re: NYAG settlement (.30)	0.50
O'Neal, S.A.	02/21/24	Early evening call with T. Kessler re NYAG	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		documents and J Brown declaration (.10)	
O'Neal, S.A.	02/21/24	Attend court hearing re DCG discovery issues with respect to NYAG stipulation (.80)	0.80
Weaver, A.	02/21/24	Review of papers related to NYAG settlement motion.	1.00
Weaver, A.	02/21/24	Call with T Kessler regarding upcoming deposition of Mr. Brown.	0.30
Saenz, A.F.	02/21/24	Review draft brief for 9019 reply, provide comments to J. Massey.	1.70
Saenz, A.F.	02/21/24	Review key documents produced by DCG regarding 9019 motion.	0.30
Saenz, A.F.	02/21/24	Call with J. Massey regarding NYAG settlement reply 2/21.	0.30
Saenz, A.F.	02/21/24	Review and annotate DCG objection regarding NYAG Settlement 9019 (3.9); correspondence with J. Massey, T. Kessler regarding same (0.4).	4.30
Saenz, A.F.	02/21/24	Prepare 9019 deposition of J. Brown, including documents relied upon by declarant.	4.80
Saenz, A.F.	02/21/24	Call with A. Gariboldi regarding alignment on 9019 preparation.	0.20
Schwartz, D.Z.	02/21/24	Correspond to T. Kessler re 2/21 plan issues (0.2); analyze DCG 9019 objection (0.3).	0.50
Gariboldi, A.	02/21/24	Perform research for reply to Gemini 9019 objection.	1.30
Gariboldi, A.	02/21/24	Prepare materials for J. Brown 9019 deposition.	2.30
Gariboldi, A.	02/21/24	Correspond with NYAG, Special Committee, AHG re J. Brown 9019 deposition.	1.10
Hatch, M.	02/21/24	Preparing attorney declaration for amended NYAG complaint	1.20
Hundley, M.	02/21/24	Conduct research on government claims in Voyager.	0.90
Hundley, M.	02/21/24	Draft summary of government claims research	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		as of 2-21.	
Kowiak, M.J.	02/21/24	Set up, circulate FTP of documents	0.20
Kowiak, M.J.	02/21/24	Address J. Massey requests, including by pulling, circulating, drafting citation for document	0.40
Kowiak, M.J.	02/21/24	Review DCG document production, identifying key documents	0.20
Kowiak, M.J.	02/21/24	Prepare emails to J. Massey regarding legal research	1.20
Kowiak, M.J.	02/21/24	Prepare draft sealing motion for 9019 reply brief	0.70
Kowiak, M.J.	02/21/24	Correspond with Kroll regarding question from J. Massey	0.10
Kowiak, M.J.	02/21/24	Review, summarize case law relevant to DCG objection to NYAG Settlement	1.20
Kowiak, M.J.	02/21/24	Conduct legal research related to 9019 reply brief	3.70
Massey, J.A.	02/21/24	Correspondence M. Hatch, T. Kessler re: research in support of NYAG reply (.2); M. Hundley re: same (.2); M. Kowiak, A. Gariboldi re: same (.3).	0.70
Massey, J.A.	02/21/24	Correspondence B. Cyr re: filing of 9019 reply (.1).	0.10
Massey, J.A.	02/21/24	Correspondence M. Hatch re: declaration in support of 9019 (.1).	0.10
Massey, J.A.	02/21/24	Correspondence A. Saenz re: NYAG reply (.2).	0.20
Massey, J.A.	02/21/24	Analyze DCG opposition to NYAG 9019 and correspondence M. Kowiak, A. Gariboldi re: same (1.2), correspondence F. Siddiqui (Weil) re: unredacted version (.1).	1.30
Massey, J.A.	02/21/24	Correspondence M. Kowiak re: DCG production (.2).	0.20
Massey, J.A.	02/21/24	Revisions to draft NYAG 9019 reply motion	2.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		(2.2).	
Massey, J.A.	02/21/24	Correspondence T. Draghi (Westerman) re: DCG NYAG opposition.	0.10
Massey, J.A.	02/21/24	Correspondence C. Eskenazi re: internal email pull relevant to NYAG reply (.2).	0.20
Massey, J.A.	02/21/24	Correspondence T. Kessler re: plan related research (.2).	0.20
Massey, J.A.	02/21/24	Further correspondence M. Kowiak re: research for NYAG 9019 reply (.4), further correspondence A. Gariboldi re: same (.4), further correspondence M. Hundley re: same (.4).	1.20
Massey, J.A.	02/21/24	Further revisions to 9019 NYAG reply motion.	3.60
Massey, J.A.	02/21/24	Meeting with T. Kessler re: NYAG 9019 reply brief.	0.60
Massey, J.A.	02/21/24	Attend chambers conference regarding discovery dispute.	0.80
Massey, J.A.	02/21/24	Further call with T. Kessler re: NYAG 9019 reply brief.	0.10
Massey, J.A.	02/21/24	Call with M. Hatch re: NYAG 9019 reply.	0.20
Massey, J.A.	02/21/24	Call with A. Saenz re: NYAG settlement reply 2/21	0.20
Massey, J.A.	02/21/24	Meet with T. Kessler re: reply to DCG objection to NYAG 9019.	2.50
Massey, J.A.	02/21/24	Further calls with T. Kessler re: reply to DCG objection to NYAG 9019 2/21.	0.30
Weinberg, M.	02/21/24	Reviewed pleadings related to NYAG settlement agreement.	0.60
Christian, D.M.	02/21/24	Conduct review of priority custodian documents for responsiveness.	2.40
Levy, J.R.	02/21/24	Prepare production, documents, and exhibits for confirmation and 9019 hearings.	2.00
Vaughan Vines, J.A.	02/21/24	Analyze Genesis employee communications	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		per 2-21 request by individual counsel and A. Saenz.	
Vaughan Vines, J.A.	02/21/24	Prepared 36th and 37th production sets	1.80
Vaughan Vines, J.A.	02/21/24	Analyze Brown Declaration documents per 2-21 request by A. Gariboldi.	0.30
Orteza, A.	02/21/24	Analyze and review documents for responsiveness to regulator subpoena	2.50
Woll, L.	02/21/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	6.50
Gallagher, A.	02/21/24	Coordinated deposition logistics per M. Rodriguez	1.00
Gallagher, A.	02/21/24	Prepared NYAG binder per A. Saenz and M. Kowiak	0.50
Rodriguez, M.B.	02/21/24	Coordinated deposition of J. Brown for T. Kessler.	2.00
Saran, S.	02/21/24	Prepared and quality checked 9019 hearing binders	2.80
Tung, G.	02/21/24	Preparing J. Brown deposition logistics	3.00
Tung, G.	02/21/24	Preparing J. Brown deposition binder materials per A. Gariboldi	2.00
Kessler, T.S.	02/22/24	Revise reply in support of 9019 motion (2.8); Further revisions to NYAG 9019 reply brief (2.6); Correspondence to S. O'Neal, J. Massey, A. Saenz, A. Gariboldi regarding same (1.7); Attend deposition of Jason Brown (4.0); preparation for Jason Brown deposition (2.4)	13.50
Kessler, T.S.	02/22/24	Call with S. O'Neal re letter to court re Brown expert qualifications (.1); Drafting of same (.3); Correspondence to C. West (W&C), B. Rosen (Proskauer) re: same (.2); Call with T. Draghi (Westerman), A. Troiano (Westerman), G. Tapalaga (NYAG), S. O'Neal re 2/26 hearing (.40); follow up Correspondence w/T. Draghi (Westerman), S. O'Neal (.20); Calls with S. O'Neal regarding	2.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		brown deposition (.6); Call with C. West (W&C), S. Kaul (W&C) re same (.3)	
O'Neal, S.A.	02/22/24	Late night call with T. Kessler re letter to court re Brown expert qualifications (.1), markup same (.2)	0.30
O'Neal, S.A.	02/22/24	Review DCG NYAG objection	0.70
O'Neal, S.A.	02/22/24	Call with Colin West (W&C), S. Kaul (W&C) and Tom Kessler re Brown depo and testimony strategy	0.40
O'Neal, S.A.	02/22/24	Call with NYAG lawyers and Westerman lawyers re 2/26 hearing (.40); follow up Correspondence w/NYAG (.20)	0.60
VanLare, J.	02/22/24	Attended J. Brown deposition (3); call with T. Kessler and S. O'Neal re same (.2)	3.20
Saenz, A.F.	02/22/24	Call with M. Kowiak regarding hearing exhibit logistics as of afternoon of 2-22.	0.10
Saenz, A.F.	02/22/24	Review crypto creditor ad hoc objection and provide comments.	0.50
Saenz, A.F.	02/22/24	Review Reply Brief regarding NYAG 9019 opposition (0.8), prepare reply (2.8).	3.60
Saenz, A.F.	02/22/24	Call with T. Kessler to discuss 9019 settlement reply brief and exhibits.	0.30
Saenz, A.F.	02/22/24	Call with M. Kowiak regarding hearing logistics as of 2-22.	0.10
Saenz, A.F.	02/22/24	Review sealing motion (0.7); provide comments to same (1.1).	1.80
Saenz, A.F.	02/22/24	Review and escalate key documents for enforcement team, summarize for briefing.	1.70
Saenz, A.F.	02/22/24	Prepare Aronzon witness materials.	3.80
Saenz, A.F.	02/22/24	Call with M. Kowiak regarding 9019 hearing exhibits.	0.30
Saenz, A.F.	02/22/24	Correspondence with Weil counsel regarding 9019 exhibits, preparation of same.	0.80
Gariboldi, A.	02/22/24	Correspond with U.S. Legal Support, DCG,	2.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		UCC, AHG, and NYAG re J. Brown deposition.	
Gariboldi, A.	02/22/24	Participate in deposition of J. Brown.	4.00
Gariboldi, A.	02/22/24	Draft NYAG 9019 reply.	5.00
Hundley, M.	02/22/24	Draft footnotes for NYAG settlement reply brief.	0.90
Hundley, M.	02/22/24	Draft citations for reply in support of NYAG settlement motion.	0.80
Kowiak, M.J.	02/22/24	Pull, analyze certain aspect of cases cited by DCG in objection	0.70
Kowiak, M.J.	02/22/24	Call with A. Saenz regarding 9019 hearing exhibits	0.30
Kowiak, M.J.	02/22/24	Prepare email (including attachments) to J. Massey regarding bankruptcy legal question	0.10
Kowiak, M.J.	02/22/24	Case law research re NYAG settlement (0.3); draft responses to related requests from J. Massey (0.2)	0.50
Kowiak, M.J.	02/22/24	Continue work on drafting sealing motion for 9019 reply	1.10
Kowiak, M.J.	02/22/24	Prepare email (including attachments) regarding draft sealing motion	0.10
Kowiak, M.J.	02/22/24	Call with A. Saenz regarding hearing exhibit logistics as of afternoon of 2-22	0.10
Kowiak, M.J.	02/22/24	Call with H. Kim regarding hearing exhibit logistics as of 6PM on 2-22	0.20
Kowiak, M.J.	02/22/24	Call with A. Saenz regarding hearing logistics as of 2-22 at 6:40PM (0.1)	0.10
Kowiak, M.J.	02/22/24	Input certain exhibit numbers into A. Saenz mark up version, live version of reply brief	0.40
Kowiak, M.J.	02/22/24	Correspondence with A. Saenz H. Kim, paralegals regarding exhibits, binder logistics	1.50
Lenox, B.	02/22/24	Review DCG objection to NYAG settlement.	0.70
Lenox, B.	02/22/24	Review arguments made by DCG re: standing	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		to object to NYAG settlement.	
Lenox, B.	02/22/24	Corr to J. Massey re: NYAG settlement approval motion.	0.10
Massey, J.A.	02/22/24	Correspondence with M. Kowiak re: confidentiality issues re: NYAG motion.	0.50
Massey, J.A.	02/22/24	Correspondence with M. Hundley 2/22 research for NYAG 9019 reply.	0.10
Massey, J.A.	02/22/24	Correspondence with M. Kowiak, A. Gariboldi re: research issues for NYAG reply.	0.50
Massey, J.A.	02/22/24	Correspondence with S. O'Neal re: deposition of J. Brown.	0.20
Massey, J.A.	02/22/24	Review of caselaw cited in DCG objection (0.4), analyze arguments re: same (.4).	0.80
Massey, J.A.	02/22/24	Revisions to draft NYAG 9019 reply brief 2/22.	4.30
Massey, J.A.	02/22/24	Correspondence with A. Saenz re: exhibits for reply brief (.4).	0.40
Massey, J.A.	02/22/24	Further drafting, revision of NYAG 9019 reply (3.5), incorporate T. Kessler comments to same (2.3), revisions to opening statement of reply brief (.6), further correspondence M. Kowiak, A. Gariboldi, A. Saenz re: research issues (.8), conduct research into caselaw (1.3).	8.50
Massey, J.A.	02/22/24	Call with S. O'Neal, T. Kessler, T. Draghi (Westerman), G. Andreu (NYAG), A. Troiano (Westerman) re: motion to approve NYAG settlement (.4).	0.40
Massey, J.A.	02/22/24	Call with T. Kessler re: revisions to reply in support of NYAG settlement (.9).	0.90
Richey, B.	02/22/24	Analysis of employee release issues.	0.30
Christian, D.M.	02/22/24	Conduct review of priority custodian documents for responsiveness.	5.50
Levy, J.R.	02/22/24	Coordinate production review and exhibits related to 9019 hearing.	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	02/22/24	Analyze documents from Exhibits List for NYAG Settlement per 2-22 request by A. Saenz.	0.50
Vaughan Vines, J.A.	02/22/24	Perform quality control review on 36th and 37th regulator productions	0.30
Orteza, A.	02/22/24	Analyze and review documents for responsiveness to regulator subpoena	4.00
Woll, L.	02/22/24	Review and analyze Telegram messages for responsiveness to regulator subpoena.	6.30
Gallagher, A.	02/22/24	Attended J. Brown deposition per A. Gariboldi	3.30
Gallagher, A.	02/22/24	Coordinated deposition logistics per A. Gariboldi	1.20
Milano, L.M.	02/22/24	As per J. Vaughan Vines, download production volumes from vendor data hosting site.	0.30
Saran, S.	02/22/24	Prepared binders for deposition and assisted with coordination re court reporter	4.50
Tung, G.	02/22/24	Preparing DCG Objection tracker per A. Saenz	2.00
Tung, G.	02/22/24	Coordinating 2.22 deposition logistics	2.00
Tung, G.	02/22/24	Preparing regulator pleadings and exhibits binder per M. Kowiak	2.00
Barefoot, L.A.	02/23/24	Review UCC statement in support of NYAG settlement.	0.10
Kessler, T.S.	02/23/24	Hearing preparation regarding NYAG settlement with J. VanLare, H. Kim, T. Wolfe and P. Aronzon (0.9); Review P. Aronzon preparation materials (.4)	1.30
Kessler, T.S.	02/23/24	Revise NYAG reply brief (2.4); Correspondence to S. O'Neal, J. Massey, A. Saenz, M. Kowiak, A. Gariboldi re: same (1.9); Calls with S. O'Neal re: NYAG settlements (.5); Call with Chambers re: NYAG filing (.2); Call with regulator, J.	6.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Massey, A. Gariboldi re redactions for 9019 motion (.2); Review Weil proposed unredactions (.5); Correspondence to J. Massey re: same (.2); Call with J. Massey re: NYAG motion hearing preparation (.4); Call with T. Draghi (Westerman); J. Ruth (NYAG), G. Tapalaga (NYAG), J. Massey re: NYAG motion redactions (.3)	
O'Neal, S.A.	02/23/24	Review and comment on NYAG settlement reply	3.00
O'Neal, S.A.	02/23/24	Calls with T. Kessler re NYAG reply	0.30
O'Neal, S.A.	02/23/24	Review and comment on UCC statement in support of NYAG settlement	0.20
VanLare, J.	02/23/24	Reviewed NYAG reply (.2)	0.20
VanLare, J.	02/23/24	Hearing preparation regarding NYAG settlement with T. Kessler, H. Kim, T. Wolfe and P. Aronzon (Gensis) (0.9)	0.90
Saenz, A.F.	02/23/24	Provide redactions for reply brief.	1.30
Saenz, A.F.	02/23/24	Exhibit finalization for 9019 NYAG motion.	3.20
Saenz, A.F.	02/23/24	Finalize exhibits and brief for filing.	4.00
Saenz, A.F.	02/23/24	Call with T. Kessler, H. Kim regarding NYAG joint exhibits.	0.40
Saenz, A.F.	02/23/24	Review NYAG settlement opposition briefs.	1.20
Saenz, A.F.	02/23/24	Review AHG responses regarding enforcement issues and opposition.	0.80
Schwartz, D.Z.	02/23/24	Correspond to T. Kessler re plan issues 2/23 (0.1); analyze NYAG statement in support of settlement (0.1); analyze AHG statement in support of settlement (0.5); analyze UCC statement in support of settlement (0.2); analyze debtors reply in support of settlement (0.6).	1.50
Gariboldi, A.	02/23/24	Draft NYAG 9019 reply brief.	5.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/23/24	Attend to filing, circulation of NYAG 9019 reply brief.	2.80
Gariboldi, A.	02/23/24	Attend to the production of materials to regulators.	1.60
Gariboldi, A.	02/23/24	Call with regulator, T. Kessler, J. Massey re redactions for 9019 motion.	0.20
Kim, H.R.	02/23/24	Hearing preparation regarding NYAG settlement with J. VanLare, T. Kessler, T. Wolfe and P. Aronzon	0.90
Kowiak, M.J.	02/23/24	Work on revising, finalizing the sealing motion	0.10
Kowiak, M.J.	02/23/24	Work on finalizing reply brief, including by implementing redactions	0.50
Kowiak, M.J.	02/23/24	Work on updating, finalizing exhibits	0.20
Kowiak, M.J.	02/23/24	Prepare correspondences (including attachments) regarding reply brief, joint exhibits, binders	0.80
Kowiak, M.J.	02/23/24	Work on combining, reviewing redacted exhibits	0.30
Kowiak, M.J.	02/23/24	Call with S. Saran, A. Gallagher regarding exhibits, binder logistics	0.20
Kowiak, M.J.	02/23/24	Revise exhibit staging folder, index based on DCG supplemental exhibits	0.30
Kowiak, M.J.	02/23/24	Call with A. Saenz regarding reply brief and joint exhibit logistics as of afternoon of 2-23	0.10
Kowiak, M.J.	02/23/24	Continue review of, work on NYAG exhibit spreadsheet	0.60
Kowiak, M.J.	02/23/24	Work on collecting, naming, describing, tabbing exhibits of reply brief	1.10
Kowiak, M.J.	02/23/24	Input exhibit numbers and descriptions in the live version of reply brief	1.20
Kowiak, M.J.	02/23/24	Add cover pages to reply brief exhibits	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/23/24	Work on document redactions	0.70
Kowiak, M.J.	02/23/24	Review, organize spreadsheet, staging folder containing exhibits for NYAG 9019 hearing	0.90
Lenox, B.	02/23/24	Review motion approve NYAG settlement and related pleadings.	0.70
Massey, J.A.	02/23/24	Further revisions to NYAG 9019 reply per T. Kessler, S. O'Neal.	2.30
Massey, J.A.	02/23/24	Correspondence M. Kowiak, A. Gariboldi re: redaction and filing of NYAG reply brief (.7), further coordinate filing of brief (.5).	1.20
Massey, J.A.	02/23/24	Correspondence J. Gottlieb (Morrison Cohen), D. Isaacs (Morrison Cohen) re: reply brief.	0.50
Massey, J.A.	02/23/24	Correspondence T. Kessler re: sealing motion for reply brief (.3).	0.30
Massey, J.A.	02/23/24	Correspondence F. Siddiqui re: unredacting DCG objection (.4), T. Kessler re: same (.2), W. Updegrove (SEC) re: same (.2).	0.80
Massey, J.A.	02/23/24	Further correspondence T. Kessler, A. Saenz re: redaction of reply brief.	0.20
Massey, J.A.	02/23/24	Correspondence H. Kim re: service of unredacted copies on court, other parties.	0.20
Massey, J.A.	02/23/24	Correspondence J. Sazant (Proskauer) re: AHG reply brief.	0.10
Massey, J.A.	02/23/24	Correspondence T. Draghi (Westerman) re: NYAG stipulation and redaction issue.	0.50
Massey, J.A.	02/23/24	Correspondence T. Kessler re: exhibits to DCG objection to NYAG settlement.	0.20
Massey, J.A.	02/23/24	Review of Aronzon deposition transcript for testimony preparation (1.3), correspondence T. Kessler re: same (.1).	1.40
Massey, J.A.	02/23/24	Call re: NYAG motion hearing preparation.	0.40
Massey, J.A.	02/23/24	Call with regulator, T. Kessler, A. Gariboldi re redactions for 9019 motion (.20).	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Richey, B.	02/23/24	Review of documents from Ad Hoc Group (.4); analysis regarding releases (.6).	1.00
Weinberg, M.	02/23/24	Reviewed pleadings related to NYAG settlement.	0.80
Wolfe, T.	02/23/24	Hearing preparation regarding NYAG settlement with J. VanLare, T. Kessler, H. Kim and P. Aronzon	0.90
Christian, D.M.	02/23/24	Conduct review of priority custodian documents for responsiveness.	3.70
Levy, J.R.	02/23/24	Analyze Telegram messages for upcoming regulatory production	0.80
Vaughan Vines, J.A.	02/23/24	Prepare FTP for 2-23 productions to regulators	0.30
Cruz Echeverria, O.	02/23/24	Proof, Cite Check and Bluebook NYAG 9019 Reply per paralegal team	0.40
Cruz Echeverria, O.	02/23/24	Revise table of Authorities for NYAG 9019 Reply per paralegal team	0.40
Saran, S.	02/23/24	Assisted with finalizing and bluebooking 9019 filing per A. Saenz	2.50
Saran, S.	02/23/24	Made final revisions to all binders, revised 9019 Pleadings and Exhibit folders	3.80
Tung, G.	02/23/24	Coordinating mailing of 9019 motion courtesy copies per A. Saenz	0.20
Tung, G.	02/23/24	Preparing exhibits for 9019 motion per A. Saenz	1.80
Tung, G.	02/23/24	Preparing 9019 motion for filing per A. Saenz	1.90
Tung, G.	02/23/24	Preparing bluebook edits to 9019 motion per A. Saenz	0.80
Boiko, P.	02/23/24	Draft e-mail to team re submission of unredacted version of NYAG 9019 Reply to Clerk's Office.	0.10
Cyr, B.J.	02/23/24	Coordinate filing of reply on motion to approve NYAG settlement with M. Kowiak	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		and G. Tung	
Kessler, T.S.	02/24/24	Prepare for Aronzon examination (1.7); Correspondence to J. Massey regarding same (.2); Call with P. Aronzon regarding same (.5); Correspondence to A. Saenz regarding exhibits for NYAG portion of hearing (.3)	2.70
Saenz, A.F.	02/24/24	Correspondence with opposing counsel on joint exhibits, demonstratives.	0.60
Saenz, A.F.	02/24/24	Call with J. Wesneski (DCG) regarding witness order, convey message to team.	0.30
Saenz, A.F.	02/24/24	Address settlement 9019 chart questions, provide comments to T. Kessler, J. Massey.	0.90
Kim, H.R.	02/24/24	Reviewing DCG demonstratives for NYAG motion	0.10
Kowiak, M.J.	02/24/24	Prepare correspondence (including emails, FTPs, attachments) to A. Saenz, J. Vaughan Vines, J. Levy, Duplicating Department, paralegals regarding binders, exhibits	0.80
Kowiak, M.J.	02/24/24	Revise staging of exhibits binder with unredacted versions, QC same	1.00
Kowiak, M.J.	02/24/24	Call with A. Saenz regarding exhibits binder	0.10
Lenox, B.	02/24/24	Call with T. Kessler and B. Lenox regarding NYAG motion evidentiary questions (.2)	0.20
Lenox, B.	02/24/24	Review J. Brown deposition and declaration (2.0); prepare voir dire questions for same (2.9)	4.90
Massey, J.A.	02/24/24	Preparations for NYAG settlement re-direct (1.5), correspondence T. Kessler re: same (.4), preparation materials for P. Aronzon (.8).	2.70
Massey, J.A.	02/24/24	Work on hearing logistics for 9019 settlement with NYAG (.8).	0.80
Orteza, A.	02/24/24	Analyze and review documents for responsiveness to regulator subpoena	4.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/25/24	Prepare materials for P. Aronzon (Special Committee) testimony preparation.	1.00
Gariboldi, A.	02/25/24	Prepare materials for NYAG 9019 oral argument.	2.50
Gariboldi, A.	02/25/24	Perform caselaw research for NYAG 9019 oral argument.	3.00
Kowiak, M.J.	02/25/24	Call with S. Saran, J. Dyer-Kennedy, A. Gallagher regarding NYAG/SEC binders	0.10
Kowiak, M.J.	02/25/24	Prepare correspondences to paralegal team regarding binders	0.20
Kowiak, M.J.	02/25/24	Call with J. Massey, A. Gariboldi regarding case law project for hearing	0.20
Kowiak, M.J.	02/25/24	Work on chart summarizing case law related to NYAG hearing	6.30
Kowiak, M.J.	02/25/24	Prepare correspondence, FTP to duplicating regarding printing of additional exhibits	0.10
Kowiak, M.J.	02/25/24	Revise index of NYAG 9019 joint exhibit binder	0.10
Lenox, B.	02/25/24	Correspondence to T. Kessler re: Jason Brown testimony.	0.40
Lenox, B.	02/25/24	Review caselaw re: federal evidentiary rules (2.0); revise voir dire questions (3.7)	5.70
Massey, J.A.	02/25/24	Further correspondence T. Kessler re: hearing preparation (.4), attention to evidentiary issues (.6).	1.00
Massey, J.A.	02/25/24	Further preparation for NYAG 9019 settlement hearing (2.4).	2.40
Orteza, A.	02/25/24	Analyze and review documents for responsiveness to regulator subpoena	4.50
Dyer-Kennedy, J.	02/25/24	Call with M. Kowiak, S. Saran, A. Gallagher regarding NYAG/SEC binders	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/25/24	Call with M. Kowiak, S. Saran and J. Dyer-Kennedy regarding NYAG/SEC binders	0.10
Dassin, L.L.	02/26/24	Correspondences with A. Saenz and R. Zutshi regarding individual counsel follow up.	0.20
Saenz, A.F.	02/26/24	Call with individual counsel to discuss investigation next steps.	0.40
Saenz, A.F.	02/26/24	Correspondence with individual counsel to discuss investigation steps	0.30
Saenz, A.F.	02/26/24	Call with J. Levy and J. Vaughan-Vines to discuss review issues for upcoming production.	0.20
Saenz, A.F.	02/26/24	Respond to requests from R. Zutshi regarding potential in-court representations.	0.70
Kowiak, M.J.	02/26/24	Continue work on chart summarizing key case law for NYAG hearing	2.60
Kowiak, M.J.	02/26/24	Prepare e-binder of relevant cases related to NYAG hearing, revise accompanying chart to reflect tabbing	0.30
Kowiak, M.J.	02/26/24	Prepare correspondence to paralegal regarding e-binder of cases for NYAG hearing	0.10
Lenox, B.	02/26/24	Prepare cross examination of DCG witness re: NYAG settlement (4.5); correspondence to T. Kessler re: same (.6)	5.10
Lenox, B.	02/26/24	Revise J. Brown voir dire questions per T. Kessler.	0.30
Christian, D.M.	02/26/24	Conduct review of priority custodian documents for responsiveness.	3.80
Vaughan Vines, J.A.	02/26/24	Discuss Telegram data with J. Levy and A. Saenz.	0.20
Vaughan Vines, J.A.	02/26/24	Analyze review statistics per 2-26 by A. Saenz.	0.30
Vaughan Vines, J.A.	02/26/24	Analyze Genesis custodian communications relating to affiliate financials.	0.20
Vaughan Vines, J.A.	02/26/24	Analyze Telegram data collected through	7.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Smarsh giant pull for responsiveness and privilege.	
Kessler, T.S.	02/27/24	Prepare closing arguments for 9019 motion (4.8); Correspondence to S. O'Neal, J. VanLare, A. Weaver re same (.9); Review legal research for same (.50)	6.20
O'Neal, S.A.	02/27/24	Meetings and correspondence with Cleary team to prepare for NYAG closing.	0.70
Gariboldi, A.	02/27/24	Call with A. Chatradhi (Krieger Lewin) re interview of former employee.	0.50
Kowiak, M.J.	02/27/24	Prepare correspondences (including attachments) to A. Saenz, S. Levander regarding review of documents from dockets	0.20
Kowiak, M.J.	02/27/24	Review dockets of interest to search for recent filings relevant to investigation (0.8), draft summaries of same (1.6)	2.40
Lenox, B.	02/27/24	Revise draft cross of Jason Brown per T. Kessler comments.	0.80
Massey, J.A.	02/27/24	Work on T. Kessler NYAG 9019 closing argument.	3.50
Christian, D.M.	02/27/24	Conduct review of priority custodian documents for responsiveness.	6.50
Vaughan Vines, J.A.	02/27/24	Identify 37th and 38th regulator production sets	0.90
Vaughan Vines, J.A.	02/27/24	Analyze Telegrams collected through Smarsh giant pull for key issues.	2.70
Saran, S.	02/27/24	Prepared and printed binders for settlement	1.80
Barefoot, L.A.	02/28/24	Attend (partial) closing argument re NYAG settlement.	1.80
Kessler, T.S.	02/28/24	Prepare for closing argument on NYAG (3.2); Attend closing argument on NYAG (5.0)	8.20
O'Neal, S.A.	02/28/24	Attend NYAG closing arguments (5.5), prepare for same (.5).	6.30
Saenz, A.F.	02/28/24	Review updates regarding reply briefing in	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		arbitration action, comments to M. Kowiak.	
Saenz, A.F.	02/28/24	Correspondence with J. Levy regarding privilege log review.	0.30
Gariboldi, A.	02/28/24	Correspond with M. Kowiak, M. Hatch re NYAG 9019 oral argument.	1.00
Kowiak, M.J.	02/28/24	Review underlying documents (0.2); revise correspondence summarizing recent filings on dockets relevant to investigation, based on feedback from A. Saenz, S. Levander (0.2)	0.40
Kowiak, M.J.	02/28/24	Prepare revise narrative to J. Massey, paralegal team, regarding NYAG hearing related document	0.10
Christian, D.M.	02/28/24	Conduct review of priority custodian documents for responsiveness.	7.00
Levy, J.R.	02/28/24	Update draft regulatory privilege logs	1.20
Vaughan Vines, J.A.	02/28/24	Perform quality control review on 37th and 38th regulatory productions.	0.30
Vaughan Vines, J.A.	02/28/24	Analyze Telegrams collected from Smarsh during giant pull for key issues.	7.70
Milano, L.M.	02/28/24	As per J. Vaughan Vines, download production volumes from vendor transfer site.	0.30
Saenz, A.F.	02/29/24	Correspondence with individual counsel regarding key documents.	0.20
Christian, D.M.	02/29/24	Conduct review of priority custodian documents for responsiveness.	4.30
Levy, J.R.	02/29/24	Update draft regulator production privilege logs	0.70
Levy, J.R.	02/29/24	Document searches for Genesis employee Telegram data	0.50
Orteza, A.	02/29/24	Analyze and review documents for responsiveness to regulator subpoena	4.50
Woll, L.	02/29/24	Review and analyze Telegram messages for responsiveness to SEC subpoena.	5.50
		MATTER TOTAL:	1,140.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

<u>Timekeeper Summary</u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Associate</u>				
Kim, H.R.	0.50	1,250.00	\$	625.00
Total:	0.50		\$	625.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/04/24	Revising draft of monthly update to Singapore court	0.30
Kim, H.R.	02/05/24	Revising monthly update to Singapore court	0.20
		MATTER TOTAL:	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.70	1,930.00	\$ 1,351.00
Dassin, L.L.	1.10	2,085.00	\$ 2,293.50
Kessler, T.S.	2.60	1,630.00	\$ 4,238.00
O'Neal, S.A.	24.00	1,970.00	\$ 47,280.00
VanLare, J.	8.00	1,885.00	\$ 15,080.00
<u>Senior Attorney</u>			
Saenz, A.F.	1.00	1,350.00	\$ 1,350.00
<u>Associate</u>			
Hatch, M.	2.30	915.00	\$ 2,104.50
Levander, S.L.	0.80	1,275.00	\$ 1,020.00
Minott, R.	0.20	1,130.00	\$ 226.00
Richey, B.	1.50	1,045.00	\$ 1,567.50
Weinberg, M.	6.80	1,250.00	\$ 8,500.00
<u>Associate Not Admitted</u>			
Wolfe, T.	3.40	770.00	\$ 2,618.00
Total:	52.40		\$ 87,628.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	02/01/24	Participate in Special Committee Meeting.	1.10
O'Neal, S.A.	02/01/24	Special committee call for 2/1/24 (1.1); prepare for same (.30)	1.40
VanLare, J.	02/01/24	Reviewed board minutes (.4)	0.40
VanLare, J.	02/01/24	Attended special committee meeting for 2/1	1.10
O'Neal, S.A.	02/03/24	Correspondence with P. Aronzon (Special Committee) re NYAG issues (.2); call with P. Aronzon (Special Committee) to discuss case status (.8)	1.00
Barefoot, L.A.	02/05/24	Review S. O'Neal update to P. Aronzon (Special Committee) and T. Conheeneey (Special Committee) re updates as of 5.5.	0.20
O'Neal, S.A.	02/05/24	Email update to Special Committee re various matters (.30); follow up email updates (.10), call with P. Aronzon (Special Committee) and J. VanLare re objections (partial) (.4)	0.80
O'Neal, S.A.	02/05/24	Comment on special committee presentation re NYAG settlement	0.10
Levander, S.L.	02/05/24	Analysis regarding special committee presentation.	0.80
Minott, R.	02/05/24	Correspondence with A. Parra Criste (W&C) and J. Sazant (W&C) re NDA	0.20
O'Neal, S.A.	02/06/24	Correspondence with special committee re plan objections	0.30
Hatch, M.	02/06/24	Drafting slides for special committee re settlement agreement	1.90
Richey, B.	02/06/24	Drafting report to Special Committee regarding settlement (1.5)	1.50
Weinberg, M.	02/06/24	Reviewed draft presentation for special committee re same (0.7); revised draft presentation (1.6)	2.30
Barefoot, L.A.	02/07/24	Correspondence S.O'Neal, M.Hatch re special committee deck re NYAG (0.1)	0.10
O'Neal, S.A.	02/07/24	Review and comment on special committee	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		presentation re: NYAG settlement	
O'Neal, S.A.	02/07/24	Attend special committee meeting for 2/7 (1.6), prepare for same. (.5), follow up call with T. Conheeney (Genesis) and T. Kessler, with D. Islim (Genesis) (.7), calls and correspondence with P. Aronzon (Genesis) re meeting and NYAG settlement (.6)	3.40
VanLare, J.	02/07/24	Attended special committee meeting for 2/7	1.60
Hatch, M.	02/07/24	Revising special committee slides re settlement agreement	0.40
Barefoot, L.A.	02/08/24	Review S.O'Neal update to P.Aronzon (Genesis), T.Conheeney (special comm) re updates as of 2.8.	0.10
O'Neal, S.A.	02/09/24	Email update to Special Committee re 2/9 developments (.30); call with P. Aronzon (special committee) re same (.80)	1.10
Barefoot, L.A.	02/11/24	Review S. O'Neal update to T. Conheeney (special comm) and P. Aronzon (special comm) as of 2.11.	0.10
O'Neal, S.A.	02/11/24	Special committee update re revised voting results following entry of omnibus objection orders.	0.20
O'Neal, S.A.	02/11/24	Correspondence with Special Committee re amended NYAG complaint.	0.30
Saenz, A.F.	02/11/24	Draft update for Special Committee on NYAG Complaint and next steps.	1.00
Barefoot, L.A.	02/12/24	Review S. O'Neal update to T. Conheeney (special comm), P. Aronzon (special comm) as of 2.12.	0.10
Kessler, T.S.	02/12/24	Call with S. O'Neal, T. Conheeney (Genesis) re 9019 discovery (.5); Call with S. O'Neal, P. Aronzon (Genesis) re 9019 discovery (.3)	0.80
O'Neal, S.A.	02/12/24	Review and comment on special committee minutes (.4).	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/12/24	Call with P. Aronzon (special committee) and T. Kessler re plan updates and litigation.	0.30
O'Neal, S.A.	02/12/24	Call with T. Kessler and T. Conheeney re NYAG settlement and plan litigation update.	0.50
O'Neal, S.A.	02/12/24	Correspondence to Special Committee re case updates	0.40
O'Neal, S.A.	02/13/24	Correspond with P. Aronzon (Sp Cmte) re DCG Note sale	0.10
O'Neal, S.A.	02/13/24	Correspond with Special committee re DCG note sale motion (.3) and GBTC sale motion resolution with grayscale (.2)	0.50
VanLare, J.	02/13/24	Reviewed draft Board minutes	0.80
Barefoot, L.A.	02/14/24	Review correspondence T.Conheeney (Genesis), P.Aronzon (Genesis), D.Kim (Genesis) re minutes etc.	0.10
O'Neal, S.A.	02/14/24	Email updates with special committee	0.20
O'Neal, S.A.	02/14/24	Attend special committee meeting for 2/14 (1), correspondence with special committee members in advance of meeting (.4), call with T. Conheeney (Genesis) in advance of special committee meeting (.5).	1.90
O'Neal, S.A.	02/14/24	Mark-up meeting minutes for special committee.	0.20
VanLare, J.	02/14/24	Attended 2/14 special committee meeting	1.00
O'Neal, S.A.	02/15/24	Email update on case status to special committee.	0.40
O'Neal, S.A.	02/16/24	Call with T. Conheeney (Genesis) and T. Kessler re status and next steps in plan litigation.	0.60
O'Neal, S.A.	02/17/24	Correspondence with T. Conheeney (Special Committee), P. Aronzon (Special Committee) re DCG updates	0.90
VanLare, J.	02/17/24	Drafted correspondence to S. O'Neal re conversation with P. Aronzon (Special	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		Committee) (.3)	
Wolfe, T.	02/17/24	Compile Special Committee minutes into single document (0.3); review committee meeting minutes (1.3)	1.60
O'Neal, S.A.	02/18/24	Update call with P. Aronzon (special committee)	0.40
Wolfe, T.	02/19/24	Review Special Committee materials prepared by counsel.	0.30
O'Neal, S.A.	02/20/24	Review and comment on special committee deck re DCG settlement offer (.8)	0.80
O'Neal, S.A.	02/20/24	Correspondence with A Levine re independent director addendum (.20)	0.20
Wolfe, T.	02/20/24	Review special committee meeting minutes (1.4); correspond with J. Levy re: same (0.1).	1.50
Kessler, T.S.	02/21/24	Attend Special Committee Meeting with S. O'Neal (1.6); Meeting with S. O'Neal regarding follow up from same (.2);	1.80
O'Neal, S.A.	02/21/24	Call with Paul Aronzon re DCG Objection to NYAG settlement (.40); Special Committee meeting as of 2/21 (1.6); morning call with T. Conheeney (.30); Correspondence with P. Aronzon re trial prep (.20); work on employment agreement addendum (.30)	2.80
VanLare, J.	02/21/24	Attended special committee meeting for 2/21 (1.6)	1.60
O'Neal, S.A.	02/22/24	Correspondence with the special committee re updates	0.30
O'Neal, S.A.	02/25/24	Call with T. Conheeney re case update.	0.40
O'Neal, S.A.	02/27/24	Correspondence with P. Aronzon (Sp Cmte) and T. Conheeney (Sp Cmte) re Gemini settlement.	0.50
O'Neal, S.A.	02/28/24	Work on special committee presentations re Gemini settlement (1.2), attend special committee meeting re Gemini settlement	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		(1.2).	
O'Neal, S.A.	02/28/24	Update call with P. Aronzon (Special Committee) (.1), update call with T. Conheeney (Special Committee) (.4).	0.50
VanLare, J.	02/28/24	Attended special committee meeting for 2/28 (1.2)	1.20
Weinberg, M.	02/28/24	Special Committee meeting with P. Aronzon (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), A. Sullivan (Genesis), D. Kim (Genesis), S. O'Neal, J. VanLare, B. Klein (Moelis), M. DiYanni (Moelis), B. Barnwell (Moelis), J. Sciametta (A&M), and L. Cherrone (A&M) regarding approval of the Gemini settlement.	1.20
Weinberg, M.	02/28/24	Finalized special committee deck for Gemini settlement (2.0); correspondence with S. O'Neal and L. Barefoot re same (0.6); prepared for special committee meeting re same (0.7).	3.30
		MATTER TOTAL:	52.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	56.00	1,930.00	\$ 108,080.00
Brady-Banzet, J.	2.40	1,765.00	\$ 4,236.00
Conroy Jr., H.C.	0.30	1,840.00	\$ 552.00
Hammer, B.M.	2.40	1,410.00	\$ 3,384.00
O'Neal, S.A.	6.40	1,970.00	\$ 12,608.00
VanLare, J.	0.70	1,885.00	\$ 1,319.50
Zutshi, R.N.	0.40	1,885.00	\$ 754.00
<u>Counsel</u>			
Weaver, A.	8.60	1,605.00	\$ 13,803.00
<u>Senior Attorney</u>			
Saenz, A.F.	0.40	1,350.00	\$ 540.00
Schwartz, D.Z.	33.50	1,290.00	\$ 43,215.00
<u>Associate</u>			
Gariboldi, A.	34.40	915.00	\$ 31,476.00
Hundley, M.	3.00	915.00	\$ 2,745.00
Kowiak, M.J.	1.80	915.00	\$ 1,647.00
Lenox, B.	10.40	1,195.00	\$ 12,428.00
Levander, S.L.	0.50	1,275.00	\$ 637.50
Lynch, T.	54.50	1,195.00	\$ 65,127.50
Massey, J.A.	2.70	1,250.00	\$ 3,375.00
Mitchell, A.F.	0.40	1,045.00	\$ 418.00
Rathi, M.	0.30	1,045.00	\$ 313.50
Ross, K.	0.70	1,045.00	\$ 731.50
Weinberg, M.	18.90	1,250.00	\$ 23,625.00
<u>Associate Not Admitted</u>			
Finnegan, M.	64.60	770.00	\$ 49,742.00
Wolfe, T.	3.80	770.00	\$ 2,926.00
<u>Staff Attorney</u>			
Levy, J.R.	23.60	750.00	\$ 17,700.00
Vaughan Vines, J.A.	5.70	750.00	\$ 4,275.00
<u>International Lawyer</u>			
Coelho Reverendo Vidal, M.	141.60	750.00	\$ 106,200.00
<u>Paralegal</u>			
Gallagher, A.	0.50	455.00	\$ 227.50
Tung, G.	5.00	390.00	\$ 1,950.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Beriss, M.	0.50	390.00	\$ 195.00
Boiko, P.	0.20	455.00	\$ 91.00
Cheung, S.Y.	0.50	455.00	\$ 227.50
Cyr, B.J.	0.40	1,240.00	\$ 496.00
Libberton, S.I.	0.20	390.00	\$ 78.00
Royce, M.E.	0.40	390.00	\$ 156.00
Total:	485.70		\$ 515,279.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Correspondence with M. Vidal, T. Lynch re Gemini 30(b)(6) (0.1); correspondence with A. Gariboldi and D. Schwartz re Gemini expert engagement terms (0.1); correspondence with N.M ohebbi (Latham) re experts (0.1); correspondence with A. Gariboldi, A. Pretto-Sakmann (Genesis) re same (0.1).	0.40
Schwartz, D.Z.	02/01/24	Correspond to B. Lenox, A. Gariboldi, T. Lynch, M. Vidal, J. Levy, L. Barefoot, J. Massey re 2/1 gemini litigation workstream updates (0.7); analysis re incoming documents from gemini 2/1 (0.5).	1.20
Gariboldi, A.	02/01/24	Correspond re expert engagement with D. Tabak (NERA), L. Barefoot, A. Weaver.	0.50
Hundley, M.	02/01/24	Review correspondence regarding Gemini production.	0.10
Hundley, M.	02/01/24	Add findings from Gemini incoming document review to chart summarizing discovery requests to Gemini.	0.60
Hundley, M.	02/01/24	Correspond with M. Vidal and M. Finnegan re Gemin's production.	0.30
Lynch, T.	02/01/24	Analyze Gemini potential deponents with respect to collateral dispute.	0.40
Massey, J.A.	02/01/24	Correspondence with T. Lynch, M. Vidal, M. Finnegan re Gemini discovery (.3); Correspondence with D. Schwartz re same (.1).	0.40
Finnegan, M.	02/01/24	Reviewed status of Genesis Requests for Production.	2.00
Finnegan, M.	02/01/24	Reviewed Gemini productions as they relate to Genesis Requests for Production.	2.10
Finnegan, M.	02/01/24	Drafted workstream updates regarding Gemini litigation for the Genesis Gemini team.	0.30
Finnegan, M.	02/01/24	Drafted deposition notices for key Gemini	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		employees.	
Levy, J.R.	02/01/24	Analysis of Gemini productions	0.80
Coelho Reverendo Vidal, M.	02/01/24	Drafting of email regarding next steps for deponents.	0.70
Coelho Reverendo Vidal, M.	02/01/24	Assessment of Gemini's responses to Genesis R&Os (.4); discussions with M. Finnegan re. next steps in view of Gemini's production (.4)	0.80
Coelho Reverendo Vidal, M.	02/01/24	Drafting document with assessment of Gemini's production.	2.70
Coelho Reverendo Vidal, M.	02/01/24	Second Level Review of documents produced by Gemini.	5.00
Coelho Reverendo Vidal, M.	02/01/24	Drafting of email re. depositions.	0.40
Barefoot, L.A.	02/02/24	Correspondence with A. Gariboldi, D. Kim (Genesis) re engagement for additional Gemini adversary expert (0.1); correspondence with A. Gariboldi, D. Tabak (NERA) re same (0.1).	0.20
Schwartz, D.Z.	02/02/24	Analysis re 2/2 gemini litigation discovery updates.	0.50
Massey, J.A.	02/02/24	Correspondence with C. West (W&C) re: DCG declaratory judgment (.1).	0.10
Rathi, M.	02/02/24	Reviewing dockets of related cases	0.30
Levy, J.R.	02/02/24	Analysis of Gemini productions	0.80
Coelho Reverendo Vidal, M.	02/02/24	Drafting of 30(b)(6) deposition notice.	4.20
Coelho Reverendo Vidal, M.	02/02/24	Second Level Review of documents produced by Gemini as of 2.24.	4.70
Massey, J.A.	02/03/24	Correspondence with T. Wolfe re: same (.1).	0.10
Barefoot, L.A.	02/05/24	Call with N.Brooks (Ogier) re potential Gemini experts.	0.20
Barefoot, L.A.	02/05/24	Further analyze deposition strategy re Gemini (0.6); correspondence with M. Vidal re same (0.2); review/revise draft emails to Willkie re	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		same (0.3); correspondence with J. Levy, M. Vidal re privilege log (0.2); correspondence with M. Vidal, A. Weaver re individually represented deponents (0.1).	
Hammer, B.M.	02/05/24	Addressed questions re ad hoc group litigation.	0.80
Weaver, A.	02/05/24	Marked up draft 30(b)(6) deposition topics.	0.50
Weaver, A.	02/05/24	Correspondence with L. Barefoot, M. Vidal and B. Lenox, regarding discovery in Gemini adversary proceeding	0.50
Schwartz, D.Z.	02/05/24	Correspond to M. Vidal, T. Lynch, J. Levy, L. Barefoot, A. Weaver re Gemini case updates 2/5 (0.5); analysis re fact discovery for Gemini 2/5 (0.5).	1.00
Gariboldi, A.	02/05/24	Edit Gemini 30(b)(6) deposition notice.	1.50
Hundley, M.	02/05/24	Review correspondence re. Gemini litigation discovery.	0.10
Lynch, T.	02/05/24	Revise draft 30(b)(6) notice to Gemini.	2.40
Massey, J.A.	02/05/24	Correspondence with T. Wolfe and L. Barefoot re W&C comments to complaint (.4).	0.40
Levy, J.R.	02/05/24	Prepare documents for potential privilege log as of 2.5	0.50
Coelho Reverendo Vidal, M.	02/05/24	Prepared edits to depositions notices.	3.90
Coelho Reverendo Vidal, M.	02/05/24	Drafting of summary of documents produced by Gemini as of 2.5.	2.10
Coelho Reverendo Vidal, M.	02/05/24	Drafting of email regarding depositions.	0.30
Cheung, S.Y.	02/05/24	File Adjournments in adversary proceedings.	0.30
Barefoot, L.A.	02/06/24	Call with B.Hammer re potential experts for Gemini adversary proceeding.	0.20
Barefoot, L.A.	02/06/24	Call with B Hammer, A Weaver with potential expert related to Gemini adversary	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		proceeding.	
Barefoot, L.A.	02/06/24	Follow up call with A.Weaver re Gemini experts.	0.10
Barefoot, L.A.	02/06/24	Call with A Weaver regarding arguments related to Gemini adversary proceeding.	0.20
Barefoot, L.A.	02/06/24	Correspondence potential expert, A.Weaver, B.Lenox re introduction (0.1); review / revise 30(b)(6) topics notice for Gemini (1.1); correspondence M.Vidal, T.Lynch re same (0.1); correspondence S.Kaul (W&C), C.West (W&C) re same (0.1); correspondence A.Gariboldi, retained expert re protective order (0.1); correspondence professor re potential Gemini expert engagement (0.1); correspondence B.Hammer, S.Rocks re same (0.1); correspondence B.Hammer re feedback from potential expert discussion (0.1).	1.80
Hammer, B.M.	02/06/24	Call with L.Barefoot, regarding potential experts for Gemini adversary proceeding.	0.20
Weaver, A.	02/06/24	Call with L Barefoot, B Hammer with potential expert related to Gemini adversary proceeding.	0.60
Weaver, A.	02/06/24	Call with L Barefoot regarding arguments related to Gemini adversary proceeding.	0.20
Weaver, A.	02/06/24	Correspondence with M. Vidal, L. Barefoot regarding discovery in Gemini adversary proceeding.	0.20
Schwartz, D.Z.	02/06/24	Correspond to J. Massey, M. Vidal, T. Lynch, L. Barefoot re Gemini discovery updates 2/6.	0.50
Gariboldi, A.	02/06/24	Correspond re Gemini expert engagement.	0.50
Gariboldi, A.	02/06/24	Draft Gemini 30(b)(6) notice.	1.00
Gariboldi, A.	02/06/24	Correspond re Gemini deposition prep with T. Lynch, M. Vidal, and M. Hundley.	0.20
Lynch, T.	02/06/24	Call with A. Gariboldi re: draft Gemini 30(b)(6) notice.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	02/06/24	Revise draft Gemini 30(b)(6) notice as of 2.6.	0.90
Massey, J.A.	02/06/24	Call with T. Wolfe regarding declaratory judgment complaint (0.1).	0.10
Wolfe, T.	02/06/24	Revise declaratory judgment complaint to incorporate W&C comments.	0.30
Wolfe, T.	02/06/24	Correspond with J. Massey, A. Mitchell re: declaratory judgment complaint and exhibits (0.4); correspond with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re: same (0.1)	0.50
Wolfe, T.	02/06/24	Call with J. Massey regarding declaratory judgment complaint.	0.10
Levy, J.R.	02/06/24	Coordinate preparation of Gemini privilege logs as of 2.6	0.70
Coelho Reverendo Vidal, M.	02/06/24	Exchange of emails regarding Gemini discovery next steps.	0.40
Barefoot, L.A.	02/07/24	Correspondence potential expert in Gemini action, A.Weaver, B.Hammer, S.Rocks, B.Lenox (0.2); review/revise draft email to Willkie re outstanding deposition issues (0.2); correspondence secured lending expert re protective order (0.1).	0.50
Hammer, B.M.	02/07/24	Call with L Barefoot, A Weaver with potential expert related to Gemini adversary proceeding.	0.60
O'Neal, S.A.	02/07/24	Review Judge Lane's opinion re Gemini tranche 2 adversary proceeding	0.20
Weaver, A.	02/07/24	Review of Court's decision on MTD.	0.30
Schwartz, D.Z.	02/07/24	Review 2/7 gemini litigation discovery updates.	0.30
Gariboldi, A.	02/07/24	Meeting with T. Lynch, M. Vidal and M. Finnegan regarding Gemini deposition preparation outlines.	0.50
Gariboldi, A.	02/07/24	Correspond with B. Lenox re engagement letters for former employees.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	02/07/24	Review decision granting motion to dismiss Gemini counts II, III, and IV.	0.50
Lynch, T.	02/07/24	Prepare for Gemini depositions in connection with collateral dispute.	0.50
Lynch, T.	02/07/24	Call with L. Barefoot re: Gemini depositions.	0.20
Lynch, T.	02/07/24	Meeting with A. Gariboldi, M. Vidal and M. Finnegan regarding Gemini deposition preparation outlines.	0.50
Massey, J.A.	02/07/24	Correspondence L. Barefoot re: W&C comments to declaratory judgment complaint (.3); correspondence with T. Wolfe re: execution of assumption and assignment (.1); revisions to same (.1); correspondence T. Wolfe, B. Cyr service re: complaint (.2).	0.70
Massey, J.A.	02/07/24	Correspondence D. Schwartz re: Gemini litigation (.1).	0.10
Massey, J.A.	02/07/24	Review memorandum of decision re: Additional GBTC Shares (.2).	0.20
Finnegan, M.	02/07/24	Meeting with T. Lynch, A. Gariboldi, and M. Vidal regarding deposition preparation outlines.	0.50
Finnegan, M.	02/07/24	Drafted deposition outline for deponent.	1.60
Wolfe, T.	02/07/24	Update declaratory judgment complaint and exhibits to incorporate W&C comments.	0.70
Wolfe, T.	02/07/24	Incorporate L. Barefoot comments into draft declaratory judgment complaint (0.5); incorporate L. Barefoot, A. Pretto-Sakmann comments into draft agreement for execution (0.4); coordinate signatures on agreement (0.2); set up new adversary proceeding with B. Cyr (0.2); correspond with B. Cyr, M. Beriss re: filing complaint (0.3); manage service of complaint with C. Rivera (Kroll) (0.2)	1.80
Coelho Reverendo Vidal, M.	02/07/24	Second Level Review of Privilege Documents for Gemini litigation as of 2.10	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	02/07/24	Drafting of outline for the deposition of C. Winklevoss.	9.40
Tung, G.	02/07/24	Preparing complaint and exhibits for filing per T. Wolfe	0.50
Beriss, M.	02/07/24	Filing complaint in USBC/SDNY: Genesis v. Digital Currency Group, 24-ap-1312 (0.2); confer with B.Cyr re same (0.1)	0.30
Barefoot, L.A.	02/08/24	Review decision on MTD (1.2); correspondence S.O'Neal, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re same (0.1); correspondence M.Vidal, D.Burke (Willkie) re outstanding document productions and meet and confer topics (0.1); correspondence S.Kaul (W&C), A.Gariboldi re third rog to Gemini (0.1); correspondence D.Schwartz, M.Vidal re proposed stipulation on remaining scope of discovery (0.1); correspondence T.Lynch on proposed order implementing motion to dismiss (0.1); correspondence B.Rosen (Proskauer), S.O'Neal re Gemini settlement discussions (0.1); correspondence A.Weaver re Gemini experts (0.1); correspondence B.Hammer, A.Mitchell re question on Gemini proprietary claim (0.1); further correspondence D.Tabak (NERA) re gemini experts (0.1); correspondence M.Vidal re 30b6 topics for Gemini (0.2).	2.30
Barefoot, L.A.	02/08/24	Call with S.O'Neal re Gemini adversary next steps.	0.20
Barefoot, L.A.	02/08/24	Call with B. Hammer, B. Lenox, and potential expert re: Gemini adversary proceeding.	0.50
Hammer, B.M.	02/08/24	Call with L. Barefoot, B. Lenox, and potential expert re: Gemini adversary proceeding.	0.50
O'Neal, S.A.	02/08/24	Call with L. Barefoot re Gemini adversary next steps (0.2)	0.20
O'Neal, S.A.	02/08/24	Call with M. Renzi (BRG) re Gemini issues	0.30
Schwartz, D.Z.	02/08/24	Review motion to dismiss decision (0.6);	1.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		correspond to M. Vidal, J. Massey, B. Lenox, L. Barefoot re Gemini litigation updates 2/8 (0.6); analysis re 2/8 updates on Gemini discovery (0.6).	
Lenox, B.	02/08/24	Call with L. Barefoot, B. Hammer and potential expert re: Gemini adversary proceeding	0.50
Lynch, T.	02/08/24	Revise draft Gemini 30(b)(6) notice.	1.20
Lynch, T.	02/08/24	Review Gemini reply in support of motion to dismiss counterclaims I, III and VII.	0.30
Lynch, T.	02/08/24	Revise proposed order implementing the Court's decision granting the motion to dismiss Gemini complaint counts II, III, and IV.	1.90
Finnegan, M.	02/08/24	Drafted proposed order following Memorandum of Decision regarding Additional GBTC Shares claims.	4.80
Finnegan, M.	02/08/24	Drafted deposition outline.	5.90
Wolfe, T.	02/08/24	Correspond with B. Cyr regarding service of summons and complaint for adversary proceeding.	0.20
Wolfe, T.	02/08/24	Correspond with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) regarding adversary proceeding schedule.	0.20
Coelho Reverendo Vidal, M.	02/08/24	Drafting of outline for the deposition of C. Winklevoss.	9.60
Libberton, S.I.	02/08/24	Correspond w/ P. Boiko, M. Finnegan re: procedure for searching for proposed orders regarding motion to dismiss.	0.20
Barefoot, L.A.	02/09/24	Correspondence with D. Schwartz, T. Lynch re alternative hearing date for tranche 1 MTDs (0.1); prepare for meet and confer with Gemini counsel (0.2); review updated agenda re same (0.1); correspondence with C. West (W&C), S. Kaul (W&C) re amended 30(b)(6)	3.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		topics (0.1); correspondence with M. Finnegan, D. Schwartz, T. Lynch D. Burke (Willkie) re proposed order implementing MTD decision (0.1); correspondence with A. Sullivan (Genesis), T. Lynch re same (0.1); correspondence with J. Decker (Woodruff), D. Esseks (A&O), E. Sisson (A&O), A. Pretto-Sakmann (Genesis) re insurance policies question (0.4); correspondence with D. Burke (Willkie) re answer deadline for Gemini preference complaint (0.1); correspondence with M. Vidal, A. Weaver, D. Schwartz, T. Lynch re follow ups from meet and confer (0.2); review 23rd omnibus objection (0.6); correspondence with K. Ross, D. Schwartz, T. Wolfe, B. Lenox re same (0.1); review additional CVs for proposed Gemini adversary experts (0.3); correspondence with D. Tabak (NERA), A. Weaver, B. Lenox re same (0.1); review amended 30(b)(6) notice (0.7); correspondence with M. Vidal, D. Schwartz, T. Lynch re same (0.1).	
Barefoot, L.A.	02/09/24	Further revisions to draft Gemini 30(b)(6) topics (0.6); correspondence with M.Vidal re same (0.1); correspondence with C.West (W&C), S.Kaul (W&C) re same (0.1).	0.80
Barefoot, L.A.	02/09/24	Meet and confer call with A. Weaver, D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Frelinghuysen (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.60
Hammer, B.M.	02/09/24	Addressed questions re Gemini fees.	0.30
VanLare, J.	02/09/24	Reviewed correspondence from A. Weaver and H. Kim re plan litigation	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/09/24	Correspondence with K. Jacob and K. MacAdam regarding employee arbitration.	0.40
Weaver, A.	02/09/24	Meet and confer call with L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Frelinghuysen (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.60
Schwartz, D.Z.	02/09/24	Meet and confer call with L. Barefoot, A. Weaver, T. Lynch, A. Gariboldi, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Frelinghuysen (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues. (.6); review Gemini motion to dismiss opposition (0.5); correspond to L. Barefoot, T. Lynch, M. Finnegan, M. Vidal, J. Massey re Gemini workstream updates 2/9 (0.7).	1.80
Gariboldi, A.	02/09/24	Draft proffer for Gemini on Debtors' discovery request.	1.00
Lynch, T.	02/09/24	Meet and confer call with L. Barefoot, A. Weaver, D. Schwartz, A. Gariboldi, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Frelinghuysen (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.60
Lynch, T.	02/09/24	Revise draft proposed order implementing decision granting motion to dismiss Gemini complaint counts II, III and IV.	0.40
Lynch, T.	02/09/24	Revise summary of meet and confer with Willkie team re: Gemini discovery.	0.50
Lynch, T.	02/09/24	Prepare for meet and confer with Willkie team re: Gemini depositions.	0.30
Lynch, T.	02/09/24	Analyze potential Gemini deponents with respect to collateral dispute.	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	02/09/24	Analyze Gemini meet and confer requests.	0.60
Finnegan, M.	02/09/24	Summarized meet and confer with opposing counsel on 2.9.24.	1.40
Finnegan, M.	02/09/24	Meet and confer call with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, D. Burke (Willkie), B. Wagonheim (Willkie), A. Frelinghuysen (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.60
Finnegan, M.	02/09/24	Drafted deposition outline for Gemini litigation as of 2.9	5.40
Finnegan, M.	02/09/24	Revised proposed order regarding second tranche of collateral.	0.70
Coelho Reverendo Vidal, M.	02/09/24	Further adjustments to 30(b)(6) notice.	0.30
Coelho Reverendo Vidal, M.	02/09/24	Correspondence with L.Barefoot, D.Schwartz regarding Gemini litigation next steps.	0.20
Coelho Reverendo Vidal, M.	02/09/24	Drafting of deposition outline for C. Winklevoss as of 2.9	8.00
Coelho Reverendo Vidal, M.	02/09/24	Correspondence with L.Barefoot regarding Meet and Confer.	0.50
Coelho Reverendo Vidal, M.	02/09/24	Adjustments to 30(b)(6) Deposition Notice, to implement comments from L. Barefoot.	0.20
Lynch, T.	02/10/24	Draft stipulation limiting scope of discovery in Gemini collateral dispute.	1.20
Lynch, T.	02/10/24	Revise draft subpoenas for Gemini depositions in connection with collateral dispute.	0.50
Finnegan, M.	02/10/24	Drafted subpoenas for Gemini employees as of 2.10	1.10
Coelho Reverendo	02/10/24	Second Level Review of Privilege Documents	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Vidal, M.		as of 2.10	
Barefoot, L.A.	02/11/24	Review notices of subpoenas for former Gemini employees (0.1); correspondence A. Weaver, M. Finnegan, T. Lynch re same (0.1).	0.20
Schwartz, D.Z.	02/11/24	Analysis re 2/11 Gemini discovery issues.	0.20
Lynch, T.	02/11/24	Revise draft notices of subpoena to former Gemini employees in connection with collateral dispute.	1.30
Lynch, T.	02/11/24	Revise draft stipulation limiting scope of discovery in connection with Gemini collateral dispute.	0.30
Finnegan, M.	02/11/24	Revised subpoenas for former Gemini employees as of 2.11	1.30
Coelho Reverendo Vidal, M.	02/11/24	Second Level Review of Privilege Documents as of 2.11	3.50
Barefoot, L.A.	02/12/24	Call with A. Weaver, B. Lenox and potential expert re: Gemini adversary proceeding.	0.40
Barefoot, L.A.	02/12/24	Call with D. Schwartz re Gemini updates 2/12.	0.20
Barefoot, L.A.	02/12/24	Review Gemini comments to form of order granting MTD (0.1); correspondence with D. Burke (Willkie), C. West (W&C), D. Schwartz, A. Weaver re same (0.2); review Gemini draft email to chambers re hearing on MTD (0.1); correspondence with D. Schwartz, C. West (W&C) re same (0.1); review draft stipulation re Gemini preference action (0.2); correspondence with K. Grinell (Willkie), D. Schwartz, C. West (W&C) re same (0.1); review stipulation re scope of discovery (0.4); correspondence with A. Gariboldi, T. Lynch re same (0.1); correspondence with J. Sazant (Proskauer), B. Rosen (Proskauer) re same (0.1); correspondence with B. Lenox re next steps	2.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		with retained expert (0.1); final review of revised 30(b)(6) topics (0.2); correspondence with M. Vidal, D. Burke (Willkie) re same (0.1); correspondence with B. Lenox, B. Hammer, A. Weaver re materials on recognized market (0.2); review A. Gariboldi analysis re supplemental Gemini production (0.2); correspondence with A. Gariboldi re same (0.2); review draft email to Willkie re same (0.1); correspondence with H. Conroy, A. Gariboldi re same (0.1); correspondence with M. Finnegan re notice of proposed Gemini order (0.1).	
Conroy Jr., H.C.	02/12/24	Correspondence re proffer of information on document request related to Gemini Earn regulatory approvals.	0.30
Weaver, A.	02/12/24	Call with L. Barefoot, B. Lenox and potential expert re: Gemini adversary proceeding	0.40
Weaver, A.	02/12/24	Correspondence with L.Barefoot, A. Gariboldi, B. Hammer, H. Conroy regarding claims in Gemini adversary proceeding.	0.30
Weaver, A.	02/12/24	Correspondence with B. Lenox, L. Barefoot, M. Finnegan, T. Lynch regarding discovery in Gemini adversary proceeding.	0.90
Schwartz, D.Z.	02/12/24	Call with L. Barefoot re Gemini updates 2/12 (0.2); analysis re preference complaint updates (0.1); correspond to J. Levy, M. Vidal, J. Massey, L. Barefoot, B. Lenox re 2/12 gemini updates (1).	1.30
Gariboldi, A.	02/12/24	Edit stipulation on scope of discovery with Gemini.	0.80
Gariboldi, A.	02/12/24	Correspond re discovery proffer to Gemini with D.Schwartz, A.Weaver, L.Barefoot.	0.50
Gariboldi, A.	02/12/24	Correspond with L. Barefoot, J. Levy re supplemental production of documents.	0.80
Hundley, M.	02/12/24	Review Gemini litigation proposed order granting motion to dismiss.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	02/12/24	Correspondence regarding Gemini litigation discovery as of 2-12.	0.20
Hundley, M.	02/12/24	Conduct research on post-effective date oversight.	0.50
Lenox, B.	02/12/24	Correspond to A. Gariboldi re: potential experts.	0.60
Lenox, B.	02/12/24	Call with L. Barefoot, A. Weaver, and potential expert re: Gemini adversary proceeding	0.40
Lenox, B.	02/12/24	Correspond to L. Barefoot re: potential expert.	0.10
Lenox, B.	02/12/24	Further corresp to L. Barefoot re: potential Gemini litigation expert.	0.60
Lenox, B.	02/12/24	Correspond to P. Abelson (W&C) re: potential expert.	0.20
Lynch, T.	02/12/24	Call with K. Ross re depo prep for Gemini adversary proceeding.	0.20
Lynch, T.	02/12/24	Revise draft stipulation limiting discovery in Gemini collateral dispute.	0.60
Lynch, T.	02/12/24	Review revised as of 2/12 30(b)(6) notice to Gemini.	0.50
Lynch, T.	02/12/24	Review draft proposed order dismissing counts II, III, and IV of Gemini complaint as of 2/12.	0.60
Lynch, T.	02/12/24	Analyze potential Gemini deponents in connection with collateral dispute as of 2.12	0.60
Mitchell, A.F.	02/12/24	Correspondence with B. Hammer & L. Barefoot re: recognized markets.	0.20
Ross, K.	02/12/24	Call with T. Lynch re depo prep for Gemini adversary proceeding (.2); correspond with T. Lynch re same (.1).	0.30
Finnegan, M.	02/12/24	Coordinate service of notice of proposed order.	1.50
Finnegan, M.	02/12/24	Revised proposed order regarding Judge Lane's 2.7.24 Memorandum Decision.	2.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Finnegan, M.	02/12/24	Revised deposition outline for Gemini principal	0.40
Levy, J.R.	02/12/24	Draft privilege log for Gemini litigation as of 2.12	3.90
Levy, J.R.	02/12/24	Conduct additional scoping for 3AC-related documents as of 2.12.	0.50
Coelho Reverendo Vidal, M.	02/12/24	Drafting of outline for the deposition of Gemini 30(b)(6) as of 2.12	9.70
Gallagher, A.	02/12/24	Prepared Proposed Order for filing per M. Finnegan	0.50
Cheung, S.Y.	02/12/24	File Proposed Order re Judge's 2/7/2024 Memorandum Decision.	0.20
Barefoot, L.A.	02/13/24	Follow up correspondence with S. Haran (WMH), T. Lynch re subpoenas (0.1); correspondence with D. Burke (Willkie), A. Weaver, D. Schwartz, C. West (W&C), L. Ebanks (SDNY) re alternative date for argument on MTD (0.1); correspondence with A. Sullivan (Genesis), proposed expert for Gemini adversary, B. Lenox, A. Gariboldi re engagement letter (0.1); correspondence with A. Gariboldi, H. Conroy re proffer (0.2); follow up correspondence with D. Burke (Willkie), A. Gariboldi re meet and confer open items (0.2); correspond with A. Weaver, D. Schwartz, B. Lenox re proposed Gemini deponents (0.3); correspondence with A. Weaver, B. James (Akin) re Gemini depositions (0.1); correspondence with A. Weaver, D. Esseks (A&O) re Gemini depositions (0.1) ; correspondence with A. Weaver, D. Jensen (Shertremenont) re Gemini depositions (0.1); review draft Gemini deponent subpoena (0.1); correspondence with M. Finnegan, T. Lynch re same (0.1)	1.50
Weaver, A.	02/13/24	Correspondence with L. Barefoot, D. Burke (Willkie), C. West (W&C) regarding schedule for MTD hearing.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/13/24	Communications with L. Barefoot, A. Saenz regarding depositions as part of Gemini action discovery.	0.30
Weaver, A.	02/13/24	Correspondence with counsel for former employee individuals individuals concerning depositions.	0.20
Weaver, A.	02/13/24	Correspondence with L. Barefoot, B. Lenox, D. Schwartz regarding potential experts for Gemini adversary proceeding.	0.20
Schwartz, D.Z.	02/13/24	Correspond to T. Lynch, L. Barefoot, M. Vidal, J. Massey, A. Weaver re 2/13 gemini workstream updates.	0.50
Gariboldi, A.	02/13/24	Correspond re engagement letter for expert.	1.20
Hundley, M.	02/13/24	Correspondence regarding Gemini litigation discovery as of 2.13.	0.40
Lenox, B.	02/13/24	Correspondence with L. Barefoot re: potential experts.	0.30
Lynch, T.	02/13/24	Review draft Gemini deposition outline as of 2.13	1.60
Lynch, T.	02/13/24	Analyze privilege questions with respect to document productions.	0.50
Lynch, T.	02/13/24	Analyze D. Burke (Willkie) email re: Genesis deponents.	0.30
Lynch, T.	02/13/24	Review draft Gemini deposition subpoena as of 2.13.	0.20
Lynch, T.	02/13/24	Revise draft Gemini deposition outline in connection with collateral dispute.	2.60
Massey, J.A.	02/13/24	Correspondence with D. Schwartz, T. Lynch re: review of documents for production to Gemini	0.20
Finnegan, M.	02/13/24	Drafted notice of subpoena for deponent as if 2.13	0.70
Finnegan, M.	02/13/24	Reviewed documents for potential supplementary production to Gemini.	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Finnegan, M.	02/13/24	Revised deposition outline for deponent	0.90
Levy, J.R.	02/13/24	Draft privilege log for Gemini litigation as of 2.13	0.70
Coelho Reverendo Vidal, M.	02/13/24	Review of documents produced to 3AC as of 2.13.	1.40
Coelho Reverendo Vidal, M.	02/13/24	Review of privilege log as of 2.13.	7.40
Barefoot, L.A.	02/14/24	Call with D Esseks (AO), E Sisson (AO), A Weaver regarding depositions in Gemini adversary proceedings.	0.30
Barefoot, L.A.	02/14/24	Call with A.Weaver, D.Islim (Genesis) re Gemini discovery next steps.	0.50
Barefoot, L.A.	02/14/24	Call with D Jensen (Sher Tremonte), A Weaver regarding potential depositions in Gemini adversary proceeding.	0.30
Barefoot, L.A.	02/14/24	Call with J Benjamin (Akin), A Weaver regarding possible depositions in Gemini adversary proceeding.	0.30
Barefoot, L.A.	02/14/24	Call with D. Schwartz re Gemini litigation strategy 2/14.	0.20
Barefoot, L.A.	02/14/24	Correspondence C.West (W&C), D.Burke (Willkie) re rescheduled hearing on tranche 1 MTDs (0.1); correspondence A.Sullivan (Genesis), A.Gariboldi, potential expert re engagement (0.1); follow up correspondence other expert, B.Lenox re next steps on report (0.1); review correspondence D.Burke (Willkie), L.Ebanks (SDNY) re hearing (0.1); review notice of adjourned MTD hearing (0.1); correspondence C.West (W&C), A.Gariboldi re stip on discovery (0.1); correspondence D.Burke (Willkie), A.Gariboldi re same (0.1); correspondence S.Haran (WMH), T.Lynch re subpoenas for former Gemini employees (0.1); correspondence A.Gariboldi re engagement for D.Islim (Genesis) representation in	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Gemini adversary discovery (0.1); review M.Vidal analysis re potential deponents noticed by Gemini (0.8); correspondence M.Vidal, A.Weaver, D.Schwartz re same (0.4); correspondence A.Weaver, A.Saenz, T.Lynch re former officer (0.1); correspondence M.Vidal re potential clawback (0.1); correspondence B.Lenox re recognized market expert (0.2); correspondence C.West (W&C), B.Lenox re same (0.2); follow up correspondence A.Sisson (A&O), A.Weaver, D.Esseks (A&O) re Derar testimony (0.1).	
Weaver, A.	02/14/24	Call with D. Esseks (AO), L. Barefoot, A. Weaver regarding potential depositions in Gemini adversary proceeding.	0.30
Weaver, A.	02/14/24	Call with J. Benjamin (Akin), L. Barefoot, regarding possible depositions in Gemini adversary proceeding.	0.30
Weaver, A.	02/14/24	Call with D. Jensen (Sher Tremonte), L. Barefoot regarding potential depositions in Gemini adversary proceeding.	0.30
Weaver, A.	02/14/24	Call with D. Islim (Genesis), L. Barefoot re Gemini discovery next steps.	0.50
Schwartz, D.Z.	02/14/24	Analysis re discovery and schedule issues re gemini litigation 2/14 (0.6); call with L. Barefoot re gemini litigation strategy 2/14 (0.2); correspond to M. Vidal, T. Lynch, L. Barefoot re gemini re 2/14 gemini litigation (0.2).	1.00
Gariboldi, A.	02/14/24	Correspond with D. Burke (Willkie), C. West (W&C) re discovery stipulation.	0.30
Gariboldi, A.	02/14/24	Correspond with L. Barefoot re engagement letters.	0.50
Gariboldi, A.	02/14/24	Perform document review on requested materials to be produced to Gemini as of 2.14.	2.00
Hundley, M.	02/14/24	Review correspondence regarding litigation	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		discovery progress as of 2-14.	
Lynch, T.	02/14/24	Draft email to S. Haran (Walden Macht) re: subpoenas for deposition of Gemini witnesses.	0.40
Lynch, T.	02/14/24	Review Gemini key documents.	0.80
Finnegan, M.	02/14/24	Reviewed incoming supplemental production from Gemini.	2.00
Finnegan, M.	02/14/24	Revised deposition outline for employee.	3.30
Finnegan, M.	02/14/24	Revised subpoena for employee re Gemini litigation.	0.40
Levy, J.R.	02/14/24	Draft privilege log for Gemini litigation as of 2.14	2.50
Levy, J.R.	02/14/24	Conduct document searches for Gemini litigation as of 2.14.	1.50
Coelho Reverendo Vidal, M.	02/14/24	Implementation of comments by T. Lynch to the outline for the deposition of C.Winklevoss.	1.60
Coelho Reverendo Vidal, M.	02/14/24	Summarizing key documents produced by Gemini, as of 2.14.	3.70
Coelho Reverendo Vidal, M.	02/14/24	Analysis of documents involving potential deponents and drafting email regarding strategy.	0.90
Coelho Reverendo Vidal, M.	02/14/24	Reviewing documents produced by Gemini as of 2.14.	1.10
Cyr, B.J.	02/14/24	Confer with M. Finnegan re: subpoena procedures in bankruptcy adversary proceeding.	0.10
Barefoot, L.A.	02/15/24	Call with C. Conniff (Ropes), A. Weaver regarding depositions in Gemini adversary proceeding.	0.50
Barefoot, L.A.	02/15/24	Revise draft meet and confer agenda (0.3); correspondence D. Burke (Willkie), T. Lynch, M. Finnegan re same (0.1); correspondence T. Conheeney (special comm) re inclusion on Gemini deposition list (0.4); correspondence	2.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		M. Vidal re Gemini deponents (0.1); review M. Vidal analysis re same (0.3); correspondence D. Schwartz, T. Lynch re proposed schedule revisions on Gemini scheduling order (0.2); correspondence D. Burke (Willkie) re same (0.1); correspondence retained expert, B. Lenox re next steps on report (0.1); correspondence A. Gariboldi, M. Vidal re supplemental production to Gemini for 2.17 (0.1); follow up correspondence C. Coniff (Ropes and gray), C. Bachrach (Ropes and Gray) re deposition issues re Gemini (0.2); correspondence J. Curran (WMH) re Gemini subpoenas to former employees (0.2); correspondence M. Vidal, A. Weaver re privilege logs (0.2); revise draft submission to chambers re order on tranche to MTD (0.1); correspondence M. Finnegan re same (0.1); revise Islim engagement letter re Gemini depositions (0.1); correspondence A. Gariboldi, D. Esseks (A&O) re same (0.1)	
Weaver, A.	02/15/24	Work on responding to discovery requests in relation to Gemini adversary proceeding as of 2.15.	0.30
Schwartz, D.Z.	02/15/24	Correspond to B. Lenox, M. Vidal, T. Lynch, J. Levy re Gemini workstream updates 2/15 (0.7); analysis re Gemini discovery updates 2/15 (0.3).	1.00
Gariboldi, A.	02/15/24	Stage materials for Gemini fourth production.	0.50
Gariboldi, A.	02/15/24	Draft engagement letters for current and former Genesis employees for testimony in Gemini matter.	1.00
Gariboldi, A.	02/15/24	Correspond with D. Burke (Willkie) re meet and confer scheduling.	0.50
Lynch, T.	02/15/24	Revise email to D. Burke (Willkie) re: outstanding Gemini discovery issues.	0.80
Lynch, T.	02/15/24	Correspond with Chambers re: proposed order	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		dismissing Gemini counts II, III and IV.	
Lynch, T.	02/15/24	Analyze potential Gemini deponents in connection with collateral dispute.	0.40
Lynch, T.	02/15/24	Draft email to D. Burke (Willkie) re: amendments to discovery schedule.	0.80
Finnegan, M.	02/15/24	Prepared presentment of Notice of Proposed Order regarding Judge Lane's 2.7.24 Memorandum Decision.	1.10
Finnegan, M.	02/15/24	Revised deposition outline for Genesis employee as of 2.15	3.80
Levy, J.R.	02/15/24	Coordinate 3AC production set and draft privilege log for Gemini litigation	2.00
Coelho Reverendo Vidal, M.	02/15/24	Review of privilege log (1); e-mail requesting adjustments (.2).	1.20
Coelho Reverendo Vidal, M.	02/15/24	Drafting of email and agenda re. next discovery steps.	0.80
Coelho Reverendo Vidal, M.	02/15/24	Implementation of comments by T. Lynch to the outline for C. Winklevoss.	8.20
Royce, M.E.	02/15/24	Litigation search for Genesis entities for M. Kowiak.	0.20
Barefoot, L.A.	02/16/24	Review proposed Gemini revisions to discovery stipulation (0.2); correspondence D. Burke (Willkie), D. Schwartz re same (0.2); review notice of presentment re same (0.1); review proposed engagement letters for individual employees in Gemini depositions (0.2); correspondence A.Gariboldi re same (0.1); correspondence D. Esseks (A&O), A. Gariboldi re same (0.1); correspondence C. Bachrach (Ropes), A.Garibaldi re same (0.1); follow up correspondence J. Curran (WMH), D. Schwartz re acceptance of service for former Gemini employees (0.1); correspondence D. Jensen (Sher Tremonte) re Gemini discovery stip (0.1); correspondence C. Bachrach (Ropes) re Gemini discovery stip (0.1); correspondence B. Lenox, A. Sullivan	1.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		re proposed expert retention in Gemini (0.1).	
Barefoot, L.A.	02/16/24	Call with D. Schwartz re 2/16 Gemini workstream updates.	0.20
O'Neal, S.A.	02/16/24	Call with T. Kessler regarding Aronzon deposition.	0.10
Weaver, A.	02/16/24	Work on discovery in Gemini adversary proceeding.	0.50
Schwartz, D.Z.	02/16/24	Review documents 2/16 re Gemini litigation updates (0.4); analysis re Gemini litigation scheduling issues (0.2); call with L. Barefoot re 2/16 Gemini workstream updates (0.2); correspond to L. Barefoot, A. Gariboldi, B. Lenox, T. Lynch, M. Vidal. J. Levy re 2/16 Gemini workstream updates (1);	1.80
Gariboldi, A.	02/16/24	Revise draft engagement letter for former employee in Gemini matter.	0.40
Gariboldi, A.	02/16/24	Prepared production of materials to Gemini for 2.16	0.70
Gariboldi, A.	02/16/24	Coordinate filing of stipulation and proposed order limiting discovery.	1.30
Gariboldi, A.	02/16/24	Correspond with B. Lenox re materials for experts.	0.40
Kowiak, M.J.	02/16/24	Prepare email (including attachments) to A. Saenz regarding updates to client's litigation Excel tracker	0.20
Kowiak, M.J.	02/16/24	Revise chart summarizing status of client's litigation matters	1.60
Lenox, B.	02/16/24	Correspondence to L. Barefoot re: potential expert re: Gemini litigation.	0.90
Lynch, T.	02/16/24	Review draft privilege log as of 2.16.	0.20
Lynch, T.	02/16/24	Review Gemini revisions to stip limiting scope of discovery.	0.40
Lynch, T.	02/16/24	Review draft notice of presentment of stipulation limiting discovery.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	02/16/24	Review draft notice of presentment of stipulation limiting scope of discovery in Gemini adversary proceeding.	0.20
Massey, J.A.	02/16/24	Correspondence S. O'Neal re: Gemini tranche 2 decision (.1).	0.10
Levy, J.R.	02/16/24	Update draft privilege log for Gemini litigation as of 2.16.	1.00
Levy, J.R.	02/16/24	Finalize production of 2.16 for delivery to Gemini	1.00
Coelho Reverendo Vidal, M.	02/16/24	Analysis of documents for privilege log (2.6); revisions to privilege log (4.2).	6.80
Coelho Reverendo Vidal, M.	02/16/24	Drafting of email regarding privilege claims.	1.30
Royce, M.E.	02/16/24	File in USBC/SDNY: Gemini Trust Company LLC v. Genesis Global Capital LLC.	0.20
Barefoot, L.A.	02/17/24	Correspondence with A. Sullivan (Genesis) and B. Lenox re additional expert retention.	0.10
Barefoot, L.A.	02/19/24	Correspondence P.Devlin (WMH), D.Schwartz re service of subpoena on deponent target (0.1); correspondence D.Jensen (Sher Tremonte), D.Schwartz re Gemini depositions (0.1).	0.20
Schwartz, D.Z.	02/19/24	Correspond to L. Barefoot re Gemini discovery planning 2/19.	0.40
Lenox, B.	02/19/24	Review materials re: potential expert engagement for Gemini litigation.	0.80
Barefoot, L.A.	02/20/24	Call with A.Saenz to discuss gemini fact discovery, service of individual deponent	0.10
Barefoot, L.A.	02/20/24	Meet and confer call with D. Schwartz, M. Vidal, T. Lynch, A. Gariboldi, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/20/24	Call with retained expert in Gemini adversary, B. Lenox, and A. Gariboldi re expert report next steps.	0.40
Barefoot, L.A.	02/20/24	Call with D. Schwartz, P. Devlin (Walden) re Gemini discovery.	0.20
Barefoot, L.A.	02/20/24	Call with D. Schwartz, D. Jensen (Sher Tremont) re Gemini discovery.	0.30
Barefoot, L.A.	02/20/24	Prepare for meet and confer with Gemini (0.2); review/revise draft memorialization of meet and confer (0.2); correspondence T.Lynch, M.Vidal re same (0.1); correspondence D.Islim (Genesis), A.Gariboldi re engagement letter for Gemini testimony (0.1); correspondence J.Benjamin (Akin), M.Freeman (Akin), A.Weaver re potential witness testimony and update from meet and confer (0.1); correspondence C.Conniff (Ropes Gray), C.Bachrach (Ropes Gray), A.Gariboldi, A.Weaver re potential witness testimony in Gemini adversary (0.1); follow up correspondence T.Conheeney (special committee) re Gemini adversary proceeding (0.2); correspondence J.Brady, D.Schwartz re proposal on English law deposition for Gemini witness (0.2); Correspondence D.Schwartz, M.Vidal, T.Lynch re follow ups from meet and confer (0.1); review privilege log template to be provided to Gemini counsel (0.1); review documents for commercial lending Gemini retained expert (0.3); correspondence B.Lenox, A.Gariboldi, retained expert re same (0.1); prepare for call with retained Gemini expert (0.1); correspondence J.Thompson (TS), A.Saenz, A.Weaver re Gemini subpoena (0.1); correspondence T.Lynch re witness details from initial disclosures (0.1); correspondence D.Islim (Genesis), A.Gariboldi re Gemini witness engagement (0.1); review/revise proposed interrogatory re cash flow to Gemini (0.2); correspondence	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		A.Gariboldi, D.Schwartz re same (0.1); correspondence S.Kaul (W&C), A.Gariboldi re same (0.1); correspondence D.Burke (Willkie), M.Vidal re proposed discovery extension (0.1); correspondence B.Hammer re proposed Gemini interrogatory (0.1).	
Saenz, A.F.	02/20/24	Call with L. Barefoot to discuss Gemini litigation, service of individual deponent.	0.10
Saenz, A.F.	02/20/24	Correspondence with individual counsel regarding upcoming deposition notice.	0.30
Schwartz, D.Z.	02/20/24	Call with L. Barefoot re Gemini meet and confer 2/20 (0.2); Meet and confer call with L. Barefoot, D. Schwartz, M. Vidal, T. Lynch, A. Gariboldi, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues (.5); Call with L. Barefoot, D. Schwartz, P. Devlin (Walden) re Gemini discovery (0.1); Call with L. Barefoot, D. Schwartz, D. Jensen (Sher Tremont) re Gemini discovery (0.3); revise Gemini rog 2/20 (0.2); revise Gemini scheduling stip 2/20 (0.2); correspond to T. Lynch, A. Gariboldi, L. Barefoot, M. Vidal, J. Levy re 2/20 gemini workstream updates (1.4).	2.90
Gariboldi, A.	02/20/24	Call with retained expert in Gemini adversary, L. Barefoot, B. Lenox, and A. Gariboldi re expert report next steps.	0.40
Gariboldi, A.	02/20/24	Correspond with B. Lenox re documents for Gemini retained expert.	0.20
Gariboldi, A.	02/20/24	Draft engagement letter for Gemini adversary retained expert.	0.80
Gariboldi, A.	02/20/24	Correspond re engagement letters for deponents in Gemini adversary.	0.50
Gariboldi, A.	02/20/24	Draft discovery requests for Gemini adversary as of 2/20.	1.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/20/24	Draft discovery stipulation for Gemini adversary.	1.20
Lenox, B.	02/20/24	Revise draft engagement letter with potential expert in Gemini litigation.	0.30
Lenox, B.	02/20/24	Call with retained expert in Gemini adversary, L. Barefoot, B. Lenox, and A. Gariboldi re expert report next steps (.4); preparation for same (.2)	0.60
Lenox, B.	02/20/24	Correspondence to A. Gariboldi re: potential expert in Gemini litigation.	0.40
Lynch, T.	02/20/24	Meet and confer call with L. Barefoot, D. Schwartz, M. Vidal, A. Gariboldi, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues.	0.50
Lynch, T.	02/20/24	Prepare for meet and confer with D. Burke (Willkie) re: outstanding discovery issues in connection with Gemini adversary proceeding.	0.40
Lynch, T.	02/20/24	Review draft interrogatory to Gemini in connection with adversary proceeding.	0.20
Lynch, T.	02/20/24	Analyze Gemini proposed deponents in connection with adversary proceeding.	0.40
Lynch, T.	02/20/24	Revise summary of meet and confer with D. Burke (Willkie) in Gemini adversary proceeding.	0.50
Lynch, T.	02/20/24	Draft email to T. Conheaney (Genesis) re: Gemini adversary proceeding depositions.	1.10
Mitchell, A.F.	02/20/24	Review of Gemini interrogatory.	0.20
Levy, J.R.	02/20/24	Deposition related searches for Gemini litigation as of 2.20	0.50
Coelho Reverendo Vidal, M.	02/20/24	Email to Discovery Attorney (Levy, J.) re. Privileged logs (0.3); review targeted searches	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		in preparation for depositions for the Gemini Litigation (0.2).	
Coelho Reverendo Vidal, M.	02/20/24	Drafting of email regarding next discovery steps in the Gemini litigation.	0.40
Coelho Reverendo Vidal, M.	02/20/24	Meet and confer call with L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), and S. Kaul (W&C) regarding discovery issues	0.50
Coelho Reverendo Vidal, M.	02/20/24	Drafting of email with memorialization of meet and confer	0.80
Coelho Reverendo Vidal, M.	02/20/24	Review of privilege log.	0.90
Tung, G.	02/20/24	Updating key document summaries per M. Coelho Reverendo Vidal	4.00
Barefoot, L.A.	02/21/24	Call with J. Brady-Banzet, D. Schwartz re Gemini litigation discovery strategy 2/21.	0.40
Barefoot, L.A.	02/21/24	Review/revise draft privilege log in Gemini adversary proceeding.	0.90
Barefoot, L.A.	02/21/24	Meet with D. Schwartz re Gemini workstream updates 2/21.	0.40
Barefoot, L.A.	02/21/24	Review/revise draft stipulation adjourning discovery dates in Gemini adversary (0.2); correspondence A.Gariboldi, A.Sullivan (Genesis) re same (0.1); correspondence B.Lenox re retained Gemini experts (0.1); correspondence D.Islim (Genesis), A.Gariboldi re engagement letter for Gemini witness rep (0.1); correspondence A.sullivan (Genesis), A.Gariboldi re same (0.1); correspondence D.Burke (Willkie) re adjourned discovery dates (0.1); review S.Kaul (W&C) comments to proposed third rog to Gemini (0.2); correspondence C.Shore,	2.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		A.Gariboldi, S.Kaul (W&C) re same (0.2); correspondence S.Kaul (W&C), D.Burke (Willkie) re Gemini productions (0.1); correspondence A.Sullivan (Genesis), J.Decker (Woodruff) re timeline for insurance (0.2); review engagement letter for retained Gemini expert (0.1); correspondence B.Lenox, A.Gariboldi re protective order accession for Gemini experts (0.1); correspondence P.Devlin (WMH), D.schwartz, J.Brady re proposed stipulation on UK law deposition (0.3); correspondence T.Lynch, D.Burke (Willkie), K.Grinel (Willkie) re extension of time on preference answer date (0.1); correspondence M.Vidal, T.Lynch, D.Schwartz re privilege log for Gemini adversary productions (0.2); correspondence P.Devlin (WMH) re topics list (0.1); review M.Vidal analysis re Genesis custodial documents in Gemini production (0.4).	
Brady-Banzet, J.	02/21/24	Call with L. Barefoot, D. Schwartz re Gemini litigation discovery strategy	0.40
Brady-Banzet, J.	02/21/24	Prepare for call with L Barefoot on Gemini litigation	0.70
Schwartz, D.Z.	02/21/24	Call with L. Barefoot, J. Brady-Banzet re Gemini litigation discovery strategy 2/21 (0.4); review 2/21 draft rog to Gemini (0.1); review creditor letter re MTD decision (0.1); correspond to M. Vidal, L. Barefoot, J. Levy, T. Lynch, B. Lenox re Gemini workstream updates (1); meet with L. Barefoot re Gemini workstream updates 2/21 (0.4).	2.00
Gariboldi, A.	02/21/24	Edit stipulation and proposed order regarding discovery schedule with L. Barefoot.	0.30
Gariboldi, A.	02/21/24	Email A. Sullivan (Genesis) regarding timeline for Gemini litigation.	0.50
Gariboldi, A.	02/21/24	Draft engagement letter for retained expert in Gemini adversary.	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/21/24	Attend to service of interrogatories in Gemini litigation.	0.50
Gariboldi, A.	02/21/24	Perform document review regarding production of 3AC materials to Gemini.	2.50
Gariboldi, A.	02/21/24	Correspond with L. Barefoot, J. Levy regarding production of materials to Gemini.	0.80
Gariboldi, A.	02/21/24	Call with B. Cyr to discuss Gemini adversary deadlines.	0.30
Gariboldi, A.	02/21/24	Correspond with L. Barefoot, B. Cyr, T. Lynch regarding Gemini adversary deadlines.	0.30
Gariboldi, A.	02/21/24	Attend to filing of stipulation and proposed order regarding discovery schedule.	0.50
Lynch, T.	02/21/24	Review draft Gemini deposition outline.	0.40
Lynch, T.	02/21/24	Review L. Barefoot comments to draft privilege log in Gemini adversary proceeding.	0.20
Lynch, T.	02/21/24	Review discovery documents in Gemini adversary proceeding.	0.20
Lynch, T.	02/21/24	Draft email to D. Burke (Willkie) re: discovery schedule in Gemini adversary proceeding.	0.30
Levy, J.R.	02/21/24	Prepare 3AC documents for production to Gemini	0.80
Levy, J.R.	02/21/24	Draft privilege log for Gemini litigation as of 2.21.	1.20
Vaughan Vines, J.A.	02/21/24	Analyze Gemini discovery documents per request by J. Dyer-Kennedy.	4.30
Vaughan Vines, J.A.	02/21/24	Prepare FTP of DCG 2-21 production .	0.80
Coelho Reverendo Vidal, M.	02/21/24	Implementing comments from L. Barefoot to the privilege logs to be served in the Gemini litigation.	5.10
Coelho Reverendo Vidal, M.	02/21/24	Correspondence with L.Barefoot, D.Schwartz re need for deposition in Gemini litigation	0.30
Coelho Reverendo	02/21/24	Analysis of all documents involving Genesis	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Vidal, M.		employee re potential deposition in the Gemini litigation.	
Coelho Reverendo Vidal, M.	02/21/24	Final checking of privilege logs to be served in the Gemini litigation.	0.60
Beriss, M.	02/21/24	Filing Stipulation and Proposed Order in USBD/SDNY: Gemini v. Genesi 23-ap-1192 with B. Cyr.	0.20
Boiko, P.	02/21/24	Confer with A. Gariboldi re timing for answers in Genesis adversary proceedings.	0.20
Cyr, B.J.	02/21/24	Confer with A. Gariboldi and M. Beriss re: filing and service of stipulation and proposed order regarding discovery schedule in adversary proceeding brought by Gemini	0.10
Barefoot, L.A.	02/22/24	Meeting with D. Schwartz, T. Lynch, A. Gariboldi and M. Vidal re. privilege log in connection with discovery in the Gemini adversary proceeding.	0.50
Barefoot, L.A.	02/22/24	Review M.Vidal analysis re privilege log questions in prep for call (0.3); review materials re UK deposition orders from J.Brady (0.3); correspondence T.Lynch, D.Schwartz, J.Brady re same (0.2); correspondence retained Genesis expert re recognized market (0.1); correspondence C.Coniff (Ropes) re Gemini witness (0.1); correspondence A.Sullivan (Genesis), A.Gariboldi re witness engagement letters (0.1); correspondence T.Lynch, A.Sullivan (Genesis) re Gemini privilege log question (0.3); review cover letter for outgoing production to Gemini (0.1); correspondence A.Gariboldi re production (0.1).	1.60
Schwartz, D.Z.	02/22/24	Analysis re Gemini privilege log issues (0.5); analysis re deposition issues re Gemini litigation 2/22 (0.5); Meeting with L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi and M. Vidal re privilege log in connection with discovery in the Gemini	3.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		adversary proceeding (0.5); correspond to T. Lynch, M. Vidal. A. Gariboldi, J. Levy, L. Barefoot re Gemini litigation updates 2/22 (1); review documents 2/22 re Gemini litigation strategy (0.5).	
Gariboldi, A.	02/22/24	Meeting with L. Barefoot, D. Schwartz and M. Vidal re. privilege log in connection with discovery in the Gemini adversary proceeding.	0.50
Gariboldi, A.	02/22/24	Correspond with A. Sullivan (Genesis), D. Islim (Genesis) re engagement letters.	0.20
Gariboldi, A.	02/22/24	Attend to production of 3AC materials to Gemini.	1.00
Hundley, M.	02/22/24	Review draft privilege log.	0.10
Lenox, B.	02/22/24	Review produced documents re: Gemini adversary proceeding.	0.70
Lenox, B.	02/22/24	Review background re Gemini litigation.	1.10
Lynch, T.	02/22/24	Meeting with L. Barefoot, D. Schwartz, A. Gariboldi and M. Vidal re. privilege log in connection with discovery in the Gemini adversary proceeding.	0.50
Lynch, T.	02/22/24	Call with M. Finnegan re: Gemini deposition stipulation.	0.30
Lynch, T.	02/22/24	Review draft privilege log in Gemini adversary proceeding.	2.50
Lynch, T.	02/22/24	Analyze letters of request to UK courts in connection with Gemini adversary proceeding.	0.80
Finnegan, M.	02/22/24	Drafted deposition stipulation for Gemini deponent	2.30
Finnegan, M.	02/22/24	Pulled produced documents regarding GBTC sales.	0.20
Levy, J.R.	02/22/24	Coordinate updates to draft privilege log for Gemini litigation	0.50
Levy, J.R.	02/22/24	Finalize 3AC-related production to Gemini	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	02/22/24	Analyze documents contained on Debtors' Privilege Log for Gemini litigation.	0.60
Coelho Reverendo Vidal, M.	02/22/24	Drafting of email to L. Barefoot responding to his comments to the privilege log that will be served in the Gemini litigation.	1.20
Coelho Reverendo Vidal, M.	02/22/24	Drafting of email to Andrew Sullivan (Genesis) re. privilege logs to be served in the Gemini Litigation.	0.20
Coelho Reverendo Vidal, M.	02/22/24	Drafting of email to Willkie regarding next discovery steps in the Gemini Litigation.	0.20
Coelho Reverendo Vidal, M.	02/22/24	Revisions to privilege log to be served by Gemini to reflect suggestions by L. Barefoot.	4.80
Coelho Reverendo Vidal, M.	02/22/24	Exchange of emails with T. Lynch and D. Schwartz regarding privilege in the context of discovery in the Gemini litigation.	0.60
Tung, G.	02/22/24	Updating internal docket folder per M. Finnegan	0.50
Barefoot, L.A.	02/23/24	Call with D. Jensen (Sher Tremonte), D. Schwartz re Gemini discovery updates 2/23.	0.40
Barefoot, L.A.	02/23/24	Follow up correspondence D.Schwartz, D.Jensen (Sher Tremonte) re Gemini document productions re potential witness (0.2); follow up correspondence retained Gemini expert witness, B.Lenox re report (0.1); correspondence M.Finnegan re submission of stip on scope of Gemini discovery (0.1); correspondence D.Burke (Willkie) re outstanding meet and confer items including priv logs (0.1); correspondence A.Gariboldi, C.Ribeiro re witness engagement letters for Gemini (0.1); correspondence L.Cherrone (A&M), A.Sullivan (Genesis) re go forward insurance coverage (0.1); review D.Schwartz summary of call with former employee witness counsel (0.1).	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	02/23/24	Call with D. Jensen (Sher Tremonte), L. Barefoot, D. Schwartz re Gemini discovery updates 2/23 (0.4); correspond to L. Barefoot, T. Lynch, M. Vidal, T. Lynch, A. Gariboldi re 2/23 Gemini workstream updates (1); review documents re privilege log (0.1).	1.50
Lenox, B.	02/23/24	Correspondence to A. Gariboldi re: potential expert retention in Gemini litigation.	0.40
Lynch, T.	02/23/24	Draft correspondence to Chambers re: presentment of stip limiting scope of discovery in Gemini adversary proceeding.	0.20
Finnegan, M.	02/23/24	Drafted stipulation for the deposition of D. Seho.	0.80
Finnegan, M.	02/23/24	Prepared stipulations regarding discovery scope and schedule for presentment.	0.80
Finnegan, M.	02/24/24	Drafted stipulation for the deposition of D. Seho.	1.30
Barefoot, L.A.	02/25/24	Review term sheet (0.3); correspondence J.Sciametta (A&M), M.Weinberg, S.O'Neal re same (0.1); review correspondence from retained expert in Gemini adversary proceeding re next steps as of 2.25 (0.1).	0.50
O'Neal, S.A.	02/25/24	Mark-up Gemini settlement agreement term sheet.	0.50
Lynch, T.	02/25/24	Revise draft stipulation for deposition of D. Seho in Gemini adversary proceeding.	1.80
Weinberg, M.	02/25/24	prepared issues list re draft Gemini settlement agreement (2.5); correspondence with S. O'Neal re same (0.3)	2.80
Finnegan, M.	02/25/24	Drafted stipulation for the deposition of D. Seho.	1.20
Coelho Reverendo Vidal, M.	02/25/24	Additional revisions to privilege logs for the Gemini litigation.	2.90
Barefoot, L.A.	02/26/24	Correspondence J.Wilson (BRG), L.Cherrone	1.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		(A&M) re insurance renewal (0.1); correspondence D.Jensen (Sher Tremonte), D.Schwartz re Gemini witness (0.1); correspondence D.Burke (Willkie) re same (0.1); correspondence retained expert in Gemini adversary, D.Schwartz, A.Gariboldi, A.Weaver re report questions (0.1); review/revise proposed stipulation re UK deposition in Gemini proceeding (0.3); correspondence M.Finnegan, T.Lynch, J.Brady re same (0.1); correspondence P.Devlin (WMH law), T.Lynch re proposed UK witness stipulation (0.2); review M.Vidal analysis re privilege log revisions (0.3); correspondence M.Vidal, T.Lynch re same (0.1); correspondence S.O'Neal, M.Weinberg, L.Cherrone (A&M) re Gemini term sheet (0.1); further correspondence D.Burke (Willkie) re outstanding meet and confer issues (0.2); correspondence A.Gariboldi re Gemini witness engagement letters (0.1).	
O'Neal, S.A.	02/26/24	Correspondence with P.Abelson (W&C), B.Rosen (Proskauer), A.Frelinghuysen (HHR) re Gemini settlement.	0.40
O'Neal, S.A.	02/26/24	Call with P.Abelson (W&C), B.Rosen (Proskauer), A.Frelinghuysen (HHR)re Gemini settlement.	0.50
Schwartz, D.Z.	02/26/24	Correspond to L. Barefoot, J. Levy, T. Lynch, M. Vidal, M. Finnegan re Gemini litigation workstream updates 2/26 (0.8); analysis re Gemini discovery stipulation 2/26 (0.2); analysis re discovery issues in Gemini litigation 2/26 (0.4); analysis re Gemini responses to discovery requests 2/26 (0.4).	1.80
Lenox, B.	02/26/24	Correspondence to J. Graham re: appellate bond research.	0.30
Lenox, B.	02/26/24	Review discovery re: potential expert witness topics.	2.20
Lynch, T.	02/26/24	Call with M. Finnegan re: deposition	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		stipulation.	
Lynch, T.	02/26/24	Analyze Gemini responses and objections to second interrogatories.	0.30
Lynch, T.	02/26/24	Revise Gemini deposition stipulation as of 2/26.	1.10
Lynch, T.	02/26/24	Review draft privilege log.	1.60
Weinberg, M.	02/26/24	Reviewed revised draft of Gemini settlement term sheet (1.0); correspondence with S. O'Neal re same (0.2).	1.20
Weinberg, M.	02/26/24	Finalized filing version of Gemini master claim stipulation (1.1); reviewed comments from PR and HHR teams to draft Gemini settlement agreement (2.0); proposed revisions re same (1.8).	4.90
Finnegan, M.	02/26/24	Revised stipulation for deposition	1.50
Finnegan, M.	02/26/24	Draft proposed list of topics for deposition	2.30
Levy, J.R.	02/26/24	Update draft privilege log for Gemini litigation as of 2.26.	1.70
Coelho Reverendo Vidal, M.	02/26/24	Drafting of correspondence to M. Finnegan regarding key documents produced by Gemini.	0.20
Coelho Reverendo Vidal, M.	02/26/24	Drafting of correspondence to L. Barefoot regarding privilege logs to be served in the Gemini Litigation.	2.00
Coelho Reverendo Vidal, M.	02/26/24	Drafting of correspondence to discovery team re. privilege logs that will be served to Gemini.	0.20
Coelho Reverendo Vidal, M.	02/26/24	Drafting of correspondence to T. Lynch regarding adjustments to the privilege log to be served to Gemini.	0.30
Barefoot, L.A.	02/27/24	Call with D. Schwartz re potential Gemini settlement construct 2/27.	0.60
Barefoot, L.A.	02/27/24	Review/analyze proposed term sheet for Gemini litigation settlement (0.5); correspondence D.Schwartz, M.Weinberg,	5.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal re same (0.3); correspondence M.Finnegan, T.Lynch, D.Burke (Willkie) re meet and confer on outstanding issues (0.3); correspondence J.Brady, M.Finnegan, T.Lynch re stipulation on English deposition for Gemini deponent (0.4); analyze English law from J.Brady re same (0.3); review revised stipulation on nondischargeability complaints (0.1); correspondence T.Wolfe, R.Minott re same (0.1); correspondence L.Cherrone (A&M), J.Wilson (BRG), R.Smith (A&M) re insurance (0.3); correspondence A.Sullivan (Genesis) re same (0.2); analyze R&Os from Gemini on second interrogatories and doc requests (0.6); correspondence T.Lynch, M.Vidal, D.Schwartz re same (0.4); correspondence A.Sullivan (Genesis) re Gemini proposal re extension of time on preference complaint (0.1); analyze proposal re same (0.1); correspondence P.Devlin (WMH), T.Lynch, M.Finnegan re Gemini deposition stip (0.2); review revised stip re same (0.2); correspondence A.Gariboldi, T.Lynch, D.Schwartz re safe harbor issues (0.1); review M.Vidal analysis re supplemental Gemini production (0.3); correspondence S.O'Neal, M.Weinberg re Gemini settlement approval process (0.2); correspondence B.Lenox, retained Gemini expert re report (0.1); review proposed agenda re meet and confer (0.1); correspondence M.Finnegan, T.Lynch re same (0.1); correspondence J.Decker (Woodruff) re insurance (0.2); review M.Finnegan analysis re potential deponent additions (0.3); correspondence M.Finengan, D.Schwartz, M.Vidal re same (0.2).	
Brady-Banzet, J.	02/27/24	Review draft documents and correspondence on UK witness (0.6), legal research on the same (0.7)	1.30
O'Neal, S.A.	02/27/24	Meeting with A. Frelinghuysen (HH), D.	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Smith (HH), B. Rosen (Proskauer), P. Abelson (W&C), M. DiYanni (Moelis) and M. Weinberg re Gemini term sheet.	
O'Neal, S.A.	02/27/24	Meeting with M. Weinberg and L. Cherrone (A&M) to discuss Gemini term sheet (.4), review and comment on the Gemini term sheet (.8).	1.20
O'Neal, S.A.	02/27/24	Call with M. Weinberg, B. Rosen (PR), J. Sazant (PR), A. Frelinghuysen (HHR), D. Smith (HHR), E. Diers (HHR), P. Abelson (W&C), A. Parra Criste (W&C) and R. Malik (HL) to discuss Gemini settlement agreement.	0.60
Schwartz, D.Z.	02/27/24	Review potential Gemini settlement construct (0.6); correspond to B. Lenox, T. Lynch, M. Vidal, L. Barefoot, A. Gariboldi re 2/27 Gemini workstream updates (1); review recent Gemini document production (0.2); research motion to dismiss arguments for March oral argument (0.3); analysis re issues with Gemini discovery 2/27 (0.3); call with L. Barefoot re potential Gemini settlement construct 2/27 (0.6).	3.00
Gariboldi, A.	02/27/24	Correspond with L. Barefoot re meeting on safe harbor arguments.	0.20
Gariboldi, A.	02/27/24	Correspond with M. Finnegan on deposition schedule.	0.30
Hundley, M.	02/27/24	Review L Barefoot, T. Lynch correspondence regarding preference action.	0.30
Lynch, T.	02/27/24	Call with A. Gariboldi, M. Vidal, and M. Finnegan regarding deposition workstreams.	0.40
Lynch, T.	02/27/24	Analysis of UK law issues with respect to deposition of Gemini deponent	0.40
Lynch, T.	02/27/24	Revise Gemini deponent draft deposition topics.	3.20
Lynch, T.	02/27/24	Review Gemini production of documents.	0.60
Lynch, T.	02/27/24	Analyze Gemini responses and objections to	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Second Interrogatories.	
Lynch, T.	02/27/24	Analyze Gemini safe harbor arguments.	1.20
Lynch, T.	02/27/24	Revise Gemini deponent deposition outline.	0.90
Lynch, T.	02/27/24	Revise correspondence to D. Burke (Willkie) re: meet and confer issues in Gemini adversary proceeding.	0.50
Lynch, T.	02/27/24	Review draft privilege log for Gemini adversary proceeding.	0.60
Lynch, T.	02/27/24	Draft correspondence to P. Devlin (Walden Macht) re: Gemini deposition.	0.60
Weinberg, M.	02/27/24	Revised draft Gemini settlement term sheet.	2.20
Weinberg, M.	02/27/24	Reviewed comments from HHR and PR teams to settlement term sheet (0.6); further revised same (0.8); reviewed W&C summary of same (0.3); drafted board deck re settlement (1.9).	3.60
Weinberg, M.	02/27/24	Call with S. O'Neal, B. Rosen (PR), J. Sazant (PR), A. Frelinghuysen (HHR), D. Smith (HHR), E. Diers (HHR), P. Abelson (W&C), A. Parra-Criste (W&C) and R. Malik (HL) to discuss Gemini settlement agreement.	0.60
Weinberg, M.	02/27/24	Meeting with S. O'Neal and L. Cherrone (A&M) to discuss Gemini settlement term sheet.	0.40
Finnegan, M.	02/27/24	Revised list of topics for Gemini 30(b)(6) deposition.	1.20
Finnegan, M.	02/27/24	Reviewed relevance of incoming Gemini production documents.	0.40
Finnegan, M.	02/27/24	Call with T. Lynch, A. Gariboldi, and M. Vidal regarding deposition workstreams.	0.40
Finnegan, M.	02/27/24	Reviewed procedural requirements for the deposition of non-US citizens abroad.	0.50
Finnegan, M.	02/27/24	Drafted proposal regarding potential deponents.	1.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Finnegan, M.	02/27/24	Drafted agenda for 2.27.24 meet and confer.	1.70
Finnegan, M.	02/27/24	Reviewed incoming Gemini document productions as of 2.27	0.10
Finnegan, M.	02/27/24	Further revised stipulation for the deposition of Gemini deponent	0.30
Finnegan, M.	02/27/24	Coordinated scheduling of meet and confer with Willkie team.	0.10
Levy, J.R.	02/27/24	Coordinate privilege log updates in incoming productions as of 2.27	1.50
Levy, J.R.	02/27/24	Update collection and review process tracker	0.80
Coelho Reverendo Vidal, M.	02/27/24	Drafting of deposition outline in the Gemini litigation.	7.20
Coelho Reverendo Vidal, M.	02/27/24	Drafting of correspondence to T. Lynch regarding privilege logs.	0.10
Cyr, B.J.	02/27/24	Coordinate filing of notice of supplemental disclosures with T. Wolfe	0.20
Barefoot, L.A.	02/28/24	Call D. Schwartz re Gemini litigation strategy and updates 2/28.	1.00
Barefoot, L.A.	02/28/24	Teleconference D.Burke (Willkie) re adjournment of pending discovery dates given settlement (0.2); review/analyze proposed settlement (1.2); correspondence S.O'Neal, D.Schwartz, M.Weinberg re same (0.3); correspondence D.Burke (Willkie), D.Schwartz re adjourning meet and confer (0.1); correspondence S.O'Neal, M.Weinberg, D.Schwartz re next steps on Gemini settlement (0.2); review proposed agenda for meet and confer (0.1); correspondence S.O'Neal, J.Sciametta (A&M) re special committee presentation re Gemini (0.1); further correspondence P.Devlin (WMH), T.Lynch re Gemini deposition (0.1); review update from M.Weinberg re Gemini settlement process (0.1); correspondence internal CGSH team re Gemini settlement (0.2); correspondence retained experts re	3.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Gemini settlement (0.3); correspondence witness counsel for former employees re Gemini settlement (0.2); correspondence M.Finnegan, D.Schwartz re adjournment of Gemini matters (0.2).	
O'Neal, S.A.	02/28/24	Correspondence with L. Barefoot re Gemini litigation.	0.10
O'Neal, S.A.	02/28/24	Reviewing and commenting on Gemini settlement and courtroom talking points.	0.70
O'Neal, S.A.	02/28/24	Call with J. Sciametta (A&M) re Gemini deal (.2); Meeting with M. DiYanni (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), M.Weinberg and S. Cascante (A&M) to discuss board deck for Gemini settlement (0.4).	0.60
Schwartz, D.Z.	02/28/24	Analysis re deck on potential settlement of Gemini litigation (0.4); analysis re next steps on Gemini discovery 2/28 (0.5); correspond to T. Lynch, L. Barefoot, M. Vidal, J. Levy, M. Finnegan re Gemini litigation updates 2/28 (1); call T. Lynch re Gemini litigation updates 2/28 (0.1); call L. Barefoot re Gemini litigation strategy and updates 2/28 (1).	3.00
Gariboldi, A.	02/28/24	Perform document review re Gemini adversary expert engagement as of 2/28.	1.70
Levander, S.L.	02/28/24	Analysis re developments in related litigation and correspondence re same	0.50
Lynch, T.	02/28/24	Revise Gemini deposition outline as of 2.28.	0.20
Lynch, T.	02/28/24	Analyze settlement of Gemini adversary proceeding.	0.30
Lynch, T.	02/28/24	Revise stipulation adjourning Gemini adversary proceeding deadlines.	0.50
Lynch, T.	02/28/24	Further revise Gemini deposition topics.	0.80
Weinberg, M.	02/28/24	finalized Gemini settlement term sheet (1.5); discussions with HHR, PR, and W&C teams re same (0.8);	2.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	02/28/24	Meeting with S. O'Neal, M. DiYanni (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) to discuss board deck for Gemini settlement.	0.40
Finnegan, M.	02/28/24	Drafted stipulation adjourning deadlines given pending settlement.	1.20
Finnegan, M.	02/28/24	Reviewed talking points for 02.28.24 meet and confer.	0.30
Finnegan, M.	02/28/24	Scheduled meet and confer with opposing counsel.	0.10
Finnegan, M.	02/28/24	Revised deposition topics for Gemini deponent	0.30
Coelho Reverendo Vidal, M.	02/28/24	Drafting of correspondence with conclusions following the review of privilege documents related to regulatory issues included in the privilege log that will be served to Gemini.	1.70
Coelho Reverendo Vidal, M.	02/28/24	Reviewing of privilege documents related to regulatory issues to adjust the privilege log that will be served to Gemini.	4.10
Barefoot, L.A.	02/29/24	Call with D. Schwartz re Gemini settlement updates 2/29.	0.90
Barefoot, L.A.	02/29/24	Review D.Burke comments to proposed adjournment stipulation (0.1); correspondence D.Schwartz, D.Burke (Willkie), T.Lynch re same (0.1); correspondence A.Sullivan (Genesis), M.Finnegan re same (0.1); review D.Schwartz comments to proposed adjournment stip (0.1); further revisions to same (0.1); correspondence retained Gemini expert, A.Gariboldi re statement (0.1); correspondence B.Rosen (Proskauer), M.Finnegan re adjournment stip (0.1); correspondence T.Lynch, K.Ross, A.Gariboldi, D.Schwartz re 9019 motion (0.3); correspondence D.Kim (Genesis), S.O'Neal re board minutes for Gemini settlement (0.1); correspondence M.Mix (MoCo), J.Gottlieb (MoCo), S.O'Neal re	1.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		DCG removal of Ver litigation (0.1); correspondence T.Lynch, M.Weinberg re Gemini settlement term sheet (0.1); further correspondence M.Weinberg, D.Schwartz, T.Lynch, A.Gariboldi re Gemini settlement document pulls (0.3); correspondence J.Massey re plan confirmation related research (0.2)	
Barefoot, L.A.	02/29/24	Call with L. Barefoot (partial), D. Schwartz (partial), T. Lynch, K. Ross, A. Gariboldi (partial) re Gemini adversary settlement discovery.	0.50
Weaver, A.	02/29/24	Correspondence with L. Barefoot, T. Lynch, M. Finnegan, D. Schwartz, D. Burke (Willkie) regarding Gemini adversary proceeding following announced settlement. 0.9 hrs	0.90
Schwartz, D.Z.	02/29/24	Revise adjournment stipulation re Gemini litigation (0.3); correspond to J. Levy, M. Vidal, M. Finnegan, B. Lenox, T. Lynch, L. Barefoot, A. Gariboldi, K. Ross re Gemini settlement updates 2/29 (1.1); call with L. Barefoot re Gemini settlement updates 2/29 (0.9); call with J. Levy re Gemini settlement updates 2/29 (0.1); research issues re Gemini settlement 2/29 (0.5).	3.00
Gariboldi, A.	02/29/24	Correspond with T. Lynch, K. Ross, M. Kowiak re Gemini 9019 motion research.	0.80
Gariboldi, A.	02/29/24	Perform research on Gemini 9019 motion.	2.00
Lynch, T.	02/29/24	Call with K. Ross re Gemini 9019 motion.	0.20
Lynch, T.	02/29/24	Analyze Gemini settlement in connection with 9019 motion.	1.70
Lynch, T.	02/29/24	Call with K. Ross re: Gemini 9019 motion.	0.30
Massey, J.A.	02/29/24	Correspondence L. Barefoot re: research on confirmation plan arguments (.3).	0.30
Ross, K.	02/29/24	Call with T. Lynch re Gemini 9019 motion (.2); correspondence with D. Schwartz and T. Lynch re same (.1); correspondence with T.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Lynch and A. Gariboldi re same (.1).	
Weinberg, M.	02/29/24	Analysis regarding Gemini settlement (0.3); correspondence with L. Barefoot re same (0.2)	0.50
Finnegan, M.	02/29/24	Revised stipulation for adjournment of deadlines sine die.	1.60
		MATTER TOTAL:	485.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	10.30	1,930.00	\$ 19,879.00
Dassin, L.L.	1.00	2,085.00	\$ 2,085.00
Fleisher, A.E.	0.50	1,970.00	\$ 985.00
Gerber, J.M.	1.30	1,885.00	\$ 2,450.50
Lopez, D.C.	7.80	2,085.00	\$ 16,263.00
O'Neal, S.A.	23.30	1,970.00	\$ 45,901.00
VanLare, J.	0.40	1,885.00	\$ 754.00
<u>Associate</u>			
Hundley, M.	4.50	915.00	\$ 4,117.50
Kim, H.R.	4.10	1,250.00	\$ 5,125.00
Minott, R.	13.30	1,130.00	\$ 15,029.00
Ribeiro, C.	34.00	1,195.00	\$ 40,630.00
Rohlf, S.M.	43.00	1,275.00	\$ 54,825.00
Simonet, H.R.	0.20	1,250.00	\$ 250.00
<u>Staff Attorney</u>			
Locnikar, A.	0.30	750.00	\$ 225.00
<u>Paralegal</u>			
Saran, S.	0.80	455.00	\$ 364.00
<u>Non-Legal</u>			
Cyr, B.J.	0.10	1,240.00	\$ 124.00
Royce, M.E.	0.90	390.00	\$ 351.00
Total:	145.80		\$ 209,358.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Review S. O'Neal correspondence re Gemini position on trust assets sale motion.	0.10
O'Neal, S.A.	02/01/24	Meeting with C. Ribeiro re trust asset sale motion (0.1)	0.10
O'Neal, S.A.	02/01/24	Comment on GBTC sale/redemption motion	1.00
O'Neal, S.A.	02/01/24	Correspondence with C. Ribeiro re GBTC sale / redemption motion	0.10
O'Neal, S.A.	02/01/24	Call with A. Frelinghuysen re GBTC sale motion (.7), correspondence with C. Ribeiro re same (.1), correspondence with K. Heiland and W. McRae re tax considerations for GBTC motion (.2)	1.00
Hundley, M.	02/01/24	Draft motion to shorten for Trust Assets Sale Motion.	0.90
Ribeiro, C.	02/01/24	Revise trust asset sale motion (2.1); correspond with A. Parra-Criste (W&C), M. Meises (W&C), A. Frelinghuysen (HH) re same (0.2); revise draft motion to shorten (1.8); correspond with K. Heiland, W. McRae re sale motion (.2)	4.30
Ribeiro, C.	02/01/24	Meeting with S. O'Neal re trust asset sale motion	0.10
Saran, S.	02/01/24	Finalized Trust Assets Sale Motion per C. Ribeiro	0.80
Dassin, L.L.	02/02/24	Emails with S. O'Neal regarding Trust Assets sale.	0.40
Dassin, L.L.	02/02/24	Call with S. O'Neal, D. Lopez, S. Rohlf, C. Ribeiro re Trust Assets sale motion and securities law considerations.	0.60
Fleisher, A.E.	02/02/24	Call with D. Lopez and S. Rohlf re: section 16 issues related to sale of GBTC	0.50
Lopez, D.C.	02/02/24	Review draft motion from C. Ribeiro.	0.50
Lopez, D.C.	02/02/24	Call with S. O'Neal, L. Dassin (partial), S. Rohlf, C. Ribeiro re Trust Assets sale motion and securities law considerations.	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	02/02/24	Call with A. Fleisher and S. Rohlfs, re: section 16 issues related to sale of GBTC.	0.50
O'Neal, S.A.	02/02/24	Call with C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C) re trust assets sale motion (0.5)	0.50
O'Neal, S.A.	02/02/24	Review and comment on various iterations of GBTC Sale Motion	1.00
O'Neal, S.A.	02/02/24	Call with D. Lopez, L. Dassin (partial), S. Rohlfs, C. Ribeiro re Trust Assets sale motion and securities law considerations (0.8)	0.80
O'Neal, S.A.	02/02/24	Call with CGS&H, W&C, Proskauer and Hughes Hubbard teams regarding tax considerations.	0.30
O'Neal, S.A.	02/02/24	Correspondence with A. Frelinghysen (HH) re GBTC sale motion	0.10
Ribeiro, C.	02/02/24	Revise GBTC motion (2.4); call with S. O'Neal and W. McRae re same (0.1); correspond with S. O'Neal, S. Rohlfs re same (0.2); call with E. Breitler (HH) re motion (0.1); call with E. Beitler (HH) (0.1); calls with S. O'Neal re motion (0.1)	3.00
Ribeiro, C.	02/02/24	Call with S. O'Neal, D. Lopez, L. Dassin (partial), S. Rohlfs re Trust Assets sale motion and securities law considerations	0.80
Ribeiro, C.	02/02/24	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) re trust assets sale motion (0.5)	0.50
Rohlfs, S.M.	02/02/24	Call with S. O'Neal, D. Lopez, L. Dassin (partial) and C. Ribeiro re Trust Assets sale motion and securities law considerations (0.8); Call with A. Fleisher and D. Lopez re: section 16 issues related to sale of GBTC (0.5); Research no action letters and other materials related to S. 16 and ETFs (1.4); Call with J. Husain re: Section 16 issues and follow up (0.3)	3.00
O'Neal, S.A.	02/03/24	Call with R. Minott re motion to sell note	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/04/24	Reviewing information re: Babel recovery election	0.30
Barefoot, L.A.	02/05/24	Review S. O'Neal correspondence Re chambers feedback on timing for GBTC sale motion (0.1);	0.50
O'Neal, S.A.	02/05/24	Review W&C markup to 3AC reimbursement complaint (.10), correspondence to Cleary team re same (.10)	0.20
O'Neal, S.A.	02/05/24	Call with J. Sciametta (A&M) re GBTC sale motion and other matters.	0.20
O'Neal, S.A.	02/05/24	Call with D. Islim (Genesis) re GBTC sales and process	0.10
Kim, H.R.	02/05/24	Reviewing materials for Babel recovery election	1.00
Ribeiro, C.	02/05/24	Calls with C. Azzaro (Chambers) re Feb 14 hearing	0.10
Ribeiro, C.	02/05/24	Correspond with C. Garraway (Kroll) re service of GBTC motion	0.10
O'Neal, S.A.	02/06/24	Correspondence with M. Renzi (BRG) re GBTC sale and redemption	0.10
Minott, R.	02/06/24	Draft DCG Note sale motion	3.40
Ribeiro, C.	02/06/24	Call with S. Rohlf, M. DiYanni (Moelis) re trust assets sale motion	0.70
Rohlf, S.M.	02/06/24	Call with C. Ribeiro, M. DiYanni (Moelis) re trust assets sale motion (0.7)	0.70
Barefoot, L.A.	02/08/24	Call with S.O'Neal re preparation for potential objection to gbtc motion.	0.10
O'Neal, S.A.	02/08/24	Call with M. DiYanni (Moelis) re GBTC sales	0.20
O'Neal, S.A.	02/08/24	Call with L. Barefoot re GBTC sale motion (.1), discuss same with M. DiYanni (Moelis) (.20)	0.30
Barefoot, L.A.	02/09/24	Review DCG objection to trust asset motion (0.4); review Grayscale response re same (0.4); correspondence S.Rohlf, D.Lopez,	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		M.DiYanni (Moelis), C.Ribeiro, S.O'Neal re same (0.3); review S.Rohlfs initial analysis re same (0.2).	
O'Neal, S.A.	02/09/24	Call with L. Barefoot re GBTC sale/redemption motion (.20); review objections re same (.20); correspond with S. Monroe Rohlfs, D. Lopez, J. Gerber, L. Barefoot, C. Ribeiro re same (.30)	0.70
Rohlfs, S.M.	02/09/24	Review objections from Grayscale and DCG (1); prepare initial responses (1)	2.00
Barefoot, L.A.	02/10/24	Call with S. O'Neal, D. Lopez, S. Rohlfs and C. Ribeiro re trust shares motion objections and reply.	0.50
Barefoot, L.A.	02/10/24	Draft sections of reply brief re GBTC shares (1.9); correspondence with S.O'Neal, C.Ribeiro, S.Rohlfs, J.Gerber re same (0.2); correspondence with M.DiYanni (Moelis), D.Islim (Genesis), S.O'Neal re same (0.2); correspondence with C.Garraaway (Kroll), C.Ribeiro re service on Grayscale (0.1); Call with M.DiYanni (Moelis), S.O'Neal, C.Ribeiro re GBTC reply (0.6).	3.00
Gerber, J.M.	02/10/24	Call with M. DiYanni (Moelis), S. O'Neal, D. Lopez, L. Barefoot, and C. Ribeiro re trust shares motion objections and reply.	0.70
Gerber, J.M.	02/10/24	Review objections to GBTC sale motion (.3), correspondence re same (.2)	0.50
Lopez, D.C.	02/10/24	Read trust shares motion objections and related summary from S. Rohlfs (.2) and write list of counter arguments (.3)	0.50
Lopez, D.C.	02/10/24	Call with S. O'Neal, L. Barefoot, S. Rohlfs and C. Ribeiro re trust shares motion	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		objections and reply.	
O'Neal, S.A.	02/10/24	Call with D. Lopez, L. Barefoot, S. Monroe Rohlfs and C. Ribeiro re trust shares motion objections and reply (0.5); review S. Monroe Rohlfs guidance in advance of call (0.2)	0.70
O'Neal, S.A.	02/10/24	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), L. Barefoot, J. Gerber, C. Ribeiro and D. Lopez re M. DiYanni (Moelis) declaration for GBTC sale/redemption motion	0.80
Ribeiro, C.	02/10/24	Call with S. O'Neal, L. Barefoot, J. Gerber, D. Lopez, B. Barnwell (Moelis), M. DiYanni (Moelis) re trust asset shares motion	0.80
Ribeiro, C.	02/10/24	Call with S. O'Neal, D. Lopez, L. Barefoot, S. Rohlfs re trust shares motion objections and reply	0.50
Ribeiro, C.	02/10/24	Review objections to trust shares motion (0.3); correspondence re same (0.1)	0.40
Rohlfs, S.M.	02/10/24	Call with S. O'Neal, D. Lopez, L. Barefoot, and C. Ribeiro re trust shares motion objections and reply (0.5) Draft consent (1.2) Research re: resales for responses. (0.5)	2.20
Barefoot, L.A.	02/11/24	Call with S. O'Neal re GBTC sale motion.	0.10
Barefoot, L.A.	02/11/24	Further revisions to draft reply re trust assets (0.7); review S. O'Neal comments re same (0.3); correspondence with S. O'Neal, C. Ribeiro re same (0.2); correspondence S. O'Neal, S. Rohlfs re consents (0.1); correspondence M. DiYanni (Moelis) re facts for supplemental declaration (0.2); correspondence with B. Kaminetzky (DPW), S. O'Neal re Greyscale objection (0.1).	1.60
Lopez, D.C.	02/11/24	Review draft consent request re GBTC sale	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		motion .	
O'Neal, S.A.	02/11/24	Call with S. Rohlfs re: consent for sale of securities.	0.30
O'Neal, S.A.	02/11/24	Correspondence with S. Monroe Rohlfs re consents and related issues concerning GBTC sales and redemption (.10); mark-up draft consent re same (.30); correspondence with DPW re limited objection (.20), review and comment on GBTC reply (2.0), call with L. Barefoot re GBTC sale motion (.10).	2.70
O'Neal, S.A.	02/11/24	Review and comment on DCG Note Sale Motion.	0.60
Ribeiro, C.	02/11/24	Revise Moelis supplemental declaration (0.8); correspond with M. DiYanni (Moelis), L. Barefoot re same (0.3); further revisions to draft reply (0.4)	1.50
Ribeiro, C.	02/11/24	Review Grayscale objection to trust assets motion	0.30
Ribeiro, C.	02/11/24	Draft reply to DCG/Grayscale objections (3.5); research re GBTC/ETHE/ETCG trusts (0.6); review trust agreements (0.3); correspond with S. O'Neal, L. Barefoot, S. Rohlfs re same (0.2)	4.60
Rohlfs, S.M.	02/11/24	Call with S. O'Neal re: consent for sale of securities. (.3) Draft request to Grayscale for consent to sale of securities and revisions to same (3.2) Review responses to asset sale motion for drafting consent and reply (1.5) Review reply to trust motion (1.0)	6.00
Barefoot, L.A.	02/12/24	Call with S. O'Neal, D. Lopez, S. Rohlfs, C. Ribeiro, J. Hall (DPW), B. Kaminetzky (DPW), J. Knudson (DPW), D. Gibbons (DPW), B. McMahon (DPW) re Trust Assets	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Sale Motion.	
Barefoot, L.A.	02/12/24	Call with S.O'Neal re GBTC motion.	0.10
Barefoot, L.A.	02/12/24	Final review of reply brief and related declarations (0.7); correspondence with C. Ribeiro, S. O'Neal re same (0.3); correspondence with B. Kaminetsky (DPW), S. Rohlfs, S. O'Neal, C. Ribeiro re consent and potential resolution (0.2).	1.20
Gerber, J.M.	02/12/24	Call with L. K. Mann (White & Case), D. Lopez, and S. Rohlfs re: consent for sale of trust assets	0.10
Lopez, D.C.	02/12/24	Review various drafts of consent and witness declaration re GBTC sales	0.50
Lopez, D.C.	02/12/24	Call with S. O'Neal, L. Barefoot, S. Rohlfs, C. Ribeiro, J. Hall (DPW), B. Kaminetzky (DPW), J. Knudson (DPW), D. Gibbons (DPW), B. McMahon (DPW) re Trust Assets Sale Motion.	0.40
Lopez, D.C.	02/12/24	Call with L. K. Mann (White & Case), J. Gerber and S. Rohlfs re: consent for sale of trust assets.	0.10
Lopez, D.C.	02/12/24	Call with S. Rohlfs re: consent and related securities matters.	0.20
Lopez, D.C.	02/12/24	Review revisions to draft consent and send edits to S. Rohlfs.	0.30
O'Neal, S.A.	02/12/24	Review reply and related pleadings for the GBTC sale / redemption motion.	1.00
O'Neal, S.A.	02/12/24	Comment on consent for Grayscale re redemptions/sales of trust assets (.10); review B. Rosen (Proskauer) comments to same (.10).	0.20
O'Neal, S.A.	02/12/24	Review and comment on \$1.1bb note sale motion.	0.70
O'Neal, S.A.	02/12/24	Call with L. Barefoot re GBTC motion.	0.10
O'Neal, S.A.	02/12/24	Call with C. Ribeiro and S. Monroe Rohlfs re	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Trust Assets Sale Motion Reply (.3); correspondence with team re same (.3), provide additional comments on reply (.2)	
O'Neal, S.A.	02/12/24	Call with S. Rohlfs, C. Ribeiro, M. DiYanni (Moelis) re proposed order granting Trust Assets Sale Motion.	0.30
O'Neal, S.A.	02/12/24	Call with L. Barefoot, D. Lopez, S. Rohlfs, C. Ribeiro, J. Hall (DPW), B. Kamietzky (DPW), J. Knudson (DPW), D. Gibbons (DPW), B. McMahon (DPW) re Trust Assets Sale Motion	0.40
Minott, R.	02/12/24	Revise note sale motion	2.40
Ribeiro, C.	02/12/24	Call with S. O'Neal, S. Rohlfs, M. DiYanni (Moelis) re proposed order granting Trust Assets Sale Motion	0.30
Ribeiro, C.	02/12/24	Correspond with S. O'Neal, S. Rohlfs, W&C, Proskauer re draft consent for Grayscale	0.10
Ribeiro, C.	02/12/24	Correspond with S. O'Neal, M. Meises (W&C), B. Rosen (Proskauer), A. Frelinguysen (HH), W. Uptegrove (SEC) re revised proposed trust assets sale order	0.40
Ribeiro, C.	02/12/24	Call with S. O'Neal, L. Barefoot, D. Lopez, S. Rohlfs, J. Hall (DPW), B. Kamietzky (DPW), J. Knudson (DPW), D. Gibbons (DPW), B. McMahon (DPW) re Trust Assets Sale Motion	0.40
Ribeiro, C.	02/12/24	Call with S. O'Neal re Trust Assets Sale Motion Reply	0.10
Ribeiro, C.	02/12/24	Revise attorney declaration ISO trust assets sale motion (1.0); revise reply (2.4); prepare notice of revised proposed order (0.4)	3.80
Ribeiro, C.	02/12/24	Revise trust assets reply (0.6); draft legal declaration (0.4)	1.00
Rohlfs, S.M.	02/12/24	Call with S. O'Neal, C. Ribeiro, M. DiYanni (Moelis) re proposed order granting Trust Assets Sale Motion (0.3); Call with L. K.	4.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Mann (White & Case), D. Lopez and J. Gerber re: consent for sale of trust assets (0.1); Call with D. Lopez re: consent and related securities matters (0.2); Revisions to consent (0.5); Review motion reply and declaration (1.4); Prepare for call DPW/LK Mann (1.0); Call with M. DiYanni (Moelis) re: GBTC redemption (0.5)	
Royce, M.E.	02/12/24	File Reply to Motion in USBC/SDNY: Genesis Global Holdco with S. Cheung.	0.30
Royce, M.E.	02/12/24	File Declaration of Christian Ribeiro in USBC/SDNY: Genesis Global Holdco with S. Cheung.	0.20
Royce, M.E.	02/12/24	File Moelis Declaration in USBC/SDNY: Genesis Global Holdco with S. Cheung.	0.20
Royce, M.E.	02/12/24	File Revised Proposed Order in USBC/SDNY: Genesis Global Holdco with S. Cheung.	0.20
Barefoot, L.A.	02/13/24	Call with S. O'Neal re 2.14 hearing on GBTC sales motion.	0.20
Barefoot, L.A.	02/13/24	Correspondence with S. O'Neal, C. Ribeiro, S. Rohlf, B. Kaminetsky (DPW) re revised proposed order (0.3); review same (0.2); correspondence M. DiYanni (Moelis), S. O'Neal re same (0.1); review S. Rohlf summary of securities law considerations (0.2); correspondence with J. Saferstein (Weil), J. Liou (Weil), S. O'Neal re DCG objection (0.1).	0.90
Lopez, D.C.	02/13/24	Review of revised draft order.	0.30
Lopez, D.C.	02/13/24	Correspondence with S. Rohlf regarding further updates to revised sale order.	0.30
Lopez, D.C.	02/13/24	Correspondence with A. Thorpe (Gunderston) re trust assets sales.	0.30
O'Neal, S.A.	02/13/24	Call with L. Barefoot re 2.14 hearing on GBTC sales motion.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/13/24	Call with M. DiYanni (Moelis) re DCG note sale motion (.3), comment on motion (.7).	1.00
O'Neal, S.A.	02/13/24	Calls with M. DiYanni (Moelis) re GBTC sale motion and hearing.	0.60
O'Neal, S.A.	02/13/24	Calls with J. Saferstein (Weil) re GBTC sale motion objection, plans litigation and related matters.	0.50
Hundley, M.	02/13/24	Conduct research regarding section 363.	3.40
Hundley, M.	02/13/24	Call with C. Ribeiro regarding trust assets sale research.	0.20
Minott, R.	02/13/24	Incorporate comments to DCG Note Sale motion (2.5); Correspondence with S. O'Neal re same (1.5)	4.00
Ribeiro, C.	02/13/24	Revise Trust Assets sale order (0.9); correspondence with S. O'Neal, S. Rohlfs, A. Frelinghuysen (HH) re same (0.2)	1.10
Ribeiro, C.	02/13/24	Meeting with S. O'Neal, L. Barefoot, T. Kessler, M. Weinberg, B. Lenox, P. Abelson (W&C), C. Shore (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re Trust Assets Motion and plan topics (partial attendance))	0.50
Ribeiro, C.	02/13/24	Call with S. O'Neal, S. Rohlfs re trust asset sale motion	0.10
Ribeiro, C.	02/13/24	Call with M. Hundley regarding trust assets sale motion research	0.20
Ribeiro, C.	02/13/24	Correspondence with S. O'Neal, S. Rohlfs, A. Sullivan (Genesis) re trust assets sale motion	0.30
Ribeiro, C.	02/13/24	Research re 363 (1.3); summarize cases; (0.3) draft outline for hearing (0.2)	1.80
Rohlfs, S.M.	02/13/24	Call with S. O'Neal, C. Ribeiro re Trust Assets Sale Order (0.1); Research re: FTX sales and summary (0.3); Review various comments to trust assets sale motion (1) ; Correspondence with Grayscale counsel re:	3.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		revised motion (0.4); Call with A. Thorpe (Gunderson) re: asset sale process. (0.5); Prepare bullets summarizing applicable securities law considerations for Trust Asset Sale hearing. (1.1)	
Cyr, B.J.	02/13/24	Coordinate filing of revised proposed order on trust asset sale motion; confer with C. Ribeiro re: same.	0.10
Barefoot, L.A.	02/14/24	Review M.Diyanni (Moelis) correspondence re GBTC sales.	0.20
O'Neal, S.A.	02/14/24	Prepare for hearing on GBTC sale and redemption (1), attend hearing and make arguments (1.2), correspondence with Cleary team re same and next steps after hearing (.2).	2.40
O'Neal, S.A.	02/14/24	Call with S. Rohlfs, C. Ribeiro re Trust Assets Sale Order.	0.10
Minott, R.	02/14/24	Correspondence with S. O'Neal re note motion	0.60
Minott, R.	02/14/24	Revise note motion with UCC/AHG comments	1.70
Ribeiro, C.	02/14/24	Call with S. O'Neal re trust assets sale hearing	0.10
Ribeiro, C.	02/14/24	Prepare for trust assets sale hearing (0.3); revise outline (0.4)	0.70
Rohlfs, S.M.	02/14/24	Call with A. Sullivan (Genesis) re: GBTC de-legending (0.2) Emails A. Thorpe (Gunderson) re: GBTC de-legending (0.3) Emails A. Sullivan (Genesis) re: GBTC de-legending (0.2) Research advice re: de-legending and emails same. (1.0)	1.70
Barefoot, L.A.	02/15/24	Correspondence M. Meises (W&C), C. Ribeiro re order on trust asset sale motion.	0.10
Lopez, D.C.	02/15/24	Correspondence with transfer agent (.2); and coordinate responses with S Rohlfs (.2).	0.40
Ribeiro, C.	02/15/24	Call with S. Rohlfs re governance	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/15/24	Correspond with M. Meises, S. Rohlf, A. Sullivan (Genesis) re trust assets sale motion (0.1); call with C. Azzaro re same (0.1)	0.20
Rohlf, S.M.	02/15/24	Call with A. Sullivan (Genesis) and A. Thorpe (Gunderson) re: GBTC de-legending (0.5); summarize affiliate status for A. Thorpe (Gunderson) (0.5); Research affiliate status (0.5)	1.50
Rohlf, S.M.	02/16/24	Email with A. Thorpe (Gunderson) re: delegending.	0.20
O'Neal, S.A.	02/17/24	Correspondence with D. Islm (Genesis) and M. DiYanni (Moelis) re GBTC sales.	0.10
O'Neal, S.A.	02/20/24	Call with C. Ribeiro, A. Sullivan (Genesis) re GBTC sales (0.3)	0.30
O'Neal, S.A.	02/20/24	Correspondence with C. Ribeiro, S. Rohlf, A. Sullivan (Genesis), D. Islm (Genesis), F. Lamy (Genesis) re GBTC shares	0.30
Ribeiro, C.	02/20/24	Correspond with S. Rohlf, S. O'Neal, A. Sullivan (Genesis) re GBTC sales (0.3); review 2022 GBTC 10-k (0.2)	0.50
Ribeiro, C.	02/20/24	Call with S. O'Neal and A. Sullivan (Genesis) re GBTC sales	0.30
Rohlf, S.M.	02/20/24	Correspondence with A. Sullivan (Genesis), A. Thorpe (Gunderson) re: delegending.	0.40
Lopez, D.C.	02/21/24	Review emails from S Rohlf and D Islm (Genesis) re GBTC sales	0.30
O'Neal, S.A.	02/21/24	Call with Stephanie Monroe Rohlf re GBTC status (.1), discuss same with Derar Islm (Genesis) (.2), review Correspondence and materials from Cleary team and Andrew Sullivan re status and next steps (.3)	0.60
VanLare, J.	02/21/24	Call with D. Islm (Genesis) re GBTC (.1)	0.10
VanLare, J.	02/21/24	Call with D. Islm (Genesis), A. Sullivan (Genesis), M. Renzi (BRG), E. Hengel	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		(BRG), P. Farley (BRG), P. Abelson (White & Case), J. Sciametta (Alvarez & Marsal), M. DiYanni (Moelis) and S. Rohlfs re: asset sale process (partial) (0.3)	
Kim, H.R.	02/21/24	Reviewing considerations re: Babel recovery election	0.60
Minott, R.	02/21/24	Correspondence with S. O'Neal re note motion	1.20
Ribeiro, C.	02/21/24	Correspond with A. Sullivan (Genesis), S. Rohlfs re GBTC sales (0.4); review beneficial ownership table (0.2)	0.60
Rohlfs, S.M.	02/21/24	Call with D. Islim (Genesis), A. Sullivan (Genesis), M. Renzi (BRG), E. Hengel (BRG), P. Farley (BRG), P. Abelson (White & Case), J. Sciametta (Alvarez & Marsal), M. DiYanni (Moelis) and S. Rohlfs re: asset sale process. (0.5); Call with A. Sullivan (Genesis), F. Lamy (Genesis) and M. Mullins (Continental) re: delegending and medallions. (0.5); Call with A. Sullivan (Genesis) and F. Lamy (Genesis) re: process for resales. (0.5); Call with S. O'Neal re: delegending. (0.1); Summarize for creditors process for delegending, status (1.0); review 10-K disclosure for GBTC/ETH (0.7)	3.30
Ribeiro, C.	02/22/24	Correspond with S. Rohlfs, A. Sullivan (Genesis) re GBTC sales	0.10
Rohlfs, S.M.	02/22/24	Review stock power and representation letter (0.2); Emails re: 10-K (0.3)	0.40
Rohlfs, S.M.	02/22/24	Review representation letter to the transfer agent (0.4), review stock power (0.2).	0.60
Lopez, D.C.	02/23/24	Teleconference S. Rohlfs re medallion guarantees.	0.30
O'Neal, S.A.	02/23/24	Call with D. Islim (Genesis) re GBTC sales and redemption (.1), discuss same with M. DiYanni (Moelis) (.1), follow-up	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Correspondence with M. DiYanni (Moelis) and D. Islim (Genesis) re same (.1)	
O'Neal, S.A.	02/23/24	Call S. Rohlfs re: GBTC sale process status (0.1)	0.10
O'Neal, S.A.	02/23/24	Correspondence with Weil and D. Islim re B. Silbert proof of address for GBTC onboarding	0.20
Rohlfs, S.M.	02/23/24	Communications A. Thorpe (Gunderson) stock power and transfer (0.5)	3.30
		Resolve medallion issues (1.5)	
		Call A. Sullivan re: medallion issues (0.5)	
		Review document summarizing resale status (0.2)	
		Calls to brokers re: medallions (0.5)	
		Call S. O'Neal re: GBTC sale process status (0.1)	
Simonet, H.R.	02/23/24	Reviewing medallion guarantee question from S Rohlfs	0.20
Lopez, D.C.	02/26/24	Respond to correspondence regarding new requests from DPW for representations to support delegending opinion.	0.30
Kim, H.R.	02/26/24	Reviewing Babel recovery election form	0.20
Ribeiro, C.	02/26/24	Correspond with S. Rohlfs re GBTC sales	0.20
Rohlfs, S.M.	02/26/24	Review issues re: medallion guarantee and communicate A. Sullivan (Genesis)re: same (1.0); Review issues re: issuer representation letter for de-legending (1.0); Review issues de-legending opinion and call A. Thorpe (Gunderson) re same (0.5); Review Macquarie agreement and comments to same (1.0)	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Locnikar, A.	02/26/24	Review 13H implications of ETFs	0.30
Lopez, D.C.	02/27/24	Call with S. Rohlfs medallion signature guarantees.	0.20
Lopez, D.C.	02/27/24	Review correspondences from S. Rohlfs re representations requested by DPW and consider counter arguments.	0.30
Lopez, D.C.	02/27/24	Call with S. Rohlfs re: representation letter to Grayscale.	0.20
O'Neal, S.A.	02/27/24	Correspondence with S. Rohlfs, A. Sullivan (Genesis) and A. Thorpe (Gunderson) re GBTC sales and opinions (.3), call with S. Rohlfs re same (.2).	0.50
Kim, H.R.	02/27/24	Reviewing Babel recovery election	0.50
Rohlfs, S.M.	02/27/24	Call with K. Mann (White & Case) re; representation letter to Grayscale (0.2); Call with A. Thorpe (Gunderson) re: representation letter to Grayscale (0.3); Call with D. Lopez re: representation letter to Grayscale (0.2); Call with S. O'Neal re: representation letter to Grayscale (0.2); Call with A. Sullivan re: representation letter to Grayscale (0.3); Revise representation letter to Grayscale (0.5); Coordinate all hands call re: representation letter to Grayscale (0.5); Attention to medallion issues (0.5); Review update deck for creditors (0.3); Updates to group re: status of representation letter (0.2); Review Macquarie agreement (0.5)	3.60
Kim, H.R.	02/28/24	Revising GGC recovery election form re Babel proceeding (0.5); drafting recovery election form for GGCI (0.5); correspondence with HSF team re: same (0.5)	1.50
Ribeiro, C.	02/28/24	Correspond with A. Sullivan (Genesis) re GBTC sales	0.10
Rohlfs, S.M.	02/28/24	Call with D. Lopez re: Macquarie agreement (0.2); Correspondence to A. Sullivan	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re: Macquarie agreement (0.3); Correspondence to A. Thorpe (Gunderson) re: transfer of shares (0.2)	
Lopez, D.C.	02/29/24	Correspondences S. Rohlf's re Continental issues raised with respect to transfers.	0.30
O'Neal, S.A.	02/29/24	Call and correspondence with S. Rohlf's re GBTC shares sale and redemption (.20), Call with S. Rohlf's transfer status (.10); review and comment on draft consent request to creditors including call with C. Ribeiro re same (.20)	0.50
O'Neal, S.A.	02/29/24	Check in call with A. Sullivan (Genesis) re GBTC shares and related matters	0.20
Ribeiro, C.	02/29/24	Revise consents for GBTC sales (1.0); correspond re same to A. Sullivan (Genesis), F. Lamy (Genesis) (0.7); correspond with W&C, Proskauer re same (0.6); call with S. O'Neal re same (0.1)	2.40
Ribeiro, C.	02/29/24	Review correspondence with Genesis team and S. Rohlf, A. Parra-Criste (W&C), B. Rosen (Proskauer) re GBTC sales (0.6); draft consent requests (0.3)	0.90
Rohlf's, S.M.	02/29/24	Call with D. Reed (Continental) (0.3); Call with A. Sullivan re: share transfers (0.2); Draft consents (1.0); Call with A. Sullivan re: delegating (0.2); Call with S. O'Neal re: preparation of consents to transfer GBTC (0.2); Call with S. O'Neal transfer status (0.1)	2.00
		MATTER TOTAL:	145.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.80	1,930.00	\$ 7,334.00
O'Neal, S.A.	3.30	1,970.00	\$ 6,501.00
VanLare, J.	0.10	1,885.00	\$ 188.50
<u>Associate</u>			
Kim, H.R.	0.10	1,250.00	\$ 125.00
Minott, R.	3.40	1,130.00	\$ 3,842.00
Ribeiro, C.	21.50	1,195.00	\$ 25,692.50
<u>Associate Not Admitted</u>			
Wolfe, T.	0.60	770.00	\$ 462.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	3.00	455.00	\$ 1,365.00
Gallagher, A.	4.50	455.00	\$ 2,047.50
Rozan, B.D.	11.50	520.00	\$ 5,980.00
Saran, S.	0.80	455.00	\$ 364.00
Tung, G.	0.20	390.00	\$ 78.00
<u>Non-Legal</u>			
Cyr, B.J.	0.30	1,240.00	\$ 372.00
Olukotun, J.I.	0.30	390.00	\$ 117.00
Royce, M.E.	0.20	390.00	\$ 78.00
Total:	53.60		\$ 54,546.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Correspondence with A. Pretto-Sakman (Genesis), S.O'Neal and C.Ribeiro re fee statement.	0.10
O'Neal, S.A.	02/01/24	Finalization of November fee statement	0.30
Ribeiro, C.	02/01/24	Review finalized fee statement in preparation for filing	0.80
Cyr, B.J.	02/01/24	Coordinate filing and service of 11th CGSH fee statement	0.10
Royce, M.E.	02/01/24	File Eleventh Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.20
Rozan, B.D.	02/05/24	Draft December 2023 expense exhibit	1.00
VanLare, J.	02/12/24	Reviewed K&K engagement letter	0.10
Ribeiro, C.	02/13/24	Review A&M fee statement	0.70
Barefoot, L.A.	02/14/24	Correspondence C.Ribeiro, S.O'Neal re supplemental declaration (0.1).	0.10
Ribeiro, C.	02/14/24	Correspond with M. Hatch, R. Minott re December fee statement (0.2); file a&m fee statement (0.1)	0.30
Ribeiro, C.	02/14/24	Correspond with R. Rowan (M3) re fee apps	0.20
Ribeiro, C.	02/15/24	Correspond with K. Frazier (Sklar) re fee application	0.10
Ribeiro, C.	02/15/24	Draft rate increase notice (0.6); draft supplemental declaration (0.6); correspond with N. Clernan re same (0.2)	1.40
Ribeiro, C.	02/15/24	Review December fee statement	1.70
Tung, G.	02/15/24	Preparing third supplemental declaration per C. Ribeiro	0.20
Ribeiro, C.	02/16/24	Review December fee statement	0.70
Rozan, B.D.	02/16/24	Review January Diaries (6); Draft fee app calendar for January diaries (.5)	6.50
Ribeiro, C.	02/19/24	Review December fee statement	2.70
Kim, H.R.	02/20/24	Reviewing Moelis fee app	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/20/24	Finalize review of December fee statement (2.1); correspond with B. Rozan, S. O'Neal, timekeepers re same (0.3); correspond with J. Marsella, B. Rozan re same (0.2)	2.60
Ribeiro, C.	02/20/24	Revise billing rates notice; correspond with J. vanLare re same	0.10
Wolfe, T.	02/20/24	Review tenth monthly fee statement for Moelis for filing.	0.60
Dyer-Kennedy, J.	02/20/24	Prepared edits to January time details per C. Ribeiro	3.00
Gallagher, A.	02/20/24	Reviewed January time details per C. Ribeiro	4.50
Cyr, B.J.	02/20/24	Confer with J. Olukotun and C. Ribeiro re: filing of Moelis fee statement	0.10
Olukotun, J.I.	02/20/24	File Monthly fee Statement in USBC/SDNY: Genesis Global Holdco with B. Cyr.	0.30
Barefoot, L.A.	02/22/24	Begin review/revision of relevant sub accounts for December CGSH fee statement.	1.60
Ribeiro, C.	02/22/24	Correspond with B. Rozan re fee app review (0.1); review January fee statement (5.1)	5.20
Barefoot, L.A.	02/23/24	Review/revision of subaccounts for December fee statement (1.8); correspondence. C.Ribeiro, S.O'Neal re same (0.1).	1.90
Ribeiro, C.	02/23/24	Review January fee statement	1.50
Rozan, B.D.	02/23/24	Communications with C. Ribeiro re fee applications (1.5); start quarterly disbursement exhibit (1); create March fee app calendar, update February calendar (.75); communications re same (.25)	3.50
Minott, R.	02/25/24	Review January fee app first batch	2.70
Minott, R.	02/25/24	Review February fee statements	0.70
Ribeiro, C.	02/26/24	Review January fee statement	2.10
Ribeiro, C.	02/28/24	Correspond with M. Fitts (A&M) re fee apps	0.10
Ribeiro, C.	02/28/24	Review January fee statement	1.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/29/24	Correspondence S.O'Neal, A.Sullivan (Genesis), C.Ribeiro re December fee statement.	0.10
O'Neal, S.A.	02/29/24	Review and comment on December fee app (3.)	3.00
Ribeiro, C.	02/29/24	Call with S. O'Neal re fee statement (0.1)	0.10
Rozan, B.D.	02/29/24	Draft quarterly fee app (.5),	0.50
Saran, S.	02/29/24	Began updating Fee Statement per M. Hatch	0.80
Cyr, B.J.	02/29/24	Confer with C. Ribeiro and M. Beriss re: filing of Grant Thornton fee statement	0.10
		MATTER TOTAL:	53.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

<u>Timekeeper Summary</u>			
<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.40	1,930.00	\$ 772.00
<u>Associate</u>			
Massey, J.A.	1.10	1,250.00	\$ 1,375.00
<u>Associate Not Admitted</u>			
Wolfe, T.	0.60	770.00	\$ 462.00
<u>Non-Legal</u>			
Cyr, B.J.	0.30	1,240.00	\$ 372.00
Total:	2.40		\$ 2,981.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/05/24	Correspondence with A. Underwood (Lite DePalma) and D. Fike re BlockFi settlement with 3AC.	0.10
Barefoot, L.A.	02/06/24	Call with J. Massey re: DCG complaint re: assumption and assignment.	0.10
Massey, J.A.	02/06/24	Correspondence A. Mitchell, S. O'Neal re: assumption and assignment agreement re: 3AC settlement (.3), C. West (W&C) re: DCG complaint (.2), revisions to client update regarding same (.2).	0.70
Massey, J.A.	02/06/24	Call with L. Barefoot re: DCG complaint re: assumption and assignment (.1).	0.10
Cyr, B.J.	02/07/24	Coordinate commencement of new adversary proceeding against DGC and filing of complaint for same (.2); confer with J. Massey, T. Wolfe, and M. Beriss re: same (.1).	0.30
Massey, J.A.	02/08/24	Correspondence T. Wolfe re: service of summons to DCG (.1).	0.10
Wolfe, T.	02/08/24	Research filing and motion deadlines for DCG adversary proceeding.	0.60
Barefoot, L.A.	02/29/24	Teleconference with J.Massey re pretrial conference in 3AC declaratory judgment adversary against DCG.	0.20
Massey, J.A.	02/29/24	Teleconference L. Barefoot re pretrial conference in 3AC declaratory judgment adversary against DCG (0.2).	0.20
		MATTER TOTAL:	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	6.90	1,930.00	\$ 13,317.00
MacKinnon, A.D.	2.90	1,910.00	\$ 5,539.00
O'Neal, S.A.	7.10	1,970.00	\$ 13,987.00
<u>Associate</u>			
Allen, C.	71.40	915.00	\$ 65,331.00
Gonzalez, K.	23.00	1,275.00	\$ 29,325.00
Levander, S.L.	0.90	1,275.00	\$ 1,147.50
Massey, J.A.	0.90	1,250.00	\$ 1,125.00
Mitchell, A.F.	0.10	1,045.00	\$ 104.50
Ribeiro, C.	26.70	1,195.00	\$ 31,906.50
<u>Associate Not Admitted</u>			
Heir, A.S.	13.10	770.00	\$ 10,087.00
<u>Paralegal</u>			
Gallagher, A.	22.10	455.00	\$ 10,055.50
Saran, S.	1.00	455.00	\$ 455.00
<u>Non-Legal</u>			
Cheung, S.Y.	1.70	455.00	\$ 773.50
Cyr, B.J.	0.60	1,240.00	\$ 744.00
Total:	178.40		\$ 183,897.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/01/24	Review correspondence with A. Sullivan (Genesis), C. Ribeiro and A. MacKinnon re arbitration demand.	0.10
O'Neal, S.A.	02/01/24	Meeting with C. Ribeiro re DCG meet and confer (0.1)	0.10
Allen, C.	02/01/24	Prepare AAA Demand for Arbitration Filing Forms.	1.20
Allen, C.	02/01/24	Research notice requirements under DCG and DCGI MLAs.	0.20
Allen, C.	02/01/24	Correspond with K. Gonzalez and C. Ribeiro regarding edits to draft demand.	0.10
Levander, S.L.	02/01/24	Meet and Confer with C. Ribeiro, C. Zalka (Weil), F. Siddiqui (Weil) regarding discovery requests.	0.30
Levander, S.L.	02/01/24	Call with A. Weaver regarding meet and confer.	0.10
Levander, S.L.	02/01/24	Call with C. Ribeiro, M. Pavlovic (Genesis), C. Hirsch (Genesis) regarding DCG information request.	0.20
Levander, S.L.	02/01/24	Follow up call with C. Ribeiro regarding DCG meet and confer.	0.20
Levander, S.L.	02/01/24	Post-meet and confer call with C. Ribeiro.	0.10
Massey, J.A.	02/01/24	Revisions to language in GBTC motion (.2).	0.20
Ribeiro, C.	02/01/24	Meet and Confer with S. Levander, C. Zalka (Weil), F. Siddiqui (Weil) re discovery requests	0.30
Ribeiro, C.	02/01/24	Correspond with C. Zalka (Weil), F. Siddiqui (Weil) re enforcement costs demand letter	0.30
Ribeiro, C.	02/01/24	Correspond with S. Levander re DCG meet and confer (0.2); correspond with S. Levander and A. Heir regarding rule 2004 (0.2); research rule 2004 issues (0.1)	0.50
Ribeiro, C.	02/01/24	Meeting with S. O'Neal re DCG meet and confer	0.10
Ribeiro, C.	02/01/24	Correspond with A. Heir re rule 2004 motion	0.20
Ribeiro, C.	02/01/24	Call with S. Levander re DCG meet and	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		confer	
Ribeiro, C.	02/01/24	Correspond with M. Patterson (Genesis), M. Pavlovic (Genesis) re document request	0.10
Ribeiro, C.	02/01/24	Call with A. Heir regarding the legal standard for Rule 2004 motion	0.10
Ribeiro, C.	02/01/24	Call with C. Ribeiro, M. Pavlovic (Genesis), C. Hirsch (Genesis) re DCG information request	0.20
Ribeiro, C.	02/01/24	Follow up call with S. Levander re DCG meet and confer	0.20
Ribeiro, C.	02/01/24	Post-meet and confer call with S. Levander	0.10
Ribeiro, C.	02/01/24	Call with A. Heir re rule 2004 motion	0.10
Heir, A.S.	02/01/24	Research case law on legal standard for Rule 2004 motion.	1.30
Heir, A.S.	02/01/24	Draft update to C. Ribeiro on case law regarding legal standard for Rule 2004 motion.	0.20
Heir, A.S.	02/01/24	Draft Debtors' Request for Production of Documents in the Rule 2004 motion.	0.80
Heir, A.S.	02/01/24	Draft Order Authorizing Examination in the Rule 2004 motion.	0.50
Heir, A.S.	02/01/24	Draft brief in support of Debtors' motion under Rule 2004.	1.70
Heir, A.S.	02/01/24	Revise brief in support of Debtors' motion under Rule 2004.	0.80
Heir, A.S.	02/01/24	Call between C. Ribeiro regarding 2/1 meet and confer with DCG.	0.10
Heir, A.S.	02/01/24	Correspond with C. Ribeiro about temporal limits of Rule 2004 motion.	0.20
Heir, A.S.	02/01/24	Call with C. Ribeiro regarding the legal standard for Rule 2004 motion.	0.10
Barefoot, L.A.	02/02/24	Review email correspondence with D. Islim (Genesis), S. Levander and C. Ribeiro re KYC issues re principal payment (0.1); correspondence with C. West (W&C), S. O'Neal and J. Massey re DCG declaratory	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		judgment complaint re 3AC (0.1); correspondence with C. Allen, K. Gonzalez, C. Ribeiro and S. O'Neal re arbitration demand (0.1).	
Allen, C.	02/02/24	Locate prior models of AAA Demand for Arbitration Filing Forms prepared by Cleary.	0.20
Allen, C.	02/02/24	Correspond with K. Gonzalez regarding revisions to AAA Demand for Arbitration Filing Form.	0.20
Allen, C.	02/02/24	Revise AAA Demand for Arbitration Filing Form per K. Gonzalez.	0.60
Allen, C.	02/02/24	Prepare additional Exhibit for AAA Demand for Arbitration.	0.50
Allen, C.	02/02/24	Correspond with C. Ribeiro and K. Gonzalez regarding implementing revisions to Demand for Arbitration from A. Sullivan.	0.30
Allen, C.	02/02/24	Revise AAA Demand for Arbitration filing checklist.	0.30
Allen, C.	02/02/24	Revise Demand for Arbitration to reflect edits from A. Sullivan.	1.10
Gonzalez, K.	02/02/24	Edited AAA filing form.	0.30
Gonzalez, K.	02/02/24	Email to C. Allen regarding edits to Demand.	0.10
Gonzalez, K.	02/02/24	Email to C. Allen regarding edits to AAA filing form.	0.10
Ribeiro, C.	02/02/24	Correspond with C. Allen re arbitration demand (0.2); correspond with W&C and Proskauer re same (0.2); review demand (0.4)	0.80
Ribeiro, C.	02/02/24	Review rule 2004 motion	0.10
Cheung, S.Y.	02/02/24	File 363(f) Motion and Motion to Shorten time.	0.50
Barefoot, L.A.	02/03/24	Review UCC revisions to DCG demand letter re fees under DCG MLA (0.2); review S. O'Neal email re timeline on DCG enforcement workstreams (0.1).	0.30
O'Neal, S.A.	02/03/24	Correspondence with W&C and Cleary team re arbitration demand	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/03/24	Revise Demand for Arbitration per K. Gonzalez.	0.40
Allen, C.	02/03/24	Revise Cover Letter to accompany Demand for Arbitration per K. Gonzalez.	0.30
Allen, C.	02/03/24	Correspond with K. Gonzalez and C. Ribeiro regarding AAA filing fees.	0.20
Allen, C.	02/03/24	Review notice requirements under MLAs and AAA Rules.	0.40
Allen, C.	02/03/24	Revise Exhibits Index for Demand for Arbitration per K. Gonzalez.	0.20
Allen, C.	02/03/24	Revise Demand for Arbitration.	0.30
Allen, C.	02/03/24	Correspond with Cleary team regarding updated contact details for DCG and DCGI.	0.60
Allen, C.	02/03/24	Prepare cover letter for Demand for Arbitration.	0.80
Gonzalez, K.	02/03/24	Edited draft Demand for Arbitration (0.1); drafted email regarding the same (0.1)	0.20
Gonzalez, K.	02/03/24	Edited email to Bankruptcy team regarding notice provided in MLAs.	0.10
Gonzalez, K.	02/03/24	Edited Cover Letter to Demand for Arbitration.	0.40
Gonzalez, K.	02/03/24	Coordinated arbitration demand filing checklist.	0.20
Gonzalez, K.	02/03/24	Correspondence with C. Allen regarding Demand.	0.10
Gonzalez, K.	02/03/24	Edited email to client regarding updated Demand and filing timeline.	0.10
Gonzalez, K.	02/03/24	Reviewed Exhibit Index and exhibits.	0.50
Massey, J.A.	02/03/24	Correspondence with C. Allen and K. Gonzalez re service of DCG complaint (.5).	0.50
Barefoot, L.A.	02/04/24	Correspondence with K. Gonzalez, A. Mackinnon, C. Ribeiro, C. Shore (W&C), P. Strom (W&C), A. Parra Criste (W&C), P. Abelson (W&C) re DCG arbitration demand (0.1); correspondence with S. O'Neal, C. Allen, A. Mackinnon, C. Ribeiro re letter	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		waiving arbitration (0.1); correspondence with C. West (W&C) re comments to DCG declaratory judgment action (0.1).	
MacKinnon, A.D.	02/04/24	Review, revise ancillary documents for arbitration filing (including cover letter and filing form) (0.4); correspondence with C. Allen re: same (0.1)	0.50
O'Neal, S.A.	02/04/24	Correspondence with C. Allen re arbitration demand	0.10
Allen, C.	02/04/24	Revise Exhibit Index and related exhibits per K. Gonzalez.	0.70
Allen, C.	02/04/24	Locate updated address for DCGI.	0.50
Allen, C.	02/04/24	Correspond with A. MacKinnon regarding AAA Filing Form and Cover Letter.	0.40
Allen, C.	02/04/24	Correspond with C. Ribeiro regarding AAA filing fees and methods of payment.	0.40
Allen, C.	02/04/24	Search Bermuda Registry of Companies for DCGI Address.	0.20
Massey, J.A.	02/04/24	Correspondence with C. Allen re: DCG complaint 2/4 (.1).	0.10
Barefoot, L.A.	02/05/24	Correspondence with C. Ribeiro and M. Hatch re adjournment of pretrial conference (0.1); review C. West (W&C) comments re DCG declaratory judgment complaint re 3AC (0.2); correspondence with T. Wolfe, S. O'Neal and J. Massey re same (0.2); review revised letter to Weil re waiver of arbitration (0.1); correspondence with A. Pretto-Sakmann (Genesis) re comments on DCG arbitration demand (0.1) ; correspondence with C. Ribeiro, S. O'Neal and S. Levander re Harbor diligence items (0.1).	0.80
O'Neal, S.A.	02/05/24	Review and comment on C. Allen's documents re arbitration form and related demand matters	0.20
O'Neal, S.A.	02/05/24	Review and comment on letter to Weil re waiver of arbitration rights (.2), corresp with W&C and Proskauer re arbitration demand and 3AC complaint (.1)	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/05/24	Revise AAA Filing Forms per S. O'Neal.	0.20
Allen, C.	02/05/24	Revise AAA Filing Form and Cover Letter per S. O'Neal.	0.10
Allen, C.	02/05/24	Revise Demand for Arbitration per C. Ribeiro.	0.40
Allen, C.	02/05/24	Correspond with K. Gonzalez regarding preparation of exhibits and revisions to Exhibit Index.	0.20
Allen, C.	02/05/24	Revise Demand for Arbitration.	0.20
Allen, C.	02/05/24	Circulate AAA Filing Form, Addendum to Filing Form, and Cover Letter to S. O'Neal for review.	0.20
Allen, C.	02/05/24	Draft letter to Weil re: waiver of arbitration clause.	1.70
Allen, C.	02/05/24	Correspond w/ Cleary team re: waiver.	0.30
Allen, C.	02/05/24	Call A. Gallagher to discuss preparation of exhibits for Demand for Arbitration.	0.20
Allen, C.	02/05/24	Revise letter to Weil waiving arbitration per C. Ribeiro.	0.30
Allen, C.	02/05/24	Revise Demand for Arbitration	4.60
Allen, C.	02/05/24	Revise letter to Weil regarding waiver of arbitration per S. O'Neal.	0.70
Gonzalez, K.	02/05/24	Reviewed email to Weil regarding waiver of arbitration.	0.10
Gonzalez, K.	02/05/24	Communications with A. MacKinnon and C. Allen regarding filing form.	0.10
Gonzalez, K.	02/05/24	Edited email to AAA transmitting Demand for Arbitration.	0.10
Gonzalez, K.	02/05/24	Reviewed revised documents for inclusion as exhibits to Demand for Arbitration	0.20
Gonzalez, K.	02/05/24	Revisions to filing to-do list based on team progress.	0.10
Gonzalez, K.	02/05/24	Editing Demand for Arbitration.	1.00
Ribeiro, C.	02/05/24	Call with F. Siddiqui (Weil) re DCG AP (0.1); correspond with L. Barefoot, S. O'Neal re	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		same (0.1)	
Ribeiro, C.	02/05/24	Correspond with C. Allen re arbitration demand (0.2); review MLAs (0.1); review loan book (0.1)	0.40
Ribeiro, C.	02/05/24	Correspondence re DCG discovery requests	0.80
Ribeiro, C.	02/05/24	Review letter to DCG re bankruptcy jurisdiction	0.40
Gallagher, A.	02/05/24	Call with C. Allen to discuss preparation of exhibits for Demand for Arbitration	0.20
Gallagher, A.	02/05/24	Revised exhibits per K. Gonzalez	1.50
Barefoot, L.A.	02/06/24	Correspondence C.Ribeiro, S.Levander, S.O'Neal, D.Islim (Genesis) re principal payment (0.1); correspondence J.Massey, C.West (W&C) re DCG declaratory judgment complaint re 3AC (0.2); correspondence A.Sullivan (Genesis) re same (0.1).	0.40
Allen, C.	02/06/24	Revise Draft Demand for Arbitration to reflect revisions by K. Gonzalez.	1.80
Allen, C.	02/06/24	Revise Fact Exhibit Index per K. Gonzalez.	0.40
Allen, C.	02/06/24	Revise draft letter to AAA confirming filing of Demand and payment of Filing Fees.	0.30
Allen, C.	02/06/24	Correspond with A Gallagher regarding preparation of exhibits for Demand.	0.20
Allen, C.	02/06/24	Correspond with A. Gallagher and K. Gonzalez regarding status of Demand for Arbitration filing.	0.30
Allen, C.	02/06/24	Correspond with Cleary team regarding payment of AAA filing fees.	0.40
Allen, C.	02/06/24	Revise Demand for Arbitration Filing Checklist.	0.30
Allen, C.	02/06/24	Correspond with J. Massey and C. Ribeiro regarding preparation of Demand for Arbitration exhibits.	0.10
Allen, C.	02/06/24	Review final formatting of exhibits to accompany Demand for Arbitration.	0.70
Allen, C.	02/06/24	Revise AAA Demand for Arbitration Filing	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		Form per K. Gonzalez.	
Allen, C.	02/06/24	Correspond w/ C. Ribiero regarding arbitration requested relief.	0.20
Gonzalez, K.	02/06/24	Reviewed, edited Demand for Arbitration in preparation for final filing.	0.20
Gonzalez, K.	02/06/24	Reviewed, edited Fact Exhibit Index and exhibits in preparation for final filing.	0.30
Gonzalez, K.	02/06/24	Reviewed, edited Filing Form in preparation for final filing.	0.20
Mitchell, A.F.	02/06/24	Correspondence with J. Massey & T. Wolfe re: A&A agreement.	0.10
Gallagher, A.	02/06/24	Prepared bluebook edits to Demand for Arbitration	3.00
Gallagher, A.	02/06/24	Prepared edits to exhibits per K. Gonzalez	3.50
Gallagher, A.	02/06/24	Coordinate filing logistics with duplicating per K. Gonzalez	0.50
Barefoot, L.A.	02/07/24	Analyze UCC comments to DCG declaratory judgment complaint re 3AC liability (0.4); correspondence C.West (W&C), S.Kaul (W&C), S.O'Neal, J.Massey, T.Wolfe re same (0.5); correspondence A.Pretto-Sakmann (Genesis), D.Islim (Genesis), A.Sullivan (Genesis), T.Wolfe, J.Massey, S.O'Neal re complaint and A&A agreement (0.4); further correspondence A.Pretto-Sakmann (Genesis), D.Islim (Genesis), A.Sullivan (Genesis), T.Wolfe, J.Massey, S.O'Neal re filing of complaint and timing of summons (0.1); further correspondence D.Islim (Genesis) re declaratory judgment complaint (0.1); correspondence S.O'Neal, C.Ribeiro re notice of arbitration demand and declaratory judgment action (0.1); correspondence C.Ribeiro, K.Gonzalez, A.Sullivan (Genesis) re arbitration demand (0.1).	1.70
O'Neal, S.A.	02/07/24	Correspondence with C. Ribeiro, C. Allen and K. Gonzalez re arbitration	0.50
Allen, C.	02/07/24	Correspond with Cleary team regarding	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		contact details for AAA Filing Form.	
Allen, C.	02/07/24	Review proof of Cover Letter to accompany Demand for Arbitration.	0.40
Allen, C.	02/07/24	Correspond with Cleary team regarding payment of AAA Filing Fees.	1.10
Allen, C.	02/07/24	Revise Filing Form to accompany Demand for Arbitration per A. Sullivan.	0.50
Allen, C.	02/07/24	Correspond with A. Gallagher regarding next steps in Demand filing.	0.50
Allen, C.	02/07/24	Confirm addresses for service of Demand for Arbitration.	0.20
Allen, C.	02/07/24	Correspond w/ A. Gallagher and C. Ribiero re: arbitration requested relief.	0.90
Allen, C.	02/07/24	Revise filing checklist for arbitration	0.20
Allen, C.	02/07/24	Call with Cleary Accounts Payable regarding Filing Fees.	0.10
Allen, C.	02/07/24	Finalize Demand for Arbitration.	1.10
Allen, C.	02/07/24	Revise exhibits for arbitration per K. Gonzalez and A. Gallagher.	2.00
Allen, C.	02/07/24	Conduct initial review of print exhibits for Demand for Arbitration.	0.80
Massey, J.A.	02/07/24	Correspondence C. Allen re: arbitration complaint 2/7 (.1).	0.10
Ribeiro, C.	02/07/24	Review exhibits to be attached to arbitration demand (0.4); correspond with C. Allen, S. O'Neal re filing fee (0.3)	0.70
Gallagher, A.	02/07/24	Prepared edits to exhibits per K. Gonzalez and C. Allen	4.50
Gallagher, A.	02/07/24	Correspondence with mailroom and duplicating regarding print and delivery of Demand documents	0.50
Gallagher, A.	02/07/24	Prepared edits to Demand, Cover Letter and Filing Form per K. Gonzalez and C. Allen	3.00
Barefoot, L.A.	02/08/24	Correspondence S.O'Neal, C.Ribeiro, A.Mackinnon, K.Gonzalez re enforcement costs for DCG arbitration (0.2); review	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		revised draft of arbitration demand (0.1); correspondence S.O'neal, A.Parra Criste (W&C) re PRA repayment disputes (0.1); review notice of filing of arbitration draft (0.1); correspondence K.Gonzalez re service of arbitration demands (0.1).	
O'Neal, S.A.	02/08/24	Meeting with C. Ribeiro re rule 2004 motion and arbitration demand (0.7); call with A. MacKinnon, C. Ribeiro re arbitration demand (0.1)	0.80
O'Neal, S.A.	02/08/24	Review and comment on arbitration demand (.5), correspondence with Cleary team re finalization of same (.7)	1.20
O'Neal, S.A.	02/08/24	Review and comment on arbitration demand notice for filing in bankruptcy court	0.60
Allen, C.	02/08/24	Prepare final draft of AAA Filing Form.	0.60
Allen, C.	02/08/24	Review printed Demand for Arbitration and Fact Exhibits.	0.80
Allen, C.	02/08/24	Conduct final review of Demand for Arbitration and Fact Exhibits.	0.30
Allen, C.	02/08/24	Correspond with K. Gonzalez regarding completion of Demand filing.	0.20
Allen, C.	02/08/24	Correspond with K. Gonzalez regarding service of Demand for Arbitration.	0.50
Allen, C.	02/08/24	Revise foldering of exhibits to resend to AAA.	0.40
Allen, C.	02/08/24	Correspond with K. Gonzalez regarding email delivery of exhibits to AAA.	0.30
Allen, C.	02/08/24	Correspond with Word Processing regarding reprinting exhibits.	0.20
Allen, C.	02/08/24	Revise Filing Form for Demand for Arbitration per K. Gonzalez.	0.40
Allen, C.	02/08/24	Correspond with C. Ribeiro regarding Notice to Bankruptcy Court of AAA Demand filing.	0.10
Allen, C.	02/08/24	Prepare final draft of Demand for Arbitration.	0.70
Allen, C.	02/08/24	File Demand for Arbitration with AAA.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/08/24	Correspond with Cleary team regarding payment of filing fees.	0.60
Allen, C.	02/08/24	Research confidentiality requirements under AAA Rules.	1.00
Gonzalez, K.	02/08/24	Finalized documents for arbitration Demand filing.	3.00
Gonzalez, K.	02/08/24	Edited arbitration Demand per S. O'Neal edits.	0.20
Gonzalez, K.	02/08/24	Edited Filing Form for AAA per S. O'Neal edits.	0.20
Gonzalez, K.	02/08/24	Communications regarding payment of filing fee for arbitration Demand.	0.10
Gonzalez, K.	02/08/24	Reviewed final Cover Letter to arbitration Demand.	0.10
Gonzalez, K.	02/08/24	Reviewed revised exhibits for filing arbitration Demand	1.30
Gonzalez, K.	02/08/24	Filed Demand and accompanying documents with AAA.	1.00
Gonzalez, K.	02/08/24	Sent service emails to DCG counsel.	0.20
Gonzalez, K.	02/08/24	Reviewed, edited Notice of Arbitration.	0.30
Gonzalez, K.	02/08/24	Communications with team regarding confidentiality of Arbitration.	0.20
Gonzalez, K.	02/08/24	Communications with client regarding as-submitted Demand.	0.10
Gonzalez, K.	02/08/24	Communications with creditors' counsel regarding as-submitted Demand.	0.10
Gonzalez, K.	02/08/24	Communications with team regarding service of Demand for Arbitration on Weil.	0.30
Gonzalez, K.	02/08/24	Prepared, sent Exhibits to AAA intake team.	0.30
Ribeiro, C.	02/08/24	Review rule 2004 caselaw; revise rule 2004 motion	0.10
Ribeiro, C.	02/08/24	Correspond with A. Heir re rule 2004 motion (0.2); call with A. Heir re same (0.1)	0.30
Ribeiro, C.	02/08/24	Draft notice of filing of arbitration demand (0.9); correspond with L. Barefoot, S. O'Neal	1.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		re same (0.2); revise draft (0.2); review arbitration demand exhibit list (0.2)	
Ribeiro, C.	02/08/24	Draft rule 2004 motion	1.80
Ribeiro, C.	02/08/24	Meeting with S. O'Neal re rule 2004 motion and arbitration demand (0.7); call with A. McKinnon, S O'Neal re arbitration demand (0.1)	0.80
Heir, A.S.	02/08/24	Call with C. Ribeiro regarding updating requests for production to DCG.	0.10
Heir, A.S.	02/08/24	Revise requests for production to DCG to add interrogatories.	0.50
Heir, A.S.	02/08/24	Review documents submitted by DCG to client regarding ownership of Harbor Drive.	0.30
Gallagher, A.	02/08/24	Prepared filing packages for mailing per K. Gonzalez	3.50
Cyr, B.J.	02/08/24	Coordinate service of process of summons and complaint for new adversary proceeding against DCG (.4); prepare proof of service for same (.1); confer with J. Massey and T. Wolfe re: same (.1).	0.60
O'Neal, S.A.	02/09/24	Review and comment on Rule 2004 motion re DCG payment and loans (.6); respond to correspondence re same (.2); Call with C. Ribeiro re rule 2004 motion (.1)	0.90
Allen, C.	02/09/24	Correspond with K. Gonzalez and A. Gallagher about next steps in AAA arbitration.	0.10
Ribeiro, C.	02/09/24	Revise rule 2004 motion (1.8); call with A. Heir re research regarding same (0.2)	2.00
Ribeiro, C.	02/09/24	Review revised rule 2004 request (1.1); correspond with C. Hirsch (Genesis) re rule 2004 motion (0.2); revise same (1.1)	2.40
Ribeiro, C.	02/09/24	Call with S. O'Neal re rule 2004 motion	0.10
Heir, A.S.	02/09/24	Research Rule 2004 motion caselaw in Second Circuit.	2.10
Heir, A.S.	02/09/24	Write summary of Rule 2004 motion caselaw for C. Ribeiro.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	02/09/24	Review C. Ribeiro's 2/9 edits to the Rule 2004 motion.	0.20
Heir, A.S.	02/09/24	Call with C. Ribeiro regarding research for Rule 2004 motion.	0.20
Heir, A.S.	02/09/24	Draft motion to file Rule 2004 motion under seal.	0.70
Heir, A.S.	02/09/24	Implement the client's edits to the Rule 2004 motion draft.	0.30
Barefoot, L.A.	02/10/24	Correspondence with B. Hammer, S. O'Neal re Gemini claims (0.2); Correspondence with C. Ribeiro, S. O'Neal re rule 2004 motion re DCG (0.1).	0.30
O'Neal, S.A.	02/10/24	Additional review of Rule 2004 motion re KYC and loan info	0.50
Ribeiro, C.	02/10/24	Review NDA re KYC issues	0.20
Ribeiro, C.	02/10/24	Revise rule 2004 motion	1.40
Heir, A.S.	02/10/24	Review Rule 2004 motion in response to the client's comments.	0.10
Heir, A.S.	02/10/24	Review 2/10 edits to the Rule 2004 motion.	0.20
Heir, A.S.	02/10/24	Correspondence with C. Ribeiro and S. O'Neal regarding confidentiality of information obtained through KYC process under NDA between Genesis and DCG.	0.10
O'Neal, S.A.	02/12/24	Call with C. Ribeiro, P. Abelson (W&C) re rule 2004 motion (0.1); call with C. Ribeiro re rule 2004 and sealing motion (0.1).	0.20
O'Neal, S.A.	02/12/24	Review and comment on Rule 2004 motion and related pleadings.	0.90
Allen, C.	02/12/24	Correspond with K. Gonzalez and A. Gallagher regarding meeting to discuss next steps in AAA arbitration.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/12/24	Call with K. Gonzalez and A. Gallagher regarding filing debrief and next steps.	0.30
Allen, C.	02/12/24	Correspondence with AAA re Demand for Arbitration.	0.20
Gonzalez, K.	02/12/24	Call with C. Allen and A. Gallagher regarding filing debrief and next steps.	0.30
Ribeiro, C.	02/12/24	Revise rule 2004 motion (0.7); prepare for filing (0.6); call with S. O'Neal re same (0.1); correspond with S. Cheung re filing (0.1); correspond with S. O'Neal, P. Abelson (W&C) re same (0.2); prepare unredacted versions for chambers/UST (0.4)	2.10
Ribeiro, C.	02/12/24	Call with S. O'Neal, P. Abelson (W&C) re rule 2004 motion	0.10
Ribeiro, C.	02/12/24	Revise rule 2004 motion and sealing motion	0.10
Gallagher, A.	02/12/24	Call with K. Gonzalez and C. Allen regarding filing debrief and next steps	0.30
Saran, S.	02/12/24	Revised DCG Parties Rule 2004 Motion formatting and numbering per C. Ribeiro	1.00
Cheung, S.Y.	02/12/24	Prepare filing of Rule 2004 Motion and Accompanying Motion to Seal (.60); File Rule 2004 Motion and Accompanying Motion to Seal (.60).	1.20
Barefoot, L.A.	02/13/24	Review K. Gonzalez update re arbitration.	0.10
Allen, C.	02/13/24	Correspond with AAA re Demand for Arbitration and filing fee.	0.30
Gonzalez, K.	02/13/24	Reviewed communications with ICDR regarding case opening.	0.60
Barefoot, L.A.	02/14/24	Review K.Gonzalez correspondence To A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re update on arbitration.	0.10
Allen, C.	02/14/24	Correspond with K. Gonzalez regarding timeline for the GGC arbitration.	0.20
Allen, C.	02/14/24	Research mandatory mediation under AAA Commercial Rules.	0.40
Allen, C.	02/14/24	Correspond with K. Gonzalez regarding mandatory arbitration under AAA	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		Commercial Rules.	
Allen, C.	02/14/24	Correspond with A. MacKinnon and K. Gonzalez regarding next steps in AAA arbitration.	0.30
Gonzalez, K.	02/14/24	Reviewed Initiation Letter.	0.60
Gonzalez, K.	02/14/24	Communications with CGSH team regarding AAA-ICDR process.	0.20
Gallagher, A.	02/14/24	Compiled filed arbitration materials per K. Gonzalez	0.50
Allen, C.	02/15/24	Prepare outline for AAA Administrative Conference.	2.20
Allen, C.	02/15/24	Prepare list of discussion topics for meeting with A. MacKinnon and K. Gonzalez regarding AAA Administrative Conference.	0.50
Allen, C.	02/15/24	Research potential arbitrator candidates for GGC arbitration.	2.70
Allen, C.	02/15/24	Correspond with K. Gonzalez regarding agenda for meeting with A. MacKinnon.	0.10
Allen, C.	02/15/24	Locate prior AAA Conflicts Checklists to use as models in GGC case.	0.20
Gonzalez, K.	02/15/24	Reviewed summary of Conflicts Form.	0.20
Barefoot, L.A.	02/16/24	Correspondence C.Allen, K.Gonzalez, S.O'Neal, A.Mackinnon re mediation waiver in DCG arbitration.	0.10
MacKinnon, A.D.	02/16/24	Draft outline for administrative conference.	0.70
MacKinnon, A.D.	02/16/24	Meeting with K. Gonzalez and C. Allen re: preparation for administrative conference.	0.30
O'Neal, S.A.	02/16/24	Correspondence with A. McKinnon and K. Gonzalez re arbitration process and waiver of mediation.	0.10
Allen, C.	02/16/24	Revise agenda for meeting with A. MacKinnon and K. Gonzalez regarding upcoming AAA Administrative Conference.	0.20
Allen, C.	02/16/24	Circulate meeting agenda for 2/16 meeting to A. MacKinnon and K. Gonzalez.	0.20
Allen, C.	02/16/24	Finalize outline for AAA Administrative	3.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		Conference.	
Allen, C.	02/16/24	Call with A. MacKinnon, K. Gonzalez regarding AAA Administrative Conference planning.	0.50
Allen, C.	02/16/24	Correspond with K. Gonzalez regarding preparation of outline for AAA Administrative Conference.	0.50
Allen, C.	02/16/24	Correspond with K. Gonzalez, A. MacKinnon, L. Barefoot, and S. O'Neal regarding AAA mediation requirement.	0.70
Allen, C.	02/16/24	Correspond with K. Gonzalez regarding preparation of letter to AAA opting out of mediation procedure.	0.20
Allen, C.	02/16/24	Prepare letter opting out of AAA mediation.	0.30
Gonzalez, K.	02/16/24	Edited meeting agenda / administrative conference checklist.	0.60
Gonzalez, K.	02/16/24	Call with A. MacKinnon, K. Gonzalez, and C. Allen regarding AAA Administrative Conference planning.	0.60
Gonzalez, K.	02/16/24	Communications with team regarding letter on mediation.	0.20
Gonzalez, K.	02/16/24	Drafted outline for AAA administrative conference.	1.00
Barefoot, L.A.	02/17/24	Correspondence with K. Gonzalez re DCG arbitration administrative conference.	0.10
Gonzalez, K.	02/17/24	Circulated outline for AAA administrative conference.	0.20
Gonzalez, K.	02/17/24	Edited outline for AAA administrative conference per A. MacKinnon.	0.20
Barefoot, L.A.	02/18/24	Review outline for administrative conference in DCG arbitration (0.3); correspondence with S. O'Neal, K. Gonzalez re same (0.1).	0.40
Gonzalez, K.	02/18/24	Edited talking points for AAA administrative conference per L. Barefoot.	0.20
Gonzalez, K.	02/18/24	Correspondence with S. O'Neal regarding talking points for AAA administrative conference.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	02/19/24	Review K.Gonzalez update re ICDR and filing fee in DCG arbitration.	0.10
Gonzalez, K.	02/19/24	Reviewed invoice from ICDR and communications with senior team regarding the same.	0.10
Barefoot, L.A.	02/20/24	Correspondence C.Allen, A.MacKinnon, S.O'Neal re waiver of mediation in DCG arbitration.	0.10
Barefoot, L.A.	02/20/24	review correspondence C.Ribeiro, C.Hersh (Genesis) re DCG Rule 2004 (0.1); review opposition brief re same (0.1)	0.20
O'Neal, S.A.	02/20/24	Correspondence with C. Ribeiro re 2004 motion	0.10
Allen, C.	02/20/24	Prepare Checklist for Conflicts for AAA.	1.20
Allen, C.	02/20/24	Correspond with A. MacKinnon regarding letter to AAA-ICDR waiving mediation.	0.10
Allen, C.	02/20/24	Draft letter to ICDR waiving mediation procedure.	1.10
Gonzalez, K.	02/20/24	Edited letter to AAA regarding mediation.	0.60
Gonzalez, K.	02/20/24	Edited letter to AAA.	0.50
Ribeiro, C.	02/20/24	Review DCG Objection to Rule 2004 motion (0.5); correspond with S. O'Neal re same (0.1)	0.60
Ribeiro, C.	02/20/24	Call with F. Siddiqui (Weil) re rule 2004 motion (0.1); correspond with S. O'Neal, Genesis ops team re same (0.3)	0.40
Barefoot, L.A.	02/21/24	Correspondence with C.Allen, A.MacKinnon re letter opting out of mediation in DCG arbitration (0.1); correspondence A.Sullivan (Genesis), K.Gonzalez re arbitration filing fees (0.1); correspondence C.Allen, A.Mackinnon re initial arbitration conference (0.1).	0.30
MacKinnon, A.D.	02/21/24	Participate in initial administrative conference.	0.30
MacKinnon, A.D.	02/21/24	Call with K. Gonzalez and C. Allen to debrief following initial administrative conference.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/21/24	Conf with C. Ribeiro re Rule 2004 reply (.10); review DCG objection to same (.10)	0.20
Allen, C.	02/21/24	Prepare notes from AAA Administrative Conference.	0.40
Allen, C.	02/21/24	Correspond with S. O'Neal, L. Barefoot, C. Ribeiro re Administrative Conference.	0.50
Allen, C.	02/21/24	Call with A. MacKinnon, K. Gonzalez to debrief Administrative Conference and discuss next steps.	0.10
Allen, C.	02/21/24	Meeting K. Gonzalez to discuss letter to GGC updating client on Administrative Conference.	0.20
Allen, C.	02/21/24	Correspond with A. Sullivan (GGC) regarding AAA Administrative Conference.	0.30
Allen, C.	02/21/24	Correspond with K. Gonzalez and A. MacKinnon regarding draft letter opting out of AAA-ICDR mediation.	0.20
Allen, C.	02/21/24	Correspond with Cleary team regarding letter to AAA-ICDR waiving mediation.	0.30
Allen, C.	02/21/24	Prepare Conflicts Checklist for AAA-ICDR.	0.90
Allen, C.	02/21/24	Call K. Gonzalez regarding AAA-ICDR Conflicts Checklist.	0.10
Allen, C.	02/21/24	Revise email to client GGC regarding AAA Administrative Conference per K. Gonzalez.	0.10
Gonzalez, K.	02/21/24	Attend AAA-ICDR Administrative Conference to discuss timeline of arbitration and procedure for appointment of arbitrators.	0.30
Gonzalez, K.	02/21/24	Call with A. MacKinnon, and C. Allen to debrief Administrative Conference and discuss next steps.	0.10
Gonzalez, K.	02/21/24	Meeting with C. Allen to discuss letter to GGC updating client on Administrative Conference.	0.20
Gonzalez, K.	02/21/24	Call C. Allen regarding AAA-ICDR Conflicts Checklist.	0.10
Gonzalez, K.	02/21/24	Edited letter to AAA regarding opting out of mediation.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Gonzalez, K.	02/21/24	Prepared for Administrative Conference with ICDR.	0.30
Ribeiro, C.	02/21/24	Correspondence with C. Allen, K. Gonzalez re arbitration proceeding	0.10
Ribeiro, C.	02/21/24	Meeting with S. O'Neal re Rule 2004 motion reply	0.10
Ribeiro, C.	02/21/24	Correspondence with S. O'Neal re rule 2004 motion (0.4); draft reply (1.0)	1.40
Ribeiro, C.	02/21/24	Call with A. Heir re rule 2004 reply	0.20
Ribeiro, C.	02/21/24	Call with M. Pavlovic (Genesis) and C. Hirsch (Genesis) re rule 2004 request	0.50
Heir, A.S.	02/21/24	Draft response to DCG's reply to Rule 2004 motion.	1.80
Heir, A.S.	02/21/24	Call with C. Ribeiro re rule 2004 reply.	0.20
Barefoot, L.A.	02/22/24	Review update email from C.Allen to A.Sullivan (Genesis) re DCG arbitration initial administrative conference.	0.10
Allen, C.	02/22/24	Email A. Sullivan (Genesis) regarding AAA Administrative Conference.	0.20
Allen, C.	02/22/24	Correspond with A. Sullivan (Genesis) regarding AAA Administrative Conference.	0.10
Allen, C.	02/22/24	Revise letter waiving mediation under AAA Rules per K. Gonzalez.	0.70
Allen, C.	02/22/24	Correspond with K. Gonzalez and A. MacKinnon regarding arbitrator selection process for AAA dispute.	0.60
Allen, C.	02/22/24	Research arbitration proceeding cost estimates	0.70
Allen, C.	02/22/24	Revise draft Conflicts Checklist for AAA.	0.90
Allen, C.	02/22/24	Call K. Gonzalez to discuss next steps in AAA arbitrator selection process.	0.20
Gonzalez, K.	02/22/24	Call C. Allen to discuss next steps in AAA arbitrator selection process	0.20
Gonzalez, K.	02/22/24	Edited revised letter re: mediation opt-out.	0.20
Gonzalez, K.	02/22/24	Reviewed, edited data on arbitrator costs.	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Gonzalez, K.	02/22/24	Edited Conflicts Check form.	0.20
Ribeiro, C.	02/22/24	Correspond with C. McLaughlin (Genesis) re DCG disputed payments	0.20
Ribeiro, C.	02/22/24	Call with F. Siddiqui (Weil) re rule 2004 request	0.10
Ribeiro, C.	02/22/24	Revise reply to rule 2004 motion (2.3); call with M. Pavlovic (Genesis) re KYC diligence (0.1); call with C. Azzaro (Chambers) re rule 2004 reply (0.1); correspond with C. Azzaro, L. Ebanks re same (0.2)	2.70
O'Neal, S.A.	02/23/24	Review and markup reply to DCG objection re rule 2004	0.30
Allen, C.	02/23/24	Revise AAA Checklist for Conflicts per K. Gonzalez.	0.70
Allen, C.	02/23/24	Research cost estimates for AAA arbitrators.	0.60
Gonzalez, K.	02/23/24	Edited Conflicts form for submission to ICDR.	0.20
Gonzalez, K.	02/23/24	Communications with C. Allen re : estimating arbitrator costs	0.10
Ribeiro, C.	02/23/24	Revise reply to rule 2004 motion (1.1); call with S. O'Neal re same (0.1); draft adjournment notice (0.2); confer with B. Cyr re same (0.1)	1.50
Heir, A.S.	02/23/24	Revise Rule 2004 motion in preparation for filing.	0.30
Gallagher, A.	02/23/24	Prepared edits to DCG Reply Rule 2004 Motion per C. Ribeiro	0.50
Gallagher, A.	02/25/24	Saved case files per K. Gonzalez	0.40
Barefoot, L.A.	02/26/24	Correspondence C.Allen, K.Gonzales, B.Lenox, C.Ribeiro re Conflicts disclosure in DCG artbiration (0.1); review same (0.1).	0.20
MacKinnon, A.D.	02/26/24	Call with K. Gonzalez and C. Allen to discuss arbitrator selection process for AAA dispute.	0.50
MacKinnon, A.D.	02/26/24	Draft, revise letter opting out of mediation process.	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/26/24	Correspond with K. Gonzalez and A. MacKinnon regarding arbitrator selection process.	0.30
Allen, C.	02/26/24	Correspond with S. O'Neal and L. Barefoot regarding AAA Conflicts Checklist.	0.60
Allen, C.	02/26/24	Call A. MacKinnon, K. Gonzalez, and C. Allen to discuss arbitrator selection process for AAA dispute.	0.50
Allen, C.	02/26/24	Correspond with Cleary team regarding AAA Conflicts Checklist.	0.30
Allen, C.	02/26/24	Correspond with K. Gonzalez regarding revisions to AAA Conflicts Checklist per L. Barefoot.	0.30
Allen, C.	02/26/24	Correspond with K. Gonzalez, S. O'Neal, and L. Barefoot regarding submission of letter opting out of mediation.	0.30
Gonzalez, K.	02/26/24	Call A. MacKinnon, K. Gonzalez, and C. Allen to discuss arbitrator selection process for AAA dispute.	0.50
Gonzalez, K.	02/26/24	Communications regarding Conflicts Check form.	0.20
Barefoot, L.A.	02/27/24	Review letter re waiver of mediation in DCG arbitration (0.1); correspondence C.Allen re same (0.1); correspondence C.Allen re AAA conflicts checklist (0.1).	0.30
Allen, C.	02/27/24	Correspond with L. Barefoot regarding submission of letter opting out of mediation.	0.10
Allen, C.	02/27/24	Correspond with K. Gonzalez regarding next steps in preparation of AAA Conference Checklist.	0.20
Allen, C.	02/27/24	Correspond with K. Gonzalez regarding edits to Conflicts Checklist.	0.80
Allen, C.	02/27/24	Correspond with A. Sullivan and A. Pretto-Sakmann regarding letter to AAA opting out of mediation.	0.40
Allen, C.	02/27/24	Correspond with A. MacKinnon and K. Gonzalez regarding estimates of AAA arbitrator fees.	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Allen, C.	02/27/24	Correspond with K. Gonzalez regarding arbitrator selection process.	0.90
Gonzalez, K.	02/27/24	Sent Confidentiality Checklist to ICDR.	0.20
Gonzalez, K.	02/27/24	Reviewed Respondents' Answer and sent to client re: same.	0.50
Gonzalez, K.	02/27/24	Edited pros/cons list for arbitrator selection.	0.50
Gonzalez, K.	02/27/24	Communications with C. Allen re : arbitration next steps.	0.10
Allen, C.	02/28/24	Correspond with A. MacKinnon and K. Gonzalez regarding number of arbitrators to appoint in GGC dispute.	0.30
Allen, C.	02/28/24	Correspond with K. Gonzalez and A. MacKinnon regarding AAA arbitrator fee estimates.	0.30
Allen, C.	02/28/24	Correspond with K. Gonzalez and B. Morag regarding AAA arbitrator fee estimates.	0.40
Allen, C.	02/28/24	Research prior ICDR arbitrator expenses in comparable cases.	1.20
Allen, C.	02/28/24	Correspond with A. MacKinnon and K. Gonzalez regarding ICDR arbitrator fee research.	0.20
Gonzalez, K.	02/28/24	Reviewed data re: arbitrator costs.	0.20
Gonzalez, K.	02/28/24	Communications with C. Allen re: arbitrator costs.	0.30
Ribeiro, C.	02/28/24	Correspond with M. Pavlovic (Genesis) re KYC info request	0.20
Gallagher, A.	02/28/24	Saved case files per K. Gonzalez	0.20
MacKinnon, A.D.	02/29/24	Analyze different arbitrator selection processes for pending arbitration proceeding	0.30
Allen, C.	02/29/24	Correspond with K. Gonzalez and A. MacKinnon regarding following up with AAA on arbitrator fee estimates.	0.50
Allen, C.	02/29/24	Contact AAA regarding arbitrator fee estimates.	0.20
Allen, C.	02/29/24	Prepare summary of arbitrator cost research	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		for L. Barefoot and S. O'Neal.	
		MATTER TOTAL:	178.40

EXHIBIT E

Expense Reports for February 1, 2024 to February 29, 2024

Computer Research - CourtAlert

02/29/24	Computer Research - Courtalert	\$84.12
		\$84.12

Computer Research - Lexis

02/01/24	Computer Research - Lexis	\$0.33
02/01/24	Computer Research - Lexis	\$0.26
02/01/24	Computer Research - Lexis	\$0.07
02/01/24	Computer Research - Lexis	\$0.07
02/01/24	Computer Research - Lexis	\$0.07
02/01/24	Computer Research - Lexis	\$0.07
02/02/24	Computer Research - Lexis	\$206.86
02/02/24	Computer Research - Lexis	\$0.33
02/02/24	Computer Research - Lexis	\$0.26
02/02/24	Computer Research - Lexis	\$0.07
02/02/24	Computer Research - Lexis	\$0.07
02/02/24	Computer Research - Lexis	\$0.07
02/02/24	Computer Research - Lexis	\$0.07
02/02/24	Computer Research - Lexis	\$0.03
02/03/24	Computer Research - Lexis	\$6.17
02/04/24	Computer Research - Lexis	\$107.79
02/04/24	Computer Research - Lexis	\$517.16
02/04/24	Computer Research - Lexis	\$2,378.92
02/05/24	Computer Research - Lexis	\$103.43
02/05/24	Computer Research - Lexis	\$0.59
02/05/24	Computer Research - Lexis	\$0.33
02/05/24	Computer Research - Lexis	\$0.26
02/05/24	Computer Research - Lexis	\$0.13

02/08/24	Computer Research - Lexis	\$0.03
02/09/24	Computer Research - Lexis	\$7.19
02/09/24	Computer Research - Lexis	\$0.33
02/09/24	Computer Research - Lexis	\$0.33
02/09/24	Computer Research - Lexis	\$0.10
02/09/24	Computer Research - Lexis	\$0.07
02/09/24	Computer Research - Lexis	\$0.07
02/09/24	Computer Research - Lexis	\$0.07
02/09/24	Computer Research - Lexis	\$0.07
02/10/24	Computer Research - Lexis	\$0.59
02/10/24	Computer Research - Lexis	\$0.52
02/10/24	Computer Research - Lexis	\$0.29
02/12/24	Computer Research - Lexis	\$0.59
02/12/24	Computer Research - Lexis	\$0.52
02/12/24	Computer Research - Lexis	\$0.33
02/12/24	Computer Research - Lexis	\$0.13
02/12/24	Computer Research - Lexis	\$0.07
02/12/24	Computer Research - Lexis	\$0.07
02/12/24	Computer Research - Lexis	\$0.07
02/13/24	Computer Research - Lexis	\$103.43
02/13/24	Computer Research - Lexis	\$0.33
02/13/24	Computer Research - Lexis	\$0.33
02/13/24	Computer Research - Lexis	\$0.07
02/13/24	Computer Research - Lexis	\$0.07
02/13/24	Computer Research - Lexis	\$0.07
02/13/24	Computer Research - Lexis	\$0.07
02/14/24	Computer Research - Lexis	\$0.30
02/14/24	Computer Research - Lexis	\$0.29
02/14/24	Computer Research - Lexis	\$0.07
02/14/24	Computer Research - Lexis	\$0.05
02/14/24	Computer Research - Lexis	\$0.05
02/14/24	Computer Research - Lexis	\$0.05

02/15/24	Computer Research - Lexis	\$323.36
02/15/24	Computer Research - Lexis	\$1.08
02/15/24	Computer Research - Lexis	\$0.27
02/15/24	Computer Research - Lexis	\$0.27
02/15/24	Computer Research - Lexis	\$0.05
02/15/24	Computer Research - Lexis	\$0.05
02/15/24	Computer Research - Lexis	\$0.05
02/15/24	Computer Research - Lexis	\$0.05
02/16/24	Computer Research - Lexis	\$0.27
02/16/24	Computer Research - Lexis	\$0.27
02/16/24	Computer Research - Lexis	\$0.07
02/16/24	Computer Research - Lexis	\$0.05
02/16/24	Computer Research - Lexis	\$0.05
02/16/24	Computer Research - Lexis	\$0.05
02/16/24	Computer Research - Lexis	\$0.05
02/16/24	Computer Research - Lexis	\$0.03
02/19/24	Computer Research - Lexis	\$0.49
02/19/24	Computer Research - Lexis	\$0.27
02/19/24	Computer Research - Lexis	\$0.11
02/19/24	Computer Research - Lexis	\$0.05
02/19/24	Computer Research - Lexis	\$0.05
02/19/24	Computer Research - Lexis	\$0.05
02/20/24	Computer Research - Lexis	\$724.02
02/20/24	Computer Research - Lexis	\$0.27
02/20/24	Computer Research - Lexis	\$0.27
02/20/24	Computer Research - Lexis	\$0.05
02/20/24	Computer Research - Lexis	\$0.05
02/20/24	Computer Research - Lexis	\$0.05
02/20/24	Computer Research - Lexis	\$0.05
02/21/24	Computer Research - Lexis	\$1,551.47
02/21/24	Computer Research - Lexis	\$107.79
02/21/24	Computer Research - Lexis	\$103.43

02/21/24	Computer Research - Lexis	\$103.43
02/21/24	Computer Research - Lexis	\$1.55
02/21/24	Computer Research - Lexis	\$0.27
02/21/24	Computer Research - Lexis	\$0.27
02/21/24	Computer Research - Lexis	\$0.07
02/21/24	Computer Research - Lexis	\$0.05
02/21/24	Computer Research - Lexis	\$0.05
02/21/24	Computer Research - Lexis	\$0.05
02/21/24	Computer Research - Lexis	\$0.05
02/21/24	Computer Research - Lexis	\$0.03
02/22/24	Computer Research - Lexis	\$0.27
02/22/24	Computer Research - Lexis	\$0.27
02/22/24	Computer Research - Lexis	\$0.16
02/22/24	Computer Research - Lexis	\$0.05
02/22/24	Computer Research - Lexis	\$0.05
02/22/24	Computer Research - Lexis	\$0.05
02/22/24	Computer Research - Lexis	\$0.05
02/22/24	Computer Research - Lexis	\$0.03
02/22/24	Computer Research - Lexis	\$0.03
02/23/24	Computer Research - Lexis	\$107.79
02/23/24	Computer Research - Lexis	\$103.43
02/23/24	Computer Research - Lexis	\$0.27
02/23/24	Computer Research - Lexis	\$0.27
02/23/24	Computer Research - Lexis	\$0.07
02/23/24	Computer Research - Lexis	\$0.05
02/23/24	Computer Research - Lexis	\$0.05
02/23/24	Computer Research - Lexis	\$0.05
02/23/24	Computer Research - Lexis	\$0.05
02/24/24	Computer Research - Lexis	\$2.13
02/24/24	Computer Research - Lexis	\$0.52
02/26/24	Computer Research - Lexis	\$0.54
02/26/24	Computer Research - Lexis	\$0.49

02/26/24	Computer Research - Lexis	\$0.22
02/26/24	Computer Research - Lexis	\$0.20
02/26/24	Computer Research - Lexis	\$0.11
02/26/24	Computer Research - Lexis	\$0.05
02/26/24	Computer Research - Lexis	\$0.05
02/26/24	Computer Research - Lexis	\$0.05
02/26/24	Computer Research - Lexis	\$0.05
02/26/24	Computer Research - Lexis	\$0.03
02/27/24	Computer Research - Lexis	\$0.27
02/27/24	Computer Research - Lexis	\$0.22
02/27/24	Computer Research - Lexis	\$0.05
02/27/24	Computer Research - Lexis	\$0.05
02/27/24	Computer Research - Lexis	\$0.05
02/27/24	Computer Research - Lexis	\$0.05
02/28/24	Computer Research - Lexis	\$0.27
02/28/24	Computer Research - Lexis	\$0.22
02/28/24	Computer Research - Lexis	\$0.05
02/28/24	Computer Research - Lexis	\$0.05
02/28/24	Computer Research - Lexis	\$0.05
02/28/24	Computer Research - Lexis	\$0.05
02/29/24	Computer Research - Lexis	\$0.27
02/29/24	Computer Research - Lexis	\$0.22
02/29/24	Computer Research - Lexis	\$0.10
02/29/24	Computer Research - Lexis	\$0.05
02/29/24	Computer Research - Lexis	\$0.05
02/29/24	Computer Research - Lexis	\$0.05
02/29/24	Computer Research - Lexis	\$0.05
		\$6,692.44

Computer Research - Westlaw

02/01/24	Computer Research - Westlaw	\$1,302.25
----------	-----------------------------	------------

02/01/24	Computer Research - Westlaw	\$505.62
02/01/24	Computer Research - Westlaw	\$126.40
02/02/24	Computer Research - Westlaw	\$1,352.23
02/02/24	Computer Research - Westlaw	\$135.22
02/02/24	Computer Research - Westlaw	\$270.45
02/03/24	Computer Research - Westlaw	\$1,261.10
02/03/24	Computer Research - Westlaw	\$405.67
02/04/24	Computer Research - Westlaw	\$1,391.91
02/04/24	Computer Research - Westlaw	\$716.78
02/04/24	Computer Research - Westlaw	\$540.89
02/04/24	Computer Research - Westlaw	\$405.67
02/05/24	Computer Research - Westlaw	\$1,487.45
02/05/24	Computer Research - Westlaw	\$811.34
02/05/24	Computer Research - Westlaw	\$135.22
02/06/24	Computer Research - Westlaw	\$1,085.21
02/06/24	Computer Research - Westlaw	\$270.45
02/06/24	Computer Research - Westlaw	\$811.34
02/06/24	Computer Research - Westlaw	\$270.45
02/06/24	Computer Research - Westlaw	\$843.67
02/06/24	Computer Research - Westlaw	\$135.22
02/06/24	Computer Research - Westlaw	\$270.45
02/07/24	Computer Research - Westlaw	\$405.67
02/07/24	Computer Research - Westlaw	\$270.45
02/07/24	Computer Research - Westlaw	\$2,163.56
02/07/24	Computer Research - Westlaw	\$135.22
02/07/24	Computer Research - Westlaw	\$540.89
02/07/24	Computer Research - Westlaw	\$564.86
02/08/24	Computer Research - Westlaw	\$135.22
02/08/24	Computer Research - Westlaw	\$1,081.78
02/08/24	Computer Research - Westlaw	\$946.56
02/09/24	Computer Research - Westlaw	\$946.56
02/09/24	Computer Research - Westlaw	\$1,790.23

02/09/24	Computer Research - Westlaw	\$676.11
02/10/24	Computer Research - Westlaw	\$1,217.00
02/10/24	Computer Research - Westlaw	\$811.34
02/10/24	Computer Research - Westlaw	\$1,489.90
02/10/24	Computer Research - Westlaw	\$135.22
02/11/24	Computer Research - Westlaw	\$135.22
02/11/24	Computer Research - Westlaw	\$1,410.04
02/11/24	Computer Research - Westlaw	\$135.22
02/12/24	Computer Research - Westlaw	\$540.89
02/12/24	Computer Research - Westlaw	\$231.74
02/12/24	Computer Research - Westlaw	\$135.22
02/13/24	Computer Research - Westlaw	\$405.67
02/13/24	Computer Research - Westlaw	\$450.25
02/13/24	Computer Research - Westlaw	\$135.22
02/14/24	Computer Research - Westlaw	\$135.22
02/15/24	Computer Research - Westlaw	\$218.51
02/15/24	Computer Research - Westlaw	\$40.66
02/15/24	Computer Research - Westlaw	\$96.52
02/15/24	Computer Research - Westlaw	\$656.52
02/16/24	Computer Research - Westlaw	\$40.66
02/16/24	Computer Research - Westlaw	\$405.67
02/18/24	Computer Research - Westlaw	\$424.78
02/19/24	Computer Research - Westlaw	\$4,558.38
02/19/24	Computer Research - Westlaw	\$135.22
02/19/24	Computer Research - Westlaw	\$131.34
02/20/24	Computer Research - Westlaw	\$424.78
02/20/24	Computer Research - Westlaw	\$135.22
02/20/24	Computer Research - Westlaw	\$811.34
02/20/24	Computer Research - Westlaw	\$262.68
02/21/24	Computer Research - Westlaw	\$405.67
02/21/24	Computer Research - Westlaw	\$6,286.88
02/21/24	Computer Research - Westlaw	\$629.08

02/21/24	Computer Research - Westlaw	\$193.04
02/21/24	Computer Research - Westlaw	\$270.45
02/21/24	Computer Research - Westlaw	\$311.11
02/22/24	Computer Research - Westlaw	\$946.56
02/22/24	Computer Research - Westlaw	\$637.41
02/22/24	Computer Research - Westlaw	\$525.37
02/22/24	Computer Research - Westlaw	\$366.96
02/22/24	Computer Research - Westlaw	\$135.22
02/22/24	Computer Research - Westlaw	\$135.22
02/22/24	Computer Research - Westlaw	\$135.22
02/23/24	Computer Research - Westlaw	\$231.74
02/25/24	Computer Research - Westlaw	\$598.70
02/27/24	Computer Research - Westlaw	\$1,217.00
02/27/24	Computer Research - Westlaw	\$270.45
02/27/24	Computer Research - Westlaw	\$135.22
02/27/24	Computer Research - Westlaw	\$135.22
02/28/24	Computer Research - Westlaw	\$135.22
02/28/24	Computer Research - Westlaw	\$135.22
02/29/24	Computer Research - Westlaw	\$135.22
02/29/24	Computer Research - Westlaw	\$135.22
		\$54,009.93

Court Fees

02/02/24	VENDOR: American Express Charge Cards INVOICE#: 6460173602150416 DATE: 2/15/2024	\$199.00
02/07/24	VENDOR: American Express Charge Cards INVOICE#: 6475244102220415 DATE: 2/22/2024	\$350.00
02/08/24	VENDOR: American Arbitration Association INVOICE#: 01-24-0000-5819_2/08 DATE: 2/8/2024 Standard Initial filing fee	\$12,710.00
02/17/24	VENDOR: American Arbitration Association INVOICE#: 13898873 DATE: 2/17/2024 Additional Initial Administrative Fee	\$4,405.00

02/23/24	VENDOR: American Express Charge Cards INVOICE#: 6502301303070415 DATE: 3/7/2024	\$199.00
02/27/24	VENDOR: American Express Charge Cards INVOICE#: 6508122302290415 DATE: 2/29/2024	\$34.00
02/28/24	VENDOR: American Express Charge Cards INVOICE#: 6525970303140415 DATE: 3/14/2024	\$34.00
		\$17,931.00

Delivery Services / Courier

02/06/24	VENDOR: Federal Express INVOICE#: 840376959 DATE: 2/9/2024	\$20.90
02/08/24	VENDOR: Federal Express INVOICE#: 840505551 DATE: 2/12/2024	\$26.50
02/08/24	VENDOR: Federal Express INVOICE#: 840505551 DATE: 2/12/2024	\$23.73
02/08/24	VENDOR: Federal Express INVOICE#: 224664559 DATE: 2/26/2024	\$128.51
02/12/24	VENDOR: Uber Technologies, Inc. INVOICE#: CC1FE2 DATE: 3/1/2024	\$ 238.29
02/12/24	VENDOR: Uber Technologies, Inc. INVOICE#: CC1FE2 DATE: 3/1/2024	\$61.16
02/13/24	VENDOR: Federal Express INVOICE#: 841060518 DATE: 2/16/2024	\$23.78
02/14/24	VENDOR: Federal Express INVOICE#: 841227654 DATE: 2/19/2024	\$23.78
02/22/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11609 DATE: 2/26/2024	\$445.80
02/22/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11609 DATE: 2/26/2024	\$146.04
02/23/24	VENDOR: Federal Express INVOICE#: 842097554 DATE: 2/27/2024	\$27.45
02/23/24	VENDOR: Vital Transportation INVOICE#: 6118661 DATE: 3/8/2024	\$522.34
02/25/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11609 DATE: 2/26/2024	\$154.80
02/25/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11609 DATE: 2/26/2024	\$78.75

02/26/24	VENDOR: Federal Express INVOICE#: 842378266 DATE: 2/29/2024	\$29.08
02/26/24	VENDOR: Federal Express INVOICE#: 842378266 DATE: 2/29/2024	\$23.83
02/26/24	VENDOR: Vital Transportation INVOICE#: 6118661 DATE: 3/8/2024	\$146.34
02/27/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11767 DATE: 3/7/2024	\$266.68
02/27/24	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 11767 DATE: 3/7/2024	\$175.18
		\$2,562.94

Meals

02/01/24	Meals - M. Rathi	\$20.00
02/01/24	Meals - J. Graham	\$20.00
02/02/24	Meals - M. Coelho Reverendo Vidal	\$20.00
02/02/24	Meals - M. Hatch	\$20.00
02/02/24	Meals - S. Saran	\$20.00
02/02/24	Meals - G. Tung	\$20.00
02/02/24	Meals - M. Hatch	\$20.00
02/04/24	Meals - M. Weinberg	\$20.00
02/05/24	Meals - C. Allen	\$20.00
02/05/24	Meals - J. Dyer-Kennedy	\$20.00
02/05/24	Meals - H. Kim	\$20.00
02/06/24	Meals - J. Massey	\$20.00
02/06/24	Meals - M. Hatch	\$20.00
02/07/24	Meals - M. Hundley	\$20.00
02/07/24	Meals - D. Fike	\$20.00
02/07/24	Meals - A. Weaver	\$20.00
02/07/24	Meals - B. Lenox	\$20.00
02/07/24	Meals - C. Allen	\$20.00
02/07/24	Meals - H. Kim	\$20.00
02/07/24	Meals - M. Hatch	\$20.00
02/08/24	Meals - A. Heir	\$20.00

02/08/24	Meals - H. Kim	\$20.00
02/08/24	Meals - M. Coelho Reverendo Vidal	\$20.00
02/08/24	Meals - A. Gallagher	\$20.00
02/08/24	Meals - S. Saran	\$20.00
02/08/24	Meals - B. Lenox	\$20.00
02/09/24	Meals - A. Weaver	\$20.00
02/09/24	Meals - M. Kowiak	\$20.00
02/09/24	Meals - A. Gariboldi	\$20.00
02/09/24	Meals - A. Weaver	\$20.00
02/09/24	Meals - M. Coelho Reverendo Vidal	\$20.00
02/09/24	Meals - M. Hatch	\$20.00
02/10/24	Meals - H. Kim	\$20.00
02/16/24	Meals - J. VanLare	\$20.00
02/26/24	Meals - C. Ribeiro, T. Wolfe, M. Hundley, A. Heir, J. Graham	\$100.00
		\$780.00

Other - Hearing Related Expenses

02/25/24	VENDOR: American Express Charge Cards INVOICE#: 6531717903190416P DATE: 3/19/2024 Charge for all day conference room at Opus Hotel for Confirmation Hearing	\$4,831.14
02/26/24	VENDOR: American Express Charge Cards INVOICE#: 6531717903190416P DATE: 3/19/2024 Charge for all day conference room at Opus Hotel for Confirmation Hearing	\$4,831.14
02/27/24	VENDOR: American Express Charge Cards INVOICE#: 6531717903190416P DATE: 3/19/2024 Charge for all day conference room at Opus Hotel for Confirmation Hearing	\$4,831.14
02/28/24	VENDOR: American Express Charge Cards INVOICE#: 6531717903190416P DATE: 3/19/2024 Charge for audio-visual and internet set up for in connection with conference rooms booked at Opus Hotel for 2/25 through 2/28	\$1,428.10
02/28/24	VENDOR: American Express Charge Cards INVOICE#: 6531717903190416P DATE: 3/19/2024	\$5,048.84

Charge for all day conference room at Opus Hotel for
Confirmation Hearing

\$20,970.36

Professional Services

02/02/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$12.50
02/02/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$57.50
02/02/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$12.50
02/03/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$13.50
02/04/24	VENDOR: Bermuda Registrar of Companies NY INVOICE#: 6461133202060416 DATE: 2/6/2024	\$13.00
02/05/24	VENDOR: AWHFY Publishing LP INVOICE#: 36454-1 DATE: 2/5/2024 2 Mini-Federal Rules (2024)	\$305.00
02/06/24	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888438980 DATE: 2/6/2024 Bloomberg Docket Track - 1/1/2024 - 1/31/2024	\$2.73
02/06/24	VENDOR: NERA Economic Consulting INVOICE#: US62481P001 DATE: 2/6/2024 Payment for services Jan 1 - 31, 2024	\$1,800.00
02/06/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$4.00
02/08/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$16.50
02/08/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$131.50
02/09/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$30.00
02/09/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323A DATE: 2/9/2024	\$100.00
02/10/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$95.00

02/10/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$53.50
02/11/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$25.00
02/11/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$15.00
02/11/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$19.00
02/11/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$41.00
02/15/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$12.50
02/16/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$12.50
02/16/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323B DATE: 2/16/2024	\$8.50
02/18/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323C DATE: 2/23/2024	\$60.00
02/18/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323C DATE: 2/23/2024	\$19.00
02/23/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323C DATE: 2/23/2024	\$12.50
02/25/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$6.00
02/25/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$9.00
02/26/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$3.50
02/27/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$2.50
02/28/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$2.50
02/29/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002323D DATE: 2/29/2024	\$12.50
02/29/24	VENDOR: Charles W. Mooney, Jr. INVOICE#: 1-2024 DATE: 2/29/2024 Payment for services rendered	\$1,700.00

03/04/24	VENDOR: NERA INVOICE #: US62768P001 DATE: 03/04/2024 For services rendered 2/01/24-2/29/24	\$49,126.25
		\$53,734.48

Transcripts

02/05/24	VENDOR: Reliable Wilmington INVOICE#: WL114994 DATE: 2/5/2024 Transcript	\$179.55
02/09/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7174028 DATE: 2/9/2024 Transcript	\$408.70
02/15/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7185303 DATE: 2/15/2024 Transcript	\$381.90
02/19/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7191922 DATE: 2/19/2024 Transcription service	\$515.90
02/21/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7198718 DATE: 2/21/2024 Transcript	\$341.70
02/27/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7211585 DATE: 2/27/2024 Transcript	\$194.30
02/29/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7220993 DATE: 2/29/2024 Transcript	\$2,398.60
		\$4,420.65

Transportation

01/30/24	Transportation - S. Levander	\$10.19
01/31/24	Transportation - A. Saenz	\$35.91
01/31/24	Transportation - A. Weaver	\$158.86
01/31/24	Transportation - J. Graham	\$52.90
01/31/24	Transportation - M. Hatch	\$57.00
01/31/24	Transportation - M. Hundley	\$45.57

02/01/24	Transportation - M. Hatch	\$58.24
02/01/24	Transportation - H. Kim	\$49.05
02/01/24	Transportation - M. Coelho Reverendo Vidal	\$43.52
02/03/24	Transportation - T. Kessler	\$52.18
02/05/24	Transportation - H. Kim	\$45.75
02/06/24	Transportation - M. Hatch	\$58.44
02/06/24	Transportation - B. Lenox	\$14.94
02/07/24	Transportation - A. Gallagher	\$17.59
02/07/24	Transportation - A. Weaver	\$150.12
02/07/24	Transportation - B. Lenox	\$16.95
02/07/24	Transportation - C. Ribeiro	\$52.29
02/07/24	Transportation - M. Coelho Reverendo Vidal	\$40.15
02/07/24	Transportation - M. Hatch	\$58.67
02/07/24	Transportation - T. Kessler	\$39.96
02/08/24	Transportation - A. Weaver	\$160.41
02/08/24	Transportation - M. Hatch	\$59.18
02/08/24	Transportation - H. Kim	\$47.85
02/09/24	Transportation - H. Kim	\$51.22
02/09/24	Transportation - M. Kowiak	\$40.93
02/09/24	Transportation - M. Coelho Reverendo Vidal	\$38.51
02/10/24	Transportation - T. Kessler	\$70.85
02/10/24	Transportation - H. Kim	\$33.64
02/11/24	Transportation - T. Kessler	\$112.34
02/11/24	Transportation - T. Kessler	\$73.65
02/12/24	Transportation - A. Gariboldi	\$41.98
02/12/24	Transportation - M. Coelho Reverendo Vidal	\$34.93
02/13/24	Transportation - B. Lenox	\$13.97
02/13/24	Transportation - G. Tung	\$32.99
02/14/24	Transportation - A. Gallagher	\$17.22
02/14/24	Transportation - A. Gariboldi	\$31.95
02/14/24	Transportation - A. Weaver	\$158.12
02/14/24	Transportation - B. Lenox	\$15.95

02/14/24	Transportation - G. Tung	\$28.93
02/14/24	Transportation - M. Coelho Reverendo Vidal	\$43.32
02/14/24	Transportation - M. Hatch	\$60.14
02/14/24	Transportation - M. Hundley	\$51.52
02/14/24	Transportation - S. Saran	\$33.61
02/15/24	Transportation - A. Gariboldi	\$42.99
02/15/24	Transportation - C. Allen	\$64.02
02/15/24	Transportation - G. Tung	\$31.78
02/15/24	Transportation - H. Kim	\$38.59
02/15/24	Transportation - J. VanLare	\$126.48
02/15/24	Transportation - M. Hatch	\$49.96
02/15/24	Transportation - M. Kowiak	\$36.91
02/15/24	Transportation - M. Rodriguez	\$132.27
02/15/24	Transportation - T. Kessler	\$54.84
02/16/24	Transportation - B. Lenox	\$13.94
02/16/24	Transportation - H. Kim	\$50.89
02/16/24	Transportation - M. Coelho Reverendo Vidal	\$38.18
02/16/24	Transportation - M. Hundley	\$41.92
02/16/24	Transportation - M. Kowiak	\$35.96
02/16/24	Transportation - T. Wolfe	\$103.59
02/20/24	Transportation - G. Tung	\$30.73
02/20/24	Transportation - J. Dyer-Kennedy	\$80.70
02/20/24	Transportation - J. Graham	\$52.69
02/20/24	Transportation - S. Saran	\$29.83
02/21/24	Transportation - A. Gallagher	\$15.87
02/21/24	Transportation - A. Gariboldi	\$46.15
02/21/24	Transportation - A. Saenz	\$22.94
02/21/24	Transportation - G. Tung	\$31.32
02/21/24	Transportation - H. Kim	\$49.67
02/21/24	Transportation - J. Dyer-Kennedy	\$105.03
02/21/24	Transportation - J. Massey	\$56.37
02/21/24	Transportation - M. Coelho Reverendo Vidal	\$34.35

02/21/24	Transportation - M. Hundley	\$43.10
02/21/24	Transportation - M. Rodriguez	\$133.78
02/21/24	Transportation - S. Saran	\$28.58
02/21/24	Transportation - T. Kessler	\$68.31
02/22/24	Transportation - A. Gallagher	\$16.27
02/22/24	Transportation - A. Gariboldi	\$42.95
02/22/24	Transportation - B. Lenox	\$14.91
02/22/24	Transportation - D. Harris	\$130.35
02/22/24	Transportation - J. Dyer-Kennedy	\$106.60
02/22/24	Transportation - M. Coelho Reverendo Vidal	\$48.35
02/22/24	Transportation - M. Kowiak	\$38.95
02/22/24	Transportation - S. Saran	\$28.75
02/22/24	Transportation - T. Kessler	\$57.64
02/23/24	Transportation - A. Gallagher	\$17.54
02/23/24	Transportation - A. Saenz	\$21.96
02/23/24	Transportation - D. Harris	\$112.93
02/23/24	Transportation - S. Saran	\$34.31
02/25/24	Transportation - A. Gallagher	\$14.97
02/25/24	Transportation - B. Lenox	\$13.93
02/25/24	Transportation - J. Carrasco	\$53.39
02/25/24	Transportation - S. Saran	\$25.66
02/26/24	Transportation - B. Lenox	\$14.96
02/26/24	Transportation - J. Carrasco	\$50.69
02/27/24	Transportation - B. Lenox	\$15.99
		\$4,864.33

Travel Lodging

02/25/24	Travel Lodging - T. Kessler	\$456.36
02/25/24	Travel Lodging - A. Gallagher	\$456.36
02/25/24	Travel Lodging - A. Weaver	\$456.36
02/25/24	Travel Lodging - B. Lenox	\$106.78
02/25/24	Travel Lodging - J. Agyemang	\$456.36

02/25/24	Travel Lodging - J. Massey	\$456.36
02/25/24	Travel Lodging - J. Sciametta	\$456.36
02/25/24	Travel Lodging - K. Hoori	\$456.36
02/25/24	Travel Lodging - L. Cherrone	\$456.36
02/25/24	Travel Lodging - M. Hatch	\$456.36
02/25/24	Travel Lodging - M. Weinberg	\$456.36
02/25/24	Travel Lodging - P. Aronzon	\$456.36
02/25/24	Travel Lodging - R. Minott	\$456.36
02/25/24	Travel Lodging - S. O'Neal	\$456.36
02/25/24	Travel Lodging - S. Saran	\$456.36
02/26/24	Travel Lodging - A. Gallagher	\$456.36
02/26/24	Travel Lodging - A. Weaver	\$456.36
02/26/24	Travel Lodging - B. Lenox	\$101.03
02/26/24	Travel Lodging - J. Agyemang	\$456.36
02/26/24	Travel Lodging - J. Massey	\$456.36
02/26/24	Travel Lodging - J. Sciametta	\$456.36
02/26/24	Travel Lodging - K. Hoori	\$456.36
02/26/24	Travel Lodging - L. Cherrone	\$456.36
02/26/24	Travel Lodging - M. Hatch	\$456.36
02/26/24	Travel Lodging - M. Weinberg	\$456.36
02/26/24	Travel Lodging - P. Aronzon	\$456.36
02/26/24	Travel Lodging - R. Minott	\$456.36
02/26/24	Travel Lodging - S. O'Neal	\$456.36
02/26/24	Travel Lodging - S. Saran	\$456.36
02/26/24	Travel Lodging - T. Kessler	\$456.36
02/27/24	Travel Lodging - A. Gallagher	\$456.36
02/27/24	Travel Lodging - A. Weaver	\$456.36
02/27/24	Travel Lodging - J. Agyemang	\$456.36
02/27/24	Travel Lodging - J. Massey	\$456.36
02/27/24	Travel Lodging - J. Sciametta	\$456.36
02/27/24	Travel Lodging - K. Hoori	\$456.36
02/27/24	Travel Lodging - L. Cherrone	\$456.36

02/27/24	Travel Lodging - M. Hatch	\$456.36
02/27/24	Travel Lodging - M. Kowiak	\$456.36
02/27/24	Travel Lodging - M. Weinberg	\$456.36
02/27/24	Travel Lodging - P. Aronzon	\$456.36
02/27/24	Travel Lodging - R. Minott	\$456.36
02/27/24	Travel Lodging - S. O'Neal	\$456.36
02/27/24	Travel Lodging - S. Saran	\$456.36
		\$19,374.93

Travel Meals

02/25/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$2,096.41
02/26/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$1,310.25
02/26/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$2,620.51
02/27/24	Travel Meals - M. Hatch, S. O'Neal, J. VanLare, A. Weaver, T. Kessler, R. Zutshi, M. Weinberg, H. Kim, J. Massey, R. Minott, P. Aronzon, J. Sciametta, L. Cherrone, D. Islim, A. Orchowski, S. Saran, A. Gallagher, J. Agyemang	\$458.69
02/27/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$2,271.11
02/28/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$1,310.25
02/28/24	Travel Meals - A. Gallagher, A. Weaver, J. Agyemang, J. Massey, J. Sciametta, K. Hoori, L. Cherrone, M. Hatch, M. Weinberg, P. Aronzon, R. Minott, S. O'Neal, S. Saran, T. Kessler	\$1,222.90

\$11,290.12

Travel Transportation

02/25/24	Travel Transportation - M. Hatch	\$124.02
02/25/24	Travel Transportation - A. Weaver	\$277.71
02/25/24	Travel Transportation - H. Kim	\$129.86
02/25/24	Travel Transportation - J. Agyemang	\$5.21
02/25/24	Travel Transportation - J. Massey	\$124.72
02/25/24	Travel Transportation - J. VanLare	\$35.31
02/25/24	Travel Transportation - J. VanLare	\$37.96
02/25/24	Travel Transportation - M. Weinberg	\$164.47
02/25/24	Travel Transportation - R. Minott	\$155.28
02/25/24	Travel Transportation - S. Saran	\$304.83
02/25/24	Travel Transportation - T. Kessler	\$184.71
02/26/24	Travel Transportation - A. Gallagher	\$28.94
02/26/24	Travel Transportation - A. Gallagher	\$18.44
02/26/24	Travel Transportation - A. Gallagher	\$17.62
02/26/24	Travel Transportation - A. Gallagher	\$10.95
02/26/24	Travel Transportation - A. Gallagher	\$10.92
02/26/24	Travel Transportation - A. Gallagher	\$11.91
02/26/24	Travel Transportation - A. Gallagher	\$10.89
02/26/24	Travel Transportation - A. Gallagher	\$10.15
02/26/24	Travel Transportation - J. VanLare	\$30.53
02/26/24	Travel Transportation - J. VanLare	\$28.71
02/26/24	Travel Transportation - J. VanLare	\$13.86
02/26/24	Travel Transportation - M. Hatch	\$16.45
02/26/24	Travel Transportation - R. Zutshi	\$188.63
02/26/24	Travel Transportation - R. Zutshi	\$97.40
02/26/24	Travel Transportation - S. Saran	\$15.01
02/26/24	Travel Transportation - S. Saran	\$13.95
02/26/24	Travel Transportation - S. Saran	\$10.98
02/26/24	Travel Transportation - S. Saran	\$178.71

02/27/24	Travel Transportation - A. Gallagher	\$39.06
02/27/24	Travel Transportation - A. Gallagher	\$11.94
02/27/24	Travel Transportation - A. Gallagher	\$11.90
02/27/24	Travel Transportation - A. Gallagher	\$10.83
02/27/24	Travel Transportation - A. Gallagher	\$11.50
02/27/24	Travel Transportation - A. Gallagher	\$11.21
02/27/24	Travel Transportation - B. Lenox	\$164.97
02/27/24	Travel Transportation - B. Lenox	\$156.87
02/27/24	Travel Transportation - D. Islim	\$182.26
02/27/24	Travel Transportation - J. Agyemang	\$16.45
02/27/24	Travel Transportation - J. VanLare	\$41.96
02/27/24	Travel Transportation - J. VanLare	\$26.36
02/27/24	Travel Transportation - M. Hatch	\$16.45
02/27/24	Travel Transportation - R. Zutshi	\$156.77
02/27/24	Travel Transportation - R. Zutshi	\$107.38
02/27/24	Travel Transportation - S. O'Neal	\$17.68
02/27/24	Travel Transportation - S. Saran	\$15.01
02/27/24	Travel Transportation - S. Saran	\$11.98
02/27/24	Travel Transportation - S. Saran	\$10.94
02/27/24	Travel Transportation - T. Kessler	\$24.74
02/28/24	Travel Transportation - A. Gallagher	\$112.79
02/28/24	Travel Transportation - A. Gallagher	\$24.48
02/28/24	Travel Transportation - A. Gallagher	\$12.92
02/28/24	Travel Transportation - A. Gallagher	\$11.89
02/28/24	Travel Transportation - A. Gallagher	\$11.86
02/28/24	Travel Transportation - A. Weaver	\$192.36
02/28/24	Travel Transportation - H. Kim	\$108.65
02/28/24	Travel Transportation - J. Massey	\$80.66
02/28/24	Travel Transportation - J. VanLare	\$29.58
02/28/24	Travel Transportation - J. VanLare	\$26.34
02/28/24	Travel Transportation - J. VanLare	\$13.96
02/28/24	Travel Transportation - M. Hatch	\$123.80

02/28/24	Travel Transportation - M. Weinberg	\$105.07
02/28/24	Travel Transportation - P. Aronzon	\$209.38
02/28/24	Travel Transportation - R. Minott	\$156.23
02/28/24	Travel Transportation - R. Minott	\$15.09
02/28/24	Travel Transportation - S. Saran	\$102.40
02/28/24	Travel Transportation - S. Saran	\$15.06
02/28/24	Travel Transportation - S. Saran	\$10.98
02/28/24	Travel Transportation - S. Saran	\$10.97
02/28/24	Travel Transportation - S. Saran	\$10.94
02/28/24	Travel Transportation - S. Saran	\$10.92
02/28/24	Travel Transportation - T. Kessler	\$165.23
		\$4,865.95